Department of the Treasury - Internal Revenue Service (99) U.S. Individual Income Tax Return OMB No. 1545-0074 For the year Jan. 1-Dec. 31, 2011, or other tax year beginning IRS Use Only - Do not write or staple in this space. 2011, ending Your first name and initial . 20 See separate instructions. Last name Your social security number WILLARD M ROMNEY If a joint return, spouse's first name and initial Last name Spouse's social security number ROMNEY Home address (number and street). If you have a P.O. box, see instructions Apt. no. Make sure the SSN(s) above City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below (see instructions). and on line 6c are correct. BELMONT Presidential Election Campaign MA 02478 Foreign country name Check here if you, or your spouse if filing Foreign province/county jointly, want \$3 to go to this fund. Checking Foreign postal code USA a box below will not change your tax or refund. X You X Spouse Filing Status 1 Single Head of household (with qualifying person). (See instructions.) If X Married filing jointly (even if only one had income) the qualifying person is a child but not your dependent, enter this Check only one Married filing separately. Enter spouse's SSN above box. child's name here. and full name here. Qualifying widow(er) with dependent child Yourself. If someone can claim you as a dependent, do not check box 6a Exemptions Boxes checked Spouse on 6a and 6b No. of children on 6c who: c Dependents: (2) Dependent's (4) √ if child under age 17 (3) Dependent's lived with you (1) First name social security number Last name relationship to you lifying for child tax credit did not live with (see instructions) you due to divorce If more than four or separation dependents, se-(see instructions) instructions and Dependents on 6c not entered above Add numbers on lines above Income 7 b Tax-exempt interest. Do not include on line 8a Attach Form(s) 8a 3,012,775 8b W-2 here. Also 9a attach Forms W-2G and 9a <u>3,649,567.</u> 1099-R if tax Taxable refunds, credits, or offsets of state and local income taxes 10 was withheld. 10 11 3<u>5</u>2,905. 11 12 If you did not Capital gain or (loss). Attach Schedule D if required. If not required, check here 12 13 450,740 get a W-2, see instructions. 13 14 6,810,176. 14 IRA distributions 15a -4<u>84,572</u> 15a 15b 16a Pensions and annuities 16a b Taxable amount Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E 16b 17 Enclose, but do 17 not attach, any 120,375 18 payment. Also, 18 19 please use Form 1040-V. 20a 19 Social security benefits 20a **b** Taxable amount . Other income. List type and amount _____SEE_STATEMENT_2 20h 21 Combine the amounts in the far right column for lines 7 through 21. This is your total income 21 -202,22 358 22 23 709 608 Adjusted Certain business expenses of reservists, performing artists, and 24 **Gross** fee-basis government officials. Attach Form 2106 or 2106-EZ Income 24 Health savings account deduction. Attach Form 8889 25 25 26 26 Deductible part of self-employment tax. Attach Schedule SE 27 27 12,657 Self-employed SEP, SIMPLE, and qualified plans 28 28

29

30

31a

32

33

Subtract line 36 from line 22. This is your adjusted gross income . . . For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions. RS

Alimony paid b Recipient's SSN >

29

30

31a

32

33

34

35

36

Domestic production activities deduction. Attach Form 8903. . . . | 35

36

37

Application for Automatic Extension of Time To File U.S. Individual Income Tax Return

OMB No. 1545-0074

There are three ways to request an automatic extension of time to file a U.S. individual income tax return.

- 1. You can file Form 4868 electronically by accessing IRS e-file using your home computer or by using a tax professional who uses e-file.
- 2. You can pay all or part of your estimate of income tax due using a credit or debit card or by using the Electronic Federal Tax Payment System (EFTPS).
- 3. You can file a paper Form 4868.

IRSe - file

It's Convenient. Safe, and Secure

IRS e-file is the IRS's electronic filing program. You can get an automatic extension of time to file your tax return by filing Form 4868 electronically. You will receive an electronic acknowledgment once you complete the transaction. Keep it with your records. Do not send in Form 4868 if you file electronically, unless you are making a payment with a check or money order (see page 3).

Complete Form 4868 to use as a worksheet. If you think you may owe tax when you file your return, you will need to estimate your total tax liability and subtract how much you have already paid (lines 4, 5, and 6 below).

Several companies offer free e-filing of Form 4868 through the Free File program. For more details, go to IRS.gov and click on freefile.

E-file Using Your Personal Computer or Through a Tax Professional

Refer to your tax software package or tax preparer for ways to file electronically. Be sure to have a copy of your 2010 tax return - you will be asked to provide information from the return for taxpayer verification. If you wish to make a payment, you can pay by electronic funds withdrawal or send your check or money order to the address shown in the middle column under Where To File a Paper Form 4868 (see page 4).

Pay by Credit or Debit Card or EFTPS

You can get an extension if you pay part or all of your estimate of income tax due by using a credit or debit card. Your payment must be at least \$1. You can also get an extension when you pay part or all of your estimate of income tax due using EFTPS. You can pay by phone or over the Internet (see page 3).

File a Paper Form 4868

If you wish to file on paper instead of electronically, fill in the Form 4868 below and mail it to the address shown on page 4.

For information on using a private delivery service, see page 4. Note. If you are a fiscal year taxpayer, you must file a paper Form 4868.

General Instructions

Purpose of Form

Use Form 4868 to apply for 6 more months (4 if "out of the country" (defined on page 2) and a U.S. citizen or resident) to file Form 1040, 1040A, 1040EZ, 1040NR, 1040NR-EZ, 1040-PR, or

Gift and generation-skipping transfer (GST) tax return (Form 709). An extension of time to file your 2011 calendar year income tax return also extends the time to file Form 709 for 2011. However, it does not extend the time to pay any gift and GST tax you may owe for 2011. To make a payment of gift and GST tax, see Form 8892. If you do not pay the amount due by the regular due date for Form 709, you will owe interest and may also be charged penalties. If the donor died during 2011, see the instructions for Forms 709 and 8892.

Qualifying for the Extension

To get the extra time you must:

- 1. Properly estimate your 2011 tax liability using the information available to you.
 - 2. Enter your total tax liability on line 4 of Form 4868, and
- 3. File Form 4868 by the regular due date of your return. Although you are not required to make a payment of the tax you estimate as due, Form 4868 does not extend the time to pay taxes. If you do not pay the amount due by the

regular due date, you will owe interest. You may also be charged penalties. For more details, see Interest and Late Payment Penalty on page 2. Any remittance you make with your application for extension will be treated as a payment of tax.

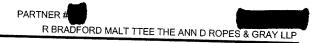
You do not have to explain why you are asking for the extension. We will contact you only if your request is denied.

Do not file Form 4868 if you want the IRS to figure your tax or

you are under a court order to file your return by the regular due date.

▼ DETACH HERE ▼

Part I Identification Part II Individual Income Tay	
1 Your name(s) (see instructions) Part II Individual Income Tax	
WILLARD M ROMNEY ANN D ROMNEY Address (see instructions) 4 Estimate of total tax liability for 2011 \$ 5 Total 2011 payments	3,226,623. 3,434,441. NONE
City, town, or post office State ZIP Code 8 Check here if you are "out of the country" of	NONE
BELMONT USA MA 0.2478 2 Your social security number 3 Spouse's social security number 3 Spouse 3 Spou	and a U.S.
2 Your social security number 3 Spouse's social security number 9 Check here if you file Form 1040NR or 1040NR-not receive wages as an employee subject to U.S. for Privacy Act and Paperwork Reduction Act Notice, see page 4	-EZ and did



BOX 15, CODE P - OTHER CREDITS

U.S. WITHHOLDING TAX TOTAL OTHER CREDITS

Tax and			
	38 Amount from line 37 (adjusted gross income)	38	13,696,9
Credits	39a Check You were born before January 2, 1947, Blind. Total boxes	1 00	13,096,9
	if: Spouse was born before January 2, 1947, Blind. checked 39a		
Standard	b If your spouse itemizes on a separate return or you were a dual-status alien, check here	1	
Deduction for -	40 Itemized deductions (from Schedule A) or your standard deduction (see left margin)	40	4 (01 0
 People who 	41 Subtract line 40 from line 38		4,681,8
check any box on line	42 Exemptions. Multiply \$3,700 by the number on line 6d	41	9,015,1
39a or 39b or	43 Taxable income. Subtract line 42 from line 41. If line 42 is more than line 41, enter -0-	42	7,4
who can be claimed as a	44 Tax (see instructions). Check if any from: a Form(s) 8814 b Form 4972 c 962 election *	43	9,007,7
dependent, see	45 Alternative minimum tax (see instructions). Attach Form 6251		1,340,8
instructions.	46 Add lines 44 and 45	45	674,5
All others:		46	2,015,3
Single or Married filing	48 Credit for child and dones done]	
separately,	49 Education credits from Form 8863 line 23		
\$5,800 Married filing	49		
jointly or	58		*STMT 3
Qualifying widow(er),	51 Child tax credit (see instructions) 51		
\$11,600	52 Residential energy credits. Attach Form 5695		
Head of household,	53 Other credits from Form: a X 3800 b 8801 c 53 27.		
\$8,500	54 Add lines 47 through 53. These are your total credits	54	102,8
	33 Subtract line 54 from line 46. If line 54 is more than line 46, enter -0-	55	1,912,5
Other	56 Self-employment tax. Attach Schedule SE	56	
Taxes	of the ported social security and Medicare tax from Form: a 4137 b 8919	57	23, 1
	58 Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required	58	
	59a Household employment taxes from Schedule H	59a	
	trist-time nomebuyer credit repayment. Attach Form 5405 if required		
	60 Other taxes. Enter code(s) from instructions	59b	
	61 Add lines 55 through 60. This is your total tax	60	
ayments	62 Federal income tax withheld from Forms W-2 and 1099 62 7.	61	1,935,70
qualifying child, attach Schedule EIC.	64a Earned income credit (EIC)		
	66 American opportunity credit from Form 8863, line 14 66		
	67 First-time homebuyer credit from Form 5405, line 10 67		
	68 Amount paid with request for extension to file 68 NONE		
	69 Excess social security and tier 1 RRTA tax withheld 69		
	70 Credit for federal tax on fuels. Attach Form 4136		
	71 Credits from Form: a 2439 b 8839 c 8801 d 8885 71		
	71 Credits from Form: a 2439 b 8839 c 8801 d 8885 71 72 Add lines 62, 63, 64a, and 65 through 71. These are your total payments.	72	Q 404 A
efund	71 Credits from Form: a 2439 b 8839 c 8801 d 8885 71 72 Add lines 62, 63, 64a, and 65 through 71. These are your total payments.	72	
	71 Credits from Form: a 2439 b 8839 c 8801 d 8885 71 72 Add lines 62, 63, 64a, and 65 through 71. These are your total payments	73	
rect deposit?	71 Credits from Form: a 2439 b 8839 c 8801 d 8885 71 72 Add lines 62, 63, 64a, and 65 through 71. These are your total payments		
rect deposit?	71 Credits from Form: a 2439 b 8839 c 8801 d 8885 71 72 Add lines 62, 63, 64a, and 65 through 71. These are your total payments. 73 If line 72 is more than line 61, subtract line 61 from line 72. This is the amount you overpaid 74a Amount of line 73 you want refunded to you. If Form 8888 is attached, check here	73	
rect deposit?	71 Credits from Form: a 2439 b 8839 c 8801 d 8885 71 72 Add lines 62, 63, 64a, and 65 through 71. These are your total payments 73 If line 72 is more than line 61, subtract line 61 from line 72. This is the amount you overpaid 74a Amount of line 73 you want refunded to you. If Form 8888 is attached, check here 75 Amount of line 73 you want refunded to you. If Form 8888 is attached, check here 75 Amount of line 73 you want refunded to you. If Form 8888 is attached, check here	73	
rect deposit?	71 Credits from Form: a 2439 b 8839 c 8801 d 8885 71 72 Add lines 62, 63, 64a, and 65 through 71. These are your total payments	73 74a	
rect deposit? e e structions.	71 Credits from Form: a 2439 b 8839 c 8801 d 8885 71 72 Add lines 62, 63, 64a, and 65 through 71. These are your total payments	73	
rect deposit?	71 Credits from Form: a 2439 b 8839 c 8801 d 8885 71 72 Add lines 62, 63, 64a, and 65 through 71. These are your total payments	73 74a 76	1,498,74
rect deposit? Present structions. mount ou Owe nird Party	71 Credits from Form: a 2439 b 8839 c 8801 d 8885 71 72 Add lines 62, 63, 64a, and 65 through 71. These are your total payments	73 74a 76	1,498,74
rect deposit? ee structions. mount ou Owe hird Party	71 Credits from Form: a 2439 b 8839 c 8801 d 8885 71 72 Add lines 62, 63, 64a, and 65 through 71. These are your total payments	73 74a 76	1,498,74
irect deposit? Dee structions. mount ou Owe hird Party esignee	71 Credits from Form: a 2439 b 8839 c 8801 d 8885 71 72 Add lines 62, 63, 64a, and 65 through 71. These are your total payments	73 74a 76 Person number	1,498,74
irect deposit?	71 Credits from Form: a 2439 b 8839 c 8801 d 8885 71 72 Add lines 62, 63, 64a, and 65 through 71. These are your total payments	73 74a 76 Person number	1,498,74
mount ou Owe hird Party esignee	71 Credits from Form: a 2439 b 8839 c 8801 d 8885 71 72 Add lines 62, 63, 64a, and 65 through 71. These are your total payments	73 74a 76 lete bei	1,498,74
rect deposit? ee structions. mount ou Owe hird Party esignee gn ere nt return? See tructions.	71 Credits from Form: a 2439 b 8839 c 8801 d 8885 71 72 Add lines 62, 63, 64a, and 65 through 71. These are your total payments	76 Person number the besich preparatime	low. In al identification or (PIN) It of my knowledge and arer has any knowledge phone number
mount ou Owe nird Party esignee gn ere nt return? See tructions.	71 Credits from Form: a 2439 b 8839 c 8801 d 8885 71 72 Add lines 62, 63, 64a, and 65 through 71. These are your total payments	76 lete being person number the besich preparatime the IRSs	low
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Form 1040 (2011)

SCHEDULE A (Form 1040)

Itemized Deductions

OMB No. 1545-0074

20**11**

Department of the Treasury Internal Revenue Service (99)

Attach to Form 1040.

➤ See Instructions for Schedule A (Form 1040).

Name(s) sho	wn o	n Form 1040	, 1	Sequence No. 07
WILLARI) M	ROMNEY & ANN D ROMNEY	You	r social security number
Medical and		Caution. Do not include expenses reimbursed or paid by others. Medical and dental expenses (see instructions) TMT 4 1 15, 211.		
Dental Expenses	;	3 Multiply line 2 by 7.5% (.075)		
Taxes You		Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-	4	NONE
Paid	u :	State and local (check only one box): a X Income taxes, or 5 1, 327, 031.		
		b L General sales taxes }		
	-	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		
	7	Personal property taxes 7 146		
	8			
	9		9	1 541 005
Interest	10	Home mortgage interest and points reported to you on Form 1098 10		1,541,905.
You Paid	11			
		to the person from whom you bought the home, see instructions		
		and show that person's name, identifying no., and address		
Note.				
Your mortgage		D		
interest deduction may	12	See instructions		
be limited (see				
instructions).	14	Mortgage insurance premiums (see instructions) 13		
	15	Investment interest. Attach Form 4952 if required. (See instructions.) 14 56, 904. Add lines 10 through 14	15	STMT 4
Gifts to	16	Gifts by cash or check. If you made any gift of \$250 or	-	56,904.
Charity		more, see instructions SEE. STATEMENT. 4. 16 1, 330, 199.		
If you made a	17	Other than by cash or check. If any gift of \$250 or more,		
gift and got a		see instructions. You must attach Form 8283 if over \$500, 17 920, 573		STMT 5
benefit for it, see instructions.	18	Carryover from prior year		DIMI J
See instructions.	19	Add lines 16 through 18	19	2,250,772.
Casualty and Theft Losses		Casualty or theft loss(es). Attach Form 4684 (See instructions)		2,250,112.
Job Expenses	21	Unreimbursed employee expenses - job travel, union dues, job	20	<u></u>
and Certain		education, etc. Attach Form 2106 or 2106-EZ if required. (See		
Miscellaneous		instructions.) • 21		
Deductions	22	Tax preparation fees		
	23	Other expenses - investment, safe deposit box, etc. List type and		*
		amount SEE STATEMENT 5		
		·-		
	24	Add lines 21 through 23		
	25	Enter amount from Form 1040, line 38		
	26	Multiply line 25 by 20/ (02)		
	27	Subtract line 26 from line 24. If line 26 is more than line 24.	_	
Other Miscellaneous	28	Other - from list in instructions. List type and amount	7	832,261.
Deductions				
otal	29	Add the amounts in the far right column for lines 4.44 = 4.00 ±1	8	
temized	•	Add the amounts in the far right column for lines 4 through 28. Also, enter this amount on Form 1040 line 40		····
\	30	on Form 1040, line 40	9	4,681,842.
		If you elect to itemize deductions even though they are less than your standard deduction, check here		
· · · · · · · · · · · · · · · · · · ·			1	

SCHEDULE B (Form 1040A or 1040)

Interest and Ordinary Dividends

Attach to Form 1040A or 1040. See instructions on back. OMB No. 1545-0074

Department of the Treasury Internal Revenue Service (99)

Attachment Sequence No. 08 Name(s) shown on return Your social security number WILLARD M ROMNEY & ANN D ROMNEY Part I List name of payer. If any interest is from a seller-financed mortgage and the Amount buyer used the property as a personal residence, see instructions on back and list Interest this interest first. Also, show that buyer's social security number and address > (See instructions on back and the instructions for Form 1040A, or Form 1040. line 8a.) SEE STATEMENT 3,012,775. 1 Note. If you received a Form 1099-INT, Form 1099-OID, or substitute statement from a brokerage firm, list the firm's name as the payer and enter the total interest shown on that 3,012,775 Excludable interest on series EE and I U.S. savings bonds issued after 1989. form. 3 Subtract line 3 from line 2. Enter the result here and on Form 1040A, or Form 1040, line 8a <u>.</u> 3,012,775. Note. If line 4 is over \$1,500, you must complete Part III. Amount Part II List name of payer ▶ __ ABBOTT LABORATORIES **Ordinary** 188. THE ANN AND MITT ROMNEY 1995 FAMILY 586,075. **Dividends** THE W. MITT ROMNEY BLIND TRUST 405,078. (See instructions THE ANN D. ROMNEY BLIND TRUST 1,658,226 on back and the instructions for Form 1040A, or Form 1040, line 9a.) 5 Note. If you received a Form 1099-DIV or substitute statement from a brokerage firm, list the firm's name as the payer and enter the ordinary Add the amounts on line 5. Enter the total here and on Form 1040A, or Form dividends shown on that form. 3,649,567. Note. If line 6 is over \$1,500, you must complete Part III. You must complete this part if you (a) had over \$1,500 of taxable interest or ordinary dividends; (b) had a foreign account; or (c) received a distribution from, or were a grantor of, or a transferor to, a foreign trust. Yes No Part III 7a At any time during 2011, did you have a financial interest in or signature authority over a financial Foreign account (such as a bank account, securities account, or brokerage account) located in a foreign **Accounts** and Trusts X If "Yes," are you required to file Form TD F 90-22.1 to report that financial interest or signature (See authority? See Form TD F 90-22.1 and its instructions for filing requirements and exceptions to instructions on back.) b If you are required to file Form TD F 90-22.1, enter the name of the foreign country where the

foreign trust? If "Yes," you may have to file Form 3520. See instructions on back . For Paperwork Reduction Act Notice, see your tax return instructions.

financial account is located >

Schedule B (Form 1040A or 1040) 2011

During 2011, did you receive a distribution from, or were you the grantor of, or transferor to, a

SCHEDULE C (Form 1040)

Department of the Treasury Internal Revenue Service (99)

Profit or Loss From Business

(Sole Proprietorship)

► For information on Schedule C and its instructions, go to www.irs.gov/schedulec

► Attach to Form 1040, 1040NR, or 1041; partnerships generally must file Form 1065.

OMB No. 1545-0074 Attachment Sequence No. 09

Nam	ne of proprietor					any made me i dini 10	Ta.			quence l	
WI	LLARD M ROMNEY						Soc	ial securit	y num	ber (SS	N)
A	Principal business or profession	, inclu	dina product or service (s	ee instr	uctions)						
	•	,	B Product of October (3	ce man	uctions)		В	Enter code	• from	instruct	ions
C	Business name. If no separate bu	siness	name, leave blank				<u> </u>				
AU	THOR/SPEAKING FEES		That is a state of the state of				D	Employer I	D num	ber(EIN), (see instr.
E	Business address (including suite or ro	oom no.) ▶						·		
F	Accounting method: (1) X Cas	sh (:	2) Accrual (3)		Other (specify)						
G	Did you "materially participate" in	the o							X	Yes	No
Н .	You oranted or acquired this bu	2111622	during 2011, check here								NO
i	214 Jos make any payments in 2	OTILL	at would require you to t	ile Forr	n(s) 1099? (see ins	structions)				Yes	X No
	it res, did you or will you file all	requir	ed Forms 1099?		<u></u> .	· · · · · · · · · · · · · · · · · · ·				Yes	No
Pa	an income				SEE	STATEMENT	8				1110
1 a	Merchant card and third party pa	yment	s. For 2011, enter -0-		1 a						
b	Gross receipts or sales not entere	ed on li	ne 1a (see instructions)		16	190,35	0.	1			
С	Income reported to you on Form	W-2 if	the "Statutory Employee"	box or	1			1			
	that form was checked. Caution.	See in:	str. before completing th	is line .	1c						
d	I otal gross receipts. Add lines 1a	a throu	gh 1c					1d		190	350.
2	recurris and allowances plus any	otner	aajustments (see instruct	ions)				2		101	330.
3	oubtract mie z nom mie 10							3		190	350.
4	3000 (11011 INTE 42).							4		120,	330.
5	Cross profit. Subtract life 4 Itom	iine 3						5	·	190	350.
6	o mor moonie, mordanig rederal a	nu sta	le dasoline of fliel fax cr	≏dit or r	afund (can include	ional		6		<u> </u>	<u> </u>
7	Cross income. Add lines 5 and 6							7		190.	350.
	CAL EXPONDES		Enter expenses	for b	usiness use of	your home only	/ on	line 30			000.
8	Advertising	8		18	Office expense	(see instructions)		18			
9	Car and truck expenses (see			19	Pension and pro	ofit-sharing plans		19			
40	instructions)			20	Rent or lease (se						
10	Commissions and fees	10		а	Vehicles, machi	inery, and equipment		20a			
11 12	Contract labor (see instructions)	11		b	Other business	property		20b			
13	Depletion Depreciation and section 179	12		21	Repairs and ma	intenance		21			
-	expense deduction (not			22	Supplies (not in	cluded in Part III)		22			
	included in Part III) (see			23	Taxes and licens	es		23			
14	instructions)	13		24		nd entertainment:					
17				a			[24a			
15	(other than on line 19)	14		b	Deductible meal						
16	Interest:	15			entertainment (s	ee instructions)	[24b			
а	Mortgage (paid to banks, etc.)			25	Utilities		٠. إ	25			
b		16a		26	Wages (less em	ployment credits).	1	26			
17	Other	16b		27a		(from line 48)		27a			
28		17		b	Reserved for fut	ure use		27b			
29	Total expenses before expenses for	ino 20	ness use of home. Add li	nes 8 t	hrough 27a		▶ .	28			
30	Tentative profit or (loss). Subtract I	0000	Nomine /				[29	1	90,	350.
31	Expenses for business use of your had profit or (loss). Subtract line 30) from	tine 20	ot repo	rt such expenses	elsewhere		30			
	• If a profit, enter on both Form 10		e 12 (Of Form 1040NR,	line 1	3) and on Schedul	le SE, line 2.					
	If you entered an amount on line 10If a loss, you must go to line 32.	, 300 i	iou. ⊏states and trusts, €	enter or	Form 1041, line	3.					
32		nat den	criboe your investor.	- 46.		J	L	31	1	90,3	350.
	If you have a loss, check the box the	e on he	th Form 4040 !:	n this a	ctivity (see instructi	ons).					
	If you checked 32a, enter the loss on Schedule SF, line 2. If you enter the loss on Schedule SF, line 2. If you enter the loss of the second sec	orod ~	n amount on the d	(or For	m 1040NR, line 1	3) and			٦		
	on Schedule SE, line 2. If you ent Estates and trusts, enter on Form 10	oreu a Maria	u amount on line 1c, s	ee the	instructions for li	ne 31.	;	32a	_ All in	vestment	is at risk.
	If you checked 32b, you must atta	⊶ı, III ach F ∽	rm 6198 Vour land	uba #	:+		;	32b	Some	e investme	ent is not
	, ozo, you must and	2011 1 C	m viso. Tour loss ma	y de ilm	ited.)			at risi		

P	art III Cost of Goods Sold (see instructions)	Page
33	value closing inventory: a Cost b Lower of cost or market c	Other (attach explanation)
34	Was there any change in determining quantities, costs, or valuations between opening and closing inventory? If "Yes," attach explanation	•
35	Inventory at beginning of year. If different from last year's closing inventory, attach explanation	
36	Purchases less cost of items withdrawn for personal use	
37	Cost of labor. Do not include any amounts paid to yourself	
38	Materials and supplies	
39	Other costs	
40	Add lines 35 through 39	1
41	Inventory at end of year	
42	Cost of goods sold. Subtract line 41 from line 40. Enter the result here and on line 4	
Pa	Information on Your Vehicle. Complete this part only if you are claiming car or truck of and are not required to file Form 4562 for this business. See the instructions for line 1 file Form 4562.	11 6
43	When did you place your vehicle in service for business purposes? (month, day, year)	
44	Of the total number of miles you drove your vehicle during 2011, enter the number of miles you used your vehicle fo	r:
a	Businessb Commuting (see instructions)c Oth	er
45	Was your vehicle available for personal use during off-duty hours?	
46	Do you (or your spouse) have another vehicle available for personal use?	Yes No
47 a	Do you have evidence to support your deduction?	Yes No
b	If "Yes," is the evidence written?	Yes No
Par	Other Expenses. List below business expenses not included on lines 8-26 or line 30.	
		-
8	Total other expenses. Enter here and on line 27a	48
		Schedule C (Form 1040) 2011

SCHEDULE C (Form 1040) Department of the Treasury Department of the Treasury (99)

Profit or Loss From Business

(Sole Proprietorship)

► For information on Schedule C and its instructions, go to www.irs.gov/schedulec

► Attach to Form 1040, 1040NR, or 1041; partnerships generally must file Form 1065.

OMB No. 1545-0074

2011

Attachment
Sequence No. 09

Name of proprietor Social security number (SSN) WILLARD M ROMNEY Principal business or profession, including product or service (see instructions) B Enter code from instructions c Business name. If no separate business name, leave blank. D Employer ID number(EIN), (see instr.) DIRECTOR'S FEES E Business address (including suite or room no.) City, town or post office, state, and ZIP code F Accounting method: (1) X Cash (2) Accrual (3) Other (specify) Did you "materially participate" in the operation of this business during 2011? If "No," see instructions for limit on losses G Н X No Yes Yes No Part I Income SEE STATEMENT 9 Merchant card and third party payments. For 2011, enter -0-1a Gross receipts or sales not entered on line 1a (see instructions) b 260,390. 1 b Income reported to you on Form W-2 if the "Statutory Employee" box on that form was checked. Caution. See instr. before completing this line 1c 260,390. 2 2 3 3 260,390 Gross profit. Subtract line 4 from line 3 5 Other income, including federal and state gasoline or fuel tax credit or refund (see instructions). 6 7 260,390 Part II Expenses Enter expenses for business use of your home only on line 30. Advertising 8 18 Office expense (see instructions).... 9 Car and truck expenses (see 19 Pension and profit-sharing plans 19 9 20 Rent or lease (see instructions): 10 Commissions and fees 10 Vehicles, machinery, and equipment . . а 20a 11 Contract labor (see instructions) 11 Other business property 20b Depletion 12 21 Repairs and maintenance 12 21 13 Depreciation and section 179 Supplies (not included in Part III) 22 22 expense deduction (not included in Part III) (see 23 Taxes and licenses 23 13 24 Travel, meals, and entertainment: 14 Employee benefit programs (other than on line 19)..... 14 Deductible meals and Insurance (other than health). . . 15 15 entertainment (see instructions) 24b 16 25 Mortgage (paid to banks, etc.) . . Wages (less employment credits). . . . 26 26 b Other expenses (from line 48) 27a 27a Legal and professional services . 17 Reserved for future use 27b Total expenses before expenses for business use of home. Add lines 8 through 27a 28 28 Tentative profit or (loss). Subtract line 28 from line 7 29 29 260,390 Expenses for business use of your home. Attach Form 8829. Do not report such expenses elsewhere 30 30 Net profit or (loss). Subtract line 30 from line 29. 31 If a profit, enter on both Form 1040, line 12 (or Form 1040NR, line 13) and on Schedule SE, line 2. If you entered an amount on line 1c, see instr. Estates and trusts, enter on Form 1041, line 3. If a loss, you must go to line 32. 31 260,390. If you have a loss, check the box that describes your investment in this activity (see instructions). If you checked 32a, enter the loss on both Form 1040, line 12, (or Form 1040NR, line 13) and on Schedule SE, line 2. If you entered an amount on line 1c, see the instructions for line 31. 32a All investment is at risk. Estates and trusts, enter on Form 1041, line 3. 32b Some investment is not at risk. If you checked 32b, you must attach Form 6198. Your loss may be limited.

Sch	nedule C (Form 1040) 2011 WILLARD M ROMNEY	(Page
	art III Cost of Goods Sold (see instructions)			, age
33 34	Method(s) used to value closing inventory: a Cost b Lower of cost or market c Was there any change in determining quantities, costs, or valuations between opening and closing inventory?	c	ther (attach exp	lanation)
	in res, attach explanation		Yes	x No
35	Inventory at beginning of year. If different from last year's closing inventory, attach explanation	I		
36	Purchases less cost of items withdrawn for personal use	1		
37	Cost of labor. Do not include any amounts paid to yourself	37		
38	Materials and supplies	38		
39	Other costs	39	, in the second second	
40	Add lines 35 through 39	40		
41	Inventory at end of year			
42	Cost of goods sold. Subtract line 41 from line 40. Enter the result here and on line 4	42		
Pa	Information on Your Vehicle. Complete this part only if you are claiming car or truck and are not required to file Form 4562 for this business. See the instructions for line file Form 4562.		ses on line 9 ind out if you	must
43	When did you place your vehicle in service for business purposes? (month, day, year)			
44	Of the total number of miles you drove your vehicle during 2011, enter the number of miles you used your vehicle for			
а	Businessb Commuting (see instructions)c Oth			
45	Was your vehicle available for personal use during off-duty hours?			No
46	Do you (or your spouse) have another vehicle available for personal use?			No
	Do you have evidence to support your deduction?			No
b Par	If "Yes," is the evidence written?		Yes	No
		T		
		-		
- -		-		
		-		
· – -				
·		-		
		-		
8	Total other expenses. Enter here and on line 27a	48		
			redule C (Form	1040) 2011

SCHEDULE D (Form 1040) Department of the Treasury Internal Revenue Service (99)

Capital Gains and Losses

► Attach to Form 1040 or Form 1040NR.

► See Instructions for Schedule D (Form 1040).

OMB No. 1545-0074 Attachment Sequence No. 12

Name(s) shown on return

► Use Form 8949 to list your transactions for lines 1, 2, 3, 8, 9, and 10.

Your social security number

WILLARD M ROMNEY & ANN D ROMNEY

-	THE TI ROTHALL & MAIN D. LOMINGI			#	7	
Pa	rt I Short-Term Capital Gains and Losses - Ass	ets Held One Ye	ar or Less			
This	oplete Form 8949 before completing line 1, 2, or 3. form may be easier to complete if you round off cents to	(e) Sales price from Form(s) 8949, line 2, column (e)		(g) Adjustme gain or loss	from	(h) Gain or (loss) Combine columns (e),
who	le dollars.	column (e)	line 2, column (f)	Form(s) 89 line 2, colum	⊧49, ια (α)	(f), and (g)
1	Short-term totals from all Forms 8949 with box A checked in Part I		(2, 00,011	(9)	
2	Short-term totals from all Forms 8949 with box B checked in Part I		(
3	Short-term totals from all Forms 8949 with box C checked in Part I		(
4 5	Short-term gain from Form 6252 and short-term gain o Net short-term gain or (loss) from partnerships	S corporation	ns estates and	trunta from		11,214.
6	Schedule(s) K-1 Short-term capital loss carryover. Enter the amount, if	any from line 8	of your Capital Las			-2292120.
7	Worksheet in the instructions Net short-term capital gain or (loss). Combine line long-term capital gains or losses, go to Part II below. Other		n column (h) If wa		7	()
Par	t II Long-Term Capital Gains and Losses - Asse				1 /	<u> -2280906.</u>
This	plete Form 8949 before completing line 8, 9, or 10. form may be easier to complete if you round off cents to e dollars.	(e) Sales price from Form(s) 8949, line 4, column (e)	(f) Cost or other basis from Form(s) 8949, line 4, column (f)	(g) Adjustmen gain or loss fi Form(s) 894 line 4, column	rom 19,	(h) Gain or (loss) Combine columns (e), (f), and (g)
8	Long-term totals from all Forms 8949 with box A checked in Part II		(inte 4, column	(9)	
9	Long-term totals from all Forms 8949 with box B checked in Part II		(-	
10	Long-term totals from all Forms 8949 with box C checked in Part II					
11	Gain from Form 4797, Part I; long-term gain from Form from Forms 4684, 6781, and 8824	ms 2439 and 625	52; and long-term ga	ain or (loss)	11	17 022
12	Net long-term gain or (loss) from partnerships, S corpo	5	STMT 11		12	17,933. 9,033,933.
						9,000,900.
13	Capital gain distributions. See the instructions			TMT.12.	13	39,216.
14	Worksheet in the instructions	iny, from line 13	of your Capital Loss	Carryover	14	()
	the back	hrough 14 in colu	imp (h) Than as to	6		0 001 000
For P	aperwork Reduction Act Notice, see your tax return inst	tructions.				9,091,082. D (Form 1040) 2011
				50.		- (~

	art III	Summary		
16	Comb	ine lines 7 and 15 and enter the result	16	6,810,176.
	• If lin	e 16 is a gain, enter the amount from line 16 on Form 1040, line 13, or Form 1040NR, line Then go to line 17 below.		
		e 16 is a loss, skip lines 17 through 20 below. Then go to line 21. Also be sure to complete		
	• If lin	e 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, line 13, or Form DNR, line 14. Then go to line 22.		
17	Are lin	es 15 and 16 both gains?		
		Yes. Go to line 18.		
		No . Skip lines 18 through 21, and go to line 22.		
18	Enter t	he amount, if any, from line 7 of the 28% Rate Gain Worksheet in the instructions	18	
19	Enter t	he amount, if any, from line 18 of the Unrecaptured Section 1250 Gain Worksheet in the tions ▶	19	
20	Are line	es 18 and 19 both zero or blank?		
	X Y	Yes. Complete Form 1040 through line 43, or Form 1040NR through line 41. Then complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 4 (or in the instructions for Form 1040NR, line 42). Do not complete lines 21 and 22 below.		
	N	lo. Complete Form 1040 through line 43, or Form 1040NR through line 41. Then complete the chedule D Tax Worksheet in the instructions. Do not complete lines 21 and 22 below.		
21	lf line 1	6 is a loss optor horo and an France 4040 11 40 The		
- •	17 11110	6 is a loss, enter here and on Form 1040, line 13, or Form 1040NR, line 14, the smaller of:		
		loss on line 16 or	21 (
	• (\$3,	000), or if married filing separately, (\$1,500)		
	Note. V	hen figuring which amount is smaller, treat both amounts as positive numbers.		
22	L th	have qualified dividends on Form 1040, line 9b, or Form 1040NR, line 10b? as. Complete Form 1040 through line 43, or Form 1040NR through line 41. Then complete as Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, be 44 (or in the instructions for Form 1040NR, line 42).		
	N	co. Complete the rest of Form 1040 or Form 1040NR.		

SCHEDULE E (Form 1040)

Department of the Treasury

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

► Attach to Form 1040, 1040NR, or Form 1041. ► See separate instructions.

OMB No. 1545-0074

Attachment Sequence No

Internal Revenue Service (99) Name(s) shown on return Your social security number WILLARD M ROMNEY & ANN D ROMNEY A Did you make any payments in 2011 that would require you to file Form(s) 1099? (see instructions) Yes No B If "Yes," did you or will you file all required Forms 1099? No Income or Loss From Rental Real Estate and Royalties Note. If you are in the business of renting personal property, use Schedule C or C-EZ (see instructions). If you are an individual, report farm rental income or loss from Form 4835 on page 2, line 40. Caution. For each rental property listed on line 1, check the box in the last column only if you owned that property as a member of a qualified joint venture (QJV) reporting income not subject to self-employment tax. Physical address of each property-street, city, state, zip Type-from list 2 For each rental real Fair Rental Personal estate property listed. QJV below Days Use Days report the number of ATHE ANN AND MITT ROMNEY 1995 FA days rented at fair rental | A value and days with B THE ANN D. ROMNEY BLIND TRUST В personal use. See C instructions. Type of Property: 1 Single Family Residence 3 Vacation/Short-Term Rental 5 Land 7 Self-Rental 2 Multi-Family Residence Commercial Royalties Other (describe) Income: **Properties** Α В C 3a Merchant card and third party payments. For 2011, enter -0-3a 319 3b 1,608 Total not including amounts on line 3a that are not 319 1,608 Expenses: Auto and travel (see instructions) 6 7 8 8 9 9 10 10 11 11 Mortgage interest paid to banks, etc. (see instructions) 12 12 13 13 14 14 Supplies 15 15 16 16 17 17 18 Depreciation expense or depletion 18 19 Other (list)
_____ 19 Total expenses. Add lines 5 through 19 20 20 Subtract line 20 from line 4. If result is a (loss), see instructions to find out if you must file Form 6198 21 319. 1,608 22 Deductible rental real estate loss after limitation, if any. 22 23a Total of all amounts reported on line 3a for all rental properties 23a 23b c Total of all amounts reported on line 4 for all rental properties 23c $\ensuremath{\text{d}}$ Total of all amounts reported on line 4 for all royalty properties . . . 23d 1,927 e Total of all amounts reported on line 12 for all properties 23e f Total of all amounts reported on line 18 for all properties 23f g Total of all amounts reported on line 20 for all properties 24 Income. Add positive amounts shown on line 21. Do not include any losses 24 1,927 Losses. Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here. . 25 Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result here.

If Parts II, III, IV, and line 40 on page 2 do not apply to you, also enter this amount on Form 1040, line

17, or Form 1040NR, line 18. Otherwise, include this amount in the total on line 41 on page 2

For Paperwork Reduction Act Notice, see your tax return instructions.

	chedule E (Form 1040) 2011						Atta	chment Sequenc	e No. 1	3		Pag
	ame(s) shown on return. Do not enter na			er side.					Your	social	ecurity	number
\overline{M}	ILLARD M ROMNEY &	ANN D ROMNE	Y									
C	aution. The IRS compares amo	ounts reported on you	ır tax return w	ith amount	ts showr	on :	Sche	edule(s) K-1.		-		
Li	Part II Income or Loss Fro any amount is not at	om Partnerships ar risk, you must check	id S Corpora the box in colu	itions Numn (e) on	ote. If	you i	epo	ort a loss from ach Form 61	n an at 98. Se	-risk a	ctivity	for whic
27	7 Are you reporting any loss no	t allowed in a prior y	ear due to the	at-risk or	basis lir	nitati	ons	a prior year				
	unallowed loss from a passive	e activity (if that loss	was not repo	orted on F	orm 85	821.	or	unreimbursed		Г	Yes	XN
_	partnership expenses? If you ans	wered "Yes," see instruc	tions before con	pleting this	s section.					L] .00	IA] "
28	3 (a)	Name		(b) Enter partnershifor S corpo	ip; S) Che	gn	identif	ication		any a	Check if amount is
A	INTERCONTINENTAL	REAL ESTATE	INVESTM	P	лации р	artner	Ship	กบก	nber		no	t at risk
В						\top	1					
D						_						
								,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
<u>S'</u>	m TMT ~13 Passive Income at	nd Loss			Nonp	assi	ve l	ncome and L	oss		I	L
	(f) Passive loss allowed (attach Form 8582 if required)	(g) Passive income from Schedule K-1	(h) Nonpass from Sched					79 expense Form 4562		(j) Nong	assive i	ncome e K-1
<u>A</u>		1,005.				·-···						
В									+			
C									+			
D									†			
	a Totals	1,005.						***************************************				
	b Totals		<u> </u>									
30	- (a) (j) oi mio 20	a							30		1	,005
31	- (-)) ()) (-)								31	(
şΖ	Total partnership and S corporat	tion income or (loss). C	ombine lines 30) and 31. En	iter the							
P	result here and include in the tota art III Income or Loss Frome	m Fetatos and Trus	• • • • • • • • • • • • • • • • • • •		• • × ×	· · ·			32	L	1	,005
	31411	ii Latatea alla 11us										
33		(a) Na	ime							(b)	Employ	/er
Α	SEE STATEMENT 1	4							-			- Iditioei
В									-			
S	STMT 15 Passive	Income and Loss	· · · · · · · · · · · · · · · · · · ·				No	npassive Inc	Omo a	nd Los	c Cm	Nam 1'
	(c) Passive deduction or loss allow		Passive income		(e)	Dedi		or loss	The ar			
	(attach Form 8582 if required) fron	n Schedule K-1					ule K-1			er incom edule K	
Α												·
В												
	Totals		<u>1,785,</u>	550.								
	7 Totals	, 293.				<u>-1</u>	, 2	204,814.				
35 36	Add columns (d) and (f) of line 34a								35			550.
30	Add columns (c) and (e) of line 34 Total estate and trust income or (D 							36	(1,	<u>668</u> ,	,107.
•	include in the total on line 41 halo	w	ผกa 36. Enter t	ne result he	ere and							
Ρē	include in the total on line 41 belo	m Real Estate Mort	gage Investi	ment Cor	nduite (REA	nic.	a) . Dooid	37		<u>117</u> ,	443.
8	1	Employer identification	(c) Excess in	nclusion from					1 11010			
0	(a) Name	number	Schedules (see inst	Q, line 2c				come (net loss)			ncome fi ules Q , li	
			(500 1100					.,				30
9	Combine columns (d) and (e) only	r. Enter the result here a	and include in the	e total on lin	e 41 belo	w .			39			
Pe	rt V Summary					·	•••	 	1			·
0	Net farm rental income or (loss) fro	m Form 4835. Also, cor	mplete line 42 b	elow			_		40			
1	Total income or (loss). Combine lines	26, 32, 37, 39, and 40. Enter	the result here and o	n Form 1040, lii	ne 17, or Fo	rm 104	ONR,	line 18 ▶	41		120	375.
2	Reconciliation of farming and farming and fishing income repo	id fishina income.	Enter your	arace							/	<u> </u>
	(Form 1065), box 14, code B: S	Schedule K-1 (Form 11	20S) hay 17	code								
2	U; and Schedule K-1 (Form 1041), I	line 14, code F (see insti	ructions)	1 4	12							
3	Reconciliation for real estate professional (see instructions), en	iter the net income or	(loss) vou rer	norted								
	anywhere on Form 1040 or Form	1040NR from all rental	real estate act	ivitios								
	in which you materially participated	under the passive activ	ity loss rules .	4	3							

SCHEDULE SE (Form 1040)

Department of the Treasury Internal Revenue Service (99)

Self-Employment Tax

► Attach to Form 1040 or Form 1040NR.

► See separate instructions.

OMB No. 1545-0074

2011

Attachment Sequence No. 17

WILLARD M ROMNEY

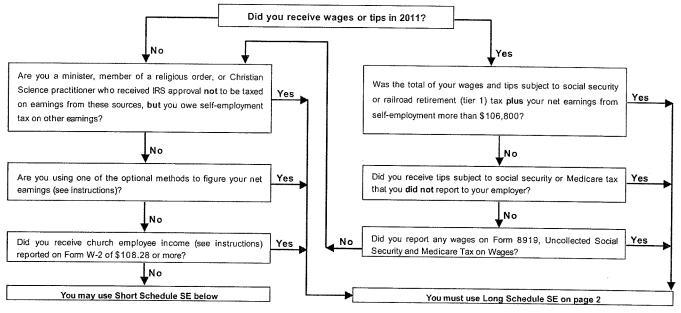
Social security number of person with self-employment income

Before you begin: To determine if you must file Schedule SE, see the instructions.

Name of person with self-employment income (as shown on Form 1040)

May I Use Short Schedule SE or Must I Use Long Schedule SE?

Note. Use this flowchart only if you must file Schedule SE. If unsure, see Who Must File Schedule SE in the instructions.



Section A - Short Schedule SE. Caution. Read above to see if you can use Short Schedule SE.

1 a	Net farm profit or (loss) from Schedule F, line 34, and farm partnerships, Schedule K-1 (Form		
	1065), box 14, code A	1a	
b	If you received social security retirement or disability benefits, enter the amount of Conservation Reserve		
	Program payments included on Schedule F, line 4b, or listed on Schedule K-1 (Form 1065), box 20, code Y	1b	(
2	Net profit or (loss) from Schedule C, line 31; Schedule C-EZ, line 3; Schedule K-1 (Form 1065),		,
	box 14, code A (other than farming); and Schedule K-1 (Form 1065-B), box 9, code J1.		
	Ministers and members of religious orders, see instructions for types of income to report on		
	this line. See instructions for other income to report SEE STATEMENT 19	2	450,740.
3	Combine lines 1a, 1b, and 2	3	450,740.
4	Multiply line 3 by 92.35% (.9235). If less than \$400, you do not owe self-employment tax; do		
	not file this schedule unless you have an amount on line 1b.	4	416,258.
	Note. If line 4 is less than \$400 due to Conservation Reserve Program payments on line 1b,		
	see instructions.		
5	Self-employment tax. If the amount on line 4 is:	ĺ	
	• \$106,800 or less, multiply line 4 by 13.3% (.133). Enter the result here and on Form 1040, line 56,		
	or Form 1040NR, line 54		
	 More than \$106,800, multiply line 4 by 2.9% (.029). Then, add \$11,107.20 to the result. 		
	Enter the total here and on Form 1040, line 56, or Form 1040NR, line 54	5	23,179.
6	Deduction for employer-equivalent portion of self-employment tax.		
	If the amount on line 5 is:		
	• \$14,204.40 or less, multiply line 5 by 57.51% (.5751)		
	• More than \$14,204.40 multiply line 5 by 50% (.50) and add \$1,067 to the result.		
	Enter the result here and on Form 1040, line 27, or Form		
	1040NR, line 27		

For Paperwork Reduction Act Notice, see your tax return instructions.

Department of the Treasury Internal Revenue Service

Foreign Tax Credit

(Individual, Estate, or Trust)

► Attach to Form 1040, 1040NR, 1041, or 990-T. See separate instructions.

OMB No. 1545-0121 Attachment

Sequence No.

Form 1116 (2011)

Name WILLARD M ROMNEY Identifying number as shown on page 1 of your tax return ANN D ROMNEY Use a separate Form 1116 for each category of income listed below. See Categories of Income in the instructions. Check only one box on each Form 1116. Report all amounts in U.S. dollars except where specified in Part II below. Passive category income Section 901(i) income Lump-sum distributions b General category income Certain income re-sourced by treaty Resident of (name of country) ► UNITED STATES Note: If you paid taxes to only one foreign country or U.S. possession, use column A in Part I and line A in Part II. If you paid taxes to more than one foreign country or U.S. possession, use a separate column and line for each country or possession. Taxable Income or Loss From Sources Outside the United States (for Category Checked Above) Part I Foreign Country or U.S. Possession Total В Enter the name of the foreign country or U.S. (Add cols. A, B, and C.) possession

1a Gross income from sources within country shown VARIOUS COUNTRIES above and of the type checked above (see instructions): _____ 3,505,188 3,505,188. b Check if line 1a is compensation for personal services as an employee, your total compensation from all sources is \$250,000 or more, and you used an alternative basis to determine its source (see instructions) . ▶ Deductions and losses (Caution: See instructions): SEE SOURCING 2 Expenses definitely related to the income on line STATEMENT 1a (attach statement) 1,074,011 Pro rata share of other deductions not definitely Certain itemized deductions or standard deduction (see instructions) 541,905 Other deductions (attach statement) 12,657 Add lines 3a and 3b 554,562. d Gross foreign source income (see instructions) . 3,505,188 Gross income from all sources (see instructions) <u>18,215,457</u>. Divide line 3d by line 3e (see instructions) . . . 0.19242932 299,143. Pro rata share of interest expense (see instructions): Home mortgage interest (use worksheet on page Add lines 2, 3g, 4a, 4b, and 5 , 373, 154 Subtract line 6 from line 1a. Enter the result here and on line 15, page 2. Foreign Taxes Paid or Accrued (see instructions) Credit is claimed Foreign taxes paid or accrued for taxes (you must check one) In foreign currency In U.S. dollars (h) X Paid Taxes withheld at source on: (n) Other Taxes withheld at source on: (r) Other (s) Total foreign Accrued foreign taxes foreign taxes taxes paid or (i) Date paid paid or (I) Rents paid or (k) Dividends (p) Rents accrued (add cols. (m) Interest (o) Dividends accrued or accrued and royalties (q) Interest (o) through (r)) and royalties accrued 2/31/2011 83,853 <u>83,853.</u> В C Add lines A through C, column (s). Enter the total here and on line 9, page 2 83,853. For Paperwork Reduction Act Notice, see instructions.

Pa	irt III Figuring the Credit		Page 2
9	Enter the amount from line 8. These are your total foreign taxes paid		
	or accrued for the category of income checked above Part I		
		7	
10	Carryback or carryover (attach detailed computation) STMT. 23 10 18,937.		
11	Add lines 9 and 10	_	
40	Deduction in familiar town (v. 1. 4. 1)		
12	Reduction in foreign taxes (see instructions)	<u> </u>	
13	Taxes reclassified under high tax kickout (see instructions)		
	reside residential differential textilicities (see instituctions).	1	
14	Combine lines 11, 12, and 13. This is the total amount of foreign taxes available for credit	14	102,790.
15	Enter the amount from line 7. This is your taxable income or (loss) from		
	sources outside the United States (before adjustments) for the category		
16	of income checked above Part I (see instructions) STMT 23 15 2,132,034.		
16 17	Adjustments to line 15 (see instructions)	4	
11	Combine the amounts on lines 15 and 16. This is your net foreign		
	source taxable income. (If the result is zero or less, you have no		
	foreign tax credit for the category of income you checked above		
	Part I. Skip lines 18 through 22. However, if you are filing more than		
18	one Form 1116, you must complete line 20.)	-	
	1040NR, line 39. Estates and trusts: Enter your taxable income		
	without the deduction for your exemption		
	Caution: If you figured your tax using the lower rates on qualified dividends or capital gains, see	-	
	instructions.		
19	Divide line 17 by line 18. If line 17 is more than line 18, enter "1"	19	0.23534602
20	Individuals: Enter the amount from Form 1040, line 44. If you are a nonresident alien, enter the		0.23334002
	amount from Form 1040NR, line 42. Estates and trusts: Enter the amount from Form 1041.		
	Schedule G, line 1a, or the total of Form 990-T, lines 36 and 37	20	1,340,834.
	Caution: If you are completing line 20 for separate category e (lump-sum distributions), see		
	instructions.		
21	Multiply line 20 by line 19 (maximum amount of credit)	21	315,560.
22	Enter the smaller of line 14 or line 21. If this is the only Form 1116 you are filing, skip lines 23 through 27 and enter this amount on line 28. Otherwise		
	through 27 and enter this amount on line 28. Otherwise, complete the appropriate line in Part IV (see instructions)		
Par	(see instructions) LIV Summary of Credits From Separate Parts III (see instructions) Credit for taxes on possive estages income	22	102,790.
23	Credit for taxes on passive category income	1	
24	Crodit for toyon on general references		
25	Credit for taxes on certain income re-sourced by treaty 25		
26	Credit for taxes on lump-sum distributions 26		
27	Add lines 23 through 26	27	102,790.
28	Like the sinate of the 20 of the 27	28	102,790.
29	Reduction of credit for international boycott operations. See instructions for line 1.2	29	102,130.
30	Subtract line 29 from line 28. This is your foreign tax credit. Enter here and on Form 1040, line 47:		
	Form 1040NR, line 45; Form 1041, Schedule G, line 2a; or Form 990-T, line 40a	30	102,790.
			Form 1116 (2011)

Form 1116

Department of the Treasury Internal Revenue Service

Foreign Tax Credit

(Individual, Estate, or Trust)

► Attach to Form 1040, 1040NR, 1041, or 990-T.

➤ See separate instructions.

OMB No. 1545-0121
2011
Attachment

Sequence No. Name WILLARD M ROMNEY Identifying number as shown on page 1 of your tax return ANN D ROMNEY Use a separate Form 1116 for each category of income listed below. See Categories of Income in the instructions. Check only one box on each Form 1116. Report all amounts in U.S. dollars except where specified in Part II below. Passive category income Section 901(j) income Lump-sum distributions b General category income d Certain income re-sourced by treaty Resident of (name of country) ► UNITED STATES Note: If you paid taxes to only one foreign country or U.S. possession, use column A in Part I and line A in Part II. If you paid taxes to more than one foreign country or U.S. possession, use a separate column and line for each country or possession. Taxable Income or Loss From Sources Outside the United States (for Category Checked Above) Foreign Country or U.S. Possession Total В Enter the name of the foreign country or U.S. (Add cois. A, B, and C.) VARIOUS COUNTRIES above and of the type checked above (see instructions): ______ Check if line 1a is compensation for personal services as an employee, your total compensation from all sources is \$250,000 or more, and you used an alternative basis to determine its source (see instructions) . > Deductions and losses (Caution: See instructions): SEE SOURCING Expenses definitely related to the income on line STATEMENT 1a (attach statement) 10,364 Pro rata share of other deductions not definitely related: Certain itemized deductions or standard deduction (see instructions) 541,905. Other deductions (attach statement) 12,657 С 554,562 Gross foreign source income (see instructions) Gross income from all sources (see instructions) Divide line 3d by line 3e (see instructions) . . . Multiply line 3c by line 3f Pro rata share of interest expense (see instructions): Home mortgage interest (use worksheet on page Losses from foreign sources Add lines 2, 3g, 4a, 4b, and 5 364 Subtract line 6 from line 1a. Enter the result here and on line 15, page 2. Foreign Taxes Paid or Accrued (see instructions) Credit is claimed Foreign taxes paid or accrued for taxes (you must check one) In foreign currency In U.S. dollars (h) X Paid Taxes withheld at source on: (n) Other Taxes withheld at source on: (r) Other (s) Total foreign Accrued foreign taxes foreign taxes taxes paid or paid or (i) Date paid (I) Rents paid or (p) Rents accrued (add cols. (k) Dividends (m) Interest (o) Dividends or accrued accrued (q) Interest and royalties (o) through (r)) and royalties accrued 2/31/2011 303 303. В С Add lines A through C, column (s). Enter the total here and on line 9, page 2 303. For Paperwork Reduction Act Notice, see instructions. Form 1116 (2011)

Pa	rt III Figuring the Credit		rage 2
9	Enter the amount from line 8. These are your total foreign taxes paid	Т	
_	or accrued for the category of income checked above Part I	1	
	303.	1	
10	Carryback or carryover (attach detailed computation) STMT. 24. 10 100, 700.		
		1	
11	Add lines 9 and 10		
		1	
12	Reduction in foreign taxes (see instructions))	
13	Taxes reclassified under high tax kickout (see instructions)	_	
14	Combine lines 11, 12, and 13. This is the total amount of foreign taxes available for credit		
15		14	101,003.
	Enter the amount from line 7. This is your taxable income or (loss) from		
	sources outside the United States (before adjustments) for the category of income checked above Part I (see instructions)		
16	Adjustments to line 15 (see instructions)	1	
17	Combine the amounts on lines 15 and 16. This is your net foreign	1	
	source taxable income. (If the result is zero or less, you have no		
	foreign tax credit for the category of income you checked above		
	Part I. Skip lines 18 through 22. However, if you are filing more than		
	one Form 1116, you must complete line 20.)		
18	Individuals: Enter the amount from Form 1040, line 41, or Form		
	1040NR, line 39. Estates and trusts: Enter your taxable income		
	without the deduction for your exemption		
	Caution: If you figured your tax using the lower rates on qualified dividends or capital gains, see instructions.		
19			
20	Divide line 17 by line 18. If line 17 is more than line 18, enter "1"	19	
20	amount from Form 1040NR, line 42. Estates and trusts: Enter the amount from Form 1041,		
	Schedule G, line 1a, or the total of Form 990-T, lines 36 and 37	20	
	Caution: If you are completing line 20 for separate category e (lump-sum distributions), see		
	instructions.		
21	Multiply line 20 by line 19 (maximum amount of credit)	21	
22	Enter the smaller of line 14 or line 21. If this is the only Form 1116 you are filing, skip lines 23		
	through 27 and enter this amount on line 28. Otherwise, complete the appropriate line in Part IV		
Par.	(see instructions)	22	NONE
23	Summary of Credits From Separate Parts III (see instructions)		
24 24	Credit for taxes on passive category income Credit for taxes on general category income		
25	Credit for taxes on general category income 24 Credit for taxes on certain income re-sourced by treaty 25		
26	Credit for taxes on certain income re-sourced by treaty		
	Add lines 23 through 26		
28	Enter the smaller of line 20 or line 27	27	
29	Reduction of credit for international boycott operations. See instructions for line 12	28 29	
30	Subtract line 29 from line 28. This is your foreign tax credit. Enter here and on Form 1040, line 47:	23	
	Form 1040ND line 45: Form 1044 Cabadata O Bas O. F	30	

ALTERNATIVE MINIMUM TAX

Department of the Treasury Internal Revenue Service (99)

Foreign Tax Credit (Individual, Estate, or Trust)

► Attach to Form 1040, 1040NR, 1041, or 990-T.

► See separate instructions.

OMB No. 1545-0121

Attachment Sequence No.

Form **1116** (2011)

· · ·	WILLARD M ROMNEI						identifying t	difficer as sil	OWIT OI	in page 1 of your tax return
	ANN D ROMNEY									
	a separate Form 1116 for each categories					e in the instr	uctions. Che	eck only one	box o	n each
	n 1116. Report all amounts in U.S. de	ollars except v	vhere sp	ecified in Part II bel	OW.					
a 📙	X Passive category income	c Se	ction 90	1(j) income		е	Lump-sum	distributions	:	
b L	General category income	d Ce	rtain inc	ome re-sourced by	treaty					
f R	tesident of (name of country) > U1	VITED S	TATE	S						
Not	e: If you paid taxes to only one	foreign cou	ntry or	U.S. possession	, use colur	nn A in Pa	art I and Iir.	ne A in Pa	rt II.	If you paid taxes to
mor	re than one foreign country or U.S.	possession,	use a s	eparate column a	and line for	each count	ry or posse	ssion.		
Pa	rt I Taxable Income or Lo	ss From S	ource	s Outside the l	Jnited Sta	tes (for C	ategory C	hecked A	bove	3)
				Foreiç	gn Country o	r U.S. Posse	ssion		1	Total
	Futuration and the fourthern and			Α	1	В	(•	1 (A	Add cols. A, B, and C.)
g	Enter the name of the foreign cour possession		VARTO	OUS COUNTRIES		***				
1 a	Gross income from sources within co	untry shown	772.52	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					1	
	above and of the type checked	•								
	instructions):									
			2	,750,661.					1 a	2,750,661.
	Check if line 1a is compensation f	or pareonal		, 100,001.					-	
L	services as an employee.	vour total			1					
	compensation from all sources is \$ more, and you used an alternation	250,000 or								
	determine its source (see instruction	s) . >								
Ded	uctions and losses (Caution: See inst	ructions):	 						H	
	adilono ana 100000 (dadaom 000 mor	. 401101707.								
	Emanage definitely valued to the in	aama an lina								
2	Expenses definitely related to the in			,074,011.						
_	1a (attach statement)		1	,074,011.					1	
3	Pro rata share of other deductions r	not definitely								
	related:									
а	Certain itemized deductions of			NIONI						
	deduction (see instructions)		-	NONE					1	
	Other deductions (attach statement)			12,657.					1	
c	, , , , , ,		<u></u>	<u>12,657.</u>					1	
d	•			<u>, 505, 188.</u>					-	
e		•		, 215, 116.					1	
f	, ,		U	. 19243292					1	
	Multiply line 3c by line 3f			2,436.					1	
4	Pro rata share of interest expense (see	•								
а	Home mortgage interest (use works)									
_	14 of the instructions) ,		-						-	
b			-							
5	Losses from foreign sources		<u></u>	076 117						1 050 115
6	Add lines 2, 3q, 4a, 4b, and 5		<u> </u>	,076,447.	l				6	1,076,447.
7	Subtract line 6 from line 1a. Enter t							<u> ></u>	7	1,674,214.
Life	rt II Foreign Taxes Paid or	Accrued (S	ee ins		-1	4				
	Credit is claimed for taxes	la ferrir		For	eign taxes pai	u or accrued	1 3.1	S. dollars		
2	(you must check one)	In foreign c	urrency				in U.	S. dollars	Т	
Country	1 1 1	eld at source or	1:	(n) Other	Taxes	withheld at sou	irce on:	(r) Other		(s) Total foreign
ပ္ပ	(i) Accrued			foreign taxes paid or		1		foreign lax paid or	es	taxes paid or
ļ		Rents (m)	Interest	accrued	(o) Dividends	(p) Rents and royalties	(q) Interest	accrued		accrued (add cols. (o) through (r))
_		- Layantes				unu royalles				
Α	12/31/2011				,			83 , 85	3.	83,853.
В									\dashv	
<u>C</u>										
8	Add lines A through C, column (s)	. Enter the to	tal here :	and on line 9, page	2			🕨	8	83.853

For Paperwork Reduction Act Notice, see instructions.

Form 1116 (2011) WILLARD M ROMNEY & ANN D ROMNEY

Pá	art III Figuring the Credit		Page 2
9			
	or accrued for the category of income checked above Part I	-	
10	Carryback or carryover (attach detailed computation)		
	, and the same detailed computation)	\dashv	
11	Add lines 9 and 10		
	Add lines 9 and 10	-	
12	Reduction in foreign taxes (see instructions)		
		-	
13	Taxes reclassified under high tax kickout (see instructions)		
		┪	
14	Combine lines 11, 12, and 13. This is the total amount of foreign taxes available for credit	14	83,853.
15	Enter the amount from line 7. This is your taxable income or (loss) from 1	·	03,033.
	sources outside the United States (before adjustments) for the category		
	of income checked above Part I (see instructions) STMT 26 15 1.674.214		
16	Adjustments to line 15 (see instructions)		
17	Combine the amounts on lines 15 and 16. This is your net foreign	1	
	source taxable income. (If the result is zero or less, you have no		
	foreign tax credit for the category of income you checked above		
	Part I. Skip lines 18 through 22. However, if you are filing more than		
	one Form 1116, you must complete line 20.)		
18	individuals: Enter the amount from Form 1040, line 41, or Form	7	
	1040NR, line 39. Estates and trusts: Enter your taxable income		
	without the deduction for your exemption		
	Caution: If you figured your tax using the lower rates on qualified dividends or capital gains, see instructions.	7	
40	instructions.		
19	Divide line 17 by line 18. If line 17 is more than line 18, enter "1"	19	0.23295701
20	Individuals: Enter the amount from Form 1040, line 44. If you are a nonresident alien, enter the		
	amount from Form 1040NR, line 42. Estates and trusts: Enter the amount from Form 1041,		
	Schedule G, line 1a, or the total of Form 990-T, lines 36 and 37.	20	1,996,381.
	Caution: If you are completing line 20 for separate category e (lump-sum distributions), see instructions.		
21			
22	Multiply line 20 by line 19 (maximum amount of credit)	21	465,071.
	through 27 and enter this amount on line 28. Otherwise, complete the appropriate line in Part IV		
	(see instructions)		
		22	83,853.
23	Credit for taxes on passive category income		
	oredictor taxes on general category income	1 1	
	Credit for taxes on certain income re-sourced by treaty		
40	Credit for taxes on lump-sum distributions		
	Add mes 23 though 20	27	02 052
		28	83,853.
	resident of discriminational poycott operations. See instructions for line 12	29	<u>83,853.</u>
• •	Subtract line 29 from line 28. This is your foreign tax credit. Enter here and on Form 1040, line 47:	4.3	
	Form 1040NR, line 45; Form 1041, Schedule G, line 2a; or Form 990-T, line 40a	30	83,853.
		<u></u>	Form 1116 (2011)
			· · · · · · · · · · · · · · · · · · ·

ALTERNATIVE MINIMUM TAX

Foreign Tax Credit

(Individual, Estate, or Trust)

► Attach to Form 1040, 1040NR, 1041, or 990-T.

► See separate instructions.

OMB No. 1545-0121

Attachment Sequence No.

303

Form 1116 (2011)

Name WILLARD M ROMNEY Identifying number as shown on page 1 of your tax return ANN D ROMNEY Use a separate Form 1116 for each category of income listed below. See Categories of Income in the instructions. Check only one box on each Form 1116. Report all amounts in U.S. dollars except where specified in Part II below. Passive category income Section 901(i) income Lump-sum distributions General category income Certain income re-sourced by treaty Resident of (name of country) ► UNITED STATES Note: If you paid taxes to only one foreign country or U.S. possession, use column A in Part I and line A in Part II. If you paid taxes to more than one foreign country or U.S. possession, use a separate column and line for each country or possession. Taxable Income or Loss From Sources Outside the United States (for Category Checked Above) Foreign Country or U.S. Possession Total Enter the name of the foreign country or U.S. (Add cols. A, B, and C.) VARIOUS COUNTRIES above and of the type checked above (see instructions): NONE NONE b Check if line 1a is compensation for personal an employee, services as an employee, your total compensation from all sources is \$250,000 or more, and you used an alternative basis to determine its source (see instructions) . > Deductions and losses (Caution: See instructions): Expenses definitely related to the income on line 1a (attach statement) 10,364. Pro rata share of other deductions not definitely related: Certain itemized deductions or standard deduction (see instructions) NONE Other deductions (attach statement)..... 12,657 c Add lines 3a and 3b 12,657 d Gross foreign source income (see instructions) Gross income from all sources (see instructions) -341 Divide line 3d by line 3e (see instructions) . . . g Multiply line 3c by line 3f Pro rata share of interest expense (see instructions): a Home mortgage interest (use worksheet on page b Other interest expense Losses from foreign sources Add lines 2, 3g, 4a, 4b, and 5 10,364. Subtract line 6 from line 1a. Enter the result here and on line 15, page 2. Part II Foreign Taxes Paid or Accrued (see instructions) Credit is claimed Foreign taxes paid or accrued for taxes In foreign currency (you must check one) In U.S. dollars (h) X Paid Taxes withheld at source on: (n) Other Taxes withheld at source on: (r) Other (s) Total foreign (i) Accrued foreign taxes foreign taxes taxes paid or paid or (j) Date paid (I) Rents paid or accrued (add cols. (p) Rents (k) Dividends (m) Interest accrued (o) Dividends (q) Interest or accrued and rovalties accrued (o) through (r)) and royalties 2/31/2011 Α 303 303 В C Add lines A through C, column (s). Enter the total here and on line 9, page 2

For Paperwork Reduction Act Notice, see instructions.

Department of the Treasury

Internal Revenue Service

orm 1116 (2011)	WILLARD	Μ	ROMNEY	æ	ANN	D	ROMN	TEV

Pa	rt III Figuring the Credit				Page 2
9	Enter the amount from line 8. These are your total foreign taxes paid			T	
	or accrued for the category of income checked above Part I	9	303.		
				٦	
10	Carryback or carryover (attach detailed computation) STMT. 27	10	119,936.		
	A 1111				
11	Add lines 9 and 10	11	120,239.		
12	Reduction in foreign toyog (one instructions)	40	,		
٠	Reduction in foreign taxes (see instructions)	12)	
13	Taxes reclassified under high tax kickout (see instructions)	13			
	and the state of t			-	
14	Combine lines 11, 12, and 13. This is the total amount of foreign taxes availa	ıble fo	r credit	14	120,239.
15	Enter the amount from line 7. This is your taxable income or (loss) from	1			
	sources outside the United States (before adjustments) for the category				
16	of income checked above Part I (see instructions).	15	-10,364.		
17	Adjustments to line 15 (see instructions)	16		+	
	source taxable income. (If the result is zero or less, you have no				
	foreign tax credit for the category of income you checked above				
	Part I. Skip lines 18 through 22. However, if you are filing more than				
	one Form 1116, you must complete line 20.)	17			
18	Individuals: Enter the amount from Form 1040, line 41, or Form				
	1040NR, line 39. Estates and trusts: Enter your taxable income				
	without the deduction for your exemption. SEE, STATEMENT, 29.	18			!
	Caution: If you figured your tax using the lower rates on qualified divider instructions.	ids oi	r capital gains, see		
19	Divide line 17 by line 18. If line 17 is more than line 18, enter "1"			19	
20	Individuals: Enter the amount from Form 1040, line 44. If you are a non-	reside	ent alien enter the	19	
	amount from Form 1040NR, line 42. Estates and trusts: Enter the am	ount	from Form 1041		
	Schedule G, line 1a, or the total of Form 990-T, lines 36 and 37			20	
	Caution: If you are completing line 20 for separate category e (lump instructions.	-sum	distributions), see		
21					
22	Multiply line 20 by line 19 (maximum amount of credit)	000	filing all the Oo	21	
	through 27 and enter this amount on line 28. Otherwise, complete the ar	nron	riata lina in Dart IV	İ	
	(see instructions)			22	
-	A CONTROL OF CITCUITS I TOTAL DEBALATE PARTS IN 1944 INSTRICTIONS				
23	Credit for taxes on passive category income	23			
. ~	oregit for taxes on defletal catedoty lucome	24			
	oredit for taxes on certain income re-sourced by treaty	25			
7	Credit for taxes on lump-sum distributions	26			
	Add lines 23 through 26 Enter the smaller of line 20 or line 27 Reduction of credit for international boycett appretions.		1	27	
	to a design of order for international boycott operations. See instructions for lin	o 12	1	28	
•	Subtract line 29 from line 28. This is your foreign tax credit. Enter here and	on Fo	rm 1040 line 47.	29	
	Form 1040NR, line 45; Form 1041, Schedule G, line 2a; or Form 990-T, line 4	Эа.		30	

General Business Credit

➤ See separate instructions.

Attach to your tax return.

OMB No. 1545-0895 2011 Attachment Sequence No. 22

Department of the Treasury Internal Revenue Service (99) Name(s) shown on return

WIL]	LARD M ROMNEY & ANN D ROMNEY	-	entifying number
Par	Current Van Condition of the state of	1T)	
1	General husiness credit from line 2 of all Darte III with the A. I. I. I. I.		
2	Passive estidity and the form the 2 of the arts in with box A checked	. 1	
3	Enter the applicable passive activity and life and life applicable passive activity and life activity activity and life activity activity and life activity activity activity and life activity a	_	
4	and the second doubtly cledits allowed for 2011 (see Instructions)	. 3	
4	The state of gottoral buoliness of cult to 20 11. Eliter the amount from the 7 of both the with her	<	
_	C checked. See instructions for schedule to attach	. 4	
5	Carryback of general business credit from 2012. Enter the amount from line 2 of Part III with how	.	
	D checked (see instructions)	5	
6	Add intes 1, 5, 4, and 5	6	
Pari	The Anomable Credit		<u> </u>
7	Regular tax before credits:		
	• Individuals. Enter the amount from Form 1040, line 44, or Form 1040NR, line 42		
	• Corporations. Enter the amount from Form 1120, Schedule J. Part I. line 2: or the		
	applicable line of your return	7	1,340,834.
	Estates and trusts. Enter the sum of the amounts from Form 1041 Schedule G	<u> </u>	1, 340, 634.
	lines 1a and 1b; or the amount from the applicable line of your return		
8	Alternative minimum tax:		
	• Individuals. Enter the amount from Form 6251, line 35		
	Corporations. Enter the amount from Form 4626, line 14	8	674 510
	• Estates and trusts. Enter the amount from Schedule I (Form 1041), line 56	-	674,512.
	}		
9	Add lines 7 and 8	9	0 01
			2,015,346.
10a	1102 700		
b	Personal credits from Form 1040 or 1040NR (see instructions)	1	
С		10c	100
		100	102,790.
11	Net income tax. Subtract line 10c from line 9. If zero, skip lines 12 through 15 and enter -0- on line 16a	11	1 010 555
	government of on and too		1,912,556.
12	Net regular tax. Subtract line 10c from line 7. If zero or less, enter -0- 12 1, 238, 044.		
	1/230/014.	1	
13	Enter 25% (.25) of the excess, if any, of line 12 over \$25,000		
	(see instructions)		
14	Tentative minimum tax:	1 1	
	• Individuals. Enter the amount from Form 6251, line 33		
	• Corporations. Enter the amount from Form 4626, line 12		
	• Estates and trusts. Enter the amount from Schedule !		
	(Form 1041), line 54		
15	Enter the greater of line 13 or line 14	45	
		15	1,912,528.
16a	Subtract line 15 from line 11. If zero or less, enter -0	46-	
b	For a corporation electing to accelerate the research credit, enter the bonus depreciation	16a	28.
	amount attributable to the research credit (see instructions)	40:	
С	amount attributable to the research credit (see instructions)	16b	
Ť	Add lines 16a and 16b	16c	28.
17a	Enter the smaller of line 6 or line 16c		
	Enter the smaller of line 6 or line 16c C corporations: See the line 17a instructions if there has been an ownership change,	17a	
	acquisition, or reorganization.		
b			
-	Enter the smaller of line 6 or line 16a. If you made an entry on line 16b, go to line 17c; otherwise, skip line 17c (see instructions)		
С	skip line 17c (see instructions).	17b	
ŭ	construct the 175 from the 17a. This is the retundable amount for a corporation electing to 1		
	accelerate the research credit. Include this amount on Form 1120, Schedule J, Part II, line 19c		
	(or the applicable line of your return)	17c	

	Allowabl	_	*** / 6 **	4.
Part II	AHOWAN	0 1 ro	44 // `^ ntr	

11-4-	Every and the second of the se		
NOTE.	If you are not required to report any amounts on lines 22 or 24 below, skip lines 18 through 25 and er	nter -(0- on line 26.
18	Multiply line 14 by 75% (.75) (see instructions)	18	1,434,396.
19	Enter the greater of line 13 or line 18	19	1,434,396.
20	Subtract line 19 from line 11. If zero or less, enter -0	20	478,160.
21	Subtract line 17b from line 20. If zero or less, enter -0	21	478,160.
22	Combine the amounts from line 3 of all Parts III with box A, C, or D checked	22	
23	Passive activity credit from line 3 of all Parts III with box B checked 23 27.		
24	Enter the applicable passive activity credit allowed for 2011 (see instructions)	24	27.
25	Add lines 22 and 24	25	27.
26	Empowerment zone and renewal community employment credit allowed. Enter the smaller of line 21 or line 25	26	27.
27	Subtract line 13 from line 11. If zero or less, enter -0-	27	1,609,295.
28	Add lines 17b and 26	28	27.
29	Subtract line 28 from line 27. If zero or less, enter -0	29	1,609,268.
30	Enter the general business credit from line 5 of all Parts III with box A checked	30	
31 32	Enter the total eligible small business credit from line 6 of all Parts III with box E checked Passive activity credits from line 5 of all Parts III with box B checked and line 6 of all Parts III with box F checked	31	
33	Enter the applicable passive activity credits allowed for 2011 (see instructions)	33	
34	Carryforward of business credit to 2011. Enter the amount from line 5 of Part III with box C checked and line 6 of Part III with box G checked. See instructions for schedule to attach	34	
35	Carryback of business credit from 2012. Enter the amount from line 5 of Part III with box D checked and line 6 of Part III with box H checked (see instructions)	35	
36	Add lines 30, 31, 33, 34, and 35	36	
37 38	Enter the smaller of line 29 or line 36	37	27

bb General credits from an electing large partnership (Schedule K-1 (Form 1065-B)) 1bb zz Other 1zz 27. 3 4a Investment (Form 3468, Part III) (attach Form 3468) 4a 4b 114. Alcohol and cellulosic biofuel fuels (Form 6478) Low-income housing (Form 8586, Part II) 4d Renewable electricity, refined coal, and Indian coal production (Form 8835). . . . Employer social security and Medicare taxes paid on certain employee tips 4f 604. 4g Small employer health insurance premiums (Form 8941) 4h 4i j 4j z Other 4z 718 6 772

Add lines 4a through 4z and enter here

5

6

359.

388.

4j

4z

5

Pa	rt III General Business Credits or Eligible Small Business Credits (see ins	tructio	ons)	Page
Coi	mplete a separate Part III for each box checked below. (see instructions)			
Α	General Business Credit From a Non-Passive Activity E Eligible Sma	all Bus	iness Credit From a	Non-Passive Activity
В	General Business Credit From a Passive Activity F Eligible Sma	all Bus	iness Credit From a	Passive Activity
С	G Eligible Sma	all Bus	iness Credit Carryfor	wards
D	General Business Credit Carrybacks H Fligible Sma	all Rue	iness Credit Carnibas	ka
ı	If you are filing more than one Part III with box A B F or F checked complete and	d attac	h final an addition of D	
	amounts from air and in with box A, B, E, or F checked. Check here if this is the co	nsolida	ated Part III	· · · · · · · · •
Mas	(a) Description of credit		(b)	(c)
NOL	e: On any line where the credit is from more than one source, a separate Part III is		If claiming the credit from a pass-through	Enter the appropriate
1166	ded for each pass-through entity.		entity, enter the EIN	amount
l č	Investment (Form 3468, Part II only) (attach Form 3468)	1a		
k		1b		
c	nicreasing research activities (Form 6765)	110		25.
6	the many to still bood; i diri oliny)	1d		
e				
f	Parts III with box A, B, E, or F checked, combined)	1e		
9	The state of the s	1f		
e h		1g		
i	1 3 (1h		
i	New markets (Form 8874)	1 i		
•	Small employer pension plan startup costs (Form 8881) (do not enter more than \$500 in column (c) of Parts III with box A, B, E, or F checked, combined)			
k	Employer-provided child care facilities and services (Form 8882)	1		
ı	Biodiesel and renewable diesel fuels (attach Form 8864)	1 k		
n	Low sulfur diesel fuel production (Form 8896)	1 m		
n	Distilled spirits (Form 8906)	1 n		
0	Nonconventional source fuel (Form 8907)	10		
p	Energy enicient nome (Form 8908)	1n		
q	Firetal eniorem appliance (Form 8808)	1 1 ~		
r	Atternative motor venicle (Form 8910)	1r		
s	Atternative rue: vehicle refueling property (Form 8911)	1s		
t	Reserved for future use	1t		
u	withe rescue team training (Form 8923)	1u		
٧	Agricultural chemicals security (Form 8931) (do not enter more than \$2 million			
	in column (c) of Parts III with box A, B, E, or F checked, combined)	1v		
W	Employer differential wage payments (Form 8932)	1w		
Х	Carbon dioxide sequestration (Form 8933)	1x		
У	Qualified plug-in electric drive motor vehicle (Form 8936)	1y		
Z	Qualified plug-in electric vehicle (Form 8834, Part I only)	1z		
aa	New hire retention (Form 5884-B)	1aa		
DL	General credits from an electing large partnership (Schedule K-1 (Form 1065-B))	1bb		
2	Other	1zz		
3	Add lines 1a through 1zz and enter here	2		25.
4 a	Enter the amount from Form 8844	3		
b	Investment (Form 3468, Part III) (attach Form 3468)	4a		
c	Work opportunity (Form 5884)	4b		57.
d	Alcohol and cellulosic biofuel fuels (Form 6478)	4c		
e	Low-income housing (Form 8586, Part II) Renewable electricity, refined coal, and Indian coal production (Form 8835)	4d		
f	Employer social security and Medicare taxes paid on certain employee tips	4e		
	(Form 8846)			
g	(Form 8846) Qualified railroad track maintenance (Form 8900)	4f		302.
h	Small employer health insurance premiums (Form 8941)	4g		
i	Reserved for future use	4h		
	Reserved for future use	4i		
z	Other	4j		
5	Add lines 4a through 4z and enter here	4z		
6	Add lines 2, 3, and 5	6		359.
4 180 <u>2</u>		U		384.
				Form 3800 (2011)

Form 4684

Casualties and Thefts

► See separate instructions.

► Attach to your tax return.

► Use a separate Form 4684 for each casualty or theft.

OMB No. 1545-0177 Attachment Sequence No. 26

Identifying number

Department of the Treasury Internal Revenue Service Name(s) shown on tax return

	LLARD M ROMNEY & ANN D ROMNEY	1		
or bu	CTION A - Personal Use Property (Use this section to report casualties and thefts of propusiness or for income-producing purposes.)	erty no	t used in a	ı trade
1	Description of properties (show type, location, and date acquired for each property). Use a separate line for each the same casualty or theft.	oroperty	lost or damag	ed from

	Property A						
	Property B						
	Property C						
	Property D						
			P	roperties			
		Α	В	С		D	
2	Cost or other basis of each property 2						
3	Insurance or other reimbursement (whether or not you				-	-	
	filed a claim) (see instructions)						
	Note: If line 2 is more than line 3, skip line 4.						
4	Gain from casualty or theft. If line 3 is more than line 2, enter the difference here and skip lines 5 through 9 for that column. See instructions if line 3 includes insurance or other reimbursement you did not claim, or you received payment for your loss in a later tax year 4						
5	Fair market value before casualty or theft 5						
6	Fair market value after casualty or theft 6						
7	Subtract line 6 from line 5						
8	Enter the smaller of line 2 or line 7 8						
9	Subtract line 3 from line 8. If zero or less, enter -0 9						
10	Casualty or theft loss. Add the amounts on line 9 in columns A	through D			10		
11	Enter the smaller of line 10 or \$100,			. 	11		
12	Subtract line 11 from line 10				12		
	Caution: Use only one Form 4684 for lines 13 through 18.						
13	Add the amounts on line 12 of all Forms 4684				13		
14	Add the amounts on line 4 of all Forms 4684				14		
15	 If line 14 is more than line 13, enter the difference here and 	l on Schedule D. Do not)				
	complete the rest of this section (see instructions).		<u> </u>		15		
	• If line 14 is less than line 13, enter -0- here and go to line 1	6.					
	• If line 14 is equal to line 13, enter -0- here. Do not complete	e the rest of this section.	J				
16	If line 14 is less than line 13, enter the difference				16		
17	Enter 10% of your adjusted gross income from Form 1040, lin	ne 38, or Form 1040NR,	line 37. Estates and trus	sts, see instructions .	17		
18	Subtract line 17 from line 16. If zero or less, enter -0 Also e						
	Form 1040NR, Schedule A, line 6. Estates and trusts, enter the	ne result on the "Other de	ductions" line of your tax				
	return				40		

For Paperwork Reduction Act Notice, see instructions.

Form **4684** (2011)

Attachment Sequence No. 26 Page 2 Name(s) shown on tax return. Do not enter name and identifying number if shown on other side. Identifying number WILLARD M ROMNEY & ANN D ROMNEY SECTION B - Business and Income-Producing Property Part I Casualty or Theft Gain or Loss (Use a separate Part I for each casualty or theft.) 19 Description of properties (show type, location, and date acquired for each property). Use a separate line for each property lost or damaged from the same casualty or theft. Property A Property B ___ Property C Property D_ **Properties** Α В 21 Insurance or other reimbursement (whether or not you filed a claim). See the instructions for line 3 Note: If line 20 is more than line 21, skip line 22. 22 Gain from casualty or theft. If line 21 is more than line 20, enter the difference here and on line 29 or line 34, column (c), except as provided in the instructions for line 33. Also, skip lines 23 through 27 for that column. See the instructions for line 4 if line 21 includes insurance or other reimbursement you did not claim, or you received payment for your loss in a later tax year . . . 22 23 Fair market value before casualty or theft 23 24 Fair market value after casualty or theft 26 Note: If the property was totally destroyed by casualty or lost from theft, enter on line 26 the amount from line 20. 27 Subtract line 21 from line 26. If zero or less, enter -0- 28 Casualty or theft loss. Add the amounts on line 27. Enter the total here and on line 29 or line 34 (see instructions) Part | Summary of Gains and Losses (from separate Parts I) (b) Losses from casualties or thefts (c) Gains from (i) Trade, business, (ii) Income-(a) Identify casualty or theft casualties or thefts producing and includible in income property employee property Casualty or Theft of Property Held One Year or Less 31 Combine line 30, columns (b)(i) and (c). Enter the net gain or (loss) here and on Form 4797, line 14. If Form 4797 is not otherwise required, see instructions 31 32 Enter the amount from line 30, column (b)(ii) here. Individuals, enter the amount from income-producing property on Schedule A (Form 1040), line 28, or Form 1040NR, Schedule A, line 14, and enter the amount from property used as an employee on Schedule

	Fight of a control and an outployee on contentie	1	
	A (Form 1040), line 23, or Form 1040NR, Schedule A, line 9. Estates and trusts, partnerships, and S corporations, see instructions	32	
	Casualty or Theft of Property Held More Than One Year	1	
33	Casualty or theft gains from Form 4797, line 32	33	
	THE ANN D. ROMNEY BLIND TRUST () ()	29
	THE ANN AND MITT ROMNEY 1995 FAMILY () ())	10
35	Total losses. Add amounts on line 34, columns (b)(i) and (b)(ii) 35 ())	<u> </u>
	Total gains. Add lines 33 and 34, column (c)	36	39
37	Add amounts on line 35, columns (b)(i) and (b)(ii)	37	
á	If the loss on line 37 is more than the gain on line 36: Combine line 35, column (b)(i) and line 36, and enter the net gain or (loss) here. Partnerships (except electing large partnerships) and S corporations, see the note below. All others, enter this amount on Form 4797, line 14. If Form 4797 is not otherwise required, see instructions	38a	
t	Enter the amount from line 35, column (b)(ii) here. Individuals, enter the amount from income-producing property on Schedule A (Form 1040), line 28, or Form 1040NR, Schedule A, line 14, and enter the amount from property used as an employee on Schedule A (Form 1040), line 23, or Form 1040NR, Schedule A, line 9. Estates and trusts, enter on the "Other deductions" line of your tax return. Partnerships (except electing large partnerships) and S corporations, see the note below. Electing large partnerships, enter on Form 1065-B, Part II, line 11	38b	
39	If the loss on line 37 is less than or equal to the gain on line 36, combine lines 36 and 37 and enter here. Partnerships (except electing large partnerships), see the note below. All others, enter this amount on Form 4797, line 3	39	39.
	Note: Partnerships, enter the amount from line 38a, 38b, or line 39 on Form 1065, Schedule K, line 11. S corporations, enter the amount from line 38a or 38b on Form 1120S, Schedule K, line 10.		

Form 4797

Sales of Business Property (Also Involuntary Conversions and Recapture Amounts Under Sections 179 and 280F(b)(2))

► Attach to your tax return.

OMB No. 1545-0184

Attachment Sequence No. 27

Identifying number

Department of the Treasury Internal Revenue Service Name(s) shown on return

► See separate instructions.

seles proce allowable since appropriet improvements and supprocessor of sale supprocessor of	
substitute statement) that you are including on line 2, 10, or 20 (see instructions). 1 Park Sales or Exchanges of Property Used in a Trade or Business and Involuntary Conversions From Other Than Casualty or Theft - Most Property Held More Than 1 Year (see Instructions) 2 (a) Description of property (b) Date acquired (no., 489, yr.) (c) Date sold (no., 489, yr.) (c)	from sales or exchanges reported to you for 2011 on Form(s) 1099-B or 1099-S (or
Than Casualty or Theft - Most Property Used in a Trade or Business and Involuntary Conversions From Other Than 1 Year (see instructions) 2 (a) Description (b) Defeacoured (mo., day, yr.) (b) Date add (mo., day, yr.) (c) Date add (mo., day, yr.) (d) Date add (mo., day, yr.) (e) Depreciation (f) Cect rother (subtract (f) Cect (mo., day, yr.) (d) Date add (mo., day, yr.) (e) Depreciation (f) Cect rother (g) Gainer (mo., day, yr.) (d) Date add (mo., day, yr.) (e) Depreciation (f) Cect rother (g) Gainer (mo., day, yr.) (e) Depreciation (f) Cect rother (g) Gainer (mo., day, yr.) (e) Depreciation (f) Cect rother (mo., day, yr.) (e) Department (f) Cect rother (mo., day, yr.) (e) Department (f) Cect rother (f	ou are including on line 2, 10, or 20 (see instructions).
Inan Casualty or Theft - Most Property Hold More Than 1 Year (see instructions) 2 (a) Description of property (b) Date acculied (c) Date sold (d) Gross sales price (mo., day, yr.) (mo., day, yr.) (d) Gross sales price (mo	ges of Property Used in a Trade or Business and Involuntary Conversions From Other
2 (a) Description of property (b) Date acquired (mo, day, yr.) (c) Date sold (mo, day, yr.) (d) Grass sales price (d) Grass sales p	r Theft - Most Property Held More Than 1 Year (see instructions)
3 Gain, if any, from Form 4684, line 39 4 Section 1231 gain of (loss) from like-kind exchanges from Form 6252, line 26 or 37 5 Section 1231 gain of (loss) from like-kind exchanges from Form 8824 6 Gain, if any, from line 32, from other than casualty or theft 7 Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows: 7 Partnerships (except electing large partnerships) and S corporations. Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 1120S, Schedule K, line 9. Skip lines 8, 9, 11, and 12 below. Individuals, partners, S corporation shareholders, and all others. If line 7 is zero or a loss, anetre the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you did not have any prior year section 1231 losses, or they were receptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8 or line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return (see instructions) 9 Subtract line 8 from line 7 if zero or less, enter -0. If line 9 is zero, enter the gain from line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 12 below. If line 9 is an intervention line 12 line 12 line 12 line 12 line 13 line 12 line 14 line 14 line 14 line 14 line 15 line	(b) Date acquired (c) Date sold (d) Gross allowed or allowable since improvements and (f) Cost or other basis, plus improvements and (g) Gain or (loss) Subtract (f) from the improvements and (f) cond (g) cond (
3 Gain, if any, from Form 4684, line 39 3 Section 1231 gain from installment sales from Form 6252, line 26 or 37 5 Section 1231 gain or (loss) from like-kind exchanges from Form 8824 5 Section 1231 gain or (loss) from like-kind exchanges from Form 8824 5 Section 1231 gain or (loss) from like-kind exchanges from Form 8824 5 Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows: Partnerships (except electing large partnerships) and S corporations. Report the gain or (loss) following the instructions for Form 1055, Schedule K, line 10, or Form 11205, Schedule K, line 9. Skipl lines 8, 9, 11, and 12 below. Individuals, partners, S corporation shareholders, and all others. If line 9 size or a loss, enter amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you did not have any prior year section 1231 losses, or they were receptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below. Nonrecaptured net section 1231 losses from prior years (see instructions) 9 Subtract line 8 from line 7. If zero or less, enter -0. If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term 9 is more than zero, enter the amount from line 8 (line place) line 9 is zero, enter the gain from line 9 as a long-term 9 is more than zero, enter the gain from line 9 as a long-term 10 in 10 line 9 is more than zero, enter the gain from line 9 as a long-term 10 in 10 line 9 is more than zero, enter the gain from line	31 -484,611.
Section 1231 gain rorm installment sales from Form 6252, line 26 or 37. Section 1231 gain or (loss) from like-kind exchanges from Form 8824 Gain, if any, from line 32, from other than casually or theft. Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows: Partnerships (except electing large partnerships) and S corporations. Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 1120S, Schedule K, line 10, or Form 1120S, Schedule K, line 9. Skip lines 8, 9, 11, and 12 below. Individuals, partners, S corporation shareholders, and all others. If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you did not have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below. Nonrecaptured net section 1231 losses from prior years (see instructions) Subtract line 8 from line 7. If zero or less, enter -0 If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return (see instructions) Partill Ordinary Gains and Losses (see instructions) Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less): 1 Loss, if any, from line 7 2 Casin, if any, from line 7 A Net gain or (loss) from Form 4684, lines 31 and 38a 1 Loss, if any, from ine 31 A Net gain or (loss) from Form 4684, lines 31 and 38a 1 A let gain or (loss) from ischeline kind exchanges from Form 8252, line 25 or 36 Ordinary gain from installment sales from Form 6252, line 25 or 36 Ordinary gain from installment sales from Form 8252, line 25 or 36 Ordinary gain from installment sales from Form 8252, line 25 or 36 Ordinary gain from i	
Section 1231 gain rorm installment sales from Form 6252, line 26 or 37. Section 1231 gain or (loss) from like-kind exchanges from Form 8824 Gain, if any, from line 32, from other than casually or theft. Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows: Partnerships (except electing large partnerships) and S corporations. Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 1120S, Schedule K, line 10, or Form 1120S, Schedule K, line 9. Skip lines 8, 9, 11, and 12 below. Individuals, partners, S corporation shareholders, and all others. If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you did not have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below. Nonrecaptured net section 1231 losses from prior years (see instructions) Subtract line 8 from line 7. If zero or less, enter -0 If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return (see instructions) Partill Ordinary Gains and Losses (see instructions) Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less): 1 Loss, if any, from line 7 2 Casin, if any, from line 7 A Net gain or (loss) from Form 4684, lines 31 and 38a 1 Loss, if any, from ine 31 A Net gain or (loss) from Form 4684, lines 31 and 38a 1 A let gain or (loss) from ischeline kind exchanges from Form 8252, line 25 or 36 Ordinary gain from installment sales from Form 6252, line 25 or 36 Ordinary gain from installment sales from Form 8252, line 25 or 36 Ordinary gain from installment sales from Form 8252, line 25 or 36 Ordinary gain from i	
Section 1231 gain rorm installment sales from Form 6252, line 26 or 37. Section 1231 gain or (loss) from like-kind exchanges from Form 8824 Gain, if any, from line 32, from other than casually or theft. Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows: Partnerships (except electing large partnerships) and S corporations. Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 1120S, Schedule K, line 10, or Form 1120S, Schedule K, line 9. Skip lines 8, 9, 11, and 12 below. Individuals, partners, S corporation shareholders, and all others. If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you did not have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below. Nonrecaptured net section 1231 losses from prior years (see instructions) Subtract line 8 from line 7. If zero or less, enter -0 If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return (see instructions) Partill Ordinary Gains and Losses (see instructions) Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less): 1 Loss, if any, from line 7 2 Casin, if any, from line 7 A Net gain or (loss) from Form 4684, lines 31 and 38a 1 Loss, if any, from ine 31 A Net gain or (loss) from Form 4684, lines 31 and 38a 1 A let gain or (loss) from ischeline kind exchanges from Form 8252, line 25 or 36 Ordinary gain from installment sales from Form 6252, line 25 or 36 Ordinary gain from installment sales from Form 8252, line 25 or 36 Ordinary gain from installment sales from Form 8252, line 25 or 36 Ordinary gain from i	
Section 1231 gain rorm installment sales from Form 6252, line 26 or 37. Section 1231 gain or (loss) from like-kind exchanges from Form 8824 Gain, if any, from line 32, from other than casually or theft. Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows: Partnerships (except electing large partnerships) and S corporations. Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 1120S, Schedule K, line 10, or Form 1120S, Schedule K, line 9. Skip lines 8, 9, 11, and 12 below. Individuals, partners, S corporation shareholders, and all others. If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you did not have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below. Nonrecaptured net section 1231 losses from prior years (see instructions) Subtract line 8 from line 7. If zero or less, enter -0 If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return (see instructions) Partill Ordinary Gains and Losses (see instructions) Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less): 1 Loss, if any, from line 7 2 Casin, if any, from line 7 A Net gain or (loss) from Form 4684, lines 31 and 38a 1 Loss, if any, from ine 31 A Net gain or (loss) from Form 4684, lines 31 and 38a 1 A let gain or (loss) from ischeline kind exchanges from Form 8252, line 25 or 36 Ordinary gain from installment sales from Form 6252, line 25 or 36 Ordinary gain from installment sales from Form 8252, line 25 or 36 Ordinary gain from installment sales from Form 8252, line 25 or 36 Ordinary gain from i	4, line 39
5 Section 1231 gain or (loss) from like-kind exchanges from Form 8824 6 Gain, if any, from line 32, from other than casualty or theft 7 Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows: 7 7 —484, Partnerships (except electing large partnerships) and S corporations. Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 1120S, Schedule K, line 9. Skip lines 8, 9. 11, and 12 below. Individuals, partners, S corporation shareholders, and all others. If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you did not have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below. Nonrecaptured net section 1231 losses from prior years (see instructions) 8 Subtract line 8 from line 7. If zero or less, enter 0 If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return (see instructions) 9 Part II Ordinary Gains and Losses (see instructions) 1 Loss, if any, from line 7 1 Loss, if any, from line 7 2 Gain, if any, from line 7 3 Gain, if any, from line 31 3 Net gain or (loss) from Form 4684, lines 31 and 38a 4 Net gain or (loss) from Form 4684, lines 31 and 38a 5 Ordinary gain from installment sales from Form 6252, line 25 or 36 6 Ordinary gain from installment sales from Form 6252, line 25 or 36 6 Ordinary gain from installment sales from Form 6252, line 25 or 36 7 Ombine lines 10 through 16 8 For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, enter the amount from line 17 on the appropriate line of your return an	rallment sales from Form 6252, line 26 or 37
6 Gain, if any, from line 32, from other than casualty or theff, Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows: Partnerships (except electing large partnerships) and S corporations. Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 1120S, Schedule K, line 9. Skip lines 8, 9, 11, and 12 below. Individuals, partners, S corporation shareholders, and all others. If line 7 is zero or a loss, enter the emount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you did not have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with you return and skip lines 8, 9, 11, and 12 below. Nonrecaptured net section 1231 losses from prior years (see instructions) 8 Nonrecaptured net section 1231 losses from prior years (see instructions) 9 Subtract line 8 from line 7. If zero or less, enter 0 If line 9 is zero, enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return (see instructions) 9 Subtract line 8 from line 7. If zero or less, enter 0 If line 9 is zero, enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return (see instructions) 10 Ordinary gains and Losses (see instructions) 11 Loss, if any, from line 7 2 Gain, if any, from line 7 2 Gain, if any, from line 7 or amount from line 8, if applicable 12 Gain, if any, from line 7 2 Gain, if any, from line 31 3 Net gain or (loss) from Form 4684, lines 31 and 38a 4 Net gain or (loss) from Form 6644, lines 31 and 38a 5 Ordinary gain from installment sales from Form 6252, line 25 or 36 6 Ordinary gain from installment sales from Form 6252, line 25 or 36 7 Ordinary gain from installment sales from Form 6252, line 25 or 36 8 For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For in	from like-kind exchanges from Form 8824
Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows: Partnerships (except electing large partnerships) and S corporations. Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 11205, Schedule K, line 9. Skip lines 8, 9, 11, and 12 below. Individuals, partners, S corporation shareholders, and all others. If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you did not have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below. Nonrecaptured net section 1231 losses from prior years (see instructions) Subtract line 8 from line 7. If zero or less, enter -0. If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return (see instructions). Part II Ordinary Gains and Losses (see instructions) 10 Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less): 11 Loss, if any, from line 7 22 Gain, if any, from line 7 23 Gain, if any, from line 7 24 Gain, if any, from line 7 25 Gain, if any, from line 7 26 Gain, if any, from line 7 27 Gain in gain or (loss) from Form 4684, lines 31 and 38a 18 Turn or line 3 through 16 19 Ordinary gain or (loss) from like-kind exchanges from Form 8224 10 Combine lines 10 through 16 11 For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b lebow: 10 If the loss on line 11 includes a loss from Form 4684, line 35, column (b)(ii), enter that part of the loss here. Enter the part of the loss from income-producing property on Sched	om other than casualty or theft
Partnerships (except electing large partnerships) and S corporations. Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 19, Skip lines 8, 9, 11, and 12 below. Individuals, partners, S corporation shareholders, and all others. If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you did not have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filled with your return and skip lines 8, 9, 11, and 12 below. 8 Nonrecaptured net section 1231 losses from prior years (see instructions) 9 Subtract line 8 from line 7. If zero or less, enter -0. If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return (see instructions) 9 Ordinary Gains and Losses (see instructions) 10 Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less): 11 Loss, if any, from line 7 22 Gain, if any, from line 7 23 Gain, if any, from line 31 34 Net gain or (loss) from Form 4684, lines 31 and 38a 5 Ordinary gain from installment sales from Form 6252, line 25 or 36 6 Ordinary gain from installment sales from Form 8824 7 Combine lines 10 through 16 8 For all except individual returns, complete lines a and b below. For individual returns, complete lines a and b below. 1 If the loss on line 11 includes a loss from Form 4684, line 35, column (b)(ii), enter that part of the loss from property used as an employee on Schedule A (Form 1040), line 23, and the part of the loss from property used as an employee on Schedule A (Form 1040), line 23, and the part of the loss from property used as an employee on Schedule A (Form 1040), line 23, and the part of the loss from employee on Schedule A (Form 1040), line 23, identify a	Enter the gain or (loss) here and on the appropriate line as follows: 7 -484-572
Individuals, partners, S corporation shareholders, and all others. If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you did not have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below. 8 Nonrecaptured net section 1231 losses from prior years (see instructions) 9 Subtract line 8 from line 7. If zero or less, enter -0 If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return (see instructions) 9 Part II Ordinary Gains and Losses (see instructions) 10 Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less): 11 Loss, if any, from line 7 2 Gain, if any, from line 7 or amount from line 8, if applicable 3 Gain, if any, from line 31 4 Net gain or (loss) from Form 4684, lines 31 and 38a 4 Net gain or (loss) from Form 4684, lines 31 and 38a 5 Ordinary gain from installment sales from Form 6252, line 25 or 36 6 Ordinary gain or (loss) from like-kind exchanges from Form 8824 7 Combine lines 10 through 16 8 For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below: a If the loss from income-producing property on Schedule A (Form 1040), line 28, and the part of the loss from property used as an employee on Schedule A (Form 1040), line 23. Identify as from "Form 4797, line 18a." 18 Part elicities the visit of the loss from Form 4684, line 35, column (b)(ii), enter that part of the loss from property used as an employee on Schedule A (Form 1040), line 23. Identify as from "Form 4797, line 18a."	ing large partnerships) and S corporations. Report the gain or (loss) following the
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1 Loss, if any, from line 7	
Loss, if any, from line 7 Gain, if any, from line 7 or amount from line 8, if applicable Gain, if any, from line 31 Net gain or (loss) from Form 4684, lines 31 and 38a Ordinary gain from installment sales from Form 6252, line 25 or 36 Ordinary gain or (loss) from like-kind exchanges from Form 8824 Combine lines 10 through 16 For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below: a If the loss on line 11 includes a loss from Form 4684, line 35, column (b)(ii), enter that part of the loss here. Enter the part of the loss from income-producing property on Schedule A (Form 1040), line 28, and the part of the loss from property used as an employee on Schedule A (Form 1040), line 23. Identify as from "Form 4797, line 18a." Below the first and the first and the part of the loss from property used as an employee on Schedule A (Form 1040), line 23. Identify as from "Form 4797, line 18a."	at included on lines 11 through 16 (include property held 1 year or less):
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3 Gain, if any, from line 31 4 Net gain or (loss) from Form 4684, lines 31 and 38a 5 Ordinary gain from installment sales from Form 6252, line 25 or 36 6 Ordinary gain or (loss) from like-kind exchanges from Form 8824 7 Combine lines 10 through 16 8 For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below: a If the loss on line 11 includes a loss from Form 4684, line 35, column (b)(ii), enter that part of the loss here. Enter the part of the loss from income-producing property on Schedule A (Form 1040), line 28, and the part of the loss from property used as an employee on Schedule A (Form 1040), line 23. Identify as from "Form 4797, line 18a." 18a	
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7 Combine lines 10 through 16. 8 For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below: a If the loss on line 11 includes a loss from Form 4684, line 35, column (b)(ii), enter that part of the loss here. Enter the part of the loss from income-producing property on Schedule A (Form 1040), line 28, and the part of the loss from property used as an employee on Schedule A (Form 1040), line 23. Identify as from "Form 4797, line 18a." 18a	like-kind exchanges from Form 8824
and b below. For individual returns, complete lines a and b below: a If the loss on line 11 includes a loss from Form 4684, line 35, column (b)(ii), enter that part of the loss here. Enter the part of the loss from income-producing property on Schedule A (Form 1040), line 28, and the part of the loss from property used as an employee on Schedule A (Form 1040), line 23. Identify as from "Form 4797, line 18a." 18a	17 404 570
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part of the loss from income-producing property on Schedule A (Form 1040), line 28, and the part of the loss from property used as an employee on Schedule A (Form 1040), line 23. Identify as from "Form 4797, line 18a." See instructions 18a	eturns, complete lines a and b below:
	-producing property on Schedule A (Form 1040), line 28, and the part of the loss from yee on Schedule A (Form 1040), line 23, Identify as from "Form 4797, line 18a"
) on line 17 excluding the loss, if any, on line 18a. Enter here and on Form 1040, line 14 $\frac{18b}{-484,572}$.
or Paperwork Reduction Act Notice, see separate instructions.	TO SECOND

Form 4797 (2011)

• • • • •						
Pa	rt III Gain From Disposition of Proper (see instructions)	ty U	nder Sections 12	.45, 1250, 1252 <u>,</u>	1254, and 1255	-
19	(a) Description of section 1245, 1250, 1252, 1254,	or 12	55 property:		(b) Date acquired	(c) Date sold
					(mo., day, yr.)	(mo., day, yr.)
B B						
C						
D						
				<u> </u>		
	These columns relate to the properties on lines 19A through 19I	o. >	Property A	Property B	Property C	Property D
20	Gross sales price (Note: See line 1 before completing.)					
21	Cost or other basis plus expense of sale	21				
22	Depreciation (or depletion) allowed or allowable	22				
23	Adjusted basis. Subtract line 22 from line 21	23				
24	Total gain. Subtract line 23 from line 20	24				
25	If section 1245 property:					
a	a Depreciation allowed or allowable from line 22	25a				
	Enter the smaller of line 24 or 25a	25b				
26	If section 1250 property: If straight line depreciation was used, enter -0- on line 26g, except for a corporation subject					
	to section 291.					
é	Additional depreciation after 1975 (see instructions),	26a				
ŧ	Applicable percentage multiplied by the smaller of					
	line 24 or line 26a (see instructions)	26b				
(Subtract line 26a from line 24. If residential rental property					
	or line 24 is not more than line 26a, skip lines 26d and 26e.					
	Additional depreciation after 1969 and before 1976.					
	Enter the smaller of line 26c or 26d	26e				
	Section 291 amount (corporations only)	26f				
27		26g				
21	dispose of farmland or if this form is being completed for a					
	partnership (other than an electing large partnership). a Soil, water, and land clearing expenses	07-				
	D Line 27a multiplied by applicable percentage (see instructions)	27a				
	Enter the smaller of line 24 or 27b	27c				_
	If section 1254 property:	210				
	Intangible drilling and development costs, expenditures for					
	development of mines and other natural deposits, mining exploration costs, and depletion (see instructions)	28a				
ł	Enter the smaller of line 24 or 28a	28b				
	If section 1255 property:					
	Applicable percentage of payments excluded from					
	income under section 126 (see instructions)	29a				
ł	Enter the smaller of line 24 or 29a (see instructions).	29b				
Su	mmary of Part III Gains. Complete propert	ty cc	lumns A through	D through line 29	9b before going to I	ine 30.
30	Total gains for all properties. Add property columns A					1
31	Add property columns A through D, lines 25b, 26g, 2	27c, 2	28b, and 29b. Enter he	re and on line 13		
32	Subtract line 31 from line 30. Enter the portion from		•	•	•	
	other than casualty or theft on Form 4797, line 6					
Pa	rt IV Recapture Amounts Under Section (see instructions)	ons	179 and 280F(b)(2	2) When Busine	ss Use Drops to 5	3% or Less
		***			(a) Section	(b) Section
					179	280F(b)(2)
33	Section 179 expense deduction or depreciation allow	/able	in prior years	3:	3	
34	Recomputed depreciation (see instructions)					
35	Recapture amount. Subtract line 34 from line 33. Se					
						Form 4797 (2011)

Form **4797**

Sales of Business Property (Also Involuntary Conversions and Recapture Amounts Under Sections 179 and 280F(b)(2))

Department of the Treasury Internal Revenue Service (99) Name(s) shown on return

► Attach to your tax return.

► See separate instructions.

OMB No. 1545-0184

2011

Attachment Sequence No. 27

maine(s)	SHOWN ON	retuiii

ALTERNATIVE MINIMUM TAX

Identifying number

\mathbb{W}	LLARD M ROMNEY & A	ANN D ROM	NEY				4	
1	Enter the gross proceeds from sa	les or exchange	s reported to y	ou for 2011 on Fo	orm(s) 1099-B or	1099-S (or	1	
	substitute statement) that you are in	ncluding on line 2	, 10, or 20 (see	instructions)			1	
Р	art I Sales or Exchanges of	Property Use	ed in a Trade	or Business an	d Involuntary C	onversion	ns Fr	om Other
	Than Casualty or The	ft - Most Prop	erty Held Mo	ore Than 1 Year	(see instruction	s)		om other
2		(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Gross sales price	(e) Depreciation allowed or allowable since acquisition	(f) Cost or basis, pl improvement expense of	us its and	(g) Gain or (loss) Subtract (f) from the sum of (d) and (e)
	SEE STATEMENT 32							-484,952.
								2017352.

3		9					3	39.
4	Section 1231 gain from installment	sales from Form	1 6252, line 26 or	37			4	55.
5	Section 1231 gain or (loss) from like	ce-kind exchanges	from Form 8824				5	
6	Gain, if any, from line 32, from other	er than casualty or	theft				6	
7	Combine lines 2 through 6. Enter the	he gain or (loss) l	here and on the a	appropriate line as fol	lows:		7	-484,913.
	Partnerships (except electing larginstructions for Form 1065, Schedul	ge partnerships)	and S corpora	ations. Report the	gain or (loss) foll	owing the		1 404,913.
8	Individuals, partners, S corporatio line 7 on line 11 below and skip lir losses, or they were recaptured in Schedule D filed with your return an Nonrecaptured net section 1231 los	nes 8 and 9. If Iir an earlier year, d skip lines 8, 9, 1	ne 7 is a gain ar enter the gain 11, and 12 below	nd you did not have from line 7 as a lo w.	any prior year sec	tion 1231	8	
	Subtract line 8 from line 7. If zero o 9 is more than zero, enter the amo capital gain on the Schedule D filed	ount from line 8 o with your return (on line 12 belov (see instructions)	w and enter the gai	n from line 9 as a	long-term	9	
	Trill Ordinary Gains and Los	ses (see instr	uctions)					
10	Ordinary gains and losses not inclu	ded on lines 11 t	hrough 16 (inclu	de property held 1 ye	ear or less):			
11	Loss, if any, from line 7	<i>.</i>					11	(484,913.)
12	Gain, if any, from line 7 or amount f	rom line 8, if appli	cable				12	
13	Gain, if any, from line 31						13	
14	Net gain or (loss) from Form 4684, I	ines 31 and 38a					14	
15	Ordinary gain from installment sale:	s from Form 6252	l, line 25 or 36				15	
16	Ordinary gain or (loss) from like-kind	d exchanges from	Form 8824				16	
17	Combine lines 10 through 16						17	-484,913.
18	For all except individual returns, ent	er the amount fro	m line 17 on th	e appropriate line o	f your return and sl	dip lines a		101,010.
	and b below. For individual returns, of	complete lines a a	nd b below:			Ť		
а	If the loss on line 11 includes a loss part of the loss from income-product property used as an employee on See instructions.	ing property on t Schedule A (Fo	Schedule A (For orm 1040), Iine	m 1040), line 28, a 23. Identify as fr	and the part of the	loss from	18a	
b	Redetermine the gain or (loss) on lin	e 17 excludina th	ie loss, if anv. on	line 18a. Enter her	e and on Form 104	O line 14	18b	-484,913.
or	Paperwork Reduction Act Notice, se	e separate instru	ctions.	, car Entor Heli	5 and on 1 Only 104	o, mic 14	100	Form 4797 (2011)
		-						10m 7131 (2011)

Page	2
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	art III Gain From Disposition of Prope	TER	NATIVE MINI	MUM TAX	52	1254 and 125	<u> </u>	Pag
_	(see instructions)				JZ,	1254, aliu 125	J	
19	(a) Description of section 1245, 1250, 1252, 1254,	, or 12	55 property:			(b) Date acquire (mo., day, yr.)	ed	(c) Date sold (mo., day, yr.)
	1					(, eag, y		(IIIO., day, yr.)
E	}							
_	,							
)							
			D					
	These columns relate to the properties on lines 19A through 19	D. 🕨	Property A	Property E	3	Property C	;	Property D
20	Gross sales price (Note: See line 1 before completing.) 20						
21	Cost or other basis plus expense of sale	. 21						
22	Depreciation (or depletion) allowed or allowable	. 22						
23	Adjusted basis. Subtract line 22 from line 21	. 23						
24	Total gain. Subtract line 23 from line 20							
25		. 24						
	a Depreciation allowed or allowable from line 22	0.5						
	b Enter the smaller of line 24 or 25a							
26	If section 1250 property: If straight line depreciation was used, enter -0- on line 26g, except for a corporation subject	. 256						
	to section 291.							
	a Additional depreciation after 1975 (see instructions)	. 26a					\rightarrow	
,	Applicable percentage multiplied by the smaller of							
	line 24 or line 26a (see instructions)	26b						
•	Subtract line 26a from line 24. If residential rental property						Ì	
	or line 24 is not more than line 26a, skip lines 26d and 26e							
	Additional depreciation after 1969 and before 1976	26d						
	Enter the smaller of line 26c or 26d	26e						
f	Section 291 amount (corporations only)	26f						
	Add lines 26b, 26e, and 26f	26g						
	If section 1252 property: Skip this section if you did not dispose of farmland or if this form is being completed for a partnership (other than an electing large partnership).							
	Soil, water, and land clearing expenses						1	
	Line 27a multiplied by applicable percentage (see instructions).							
C	Enter the smaller of line 24 or 27b	27c						
28 a	If section 1254 property: Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion (see instructions)	28a						
b	Enter the smaller of line 24 or 28a	28h					-+	
	If section 1255 property:						\dashv	
	Applicable percentage of payments excluded from							
	in annual condenses at 100 () ()	29a						
b	Enter the smaller of line 24 or 29a (see instructions).							
Sui	nmary of Part III Gains. Complete propert	v col	umns A through I) through line	29h	hefore going t	o line	20
				2 anoaga mie	200	before going (7 11116	3 30.
30	Total gains for all properties. Add property columns A	A throug	nh D line 24				20	
31	Add property columns A through D, lines 25b, 26g, 2	27c. 28	b and 29h Enter her	e and on line 13	* • •	• • • • • • • •	30	
32	Subtract line 31 from line 30. Enter the portion from	casual	ty or theft on Form 46	884 line 33 Enter	tha n	ortion from	31	
	other than casualty or theft on Form 4797, line 6	OLIGORI	ty or their on i oill 40	104, iiile 33. Elitei	me þ	ortion from		
Pa	Recapture Amounts Under Section	ns 1	79 and 280F(b)(2) When Busin	ess	Use Drops to	32 50 %	or Less
	(see instructions)							
						(a) Section 179		(b) Section 280F(b)(2)
33	Section 179 expense deduction or depreciation allow	able in	prior years		33		_	(-)(-)
4	Recomputed depreciation (see instructions)				34		-+	
35	Recapture amount. Subtract line 34 from line 33. See	e the in	structions for where to	report	35		+	

Form **6251**Department of the Treasury Internal Revenue Service (99)

Alternative Minimum Tax - Individuals

➤ See separate instructions.
➤ Attach to Form 1040 or Form 1040NR.

OMB No. 1545-0074

2011

Attachment Sequence No. 32

Your social security number

Name(s) shown on Form 1040 or Form 1040NR

Taxes from Schedule A (Form 1040), line 9 Eater the home mortgage interest adjustment, if any, from line 6 of the worksheet in the instructions for this line Eater the home mortgage interest adjustment, if any, from line 6 of the worksheet in the instructions for this line Eater the home mortgage interest adjustment, if any, from line 6 of the worksheet in the instructions for this line Eater the home mortgage interest adjustment, if any, from line 6 of the worksheet in the instructions for this line Eater the home mortgage interest adjustment, if any, from line 6 of the worksheet in the instructions for this line Eater the home mortgage interest adjustment, if any, from line 6 of the worksheet in the instructions for this line Eater the home mortgage interest adjustment, if any, from line 6 of the worksheet in the instructions for this line Eater the home mortgage interest adjustment, if any, from line 6 of the worksheet in the instructions for this line Eater the home mortgage interest page (and 1040), line 27. Eater and Form 1040, line 10 or line 21. Eater and AMT) Eater and AMT) Eater and possible deduction from Form 1040, line 21. Enter as a positive amount Eater and possible and business stock (7% of gain excluded under section 1202) 10 callified small business stock (7% of gain excluded under section 1202) 11 callified small business stock (7% of gain excluded under section 1202) 12 callified small business stock (7% of gain excluded under section 1202) 13 callified small business stock (7% of gain excluded under section 1202) 14 Exercise of incentive stock options (excess of AMT income over regular tax income) 15 Estates and trusts (amount from Schedule K-1 (Form 1045), box 12, code A) 16 Electing large partnerships (amount from Schedule K-1 (Form 1065-B), box 6) 17 Disposition of property (difference between AMT and regular tax income or loss) Eater and trusts (amount from Schedule K-1 (Form 1065-B), box 6) Electing large partnerships (amount from Schedule K-1 (Form 1065-B), box	_W	ILLARD M ROMNEY & ANN D ROMNEY		
menuent from Form 1040, line 38, and go to line 7, (If less tham zero, entor as a negative amount.) 2			iline	9.)
menuent from Form 1040, line 38, and go to line 7, (If less tham zero, entor as a negative amount.) 2	1	If filing Schedule A (Form 1040), enter the amount from Form 1040, line 41 and go to line 2. Otherwise, enter the		
zeron less, entire 4-9. 2 NONE 3 Taxes from Schedule A (Form 1040), line 9 4 Enter the home mortgage interest adjustment, if any, from line 6 of the worksheet in the instructions for this line 4 Missellaneous deductions from Schedule A (Form 1040), line 27. 5 832, 261. 5 Kigh this line. It is reserved for future use 6 Kigh this line. It is reserved for future use 7 Tax refund from Form 1040, line 10 or line 21. 7 () 9 Depletion (difference between regular tax and AMT) 8 9 Depletion (difference between regular tax and AMT) 9 10 Not operating loss deduction from Form 1040, line 21. Enter as a positive amount 11 () 11 Alternative tax not operating loss deduction 11 () 12 Interest from specified private activity bonds exempt from the regular tax () 13 Cualified and trusts (amount from Schedule K-1 (Form 1041), box 12, code A) 15 16 Estates and trusts (amount from Schedule K-1 (Form 1041), box 12, code A) 15 16 Estates and trusts (amount from Schedule K-1 (Form 1061), box 12, code A) 15 17 Disposition of property (difference between AMT and regular tax gain or loss) 5TMT 33 17 -341. 18 Popreciation on assets placed in service after 1988 (difference between regular tax and AMT) 18 NONE 19 Passive activities (difference between AMT and regular tax income) 22 21 Circulation costs (difference between AMT and regular tax income) 22 22 Long-term contracts (difference between regular tax and AMT) 24 24 Research and experimental costs (difference between regular tax and AMT) 24 25 Research and experimental costs (difference between regular tax and AMT) 25 26 Inclamation costs (difference between AMT and regular tax income) 22 27 Other adjustments, including income-based related adjustments 28 income from certain installations (sold encome between regular tax and AMT) 24 26 Research and experimental costs (difference between regular tax income) 23 27 Other adjustments, including income-based related adjustments 28 income from certain installations (sold encome between regular tax income) 27 28 Identified (if you were und			1	9,015,109.
3 1, 541, 905. 4 Enter the home mortage interest adjustment, if any, from line 6 of the worksheet in the instructions for this line. 5 Miscellaneous deductions from Schedule A (Form 1040), line 27. 6 Kilp this line. It is reserved for future use. 7 Tax refund from Form 1040, line 10 or line 21. 8 Investment interest expense (difference between regular tax and AMT) 8 Depletion (difference between regular tax and AMT) 9 Net operating loss deduction from Form 1040, line 21. Enter as a positive amount 10 Net operating loss deduction from Form 1040, line 21. Enter as a positive amount 11 Alternative tax net operating loss deduction 12 Interest from specified private activity bonds exempt from the regular tax 13 Qualified small business stock (7% of gain excluded under section 1202) 13 Qualified small business stock (7% of gain excluded under section 1202) 14 Exercise of incentive stock options (excess of AMT income over regular tax income) 15 Estates and trusts (amount from Schedule K-1 (Form 1041), box 12, code A) 16 Electing large partnerships (amount from Schedule K-1 (Form 1065-B), box 6) 17 Disposition of property (difference between AMT and regular tax gain or loss) 18 Passive activities (difference between AMT and regular tax income or loss) 19 Passive activities (difference between AMT and regular tax income or loss) 20 Loss limitations (difference between AMT and regular tax income or loss) 21 Circulation costs (difference between AMT and regular tax income or loss) 22 Long-term contracts (difference between regular tax and AMT) 23 Alternative minimum taxable income. Combine lines 1 through 27. (If married filing separately) and line 28 is nort on certain installment sales before January 1, 1987 28 Alternative minimum taxable income. Combine lines 1 through 27. (If married filing separately) and line 28 is nort over a devention in lines 1 through 27. (If married filing separately) and line 28 is nort the amount shown above for your filing status, see instructions. 14 June 28 is nort the amount shown above	2	Medical and dental. Enter the smaller of Schedule A (Form 1040), line 4, or 2.5% (.025) of Form 1040, line 38. If		
4 Enter the home mortage interest adjustment, if any, from line 6 of the worksheet in the instructions for this line . It is reserved for future use			2	NONE
4 Enter the home mortage interest adjustment, if any, from line 6 of the worksheet in the instructions for this line . It is reserved for future use	3	Taxes from Schedule A (Form 1040), line 9	3	1,541,905.
6 Skip this line. It is reserved for future use, 7 Tax refund from Form 1040, line 10 or line 21, 1 Investment interest expense (difference between regular tax and AMT) 8 Popletion (difference between regular tax and AMT) 9 Popletion (difference between regular tax and AMT) 9 Popletion (difference between regular tax and AMT) 9 Popletion (difference between regular tax and AMT) 10 Popletion (difference between regular tax and AMT) 11 Interest from specified private activity bonds exempt from the regular tax 12 Popletion (difference between regular tax 12 Popletic activity bonds exempt from the regular tax 14 Popletic activity bonds exempt from the regular tax 15 Popletic activity bends exempt from the regular tax (difference) 14 Popletic activity bends (difference) 15 Popletic activity bends (difference) 15 Popletic activity bends (difference between regular tax and AMT) 15 Popletic activities (difference between AMT and regular tax income or loss) 16 Popletic activities (difference between AMT and regular tax income or loss) 17 Popletic activities (difference between AMT and regular tax income or loss) 17 Popletic activities (difference between AMT and regular tax income or loss) 17 Popletic activities (difference between AMT and regular tax income or loss) 19 Popletic activities (difference between AMT and regular tax income or loss) 19 Popletic activities (difference between AMT and regular tax income or loss) 19 Popletic activities (difference between AMT and regular tax income or loss) 19 Popletic activities (difference between AMT and regular tax income or loss) 19 Popletic activities (difference between AMT and regular tax income or loss) 19 Popletic activities (difference between AMT and regular tax income or loss) 19 Popletic activities (difference between AMT and regular tax income or loss) 19 Popletic activities (difference between AMT and regular tax income or loss) 19 Popletic activities (difference between AMT and regular tax income or loss) 19 Popletic activities (difference between AMT and regul	4	Enter the home mortgage interest adjustment, if any, from line 6 of the worksheet in the instructions for this line	4	
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1 25 () 26 1 1 1 1 1 1 1 1 1	23	Mining costs (difference between regular tax and AMT)		
26 7, 362. 27 Other adjustments, including income-based related adjustments. 28 Alternative minimum taxable income. Combine lines 1 through 27. (If married filing separately and line 28 is more than \$223,900, see instructions.) 29 Exemption. (If you were under age 24 at the end of 2011, see instructions.) IF your filing status is . Single or head of household . Married filing jointly or qualifying widow(er) . Married filing separately . Married filing separately . Southract line 29 from line 28. If more than zero, go to line 31. If zero or less, enter -0- here and on lines 31, 33, and 35, and go to line 34. 10 If you reported capital gain distributions directly on Form 1040, line 13; you reported qualified dividends on Form 1040, line 9b; or you had a gain on both lines 15 and 16 of Schedule D (Form 1040) (as refigured for the AMT, if necessary), complete Part III on the back and enter the amount from line 54 here. All others: If line 30 is \$175,000 or less (\$87,500 or less if married filing separately) from the result. 20 Alternative minimum tax foreign tax credit (see instructions) . 31 Alternative minimum tax Subtract line 32 from line 31 . 32 Alternative minimum tax. Subtract line 32 from line 31 . 33 1,912,528.	24	Research and experimental costs (difference between regular tax and AMT)		
27 Other adjustments, including income-based related adjustments. 28 Alternative minimum taxable income. Combine lines 1 through 27. (If married filling separately and line 28 is more than \$223,900, see instructions.). 29 Exemption. (If you were under age 24 at the end of 2011, see instructions.) IF your filing status is . Single or head of household	25		25	()
AND line 28 is not over. THEN enter on line 29 Single or head of household	26			7,362.
28 is more than \$223,900, see instructions.) Part II Alternative Minimum Tax (AMT) 29 Exemption. (If you were under age 24 at the end of 2011, see instructions.) IF your filing status is . AND line 28 is not over . THEN enter on line 29 Single or head of household	27		27	
Part II Alternative Minimum Tax (AMT) 29 Exemption. (If you were under age 24 at the end of 2011, see instructions.) IF your filing status is AND line 28 is not over THEN enter on line 29 Single or head of household \$112,500 Married filing jointly or qualifying widow(er) 150,000 74,450 Married filing separately 75,000 37,225 If line 28 is over the amount shown above for your filing status, see instructions. 30 Subtract line 29 from line 28. If more than zero, go to line 31. If zero or less, enter -0- here and on lines 31, 33, and 35, and go to line 34	28			
Exemption. (If you were under age 24 at the end of 2011, see instructions.) IF your filing status is	-		28	11,372,887.
IF your filing status is Single or head of household \$112,500 \$48,450 Married filing jointly or qualifying widow(er) 150,000 74,450 Married filing separately 75,000 37,225 STMT 36 NONE If line 28 is over the amount shown above for your filing status, see instructions. 30 Subtract line 29 from line 28. If more than zero, go to line 31. If zero or less, enter -0- here and on lines 31, 33, and 35, and go to line 34				
Married filing jointly or qualifying widow(er) 150,000 74,450 37,225 29 NONE If line 28 is over the amount shown above for your filing status, see instructions. 30 Subtract line 29 from line 28. If more than zero, go to line 31. If zero or less, enter -0- here and on lines 31, 33, and 35, and go to line 34. 30 11, 372, 887. 31 • If you are filing Form 2555 or 2555-EZ, see instructions for the amount to enter. • If you reported capital gain distributions directly on Form 1040, line 13; you reported qualified dividends on Form 1040, line 9b; or you had a gain on both lines 15 and 16 of Schedule D (Form 1040) (as refigured for the AMT, if necessary), complete Part III on the back and enter the amount from line 54 here. • All others: If line 30 is \$175,000 or less (\$87,500 or less if married filing separately), multiply line 30 by 26% (.26). Otherwise, multiply line 30 by 28% (.28) and subtract \$3.500 (\$1,750 if married filing separately) from the result. 32 Alternative minimum tax foreign tax credit (see instructions) 32 83,853. 33 Tentative minimum tax. Subtract line 32 from line 31 1,912,528.	29	Exemption. (If you were under age 24 at the end of 2011, see instructions.)		
Married filing jointly or qualifying widow(er) 150,000 74,450 37,225 29 NONE If line 28 is over the amount shown above for your filing status, see instructions. 30 Subtract line 29 from line 28. If more than zero, go to line 31. If zero or less, enter -0- here and on lines 31, 33, and 35, and go to line 34. 30 11, 372, 887. 31 • If you are filing Form 2555 or 2555-EZ, see instructions for the amount to enter. • If you reported capital gain distributions directly on Form 1040, line 13; you reported qualified dividends on Form 1040, line 9b; or you had a gain on both lines 15 and 16 of Schedule D (Form 1040) (as refigured for the AMT, if necessary), complete Part III on the back and enter the amount from line 54 here. • All others: If line 30 is \$175,000 or less (\$87,500 or less if married filing separately), multiply line 30 by 26% (.26). Otherwise, multiply line 30 by 28% (.28) and subtract \$3,500 (\$1,750 if married filing separately) from the result. 32 Alternative minimum tax foreign tax credit (see instructions) 32 83,853. 33 Tentative minimum tax. Subtract line 32 from line 31 1,912,528.		Single or head of household \$112.500 \$48.450 \$		
If line 28 is over the amount shown above for your filing status, see instructions. 30 Subtract line 29 from line 28. If more than zero, go to line 31. If zero or less, enter -0- here and on lines 31, 33, and 35, and go to line 34. 31 • If you are filing Form 2555 or 2555-EZ, see instructions for the amount to enter. • If you reported capital gain distributions directly on Form 1040, line 13; you reported qualified dividends on Form 1040, line 9b; or you had a gain on both lines 15 and 16 of Schedule D (Form 1040) (as refigured for the AMT, if necessary), complete Part III on the back and enter the amount from line 54 here. • All others: If line 30 is \$175,000 or less (\$87,500 or less if married filing separately), multiply line 30 by 26% (.26). Otherwise, multiply line 30 by 28% (.28) and subtract \$3.500 (\$1,750 if married filing separately) from the result. 32 Alternative minimum tax foreign tax credit (see instructions) 33 Tentative minimum tax. Subtract line 32 from line 31 34 Tax from Form 1040, line 44 (minus any tax from Form 4972 and any foreign tax credit from Form 1040,		Married filing jointly or qualifying widow(er) 150,000 74,450 \\ \tag{4}		STMT 36
30 Subtract line 29 from line 28. If more than zero, go to line 31. If zero or less, enter -0- here and on lines 31, 33, and 35, and go to line 34		Married filing separately 75,000 37,225 J	29	NONE
 and 35, and go to line 34				
 If you are filing Form 2555 or 2555-EZ, see instructions for the amount to enter. If you reported capital gain distributions directly on Form 1040, line 13; you reported qualified dividends on Form 1040, line 9b; or you had a gain on both lines 15 and 16 of Schedule D (Form 1040) (as refigured for the AMT, if necessary), complete Part III on the back and enter the amount from line 54 here. All others: If line 30 is \$175,000 or less (\$87,500 or less if married filing separately), multiply line 30 by 26% (.26). Otherwise, multiply line 30 by 28% (.28) and subtract \$3.500 (\$1,750 if married filing separately) from the result. Alternative minimum tax foreign tax credit (see instructions) Tentative minimum tax. Subtract line 32 from line 31 Tax from Form 1040, line 44 (minus any tax from Form 4972 and any foreign tax credit from Form 1040. 	30			
 If you reported capital gain distributions directly on Form 1040, line 13; you reported qualified dividends on Form 1040, line 9b; or you had a gain on both lines 15 and 16 of Schedule D (Form 1040) (as refigured for the AMT, if necessary), complete Part III on the back and enter the amount from line 54 here. All others: If line 30 is \$175,000 or less (\$87,500 or less if married filing separately), multiply line 30 by 26% (.26). Otherwise, multiply line 30 by 28% (.28) and subtract \$3.500 (\$1.750 if married filing separately) from the result. 32 Alternative minimum tax foreign tax credit (see instructions) 33 Tentative minimum tax. Subtract line 32 from line 31 34 Tax from Form 1040, line 44 (minus any tax from Form 4972 and any foreign tax credit from Form 1040, 			30	11,372,887.
on Form 1040, line 9b; or you had a gain on both lines 15 and 16 of Schedule D (Form 1040) (as refigured for the AMT, if necessary), complete Part III on the back and enter the amount from line 54 here. • All others: If line 30 is \$175,000 or less (\$87,500 or less if married filing separately), multiply line 30 by 26% (.26). Otherwise, multiply line 30 by 28% (.28) and subtract \$3,500 (\$1,750 if married filing separately) from the result. 32 Alternative minimum tax foreign tax credit (see instructions)	31	• If you are filing Form 2555 or 2555-EZ, see instructions for the amount to enter.		
for the AMT, if necessary), complete Part III on the back and enter the amount from line 54 here. • All others: If line 30 is \$175,000 or less (\$87,500 or less if married filing separately), multiply line 30 by 26% (.26). Otherwise, multiply line 30 by 28% (.28) and subtract \$3,500 (\$1,750 if married filing separately) from the result. 32 Alternative minimum tax foreign tax credit (see instructions) Tentative minimum tax. Subtract line 32 from line 31 Tax from Form 1040, line 44 (minus any tax from Form 4972 and any foreign tax credit from Form 1040,				
 All others: If line 30 is \$175,000 or less (\$87,500 or less if married filing separately), multiply line 30 by 26% (.26). Otherwise, multiply line 30 by 28% (.28) and subtract \$3.500 (\$1,750 if married filing separately) from the result. 32 Alternative minimum tax foreign tax credit (see instructions)				1 000 001
Otherwise, multiply line 30 by 28% (.28) and subtract \$3,500 (\$1,750 if married filling separately) from the result. 32 Alternative minimum tax foreign tax credit (see instructions)			31	1,996,381.
Tentative minimum tax. Subtract line 32 from line 31				
Tentative minimum tax. Subtract line 32 from line 31	33	Alternative minimum tay foreign tay credit (see instructions)	30	02 052
34 Tax from Form 1040, line 44 (minus any tax from Form 4972 and any foreign tax credit from Form 1040,				
			33	1, 514, 328.
INC 47 A. IN YOU USED SOMEDING SITO INQUITE YOU LAX, THE AMOUNT HORE HIS 44 OF COMMINDED MINISTERS	J4			
		, , , , , , , , , , , , , , , , , , ,	2.4	1 220 016
refigured without using Schedule J (see instructions)	35			
For Paperwork Reduction Act Notice, see your tax return instructions.				

Pä	Tax Computation Using Maximum Capital Gains Rates Complete Part III only if you are required to do so by line 31 or by the Foreign Earned Income Tax	Work	sheet in the instructions
36			
37	Enter the amount from line 6 of the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 44, or the amount from line 13 of the Schedule D Tax Worksheet in the instructions for Schedule D (Form 1040), whichever applies (as refigured for the AMT, if necessary) (see instructions). If you are filing Form 2555 or 2555-EZ, see instructions for the amount to enter		11,372,887.
38	Enter the amount from Schedule D (Form 1040), line 19 (as refigured for the AMT, if necessary) (see instructions). If you are filing Form 2555 or 2555-EZ, see instructions for the amount to enter	-	
39	If you did not complete a Schedule D Tax Worksheet for the regular tax or the AMT, enter the amount from line 37. Otherwise, add lines 37 and 38, and enter the smaller of that result or the amount from line 10 of the Schedule D Tax Worksheet (as refigured for the AMT, if necessary). If you are filing Form 2555 or 2555-EZ, see instructions for the amount to enter		
40	Enter the smaller of line 36 or line 39	40	9,032,132.
41	Subtract line 40 from line 36	41	2,340,755.
42	If line 41 is \$175,000 or less (\$87,500 or less if married filing separately), multiply line 41 by 26% (.26). Otherwise, multiply line 41 by 28% (.28) and subtract \$3,500 (\$1,750 if married filing separately) from the resul€ TMT 3.7 ►	42	651,911.
43	Enter:		
	 \$69,000 if married filing jointly or qualifying widow(er), \$34,500 if single or married filing separately, or \$46,250 if head of household. 		
44	Enter the amount from line 7 of the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 44, or the amount from line 14 of the Schedule D Tax Worksheet in the instructions for Schedule D (Form 1040), whichever applies (as figured for the regular tax). If you did not complete either worksheet for the regular tax, enter -0-		
45			
70		+	
46	Enter the smaller of line 36 or line 37		
47	Enter the smaller of line 45 or line 46	_	
48	Subtract line 47 from line 46]	
49	Multiply line 48 by 15% (.15)	49	1,344,470.
	If line 38 is zero or blank, skip lines 50 and 51 and go to line 52. Otherwise, go to line 50.		
50	Subtract line 46 from line 40		
51	Multiply line 50 by 25% (.25)	51	
52	Add lines 42, 49, and 51	52	1,996,381.
53	If line 36 is \$175,000 or less (\$87,500 or less if married filling separately), multiply line 36 by 26% (.26). Otherwise, multiply line 36 by 28% (.28) and subtract \$3,500 (\$1,750 if married filling separately) from the result	53	STMT 37 3,180,908.
54	Enter the smaller of line 52 or line 53 here and on line 31. If you are filing Form 2555 or 2555-EZ, do not enter this amount on line 31. Instead, enter it on line 4 of the worksheet in the instructions for line 31 · · · · · · · · · · · · · · · · · ·		1 996 381

SCHEDULE H (Form 1040)

Department of the Treasury Internal Revenue Service (99)

ANN D ROMNEY

Household Employment Taxes

(For Social Security, Medicare, Withheld Income, and Federal Unemployment (FUTA) Taxes)

► Attach to Form 1040, 1040NR, 1040-SS, or 1041. ► See separate instructions.

OMB No. 1545-1971 Attachment Sequence No. **44**

Name of employer

Social security number

Employer identification number

Schedule H (Form 1040) 2011

-		
ļ	Did you pay any one household employee cash wages of \$1,700 or more in 2011? (If any ho spouse, your child under age 21, your parent, or anyone under age 18, see the line A instruct question.)	usehold employee was your ions before you answer this
	Yes. Skip lines B and C and go to line 1.No. Go to line B.	
E	Did you withhold federal income tax during 2011 for any household employee?	
	Yes. Skip line C and go to line 5.No. Go to line C.	
C	Did you pay total cash wages of \$1,000 or more in any calendar quarter of 2010 or 2011 to al (Do not count cash wages paid in 2010 or 2011 to your spouse, your child under age 21, or your pages 21.	I household employees? arent.)
	 No. Stop. Do not file this schedule. Yes. Skip lines 1-7 and go to line 8. (Calendar year taxpayers having no household employed to complete this form for 2011.) 	es in 2011 do not have
Pa	ort I Social Security, Medicare, and Federal Income Taxes	Address of the second s
1	Total cash wages subject to social security taxes	
2	Social security taxes. Multiply line 1 by 10.4% (.104)	2
3	Total cash wages subject to Medicare taxes	
4	Medicare taxes. Multiply line 3 by 2.9% (.029)	4
5	Federal income tax withheld, if any	5
6	Total social security, Medicare, and federal income taxes. Add lines 2, 4, and 5	6
7	Did you pay total cash wages of \$1,000 or more in any calendar quarter of 2010 or 2011 to all h (Do not count cash wages paid in 2010 or 2011 to your spouse, your child under age 21, or your pa	ousehold employees? rent.)
	No. Stop. Include the amount from line 6 above on Form 1040, line 59a. If you are not required line 7 instructions.	d to file Form 1040, see the
	Yes. Go to line 8.	
For F	rivacy Act and Paperwork Reduction Act Notice, see the instructions.	Schedule H (Form 1040) 2014

Pa	rt II F	ederal Une	mployment (FUT	A) Tax		·· ·								
													Yes	No
8	Did yo	ou pay unem	ployment contributi											ļ
0			ons and check "No."	,								8		<u> </u>
9 10			e unemployment co t are taxable for FU1									9 10	├	
	*****	in wagos mai	are taxable for FO	ת ומא מו	SU LANADIO	tor your st	ate s unempio	ymem tax	• • •	•	[10	L	<u> </u>
Nex	t: If vou	checked the	"Yes" box on all the	ne lines :	above, co	mplete Sec	tion A.							
			"No" box on any o					lete Sectio	ı B.					
						Section A	,							
11	Name	of the state v	vhere you paid uner	nployme	ent contrib	utions ▶								
						·								
40							1 1							
			to your state unemp											
			ubject to FUTA tax							13				
14	nortion	tax. Multiply	the portion of the s on line 13 paid aft	wages o	on line 13 30 by 004	paid befor	e July 1 by .(J08. Multip	ly the					
	line 14	, skip Section	n B, and go to line 2	3		. Liner the	Sum of those	two amou	its on	14				
		,	, , , , , , , , , , , , , , , , , , , ,		5	Section B				· · · ·	I			
15	Compl	ete all colum	ns below that apply	(if you n	need more	space, see	instructions):							
		a)	(b)		(c)	(d)	(e)	(f			(g)	T	(h)	
	Name	of state	Taxable wages (as defined in state act)	1 .	perience rate eriod	State experience	Multiply col. (b) by .054	Multiply by co		Ł	act col. (f) col. (e), If	1	ontribu aid to s	
			,			rate	5,,00	, , ,	(۵)	zero	or less,	1 '	employ	
				From	То			_		er	ter -0	-	fund	ĺ
												+-		
				1.										
	Totals								16					
			d (h) of line 16 .				. 17							
			ubject to FUTA tax (18				
19			of the wages on line											
20		yes on line 16 y line 18 by 5	3 paid after June 30	-		ter the sum 	of those amou	unts on line	19	19				 -
			f line 17 or line 20				. 20							
			dit reduction state m							21				
22			line 21 from line 19							22				
			hold Employmen											
			om line 6. If you che	cked the	e "Yes" bo	x on line C	of page 1, en	ter -0		23				
			22) and line 23 .							24				
25	-	•	file Form 1040?	line 04	alaa	Faur- 4040	li = 50 - ■			. 1)				
			de the amount from ve to complete Part					not comple	ete Pan	IV be	low.			
Par			Signature - Cor					e line 25 ii	etruci	ione				
			P.O. box if mail is not deli				000 171	o 11110 EO 11			, or suite r	10.		
City, to	own or po	st office, state, a	ind ZIP code											
Under	penalties t, and co	of perjury, I de mplete. No part	clare that I have examin of any payment made to	ied this sα o a state ι	chedule, inclu unemplovme	uding accomp nt fund claime	anying statements	s, and to the	best of deducte	my kno	wledge a	nd bel	ief, it i	s true,
Declar	ation of p	reparer (other tha	an taxpayer) is based on a	all informat	tion of which	preparer has a	any knowledge.	,,		0111	Mayin	J., W U	- onipi	Jyees.
ı														
-	molovoria	signature)	Dot-						
		Print/Type prep	parer's name	Pre	eparer's signa	ature	7	Date Date			_ ГРТ	IN		
Paid		, , ,			3			-		Check (self-emp	if	. •		
	oarer	Firm's name	>	l					Firm's E		noyeu			
<u></u>	Only	Firm's address	>						Phone					



SUPPLEMENT TO SCHEDULE H

Beginning in 2011, the payroll tax returns and all applicable taxes for personal employees were remitted on a monthly basis and reported quarterly on Form 941.

Investment Interest Expense Deduction

Attach to your tax return.

OMB No. 1545-0191

Identifying number

Department of the Treasury Internal Revenue Service (99) Name(s) shown on return

WI.	LLARD M ROMNEY & ANN D ROMNEY		
Pa	rt I Total Investment Interest Expense		
1	Investment interest expense paid or accrued in 2011 (see instructions). SEE. STATEMENT. 38.	1	640,876.
2	Disallowed investment interest expense from 2010 Form 4952, line 7	2	
3	Total investment interest expense. Add lines 1 and 2	3	640,876.
Pa	rt II Net Investment Income		
4a	Gross income from property held for investment (excluding any net		
	gain from the disposition of property held for investment)		
b	Qualified dividends included on line 4a		
C	Subtract line 4b from line 4a	4c	3,235,572.
d	Net gain from the disposition of property held for investment 4d 6,809,063.		
е	Enter the smaller of line 4d or your net capital gain from the disposition		
	of property held for investment (see instructions)		
f	Subtract line 4e from line 4d	4f	
g	Enter the amount from lines 4b and 4e that you elect to include in investment income (see		
	instructions)\$EE.STATEMENT.39.	4g	NONE
h	Investment income. Add lines 4c, 4f, and 4g	4h	3,235,572.
5	Investment expenses (see instructions)	5	832,261.
6	Net investment income. Subtract line 5 from line 4h. If zero or less, enter -0 SEE. STMT. 41.	6	2,403,311.
Pa	t III Investment Interest Expense Deduction		
7	Disallowed investment interest expense to be carried forward to 2012. Subtract line 6 from		
_	line 3. If zero or less, enter -0-	7	NONE
8	line 3. If zero or less, enter -0- Investment interest expense deduction. Enter the smaller of line 3 or 6. See instructions	8	640,876.

Section references are to the Internal Revenue Code unless otherwise noted.

General Instructions

Purpose of Form

Use Form 4952 to figure the amount of investment interest expense you can deduct for 2011 and the amount you can carry forward to future years. Your investment interest expense deduction is limited to your net investment income.

For more information, see Pub. 550, Investment Income and Expenses.

Who Must File

If you are an individual, estate, or a trust, you must file Form 4952 to claim a deduction for your investment interest expense.

Exception. You do not have to file Form 4952 if all of the following apply.

- Your investment income from interest and ordinary dividends minus any qualified dividends is more than your investment interest expense.
- · You do not have any other deductible investment expenses.
- · You do not have any carryover of disallowed investment interest expense from

Allocation of Interest Expense

If you paid or accrued interest on a loan and used the loan proceeds for more than one purpose, you may have to allocate the interest. This is necessary because different

rules apply to investment interest, personal interest, trade or business interest, home mortgage interest, and passive activity interest. See Pub. 535, Business Expenses.

Specific Instructions

Part I - Total Investment Interest Expense

Enter the investment interest expense paid or accrued during the tax year, regardless of when you incurred the indebtedness. Investment interest expense is interest paid or accrued on a loan or part of a loan that is allocable to property held for investment (as defined on this page).
Include investment interest expense

reported to you on Schedule K-1 from a partnership or an S corporation, Include amortization of bond premium on taxable bonds purchased after October 22, 1986, but before January 1, 1988, unless you elected to offset amortizable bond premium against the interest payments on the bond. A taxable bond is a bond on which the interest is includible in gross income.

Investment interest expense does not include any of the following:

- Home mortgage interest.
- Interest expense that is properly allocable to a passive activity. Generally, a passive activity is any trade or business activity in which you do not materially participate and any rental activity. See the Instructions for Form 8582, Passive Activity Loss Limitations, for details.

- · Any interest expense that is capitalized, such as construction interest subject to section 263A.
- Interest expense related to tax-exempt interest income under section 265.
- Interest expense, disallowed under section • Interest expense, disallowed the 264, on indebtedness with respect to life insurance, endowment, or annuity contracts issued after June 8, 1997, even if the proceeds were used to purchase any property held for investment.

Property held for investment. Property held for investment includes property that produces income, not derived in the ordinary course of a trade or business, from interest, dividends, annuities, or royalties. It also includes property that produces gain or loss, not derived in the ordinary course of a trade or business, from the disposition of property that produces these types of income or is held for investment. However, it does not include an interest in a passive activity.

Exception. A working interest in an oil or gas property that you held directly or through an entity that did not limit your liability is property held for investment, but only if you did not materially participate in the activity.

Part II - Net Investment Income

Line 4a

Gross income from property held for investment includes income, unless derived in the ordinary course of a trade or business, from interest, ordinary dividends (except Alaska Permanent Fund dividends), annuities, and royalties. Include investment income

Investment Interest Expense Deduction

2011 Attachment Sequence No. 51

OMB No. 1545-0191

NONE

Department of the Treasury Internal Revenue Service (99)

Attach to your tax return.

Name(s) shown on return Identifying number WILLARD M ROMNEY & ANN D ROMNEY **Total Investment Interest Expense** Investment interest expense paid or accrued in 2011 (see instructions). 640,876 2 Disallowed investment interest expense from 2010 Form 4952, line 7 2 Part II **Net Investment Income** 4a Gross income from property held for investment (excluding any net gain from the disposition of property held for investment) 457, 4a 4b 4 c 3,235,572. d Net gain from the disposition of property held for investment 6,809,063. Enter the smaller of line 4d or your net capital gain from the disposition of property held for investment (see instructions) 4e 6,809,063. Enter the amount from lines 4b and 4e that you elect to include in investment income (see instructions)......SEE. STATEMENT. 42. 4g NONE h Investment income. Add lines 4c, 4f, and 4g 4h Investment expenses (see instructions) Net investment income. Subtract line 5 from line 4h. If zero or less, enter -0- . . SEE, STMT, 44 235 **Investment Interest Expense Deduction** Part III Disallowed investment interest expense to be carried forward to 2012. Subtract line 6 from

Section references are to the Internal Revenue Code unless otherwise noted.

General Instructions

Purpose of Form

Use Form 4952 to figure the amount of investment interest expense you can deduct for 2011 and the amount you can carry forward to future years. Your investment interest expense deduction is limited to your net investment income.

For more information, see Pub. 550, Investment Income and Expenses.

Who Must File

If you are an individual, estate, or a trust, you must file Form 4952 to claim a deduction for your investment interest expense.

Exception. You do not have to file Form 4952 if all of the following apply.

- Your investment income from interest and ordinary dividends minus any qualified dividends is more than your investment interest expense.
- You do not have any other deductible investment expenses.
- You do not have any carryover of disallowed investment interest expense from 2010.

Allocation of Interest Expense

If you paid or accrued interest on a loan and used the loan proceeds for more than one purpose, you may have to allocate the interest. This is necessary because different

rules apply to investment interest, personal interest, trade or business interest, home mortgage interest, and passive activity interest. See Pub. 535, Business Expenses.

Specific Instructions

Part I - Total Investment Interest Expense

Line 1

Investment interest expense deduction. Enter the smaller of line 3 or 6. See instructions

line 3. If zero or less, enter -0-

Enter the investment interest expense paid or accrued during the tax year, regardless of when you incurred the indebtedness. Investment interest expense is interest paid or accrued on a loan or part of a loan that is allocable to property held for investment (as defined on this page).

Include investment interest expense

Include investment interest expense reported to you on Schedule K-1 from a partnership or an S corporation. Include amortization of bond premium on taxable bonds purchased after October 22, 1986, but before January 1, 1988, unless you elected to offset amortizable bond premium against the interest payments on the bond. A taxable bond is a bond on which the interest is includible in gross income.

Investment interest expense does not include any of the following:

- Home mortgage interest.
- Interest expense that is properly allocable to a passive activity. Generally, a passive activity is any trade or business activity in which you do not materially participate and any rental activity. See the Instructions for Form 8582, Passive Activity Loss Limitations, for details.

 Any interest expense that is capitalized, such as construction interest subject to section 263A.

8

- Interest expense related to tax-exempt interest income under section 265.
- Interest expense, disallowed under section 264, on indebtedness with respect to life insurance, endowment, or annuity contracts issued after June 8, 1997, even if the proceeds were used to purchase any property held for investment

Property held for investment. Property held for investment includes property that produces income, not derived in the ordinary course of a trade or business, from interest, dividends, annuities, or royalties. It also includes property that produces gain or loss, not derived in the ordinary course of a trade or business, from the disposition of property that produces these types of income or is held for investment. However, it does not include an interest in a passive activity.

Exception. A working interest in an oil or gas property that you held directly or through an entity that did not limit your liability is property held for investment, but only if you did not materially participate in the activity.

Part II - Net Investment Income

Line 4a

Gross income from property held for investment includes income, unless derived in the ordinary course of a trade or business, from interest, ordinary dividends (except Alaska Permanent Fund dividends), annuities, and royalties. Include investment income

(Rev. December 2011)
Department of the Treasury
Internal Revenue Service

Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

► See separate instructions.

OMB No. 1545-1002

Name	of shareholder	Identifying number (see instruction	ns)
THE A	NN & MITT ROMNEY 1995 FAMILY TRUST		
Numbe	r, street, and room or suite no. (If a P.O. box, see instructions.)	Shareholder tax year: calendar year 2	20 1 or other tax year
ROPES	& GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST	1	and ending , 20
City or	town, state, and ZIP code or country	1	
BOSTO	ON, MA 02199		
Check	type of shareholder filing the return: 🔲 Individual 🔲 Corporation 🔲 Pa	rtnership S Corporation	Nongrantor Trust
Name o	of passive foreign investment company (PFIC) or qualified electing fund (QEF)	Employer identification number (i	
ALPST	PAR CLO 2 P.L.C.	N/A	
Addres	s (Enter number, street, city or town, and country.)	Tax year of company or fund: calend	dar year 20 1 1 or other
5 HAP	BOURMASTER PLACE, INTERNATIONAL FINANCIAL SERVICES CENTR.		, 20 and
	N 1, IRELAND		20 .
Par	Elections (See instructions.)		
Α	Election To Treat the PFIC as a QEF. I, a shareholder of a PFIC, elect to	treat the PFIC as a QEF. Comple	ete lines 1a through 2c of Part II
В	Deemed Sale Election. I, a shareholder on the first day of a PFIC's first ta	ax year as a QEF, elect to recogniz	ze gain on the deemed sale of my
ر _	interest in the PFIC. Enter gain or loss on line 10f of Part IV.		•
СГ	Deemed Dividend Election. I, a shareholder on the first day of a PFIC's felect to treat an amount equal to my share of the post-1986 earnings and	rist tax year as a QEF that is a con profits of the CEC as an excess di	ntrolled foreign corporation (CFC),
	line 10e of Part IV.	profits of the of o as all excess di	istribution. Enter this amount on
D [elect to extend the time for payme	ent of tax on the undistributed
	earnings and profits of the QEF until this election is terminated. Complete lin	nes 3a through 4c of Part II to calcu	ulate the tax that may be deferred.
	Note: If any portion of line 1a or line 2a of Part II is includible under section Also, see sections 1294(c) and 1294(f) and the related regulations for even	n 951, you may not make this elec	tion.
E	Election To Recognize Gain on Deemed Sale of PFIC. I. a shareholder of	a former PEIC or a PEIC to which	section 1297(d) applies elect to
	treat as an excess distribution the gain recognized on the deemed sale of my	v interest in the PFIC. or, if I qualify	my share of the PEIC's post-1986
F	earnings and profits deemed distributed, on the last day of its last tax year as	s a PFIC under section 1297(d). E	nter gain on line 10f of Part IV.
-	Election To Mark-to-Market PFIC Stock. I, a shareholder of a PFIC, elemeaning of section 1296(e). Complete Part III.	ct to mark-to-market the PFIC stoo	ck that is marketable within the
G [Deemed Dividend Election With Respect to a Section 1297(e) PFIC. La	a shareholder of a section 1297(e)	PFIC, within the meaning of
	Regulations section 1.1291-9(j)(2)(v), elect to make a deemed dividend elec	ction with respect to the Section 12	297(e) PEIC. My holding period in
нГ	the stock of the Section 1297(e) PFIC includes the CFC qualification date, a Deemed Dividend Election With Respect to a Former PFIC. I, a shareh	as defined in Regulations section 1	l.1297-3(d).
	1.1291-9(I)(2)(IV), elect to make a deemed dividend election with respect to	the former PEIC. My holding period	od in the stock of the former PFIC
	includes the termination date, as defined in Regulations section 1.1298-3(d)).	
Part		F shareholders complete lines 1a	through 2c. If you are making
	Election D, also complete lines 3a through 4c. (See instructions.)	1	
1a	Enter your pro rata share of the ordinary earnings of the QEF	<u>1a</u>	
b	Enter the portion of line 1a that is included in income under section 951 or	that	
	may be excluded under section 1293(g)	[1b]	
C	Subtract line 1b from line 1a. Enter this amount on your tax return as ordina	ry income	. 1c
2a	Enter your pro rata share of the total net capital gain of the QEF	2a	
þ	Enter the portion of line 2a that is included in income under section 951 or	that	
	may be excluded under section 1293(g)	2b	
С	Subtract line 2b from line 2a. This amount is a net long-term capital gain. Er	nter this amount in Part II of the	
_	Schedule D used for your income tax return. (See instructions.)		. 2c
3a	Add lines 1c and 2c		. 3a
þ	Enter the total amount of cash and the fair market value of other property distribut	F 1	
	or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b	
c	Enter the portion of line 3a not already included in line 3b that is attributable	e to	
	shares in the QEF that you disposed of, pledged, or otherwise transferred		
	during the tax year	Зс	
d	Add lines 3b and 3c		. 3d
е	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter a		
	Important: If line 3e is greater than zero, and no portion of line 1a or 2a is	includible in income under section	
	951, you may make Election D with respect to the amount on line 3e.	1 1	
4a	Enter the total tax for the tax year (See instructions.)		
b	Enter the total tax for the tax year determined without regard to the amount	i i	
	entered on line 3e	4b	
С	Subtract line 4b from line 4a. This is the deferred tax, the time for paym	ent of which is extended by	
	making Election D. See instructions		. 4c

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Page 2

Part	Gain or (Loss) From Mark-to-Market Election (See instructions.)		
5a	Enter the fair market value of your PFIC stock at the end of the tax year	5a	
b	Enter your adjusted basis in the stock at the end of the tax year	5b	
С	Subtract line 5b from line 5a. If a gain, do not complete lines 6 and 7. Include this amount as ordinary income		
6	on your tax return. If a loss, go to line 6	5c	
	Enter any unreversed inclusions (as defined in section 1296(d))	6	
7	Enter the loss from line 5c, but only to the extent of unreversed inclusions on line 6. Include this amount as an ordinary loss on your tax return	7	
8	If you sold or otherwise disposed of any section 1296 stock (see instructions) during the tax year:		
a b	Enter the fair market value of the stock on the date of sale or disposition	8a	
	Enter the adjusted basis of the stock on the date of sale or disposition	d8	
С	Subtract line 8b from line 8a. If a gain, do not complete line 9. Include this amount as ordinary income on your tax return. If a loss, go to line 9	8c	
9a	Enter any unreversed inclusions (as defined in section 1296(d))	9a	
b	Enter the loss from line 8c, but only to the extent of unreversed inclusions on line 9a. Include this amount as an ordinary loss on your tax return. If the loss on line 8c exceeds unreversed inclusions on line 9a, complete line 9c	9b	
С	Enter the amount by which the loss on line 8c exceeds unreversed inclusions on line 9a. Include this amount on your tax return according to the rules generally applicable for losses provided elsewhere in the Code and regulations	Andrew Comment	
	Note. See instructions in case of multiple dispositions.	9c	
Part		-4:	
	Complete a separate Part IV for each excess distribution (see instructions).	cuons	.)
10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	0
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	
c	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	0
d	Multiply line 10c by 125% (1.25)	10d	0
е	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and do not complete line 11.	10f	0
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		SEE STATEMENT
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	0
С	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	0
d	Foreign tax credit. (See instructions.)	11d	U
e	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e	0
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	11f	
		1	m 8621 /Day 48 0044

Part V

Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections

Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

***********		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates .						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election .						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election.						
10	Interest accrued after partial termination of election						

Form **8621** (Rev. 12-2011)



SUPPLEMENT TO FORM 8621

PART IV, LINE 11A - DIST AND	DISP OF STOCK IN SECTION 1291	FUND
DESCRIPTION	ACQUIRED SOLD	==== AMOUNT
ALPSTAR CLO 2 P.L.C. SALE	11/23/2010 02/24/2011	0.
	TOTAL	0.

The PFIC is held indirectly through Goldman Sachs Hedge Fund Partners, LLC and Goldman Sachs Hedge Fund Partners III, LLC. The number of shares is unknown.

Tax & Interest under §1291

		PFICS S	OLD/DISPOSED			
Alpstar CLO 2 P.L.C.					35%	4%
		2010	2011	Total	TAX	INTEREST
Holding Period		11/23/2010	2/24/2011	Days	8621	8621
		39.00	55.00	94	4 PT IV 11c	PT IV 11f
Line 10F						
0	2010	0.00			0	0
	2011	0.00				•

(Rev. December 2011)
Department of the Treasury
Internal Revenue Service

Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

► See separate instructions.

OMB No. 1545-1002

Name o	of shareholder	Identifying number (see instructions)
THE A	NN & MITT ROMNEY 1995 FAMILY TRUST	
Numbe	r, street, and room or suite no. (If a P.O. box, see instructions.)	Shareholder tax year: calendar year 20 1 1 or other tax year
ROPES	& GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST	beginning , 20 and ending , 20
	town, state, and ZIP code or country	
BOSTO	N, MA 02199	
		artnership S Corporation Nongrantor Trust Estate
Name o	of passive foreign investment company (PFIC) or qualified electing fund (QEF)	artnership
DOVIN	T PARK CDO LTD. (LOT 1)	
	s (Enter number, street, city or town, and country.)	N/A Tax year of company or fund: calendar year 20 11 or other
ρΩ	BOX 908GT, WALKER HOUSE, MARY STREET	lax year of company or fund: calendar year 20 1.1 or other tax year beginning , 20 and
	·	ending , 20 .
Par	E TOWN, GRAND CAYMAN, CAYMAN ISLANDS Elections (See instructions.)	
ΑΓ		A Lord the DEIO and OFF OR A LORD TO THE CONTROL OF
B	Election To Treat the PFIC as a QEF. I, a shareholder of a PFIC, elect to Deemed Sale Election. I, a shareholder on the first day of a PFIC's first ta	Treat the PFIC as a QEF. Complete lines 1a through 2c of Part II.
	interest in the PFIC. Enter gain or loss on line 10f of Part IV.	•
C	Deemed Dividend Election. I, a shareholder on the first day of a PFIC's f	first tax year as a QEF that is a controlled foreign corporation (CFC).
	elect to treat an amount equal to my share of the post-1986 earnings and pline 10e of Part IV.	profits of the CFC as an excess distribution. Enter this amount on
D [Coloot to outseld the time for a sure of the state of the state of
	earnings and profits of the QEF until this election is terminated. Complete lin	ines 3a through 4c of Part II to calculate the tay that may be deformed
	Note: If any portion of line 1a or line 2a of Part II is includible under section	on 951, you may not make this election
	Also, see sections 1294(c) and 1294(f) and the related regulations for even	nts that terminate this election.
E		of a former PFIC or a PFIC to which section 1297(d) applies, elect to
	treat as an excess distribution the gain recognized on the deemed sale of my earnings and profits deemed distributed, on the last day of its last tax year as	is interest in the PFIC, or, it I quality, my snare of the PFIC's post-1986 as a PFIC under section 1297(d). <i>Enter gain on line 10f of Part IV</i>
F	Election To Mark-to-Market PFIC Stock. I, a shareholder of a PFIC, election	ect to mark-to-market the PFIC stock that is marketable within the
<u> </u>	meaning of section 1296(e). Complete Part III.	
G 🗀	Deemed Dividend Election With Respect to a Section 1297(e) PFIC. I, a Regulations section 1.1291-9(j)(2)(v), elect to make a deemed dividend election	a shareholder of a section 1297(e) PFIC, within the meaning of
	the stock of the Section 1297(e) PFIC includes the CFC qualification date, a	as defined in Regulations section 1.1297-3(d).
H 🗌	Deemed Dividend Election With Respect to a Former PFIC. I. a sharehold	holder of a former PFIC, within the meaning of Regulations section
	1.1291-9(j)(2)(iv), elect to make a deemed dividend election with respect to includes the termination date, as defined in Regulations section 1.1298-3(d)	the former PFIC. My holding period in the stock of the former PFIC
Part		
	Income From a Qualified Electing Fund (QEF). All QE Election D, also complete lines 3a through 4c. (See instructions.)	=F snareholders complete lines 1a through 2c. If you are making
1a	Enter your pro rata share of the ordinary earnings of the QEF	
b		<u>1a</u>
IJ	Enter the portion of line 1a that is included in income under section 951 or t may be excluded under section 1293(g)	
С	may be excluded under section 1293(g)	[1b]
2a	Enter your pro rata share of the total net capital gain of the QEF	
b		2a
	Enter the portion of line 2a that is included in income under section 951 or t	that
_	Enter the portion of line 2a that is included in income under section 951 or t may be excluded under section $1293(g)$	that 2b
С	Enter the portion of line 2a that is included in income under section 951 or to may be excluded under section 1293(g)	that Linear this amount in Part II of the
	Enter the portion of line 2a that is included in income under section 951 or to may be excluded under section 1293(g)	that that Linter this amount in Part II of the Linter this amount in Part II of the Linter this amount in Part II of the
3a	Enter the portion of line 2a that is included in income under section 951 or to may be excluded under section 1293(g)	that Light Depth of the thing amount in Part II of the thing a
	Enter the portion of line 2a that is included in income under section 951 or to may be excluded under section 1293(g)	that
3a	Enter the portion of line 2a that is included in income under section 951 or to may be excluded under section 1293(g)	that Light Depth of the thing amount in Part II of the thing a
3a	Enter the portion of line 2a that is included in income under section 951 or to may be excluded under section 1293(g)	that Left by the control of the cont
3a b	Enter the portion of line 2a that is included in income under section 951 or to may be excluded under section 1293(g)	that Left by the control of the cont
3a b	Enter the portion of line 2a that is included in income under section 951 or to may be excluded under section 1293(g)	that Left by the content of the cont
3a b c	Enter the portion of line 2a that is included in income under section 951 or to may be excluded under section 1293(g)	that Left by the content of the cont
3a b	Enter the portion of line 2a that is included in income under section 951 or to may be excluded under section 1293(g). Subtract line 2b from line 2a. This amount is a net long-term capital gain. En Schedule D used for your income tax return. (See instructions.). Add lines 1c and 2c. Enter the total amount of cash and the fair market value of other property distribute or deemed distributed to you during the tax year of the QEF. (See instructions.) Enter the portion of line 3a not already included in line 3b that is attributable shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year	that Left by the content of the cont
3a b c	Enter the portion of line 2a that is included in income under section 951 or to may be excluded under section 1293(g). Subtract line 2b from line 2a. This amount is a net long-term capital gain. En Schedule D used for your income tax return. (See instructions.). Add lines 1c and 2c. Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.) Enter the portion of line 3a not already included in line 3b that is attributable shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year. Add lines 3b and 3c. Subtract line 3d from line 3a, and enter the difference (if zero or less, enter a limportant: If line 3e is greater than zero, and no portion of line 1a or 2a is a limportant:	that Left by the content of the cont
3a b c d	Enter the portion of line 2a that is included in income under section 951 or to may be excluded under section 1293(g). Subtract line 2b from line 2a. This amount is a net long-term capital gain. En Schedule D used for your income tax return. (See instructions.). Add lines 1c and 2c	that that that the property of the state of
3a b c	Enter the portion of line 2a that is included in income under section 951 or to may be excluded under section 1293(g). Subtract line 2b from line 2a. This amount is a net long-term capital gain. En Schedule D used for your income tax return. (See instructions.). Add lines 1c and 2c. Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.) Enter the portion of line 3a not already included in line 3b that is attributable shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year. Add lines 3b and 3c. Subtract line 3d from line 3a, and enter the difference (if zero or less, enter a limportant: If line 3e is greater than zero, and no portion of line 1a or 2a is a limportant:	that that between this amount in Part II of the control of the
3a b c d	Enter the portion of line 2a that is included in income under section 951 or to may be excluded under section 1293(g) Subtract line 2b from line 2a. This amount is a net long-term capital gain. En Schedule D used for your income tax return. (See instructions.) Add lines 1c and 2c Enter the total amount of cash and the fair market value of other property distribute or deemed distributed to you during the tax year of the QEF. (See instructions.) Enter the portion of line 3a not already included in line 3b that is attributable shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year Add lines 3b and 3c Subtract line 3d from line 3a, and enter the difference (if zero or less, enter a limportant: If line 3e is greater than zero, and no portion of line 1a or 2a is a 951, you may make Election D with respect to the amount on line 3e. Enter the total tax for the tax year (See instructions.)	that that black
3a b c d e 4a b	Enter the portion of line 2a that is included in income under section 951 or to may be excluded under section 1293(g). Subtract line 2b from line 2a. This amount is a net long-term capital gain. En Schedule D used for your income tax return. (See instructions.). Add lines 1c and 2c. Enter the total amount of cash and the fair market value of other property distribute or deemed distributed to you during the tax year of the QEF. (See instructions.) Enter the portion of line 3a not already included in line 3b that is attributable shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year. Add lines 3b and 3c. Subtract line 3d from line 3a, and enter the difference (if zero or less, enter a limportant: If line 3e is greater than zero, and no portion of line 1a or 2a is a 951, you may make Election D with respect to the amount on line 3e. Enter the total tax for the tax year determined without regard to the amount entered on line 3e.	that that below by the content of
3a b c d e 4a b	Enter the portion of line 2a that is included in income under section 951 or to may be excluded under section 1293(g) Subtract line 2b from line 2a. This amount is a net long-term capital gain. En Schedule D used for your income tax return. (See instructions.) Add lines 1c and 2c Enter the total amount of cash and the fair market value of other property distribute or deemed distributed to you during the tax year of the QEF. (See instructions.) Enter the portion of line 3a not already included in line 3b that is attributable shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year Add lines 3b and 3c Subtract line 3d from line 3a, and enter the difference (if zero or less, enter a limportant: If line 3e is greater than zero, and no portion of line 1a or 2a is a 951, you may make Election D with respect to the amount on line 3e. Enter the total tax for the tax year (See instructions.)	that that beta beta beta beta beta beta beta beta

Part	Gain or (Loss) From Mark-to-Market Election (See instructions.)		rage a
5a	Enter the fair market value of your PFIC stock at the end of the tax year	5a	
b	Enter your adjusted basis in the stock at the end of the tax year	5b	
C	Subtract line 5b from line 5a. If a gain, do not complete lines 6 and 7. Include this amount as ordinary income on your tax return. If a loss, go to line 6	5c	
6	Enter any unreversed inclusions (as defined in section 1296(d))	6	
7	Enter the loss from line 5c, but only to the extent of unreversed inclusions on line 6. Include this amount as an ordinary loss on your tax return	7	
8	If you sold or otherwise disposed of any section 1296 stock (see instructions) during the tax year:	-'-	
а	Enter the fair market value of the stock on the date of sale or disposition	8a	
b	Enter the adjusted basis of the stock on the date of sale or disposition	8b	
С	Subtract line 8b from line 8a. If a gain, do not complete line 9. Include this amount as ordinary income on your tax return. If a loss, go to line 9	8c	
9a	Enter any unreversed inclusions (as defined in section 1296(d))	9a	
b	Enter the loss from line 8c, but only to the extent of unreversed inclusions on line 9a. Include this amount as an ordinary loss on your tax return. If the loss on line 8c exceeds unreversed inclusions on line 9a, complete line 9c	9b	
С	Enter the amount by which the loss on line 8c exceeds unreversed inclusions on line 9a. Include this amount on your tax return according to the rules generally applicable for losses provided elsewhere in the Code and regulations		
	regulations	9c	
Part			
. art	Complete a separate Part IV for each excess distribution (see instructions).	ctions	.)
10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	0
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	
c	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	<u>0</u> 0
d	Multiply line 10c by 125% (1.25)	10d	0
е	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	0
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and do not complete line 11	10f	Ω
	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		SEE STATEMENT
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	
С	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	0
	Foreign tax credit. (See instructions.)	11d	<u>U</u>
e	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e	0
Ţ			<u> </u>
*	obzir. Enter the aggregate amount of interest here. (See instructions.)	11f	0
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)		m 8621 (Rev 12-2

Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections

Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates .						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election .						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election.						
10	Interest accrued after partial termination of election						

Form **8621** (Rev. 12-2011)



SUPPLEMENT TO FORM 8621

PART IV, LINE 11A - DIST AND	DISP OF STOCK	IN SECTION 12	291 FUND
DESCRIPTION	ACQUIRED	SOLD	AMOUNT
BRYANT PARK CDO LTD SALE	12/14/2010	05/03/2011	8,
		TOTAL	8.

The PFIC is held indirectly through Goldman Sachs Hedge Fund Partners, LLC and Goldman Sachs Hedge Fund Partners III, LLC. The number of shares is unknown.

Tax & Interest under §1291

		PFICS S	OLD/DISPOSED	ס		
Bryant Park CDO LTD. (Lot 1)				35%	4%
		2010	2011	Total	TAX	INTEREST
Holding Perio	d	12/14/2010	5/3/2011	Days	8621	8621
		18.00	123.00	14	1 PT IV 11c	PT IV 11f
Line 10F						
8	2010	1.02			0	0
	2011	6.98				

(Rev. December 2011) Department of the Treasury Internal Revenue Service

Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

► See separate instructions.

OMB No. 1545-1002

Name C	n shareholder	identifying number (see instructions)
THE A	NN & MITT ROMNEY 1995 FAMILY TRUST	
Numbe	r, street, and room or suite no. (If a P.O. box, see instructions.)	Shareholder tax year: calendar year 20 1 1 or other tax year
	& GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST own, state, and ZIP code or country	beginning , 20 and ending , 20 .
-	•	
	N, MA 02199 ype of shareholder filing the return: ☑ Individual ☐ Corporation ☐ Pai	
·	The state of the s	rtnership S Corporation Nongrantor Trust Estate
Name o	of passive foreign investment company (PFIC) or qualified electing fund (QEF)	Employer identification number (if any)
	T PARK CDO LTD. (LOT 2)	N/A
Address	s (Enter number, street, city or town, and country.)	Tax year of company or fund: calendar year 20 11 or other
P.O.	BOX 908GT, WALKER HOUSE, MARY STREET	tax year beginning , 20 and
GEORG	E TOWN, GRAND CAYMAN, CAYMAN ISLANDS	ending , 20 .
Pari		
Α	Election To Treat the PFIC as a QEF. I, a shareholder of a PFIC, elect to	treat the PEIC as a OEE Complete lines 1a through 2c of Part II
В	Deemed Sale Election. I, a shareholder on the first day of a PFIC's first ta interest in the PFIC. Enter gain or loss on line 10f of Part IV.	
СГ		first tay year as a OFF that is a controlled foreign corneration (CFC)
	elect to treat an amount equal to my share of the post-1986 earnings and line 10e of Part IV.	profits of the CFC as an excess distribution. Enter this amount on
D _	Election To Extend Time For Payment of Tax. I, a shareholder of a QEF, earnings and profits of the QEF until this election is terminated. Complete lin	
	Note: If any portion of line 1a or line 2a of Part II is includible under section	,,
	Also, see sections 1294(c) and 1294(f) and the related regulations for even	
E	Election To Recognize Gain on Deemed Sale of PFIC. I, a shareholder of	
	treat as an excess distribution the gain recognized on the deemed sale of my earnings and profits deemed distributed, on the last day of its last tax year as	
F [Election To Mark-to-Market PFIC Stock. I, a shareholder of a PFIC, election	, ,
<u> </u>	meaning of section 1296(e). Complete Part III.	
G L	Deemed Dividend Election With Respect to a Section 1297(e) PFIC. 1, a Regulations section 1.1291-9(j)(2)(v), elect to make a deemed dividend election	a snareholder of a section 1297(e) PFIC, within the meaning of
	the stock of the Section 1297(e) PFIC includes the CFC qualification date, a	
H [Deemed Dividend Election With Respect to a Former PFIC. I, a shareh	older of a former PFIC, within the meaning of Regulations section
	1.1291-9(j)(2)(iv), elect to make a deemed dividend election with respect to	
	includes the termination date, as defined in Regulations section 1.1298-3(d	,
Part	-	F shareholders complete lines 1a through 2c. If you are making
	Election D, also complete lines 3a through 4c. (See instructions.)	
1a	Enter your pro rata share of the ordinary earnings of the QEF	<u>la</u>
b	Enter the portion of line 1a that is included in income under section 951 or	I I I I I I I I I I I I I I I I I I I
	may be excluded under section 1293(g)	[1b]
С	Subtract line 1b from line 1a. Enter this amount on your tax return as ordina	ary income 1c
2a	Enter your pro rata share of the total net capital gain of the QEF	2a
b	Enter the portion of line 2a that is included in income under section 951 or	that
	may be excluded under section 1293(g)	2 b
С	Subtract line 2b from line 2a. This amount is a net long-term capital gain. Er	nter this amount in Part II of the
	Schedule D used for your income tax return. (See instructions.)	
3a	Add lines 1c and 2c	3a
b	Enter the total amount of cash and the fair market value of other property distribut	
_	or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b
С	Enter the portion of line 3a not already included in line 3b that is attributable	e to
	shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year	3c
نہ		100,000,000,000
d		
e	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter	Section 1
	Important: If line 3e is greater than zero, and no portion of line 1a or 2a is	includible in income under section
	951, you may make Election D with respect to the amount on line 3e.	
4a	Enter the total tax for the tax year (See instructions.)	4a
b	Enter the total tax for the tax year determined without regard to the amount	
	entered on line 3e	4b
С	Subtract line 4b from line 4a. This is the deferred tax, the time for paym	nent of which is extended by
-	making Election D. See instructions	4c

Part	Gain or (Loss) From Mark-to-Market Election (See instructions.)		rage Z
5a	Enter the fair market value of your PFIC stock at the end of the tax year	5a	
b	Enter your adjusted basis in the stock at the end of the tax year	5b	
c	Subtract line 5b from line 5a. If a gain, do not complete lines 6 and 7. Include this amount as ordinary income on your tax return. If a loss, go to line 6	5c	
6	Enter any unreversed inclusions (as defined in section 1296(d))	6	
7	Enter the loss from line 5c, but only to the extent of unreversed inclusions on line 6. Include this amount as an ordinary loss on your tax return	7	
8	If you sold or otherwise disposed of any section 1296 stock (see instructions) during the tax year:		
а	Enter the fair market value of the stock on the date of sale or disposition	8a	
b	Enter the adjusted basis of the stock on the date of sale or disposition	8b	
С	Subtract line 8b from line 8a. If a gain, do not complete line 9. Include this amount as ordinary income on your tax return. If a loss, go to line 9	8c	
9a	Enter any unreversed inclusions (as defined in section 1296(d))	9a	
b	Enter the loss from line 8c, but only to the extent of unreversed inclusions on line 9a. Include this amount as an ordinary loss on your tax return. If the loss on line 8c exceeds unreversed inclusions on line 9a, complete line 9c	9b	
С	Enter the amount by which the loss on line 8c exceeds unreversed inclusions on line 9a. Include this amount on your tax return according to the rules generally applicable for losses provided elsewhere in the Code and		
	regulations	9с	•
-	Note. See instructions in case of multiple dispositions. Distributions From and Dispositions of Stock of a Section 1291 Fund (See instru	-4!	
Part	Complete a separate Part IV for each excess distribution (see instructions).	ctions	5.)
10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	0
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	0
С	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	0
d	Multiply line 10c by 125% (1.25)	10d	0
е	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	0
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and do not complete line 11	10f	0
1 1a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		SEE STATEMENT
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	0
С	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	0
d	Foreign tax credit. (See instructions.)	11d	
е	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional" tax." (See instructions.)	11e	0
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	11f	0
			0004

Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections

Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

election 2 Undistributed ea which the election which the election of		(i)	(ii)	(iii)	(iv)	(v)	(vi)
which the electic Deferred tax Interest accrued tax (line 3) as of Event terminatin Earnings distribut deemed distribut the tax year Deferred tax due return Accrued interest return Deferred tax outs partial terminatio	ax year of outstanding ection						
 Interest accrued tax (line 3) as of Event terminatin Earnings distributedeemed distributedeemed distributedeemed distributedeemed tax year Deferred tax due return Accrued interest return Deferred tax outs partial terminatio 	ndistributed earnings to hich the election relates .						
tax (line 3) as of Event terminatin Earnings distribut deemed distribut the tax year Deferred tax due return Accrued interest return Deferred tax outs partial terminatio	eferred tax						
 6 Earnings distributed deemed distributed the tax year . 7 Deferred tax due return 8 Accrued interest return 9 Deferred tax outs partial termination 	terest accrued on deferred x (line 3) as of the filing date						
deemed distribut the tax year . 7 Deferred tax due return 8 Accrued interest return 9 Deferred tax outs partial terminatio	vent terminating election .						
 7 Deferred tax due return 8 Accrued interest return 9 Deferred tax outs partial terminatio 	arnings distributed or eemed distributed during e tax year						
return 9 Deferred tax outs partial termination	eferred tax due with this turn						
partial termination	ccrued interest due with this turn						
10 Interest accrued	eferred tax outstanding after artial termination of election.						
	terest accrued after partial rmination of election						

Form **8621** (Rev. 12-2011)



SUPPLEMENT TO FORM 8621

ART IV, LINE 11A - DIST ANI	DISP OF STOCK	IN SECTION	1291 FUND
ESCRIPTION	ACQUI RED	SOLD	AMOUNT
RYANT PARK CDO LTD SALE	12/14/2010	05/03/2011	0.
		TOTAL	0,

The PFIC is held indirectly through Goldman Sachs Hedge Fund Partners, LLC and Goldman Sachs Hedge Fund Partners III, LLC. The number of shares is unknown.

Tax & Interest under §1291

	PFICS S	OLD/DISPOSED				
Bryant Park CDO LTD. (Lot 2)					35%	4%
Halding Davied	2010	2011	Total		TAX	INTEREST
Holding Period	12/14/2010 18.00	5/3/2011 123.00	Days	141	8621 PT IV 11c	8621 PT IV 116
Line 10F		120.00		171		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
0 2010	0.00				0	0
201	0.00					

Department of the Treasury Internal Revenue Service

Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

► See separate instructions.

OMB No. 1545-1002

Name of	shareholder	Identifying number (see instructions)	
THE AN	IN & MITT ROMNEY 1995 FAMILY TRUST		
	street, and room or suite no. (If a P.O. box, see instructions.)	Shareholder tax year: calendar year 20 1 1 or other tax year	
פשמטמ	& GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST	beginning , 20 and ending , 20	
	own, state, and ZIP code or country	<u> </u>	
BOSTON	J, MA 02199		
		rtnership S Corporation Nongrantor Trust Estate	
	passive foreign investment company (PFIC) or qualified electing fund (QEF)	Employer identification number (if any)	
DDVANI	PARK CDO LTD. (LOT 3)	N/A	
	(Enter number, street, city or town, and country.)	Tax year of company or fund: calendar year 20 1 or other	—
	BOX 908GT, WALKER HOUSE, MARY STREET	tax year beginning , 20 and	
	TOWN, GRAND CAYMAN, CAYMAN ISLANDS	ending , 20 .	
Part			
	Election To Treat the PFIC as a QEF. I, a shareholder of a PFIC, elect to	treat the PFIC as a QEF. Complete lines 1a through 2c of Part II	
вП	Deemed Sale Election. I, a shareholder on the first day of a PFIC's first ta		У
	interest in the PFIC. Enter gain or loss on line 10f of Part IV.		-
С	Deemed Dividend Election. I, a shareholder on the first day of a PFIC's telect to treat an amount equal to my share of the post-1986 earnings and		
	line 10e of Part IV.	profits of the of o as all excess distribution. Effect this amount of	
D 🗌	Election To Extend Time For Payment of Tax. I, a shareholder of a QEF,	, elect to extend the time for payment of tax on the undistributed	
	earnings and profits of the QEF until this election is terminated. Complete li	,	1.
	Note: If any portion of line 1a or line 2a of Part II is includible under section		
ΕΠ	Also, see sections 1294(c) and 1294(f) and the related regulations for even Election To Recognize Gain on Deemed Sale of PFIC. I, a shareholder of		
- L	treat as an excess distribution the gain recognized on the deemed sale of m	y interest in the PFIC, or, if I qualify, my share of the PFIC's post-19	86
	earnings and profits deemed distributed, on the last day of its last tax year a		
F [Election To Mark-to-Market PFIC Stock. I, a shareholder of a PFIC, elemeaning of section 1296(e). Complete Part III.	ct to mark-to-market the PFIC stock that is marketable within the	
GП	Deemed Dividend Election With Respect to a Section 1297(e) PFIC. I,	a shareholder of a section 1297(e) PFIC, within the meaning of	
	Regulations section 1.1291-9(j)(2)(v), elect to make a deemed dividend ele	ction with respect to the Section 1297(e) PFIC. My holding period i	in
и 🗀	the stock of the Section 1297(e) PFIC includes the CFC qualification date, Deemed Dividend Election With Respect to a Former PFIC. I, a shareh		
н 📙	1.1291-9(j)(2)(iv), elect to make a deemed dividend election with respect to		С
	includes the termination date, as defined in Regulations section 1.1298-3(d	l).	
Part	Income From a Qualified Electing Fund (QEF). All QE	F shareholders complete lines 1a through 2c. If you are making	
	Election D, also complete lines 3a through 4c. (See instructions.)	Progression .	
1a	Enter your pro rata share of the ordinary earnings of the QEF	1a	
b	Enter the portion of line 1a that is included in income under section 951 or	that	
	may be excluded under section 1293(g)	[1b]	
С	Subtract line 1b from line 1a. Enter this amount on your tax return as ordina	200120000	
2a	Enter your pro rata share of the total net capital gain of the QEF	2a	
b	Enter the portion of line 2a that is included in income under section 951 or	. NOSBIESES	
	may be excluded under section 1293(g)	2 b	
С	Subtract line 2b from line 2a. This amount is a net long-term capital gain. E		
	Schedule D used for your income tax return. (See instructions.)		
3a	Add lines 1c and 2c		
b	Enter the total amount of cash and the fair market value of other property distribu		
	or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b	
С	Enter the portion of line 3a not already included in line 3b that is attributab	le to	
	shares in the QEF that you disposed of, pledged, or otherwise transferred		
	during the tax year		
d	Add lines 3b and 3c		—
е	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter	THE PROPERTY OF THE PROPERTY O	
	Important: If line 3e is greater than zero, and no portion of line 1a or 2a is	includible in income under section	
	951, you may make Election D with respect to the amount on line 3e.		
4a	Enter the total tax for the tax year (See instructions.)		
b	Enter the total tax for the tax year determined without regard to the amount		
	entered on line 3e		
С	Subtract line 4b from line 4a. This is the deferred tax, the time for payr		
	making Election D. See instructions		

Form	8621	(Rev	12-2011)	

Part	Gain or (Loss) From Mark-to-Market Election (See instructions.)		
5a	Enter the fair market value of your PFIC stock at the end of the tax year	5a	
b	Enter your adjusted basis in the stock at the end of the tax year	5b	
c	Subtract line 5b from line 5a. If a gain, do not complete lines 6 and 7. Include this amount as ordinary income on your tax return. If a loss, go to line 6	5c	
6	Enter any unreversed inclusions (as defined in section 1296(d))	6	
7	Enter the loss from line 5c, but only to the extent of unreversed inclusions on line 6. Include this amount as an ordinary loss on your tax return	7	
8	If you sold or otherwise disposed of any section 1296 stock (see instructions) during the tax year:	_	
а	Enter the fair market value of the stock on the date of sale or disposition	8a	
b	Enter the adjusted basis of the stock on the date of sale or disposition	8b	
С	Subtract line 8b from line 8a. If a gain, do not complete line 9. Include this amount as ordinary income on your tax return. If a loss, go to line 9	8c	
9a	Enter any unreversed inclusions (as defined in section 1296(d))	9a	
b	Enter the loss from line 8c, but only to the extent of unreversed inclusions on line 9a. Include this amount as an ordinary loss on your tax return. If the loss on line 8c exceeds unreversed inclusions on line 9a, complete line 9c	9b	
С	Enter the amount by which the loss on line 8c exceeds unreversed inclusions on line 9a. Include this amount on your tax return according to the rules generally applicable for losses provided elsewhere in the Code and		
	regulations	9c	
Dont		oti o o o	
Part	Complete a separate Part IV for each excess distribution (see instructions).	cuons	5.)
10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	7
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	0.
С	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	0
d	Multiply line 10c by 125% (1.25)	10d	0
е	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	2
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and do not complete line 11	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		SEE STATEMENT
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	2
С	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	0
d	Foreign tax credit. (See instructions.)	11d	<u></u> <u>V</u>
е	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional" tax." (See instructions.)	11e	0
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	11f	<u> </u>
			9621 /B 40.00411

Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections

Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates .						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election .						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election.						
10	Interest accrued after partial termination of election						

Form **8621** (Rev. 12-2011)



SUPPLEMENT TO FORM 8621

PART IV, LINE 11A - DIST AND	DISP OF STOCK	IN SECTION	1291 FUND
DESCRIPTION	ACQUIRED	SOLD	AMOUNT
BRYANT PARK CDO LTD. (LOT 3)	12/14/2010		2.
	<u>-</u>	TOTAL	2.

The PFIC is held indirectly through Goldman Sachs Hedge Fund Partners, LLC and Goldman Sachs Hedge Fund Partners III, LLC. The number of shares is unknown.

Tax & Interest under §1291

PFICS STILL HELD							
Bryant Park CDO LTD. (Lot 3)				35%	4%		
	2010	2011	Total	TAX	INTEREST		
Holding Period	12/14/2010	12/31/2011	Days	8621	8621		
	18.00	365.00	383	PT IV 11c	PT IV 11f		
Line 10E							
2 2010	0.09			0	0		
2011	1.91						

(Rev. December 2011) Department of the Treasury Internal Revenue Service

Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

► See separate instructions.

OMB No. 1545-1002

Name o	f shareholder	Identifying number (see instructions	5)
THE A	NN & MITT ROMNEY 1995 FAMILY TRUST		
Number	, street, and room or suite no. (If a P.O. box, see instructions.)	Shareholder tax year: calendar year 20	or other tax year
	& GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST own, state, and ZIP code or country	beginning , 20 a	and ending , 20 .
-	•		
	N,MA 02199 ype of shareholder filing the return:		
	ype of shareholder filing the return: X Individual Corporation Pail Pail Fassive foreign investment company (PFIC) or qualified electing fund (QEF)	rtnership	Nongrantor Trust
		,	any
	T PARK CDO LTD. (LOT 4) (Enter number, street, city or town, and country.)	N/A Tax year of company or fund: calend	ar year 20 15 or other
	BOX 908GT, WALKER HOUSE, MARY STREET	tax year beginning	, 20 and
	E TOWN, GRAND CAYMAN, CAYMAN ISLANDS	ending , 2	
Part			
Α 🗍	Election To Treat the PFIC as a QEF. I, a shareholder of a PFIC, elect to	treat the PEIC as a OEE Comple	to lines 12 through 22 of Part II
ВП	Deemed Sale Election. I, a shareholder on the first day of a PFIC's first ta		
- L	interest in the PFIC. Enter gain or loss on line 10f of Part IV.	•	
С	Deemed Dividend Election. I, a shareholder on the first day of a PFIC's f elect to treat an amount equal to my share of the post-1986 earnings and line 10e of Part IV.	irst tax year as a QEF that is a cor profits of the CFC as an excess dis	ntrolled foreign corporation (CFC), stribution. <i>Enter this amount on</i>
D 🗌	Election To Extend Time For Payment of Tax. I, a shareholder of a QEF,	elect to extend the time for paymer	nt of tax on the undistributed
	earnings and profits of the QEF until this election is terminated. Complete lin	nes 3a through 4c of Part II to calcu	late the tax that may be deferred.
	Note: If any portion of line 1a or line 2a of Part II is includible under section Also, see sections 1294(c) and 1294(f) and the related regulations for even		ion.
E	Election To Recognize Gain on Deemed Sale of PFIC. I, a shareholder of	a former PFIC or a PFIC to which s	section 1297(d) applies, elect to
	treat as an excess distribution the gain recognized on the deemed sale of my	y interest in the PFIC, or, if I qualify	, my share of the PFIC's post-1986
FΠ	earnings and profits deemed distributed, on the last day of its last tax year as Election To Mark-to-Market PFIC Stock. I, a shareholder of a PFIC, elec-		
. П	meaning of section 1296(e). Complete Part III.	ct to mark-to-market the FFIC Stoc	k that is marketable within the
G 🗌	Deemed Dividend Election With Respect to a Section 1297(e) PFIC. I,	a shareholder of a section 1297(e)	PFIC, within the meaning of
	Regulations section 1.1291-9(j)(2)(v), elect to make a deemed dividend electhe stock of the Section 1297(e) PFIC includes the CFC qualification date, a		
н 🖂	Deemed Dividend Election With Respect to a Former PFIC. I, a shareh		
	1.1291-9(j)(2)(iv), elect to make a deemed dividend election with respect to	the former PFIC. My holding period	od in the stock of the former PFIC
	includes the termination date, as defined in Regulations section 1.1298-3(d	,	
Part	Income From a Qualified Electing Fund (QEF). All QE Election D, also complete lines 3a through 4c. (See instructions.)	F shareholders complete lines 1a t	hrough 2c. If you are making
1a	Enter your pro rata share of the ordinary earnings of the QEF	1a	\$20.00 .
b	Enter the portion of line 1a that is included in income under section 951 or may be excluded under section 1293(g)	1b	
С	Subtract line 1b from line 1a. Enter this amount on your tax return as ordina	L	. 1c
2a	Enter your pro rata share of the total net capital gain of the QEF	2a	
b	Enter the portion of line 2a that is included in income under section 951 or	<u> </u>	
-	may be excluded under section 1293(g)	2b	
С	Subtract line 2b from line 2a. This amount is a net long-term capital gain. Er	<u> </u>	
	Schedule D used for your income tax return. (See instructions.)		. 2c
3a	Add lines 1c and 2c		. 3a
b	Enter the total amount of cash and the fair market value of other property distribut	ted	
	or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b	
С	Enter the portion of line 3a not already included in line 3b that is attributable	e to	
	shares in the QEF that you disposed of, pledged, or otherwise transferred		
	during the tax year	Зс	
d	Add lines 3b and 3c		. 3d
е	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter	•	. 3e
	Important: If line 3e is greater than zero, and no portion of line 1a or 2a is	includible in income under section	
	951, you may make Election D with respect to the amount on line 3e.	1 1	
4a	Enter the total tax for the tax year (See instructions.)	4a	
b	Enter the total tax for the tax year determined without regard to the amount		
	entered on line 3e	4b	**************************************
С	Subtract line 4b from line 4a. This is the deferred tax, the time for paymenting Election D. See instructions	ent of which is extended by	40

	621 (Rev. 12-2011)		Page 2
Part			
5a	Enter the fair market value of your PFIC stock at the end of the tax year	5a	
b	Enter your adjusted basis in the stock at the end of the tax year	5b	
c	Subtract line 5b from line 5a. If a gain, do not complete lines 6 and 7. Include this amount as ordinary income		
	on your tax return. If a loss, go to line 6	5c	
6	Enter any unreversed inclusions (as defined in section 1296(d))	6	
7	Enter the loss from line 5c, but only to the extent of unreversed inclusions on line 6. Include this amount as an ordinary loss on your tax return	7	
8	If you sold or otherwise disposed of any section 1296 stock (see instructions) during the tax year:		
а	Enter the fair market value of the stock on the date of sale or disposition	8a	
b	Enter the adjusted basis of the stock on the date of sale or disposition	8b	
С	Subtract line 8b from line 8a. If a gain, do not complete line 9. Include this amount as ordinary income on your tax return. If a loss, go to line 9	8c	
9a	Enter any unreversed inclusions (as defined in section 1296(d))	9a	
b	Enter the loss from line 8c, but only to the extent of unreversed inclusions on line 9a. Include this amount as an ordinary loss on your tax return. If the loss on line 8c exceeds unreversed inclusions on line 9a, complete line 9c	9b	
С	Enter the amount by which the loss on line 8c exceeds unreversed inclusions on line 9a. Include this amount on your tax return according to the rules generally applicable for losses provided elsewhere in the Code and		
	regulations	9с	
	Note. See instructions in case of multiple dispositions.		
Part	Distributions From and Dispositions of Stock of a Section 1291 Fund (See instructions). Complete a separate Part IV for each excess distribution (see instructions).	ctions	.)
10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the		
	applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period		
	before the current tax year)	10b	C
c C	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	C
d	Multiply line 10c by 125% (1.25)	10d	
е	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and do not complete line 11	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		SEE STATEMENT
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b)
С	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the		
	current tax year and pre-PFIC years). (See instructions.)	11c	
d	Foreign tax credit. (See instructions.)	11d	

Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)

Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)

11e

11f

Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections

Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

	termination of the se	.,					
		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates .						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election .						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election.						
10	Interest accrued after partial termination of election						

Form **8621** (Rev. 12-2011)



SUPPLEMENT TO FORM 8621

PART IV, LINE 11A - DIST AND	DISP OF STOCK	IN SECTION 1	291 FUND
DESCRIPTION	ACQUI RED	SOLD	AMOUNT
BRYANT PARK CDO LTD. (LOT 4)	12/14/2010		0.
		TOTAL	0.

The PFIC is held indirectly through Goldman Sachs Hedge Fund Partners, LLC and Goldman Sachs Hedge Fund Partners III, LLC. The number of shares is unknown.

Tax & Interest under §1291

PFICS STILL HELD							
Bryant Park CDO LTD. (Lot 4))			35%	4%		
	2010	2011	Total	TAX	INTEREST		
Holding Period	12/14/2010	12/31/2011	Days	8621	8621		
	18.00	365.00	383	PT IV 11c	PT IV 11f		
Line 10E							
0 26	0.00			0	0		
26	0.00				•		

(Rev. December 2011) Department of the Treasury Internal Revenue Service

Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

► See separate instructions.

OMB No. 1545-1002

Name	or strate folder	Identifying number (see instructions)	
THE A	ANN & MITT ROMNEY 1995 FAMILY TRUST		
	er, street, and room or suite no. (If a P.O. box, see instructions.)	Shareholder tax year: calendar year 20 1	or other tax year
DODE:	CDAY, DEUDENMIAI MOURE OAA DOULGMAN OM		
	5 & GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST town, state, and ZIP code or country	120 and	d ending , 20 .
-	•		
	ON, MA 02199		
	type of shareholder filing the return: 💢 Individual 🗌 Corporation 🔲 Pa	rtnership 🔲 S Corporation 🔲 N	longrantor Trust
Name	of passive foreign investment company (PFIC) or qualified electing fund (QEF)	Employer identification number (if an	у)
CAIR	1 CLO 1 BV	N/A	
Addres	s (Enter number, street, city or town, and country.)	Tax year of company or fund: calendar	year 20 1 1 or other
LOCA'	ELLIKADE 1, PARNASSUSTRN	tax year beginning	, 20 and
	•	ending , 20	, 20 and
Par	AZ, AMSTERDAM, NETHERLANDS Elections (See instructions.)	, 20	
-			
A	Election To Treat the PFIC as a QEF. I, a shareholder of a PFIC, elect to	treat the PFIC as a QEF. Complete	lines 1a through 2c of Part II.
В	Deemed Sale Election. I, a shareholder on the first day of a PFIC's first ta	ax year as a QEF, elect to recognize g	gain on the deemed sale of my
СГ	interest in the PFIC. Enter gain or loss on line 10f of Part IV.	*	
	Deemed Dividend Election. I, a shareholder on the first day of a PFIC's f elect to treat an amount equal to my share of the post-1986 earnings and line 10e of Part IV.	irst tax year as a QEF that is a contro profits of the CFC as an excess distri	blled foreign corporation (CFC), bution. Enter this amount on
D [
D	Election To Extend Time For Payment of Tax. I, a shareholder of a QEF,	elect to extend the time for payment of	of tax on the undistributed
	earnings and profits of the QEF until this election is terminated. Complete lin	nes sa through 4c of Part II to calculat	e the tax that may be deferred.
	Note: If any portion of line 1a or line 2a of Part II is includible under section Also, see sections 1294(c) and 1294(f) and the related regulations for even	n 951, you may not make this election	7.
E	Election To Recognize Gain on Deemed Sale of PFIC. I, a shareholder of	is trial terminate this election, a former PEIC or a PEIC to which so	tion 1207(d) annies statte
L	treat as an excess distribution the gain recognized on the deemed sale of my	/ interest in the PEIC, or if I qualify m	v share of the DEIC's post 1006
	earnings and profits deemed distributed, on the last day of its last tax year as	s a PFIC under section 1297(d). <i>Entei</i>	r gain on line 10f of Part IV.
F [Election To Mark-to-Market PFIC Stock. I, a shareholder of a PFIC, election	ct to mark-to-market the PFIC stock t	that is marketable within the
~ _	meaning of section 1296(e). Complete Part III.		
G		a shareholder of a section 1297(e) PF	IC, within the meaning of
	Regulations section 1.1291-9(j)(2)(v), elect to make a deemed dividend electhe stock of the Section 1297(e) PFIC includes the CFC qualification date, a	otion with respect to the Section 1297	(e) PFIC. My holding period in
нГ	Deemed Dividend Election With Respect to a Former PFIC. I, a sharehold	older of a former PEIC within the mos	:97-3(d),
L	1.1291-9()(2)(IV), elect to make a deemed dividend election with respect to	the former PEIC My holding period i	in the stock of the former DEIC
	includes the termination date, as defined in Regulations section 1.1298-3(d)).	in the stock of the former FT to
Part	II Income From a Qualified Electing Fund (QEF). All QE	F shareholders complete lines 1a thro	augh 2c. If you are molding
	Election D, also complete lines 3a through 4c. (See instructions.)	The state of the s	ragit 20. If you are making
1a	Enter your pro rata share of the ordinary earnings of the QEF	1a	
b			
D	Enter the portion of line 1a that is included in income under section 951 or t	1 1	
_	may be excluded under section 1293(g)	[1b]	
C	Subtract line 1b from line 1a. Enter this amount on your tax return as ordina	ry income . ,	1c
2a	Enter your pro rata share of the total net capital gain of the QEF	2a	1.00
b	Enter the portion of line 2a that is included in income under section 951 or t	hat	
	may be excluded under section 1293(g)	2b	
С	Subtract line 2b from line 2a. This amount is a net long-term capital gain. Er		7 [
	Schedule D used for your income tax return. (See instructions.)	iter this amount in Fait II of the	
3a	Add lines 1c and 2c		2c
			3a
b	Enter the total amount of cash and the fair market value of other property distribute	ed	
	or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b	
С	Enter the portion of line 3a not already included in line 3b that is attributable	a to	
_	shares in the QEF that you disposed of, pledged, or otherwise transferred		
	during the tax year	Зс	
d	Add lines 3b and 3c		
e	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter a	proceed in breathers	3d
e			3e
	Important: If line 3e is greater than zero, and no portion of line 1a or 2a is it	includible in income under section	
	951, you may make Election D with respect to the amount on line 3e.		
4a	Enter the total tax for the tax year (See instructions.)	4a	
b	Enter the total tax for the tax year determined without regard to the amount		
~	entered on line 3e	4b	
_		1	-
С	Subtract line 4b from line 4a. This is the deferred tax, the time for payme making Election D. See instructions	ent of which is extended by	40

	0004	/Day	40 00441	
~U!!!!	0021	inev.	12-2011)	

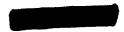
	Gain or (Loss) From Mark-to-Market Election (See Instructions.)	
5a	Enter the fair market value of your PFIC stock at the end of the tax year	5a
b	Enter your adjusted basis in the stock at the end of the tax year	5b
c	Subtract line 5b from line 5a. If a gain, do not complete lines 6 and 7. Include this amount as ordinary income	
	on your tax return. If a loss, go to line 6	5c
6	Enter any unreversed inclusions (as defined in section 1296(d))	6
7	Enter the loss from line 5c, but only to the extent of unreversed inclusions on line 6. Include this amount as an ordinary loss on your tax return	_
8	If you sold or otherwise disposed of any section 1296 stock (see instructions) during the tax year:	7
а	Enter the fair market value of the stock on the date of sale or disposition	0.
b	Enter the adjusted basis of the stock on the date of sale or disposition	8a 8b
С	Subtract line 8b from line 8a. If a gain, do not complete line 9. Include this amount as ordinary income on your	00
	tax return. If a loss, go to line 9	8c
9a	Enter any unreversed inclusions (as defined in section 1296(d))	9a
b	Enter the loss from line 8c, but only to the extent of unreversed inclusions on line 9a. Include this amount as an ordinary loss on your tax return. If the loss on line 8c exceeds unreversed inclusions on line 9a, complete line 9c	9Ь
С	Enter the amount by which the loss on line 8c exceeds unreversed inclusions on line 9a. Include this amount on your tax return according to the rules generally applicable for losses provided elsewhere in the Code and	
	regulations	9c
· · ·	Note. See instructions in case of multiple dispositions.	
Part	Distributions From and Dispositions of Stock of a Section 1291 Fund (See instructions). Complete a separate Part IV for each excess distribution (see instructions).	ctions.)
10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a 5
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b
c	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c 0
d	Multiply line 10c by 125% (1.25)	10d 0
e	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and do not complete line 11	10f
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.	SEE STATEMENT
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b
С	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c 0
d	Foreign tax credit. (See instructions.)	11d
е	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional" tax." (See instructions.)	11e 0
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	11f
		- 0004

		······································	
Part V	Status of Prior Year Section 12	94 Elections and Termin	nation of Section 1294 Elections

Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election .						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election.						
10	Interest accrued after partial termination of election						0004

Form **8621** (Rev. 12-2011)



SUPPLEMENT TO FORM 8621

PART IV, LINE 11A - DIST AND	DISP OF STOCK	IN SECTION	1291 FUND
DESCRIPTION	ACQUIRED	SOLD	AMOUNT
CAIRN CLO I BV	09/16/2010		1.
		TOTAL	1.

The PFIC is held indirectly through Goldman Sachs Hedge Fund Partners, LLC and Goldman Sachs Hedge Fund Partners III, LLC. The number of shares is unknown.

Tax & Interest under §1291

		PFIC	S STILL HELD			
Cairn CLO I BV					35%	4%
		2010	2011	Total	TAX	INTEREST
Holding Period		9/16/2010	12/31/2011	Days	8621	8621
		107.00	365.00	472	PT IV 11c	PT IV 11f
Line 10E						
1	2010	0.23			0	0
	2011	0.77				

(Rev. December 2011) Department of the Treasury Internal Revenue Service

Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

► See separate instructions.

OMB No. 1545-1002

THE ANN & MITT ROMNEY 1995 FAMILY TRUST Number, street, and room or suite no. (If a P.O. box, see instructions.) Shareholder tax year: calendar year 20 11 or other tax year ROPES & GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST beginning , 20 and ending							
Number, street, and room or suite no. (If a P.O. box, see instructions.) Shareholder tax year: calendar year 20 11 or other tax year							
hasinating 00 L II							
	, 20 .						
City or town, state, and ZIP code or country							
BOSTON, MA 02199							
Check type of shareholder filing the return: 🔯 Individual 🗆 Corporation 🗀 Partnership 🗀 S Corporation 🗀 Nongrantor Trust	7						
Name of passive foreign investment company (PFIC) or qualified electing fund (QEF) Employer identification number (if any)	Estate						
Address (Enter number, street, city or town, and country)							
Tax year of company of fund. Calendar year 20 1.1	er						
andina							
Part I Elections (See instructions.)							
A Election To Treat the PFIC as a QEF. I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. Complete lines 1a through 2c B Deemed Sale Election. I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed	of Part II.						
B Deemed Sale Election. I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed interest in the PFIC. Enter gain or loss on line 10f of Part IV.	sale of my						
C Deemed Dividend Election. I, a shareholder on the first day of a PFIC's first tax year as a OFF that is a controlled foreign corporation (CFC).							
elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. Enter this a	mount on						
line 10e of Part IV.							
D Election To Extend Time For Payment of Tax. I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistril earnings and profits of the QEF until this election is terminated. Complete lines 3a through 4c of Part II to calculate the tax that may be	buted						
Note: If any portion of line 1a or line 2a of Part II is includible under section 951, you may not make this election.	e aeterrea.						
Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.							
E Election To Recognize Gain on Deemed Sale of PFIC. I, a shareholder of a former PFIC or a PFIC to which section 1297(d) applies	, elect to						
treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if I qualify, my share of the PFIC earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(d). Enter gain on line 10f of its last tax year as a PFIC under section 1297(d).	s post-1986						
F Election To Mark-to-Market PFIC Stock. I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable w	Paπ IV.						
meaning of section 1296(e). Complete Part III.							
G Deemed Dividend Election With Respect to a Section 1297(e) PFIC. I, a shareholder of a section 1297(e) PFIC, within the mean	ing of						
Regulations section 1.1291-9(j)(2)(v), elect to make a deemed dividend election with respect to the Section 1297(e) PFIC. My holding the stock of the Section 1297(e) PFIC includes the CFC qualification date, as defined in Regulations section 1.1297-3(d).	g period in						
H Deemed Dividend Election With Respect to a Former PFIC. I, a shareholder of a former PFIC, within the meaning of Regulations	section						
1.1291-9(j)(2)(iv), elect to make a deemed dividend election with respect to the former PFIC. My holding period in the stock of the fo	20001011						
	rmer PFIC						
includes the termination date, as defined in Regulations section 1.1298-3(d).	rmer PFIC						
Part II Income From a Qualified Electing Fund (QEF). All QEF shareholders complete lines 1a through 2c. If you are n	rmer PFIC						
Part II Income From a Qualified Electing Fund (QEF). All QEF shareholders complete lines 1a through 2c. If you are n Election D, also complete lines 3a through 4c. (See instructions.)	rmer PFIC						
Income From a Qualified Electing Fund (QEF). All QEF shareholders complete lines 1a through 2c. If you are not Election D, also complete lines 3a through 4c. (See instructions.) 1a Enter your pro rata share of the ordinary earnings of the QEF	rmer PFIC						
Income From a Qualified Electing Fund (QEF). All QEF shareholders complete lines 1a through 2c. If you are not Election D, also complete lines 3a through 4c. (See instructions.) 1a Enter your pro rata share of the ordinary earnings of the QEF	rmer PFIC						
Income From a Qualified Electing Fund (QEF). All QEF shareholders complete lines 1a through 2c. If you are not Election D, also complete lines 3a through 4c. (See instructions.) 1a Enter your pro rata share of the ordinary earnings of the QEF	rmer PFIC						
Income From a Qualified Electing Fund (QEF). All QEF shareholders complete lines 1a through 2c. If you are not Election D, also complete lines 3a through 4c. (See instructions.) 1a Enter your pro rata share of the ordinary earnings of the QEF	rmer PFIC						
Income From a Qualified Electing Fund (QEF). All QEF shareholders complete lines 1a through 2c. If you are not Election D, also complete lines 3a through 4c. (See instructions.) 1a Enter your pro rata share of the ordinary earnings of the QEF	rmer PFIC						
Income From a Qualified Electing Fund (QEF). All QEF shareholders complete lines 1a through 2c. If you are not Election D, also complete lines 3a through 4c. (See instructions.) 1a Enter your pro rata share of the ordinary earnings of the QEF	rmer PFIC						
Includes the termination date, as defined in Regulations section 1.1298-3(d). Part II Income From a Qualified Electing Fund (QEF). All QEF shareholders complete lines 1a through 2c. If you are not Election D, also complete lines 3a through 4c. (See instructions.) 1a Enter your pro rata share of the ordinary earnings of the QEF	rmer PFIC						
Income From a Qualified Electing Fund (QEF). All QEF shareholders complete lines 1a through 2c. If you are not Election D, also complete lines 3a through 4c. (See instructions.) 1a Enter your pro rata share of the ordinary earnings of the QEF	rmer PFIC						
Income From a Qualified Electing Fund (QEF). All QEF shareholders complete lines 1a through 2c. If you are not Election D, also complete lines 3a through 4c. (See instructions.) 1a Enter your pro rata share of the ordinary earnings of the QEF	rmer PFIC						
Income From a Qualified Electing Fund (QEF). All QEF shareholders complete lines 1a through 2c. If you are not Election D, also complete lines 3a through 4c. (See instructions.) 1a Enter your pro rata share of the ordinary earnings of the QEF	rmer PFIC						
Income From a Qualified Electing Fund (QEF). All QEF shareholders complete lines 1a through 2c. If you are not Election D, also complete lines 3a through 4c. (See instructions.) 1a Enter your pro rata share of the ordinary earnings of the QEF	rmer PFIC						
Includes the termination date, as defined in Regulations section 1.1298-3(d). Part II Income From a Qualified Electing Fund (QEF). All QEF shareholders complete lines 1a through 2c. If you are not Election D, also complete lines 3a through 4c. (See instructions.) 1a Enter your pro rata share of the ordinary earnings of the QEF	rmer PFIC						
Income From a Qualified Electing Fund (QEF). All QEF shareholders complete lines 1a through 2c. If you are not Election D, also complete lines 3a through 4c. (See instructions.) 1a Enter your pro rata share of the ordinary earnings of the QEF	rmer PFIC						
Income From a Qualified Electing Fund (QEF). All QEF shareholders complete lines 1a through 2c. If you are not Election D, also complete lines 3a through 4c. (See instructions.) 1a Enter your pro rata share of the ordinary earnings of the QEF	rmer PFIC						
Income From a Qualified Electing Fund (QEF). All QEF shareholders complete lines 1a through 2c. If you are not Election D, also complete lines 3a through 4c. (See instructions.) 1a Enter your pro rata share of the ordinary earnings of the QEF	rmer PFIC						
Includes the termination date, as defined in Regulations section 1.1298-3(d). Part II Income From a Qualified Electing Fund (QEF). All QEF shareholders complete lines 1a through 2c. If you are not Election D, also complete lines 3a through 4c. (See instructions.) 1a Enter your pro rata share of the ordinary earnings of the QEF b Enter the portion of line 1a that is included in income under section 951 or that may be excluded under section 1293(g) c Subtract line 1b from line 1a. Enter this amount on your tax return as ordinary income 1c Enter your pro rata share of the total net capital gain of the QEF b Enter the portion of line 2a that is included in income under section 951 or that may be excluded under section 1293(g) c Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.) 2c 3a Add lines 1c and 2c b Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.) 3b C Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred	rmer PFIC						
Income From a Qualified Electing Fund (QEF). All QEF shareholders complete lines 1a through 2c. If you are not Election D, also complete lines 3a through 4c. (See instructions.) 1a Enter your pro rata share of the ordinary earnings of the QEF b Enter the portion of line 1a that is included in income under section 951 or that may be excluded under section 1293(g) c Subtract line 1b from line 1a. Enter this amount on your tax return as ordinary income 1c Enter your pro rata share of the total net capital gain of the QEF 2a Enter the portion of line 2a that is included in income under section 951 or that may be excluded under section 1293(g) c Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.) 2c 3a Add lines 1c and 2c	rmer PFIC						
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Includes the termination date, as defined in Regulations section 1.1298-3(d). Part II Income From a Qualified Electing Fund (QEF). All QEF shareholders complete lines 1a through 2c. If you are not be complete lines 3a through 4c. (See instructions.) 1a Enter your pro rata share of the ordinary earnings of the QEF	rmer PFIC						
Income From a Qualified Electing Fund (QEF). All QEF shareholders complete lines 1a through 2c. If you are not election D, also complete lines 3a through 4c. (See instructions.) 1a Enter your pro rata share of the ordinary earnings of the QEF b Enter the portion of line 1a that is included in income under section 951 or that may be excluded under section 1293(g) c Subtract line 1b from line 1a. Enter this amount on your tax return as ordinary income 1c 2a Enter your pro rata share of the total net capital gain of the QEF b Enter the portion of line 2a that is included in income under section 951 or that may be excluded under section 1293(g) c Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.) 2 Add lines 1c and 2c 3 Add lines 1c and 2c 5 Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.) c Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year d Add lines 3b and 3c e Subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets) 3 Emportant: If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 951, you may make Election D with respect to the amount on line 3e.	rmer PFIC						
Income From a Qualified Electing Fund (QEF). All QEF shareholders complete lines 1a through 2c. If you are near Election D, also complete lines 3a through 4c. (See instructions.) 1a Enter your pro rata share of the ordinary earnings of the QEF. b Enter the portion of line 1a that is included in income under section 951 or that may be excluded under section 1293(g) c Subtract line 1b from line 1a. Enter this amount on your tax return as ordinary income 1c Enter your pro rata share of the total net capital gain of the QEF 2a Enter your pro rata share of the total net capital gain of the QEF 2b Enter the portion of line 2a that is included in income under section 951 or that may be excluded under section 1293(g) c Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.) 2c Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.) 2c Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.) 3b Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year 4 Add lines 3b and 3c 3c 3c 3c 3d 3d 3c 3d 3c 3d 3d 3c 3d 3d 3c 3d	rmer PFIC						
Includes the termination date, as defined in Regulations section 1.1298-3(d). Part II Income From a Qualified Electing Fund (QEF). All QEF shareholders complete lines 1a through 2c. If you are not election D, also complete lines 3a through 4c. (See instructions.) 1a Enter your pro rata share of the ordinary earnings of the QEF	rmer PFIC						
Income From a Qualified Electing Fund (QEF). All QEF shareholders complete lines 1a through 2c. If you are near Election D, also complete lines 3a through 4c. (See instructions.) 1a Enter your pro rata share of the ordinary earnings of the QEF. b Enter the portion of line 1a that is included in income under section 951 or that may be excluded under section 1293(g) c Subtract line 1b from line 1a. Enter this amount on your tax return as ordinary income 1c Enter your pro rata share of the total net capital gain of the QEF 2a Enter your pro rata share of the total net capital gain of the QEF 2b Enter the portion of line 2a that is included in income under section 951 or that may be excluded under section 1293(g) c Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.) 2c Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.) 2c Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.) 3b Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year 4 Add lines 3b and 3c 3c 3c 3c 3d 3d 3c 3d 3c 3d 3d 3c 3d 3d 3c 3d	rmer PFIC						

orm 80	621 (Rev. 12-2011)		Page 2
art	Gain or (Loss) From Mark-to-Market Election (See instructions.)		
5a	Enter the fair market value of your PFIC stock at the end of the tax year	5a	
b	Enter your adjusted basis in the stock at the end of the tax year	5b	
С	Subtract line 5b from line 5a. If a gain, do not complete lines 6 and 7. Include this amount as ordinary income on your tax return. If a loss, go to line 6	5c	
6	Enter any unreversed inclusions (as defined in section 1296(d))	6	
7	Enter the loss from line 5c, but only to the extent of unreversed inclusions on line 6. Include this amount as an ordinary loss on your tax return	7	
8	If you sold or otherwise disposed of any section 1296 stock (see instructions) during the tax year:		
a b	Enter the fair market value of the stock on the date of sale or disposition	8a 8b	
С	Subtract line 8b from line 8a. If a gain, do not complete line 9. Include this amount as ordinary income on your		
	tax return. If a loss, go to line 9	8c	
9a	Enter any unreversed inclusions (as defined in section 1296(d))	9a	
b	Enter the loss from line 8c, but only to the extent of unreversed inclusions on line 9a. Include this amount as an ordinary loss on your tax return. If the loss on line 8c exceeds unreversed inclusions on line 9a, complete line 9c	9b	
С	Enter the amount by which the loss on line 8c exceeds unreversed inclusions on line 9a. Include this amount on your tax return according to the rules generally applicable for losses provided elsewhere in the Code and		
	regulations	9с	
	Note. See instructions in case of multiple dispositions.		
Part	Distributions From and Dispositions of Stock of a Section 1291 Fund (See instru Complete a separate Part IV for each excess distribution (see instructions).	ctions.)
10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	2
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	
С	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	
d	Multiply line 10c by 125% (1.25)	10d	(
e	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	1
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and do not complete line 11	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		SEE STATEMENT
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PEIC (pre-PEIC tax years). Enter these amounts on your income tax return as other income	11b	

Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)

Foreign tax credit. (See instructions.)

Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional" tax." (See instructions.)

Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)

11c

11d

11e

Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections

Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election .						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election.						
10	Interest accrued after partial termination of election						



SUPPLEMENT TO FORM 8621

PART IV, LINE 11A - DIST AN	D DISP OF STOCK IN	SECTION 1291 FUND
DESCRIPTION	ACQUIRED	SOLD AMOUNT
CAIRN CLO II BV	09/16/2010	1.
	TOT	AL 1.

			PFIC	S STILL HELD				
Cairn CLO II BV							35%	4%
			2010	2011	Total		TAX	INTEREST
Holding P	eriod		9/16/2010	12/31/2011	Days		8621	8621
			107.00	365.00		472	PT IV 11c	PT IV 11f
Line 10E								
•		2010	0.23				0	0
		2011	0.77					

Form **8621**

(Rev. December 2011) Department of the Treasury Internal Revenue Service

Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

► See separate instructions.

OMB No. 1545-1002

Name o	f shareholder	Identifying number (see instructions)	
THE A	NN & MITT ROMNEY 1995 FAMILY TRUST		
	r, street, and room or suite no. (If a P.O. box, see instructions.)	Shareholder tax year: calendar year 20 1 or other tax year	
ROPES	& GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST	beginning , 20 and ending , 20	
	own, state, and ZIP code or country		
BOSTO	N, MA 02199		
		rtnership 🔲 S Corporation 🔲 Nongrantor Trust 🔲 Estate	е.
Name o	f passive foreign investment company (PFIC) or qualified electing fund (QEF)	Employer identification number (if any)	-
CONTE	GO CLO I B.V.	N/A	
Address	s (Enter number, street, city or town, and country.)	Tax year of company or fund: calendar year 20 1 7 or other	
LOCAT	ELLIKADE 1, PARNASSUSTRN	tax year beginning , 20 and	
1076	AZ, AMSTERDAM, NETHERLANDS	ending , 20 .	
Pari		·	
Α [Election To Treat the PFIC as a QEF. I, a shareholder of a PFIC, elect to	treat the PFIC as a QEF. Complete lines 1a through 2c of Part II.	
В	Deemed Sale Election. I, a shareholder on the first day of a PFIC's first ta	x year as a QEF, elect to recognize gain on the deemed sale of m	ny
<u> </u>	interest in the PFIC. Enter gain or loss on line 10f of Part IV.	S-11	
С	Deemed Dividend Election. I, a shareholder on the first day of a PFIC's f elect to treat an amount equal to my share of the post-1986 earnings and p	irst tax year as a QEF that is a controlled foreign corporation (CFC	C),
	line 10e of Part IV.	Some of the of o as all excess distribution. Effect this amount of	"
D [Election To Extend Time For Payment of Tax. I, a shareholder of a QEF,	elect to extend the time for payment of tax on the undistributed	
	earnings and profits of the QEF until this election is terminated. Complete lin		d.
	Note: If any portion of line 1a or line 2a of Part II is includible under section Also, see sections 1294(c) and 1294(f) and the related regulations for even	951, you may not make this election.	
ЕΠ		a former PFIC or a PFIC to which section 1297(d) applies elect to	
	treat as an excess distribution the gain recognized on the deemed sale of my	interest in the PFIC, or, if I qualify, my share of the PFIC's post-19	986
	earnings and profits deemed distributed, on the last day of its last tax year as		
F [_	Election To Mark-to-Market PFIC Stock. I, a shareholder of a PFIC, electron description of section 1296(e). Complete Part III.	of to mark-to-market the PFIC stock that is marketable within the	
G 🗌	Deemed Dividend Election With Respect to a Section 1297(e) PFIC. 1, a	a shareholder of a section 1297(e) PFIC, within the meaning of	
	Regulations section 1.1291-9(j)(2)(v), elect to make a deemed dividend elec-	ction with respect to the Section 1297(e) PFIC. My holding period	in
н 🖂	the stock of the Section 1297(e) PFIC includes the CFC qualification date, a Deemed Dividend Election With Respect to a Former PFIC. I, a sharehe	is defined in Regulations section 1.1297-3(d).	
⊔	1.1291-9(j)(2)(iv), elect to make a deemed dividend election with respect to	the former PFIC. My holding period in the stock of the former PFI	IC
	includes the termination date, as defined in Regulations section 1.1298-3(d)).	
Part		F shareholders complete lines 1a through 2c. If you are making	
	Election D, also complete lines 3a through 4c. (See instructions.)		
1a	Enter your pro rata share of the ordinary earnings of the QEF	<u>1a</u>	
b	Enter the portion of line 1a that is included in income under section 951 or t		
	may be excluded under section 1293(g)	<u>1b</u>	
С	Subtract line 1b from line 1a. Enter this amount on your tax return as ordina	ry income	
2a	Enter your pro rata share of the total net capital gain of the QEF	<u>2a</u>	
þ	Enter the portion of line 2a that is included in income under section 951 or t		
	may be excluded under section 1293(g)	<u>2b</u>	
С	Subtract line 2b from line 2a. This amount is a net long-term capital gain. Er		
_	Schedule D used for your income tax return. (See instructions.)		
3a	Add lines 1c and 2c		
þ	Enter the total amount of cash and the fair market value of other property distribut		
	or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b	
С	Enter the portion of line 3a not already included in line 3b that is attributable	e to	
	shares in the QEF that you disposed of, pledged, or otherwise transferred		
	during the tax year	<u>3c</u>	
d	Add lines 3b and 3c	3d	
е	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter a	200 0 5 1 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	
	Important: If line 3e is greater than zero, and no portion of line 1a or 2a is	includible in income under section	
	951, you may make Election D with respect to the amount on line 3e.		
4a	Enter the total tax for the tax year (See instructions.)	4a	
b	Enter the total tax for the tax year determined without regard to the amount	E7728.070	
	entered on line 3e	4b	
С	Subtract line 4b from line 4a. This is the deferred tax, the time for paym		
	making Election D. See instructions	4c	

Fall	Gain or (Loss) From Mark-to-Market Election (See instructions.)		
5a	Enter the fair market value of your PFIC stock at the end of the tax year	5a	
b	Enter your adjusted basis in the stock at the end of the tax year	5b	
С	Subtract line 5b from line 5a. If a gain, do not complete lines 6 and 7. Include this amount as ordinary income	_	
6	on your tax return. If a loss, go to line 6 Enter any unreversed inclusions (as defined in section 1296(d))	5c	
7	Enter the loss from line 5c, but only to the extent of unreversed inclusions on line 6. Include this amount as an	6	
	ordinary loss on your tax return	7	
8 a	If you sold or otherwise disposed of any section 1296 stock (see instructions) during the tax year:		
b	Enter the fair market value of the stock on the date of sale or disposition Enter the adjusted basis of the stock on the date of sale or disposition	8a	
С		8b	
C	Subtract line 8b from line 8a. If a gain, do not complete line 9. Include this amount as ordinary income on your tax return. If a loss, go to line 9		
9a	Enter any unreversed inclusions (as defined in section 1296(d))	8c	
b	Enter the loss from line 8c, but only to the extent of unreversed inclusions on line 9a. Include this amount as an	9a	
	ordinary loss on your tax return. If the loss on line 8c exceeds unreversed inclusions on line 9a, complete line 9c	9b	
С	Enter the amount by which the loss on line 8c exceeds unreversed inclusions on line 9a. Include this amount on your tax return according to the rules generally applicable for losses provided elsewhere in the Code and		
	regulations .	9c	
D .	Note. See instructions in case of multiple dispositions.		
Part	Distributions From and Dispositions of Stock of a Section 1291 Fund (See instru Complete a separate Part IV for each excess distribution (see instructions).	ctions	5.)
10a		т —	
IVa	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	
c	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	0
d	Multiply line 10c by 125% (1.25)	10d	0
е	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and do not complete line 11.	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		SEE STATEMENT
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	
С	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)		4
d	Foreign tax credit. (See instructions.)	11c	1
e	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11a	
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section		1
	6621. Enter the aggregate amount of interest here. (See instructions.)	11f	n
		Foi	rm 8621 (Rev. 12-2011)

Part V Stat

Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections

Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates .						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election .						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election.						
10	Interest accrued after partial termination of election						



SUPPLEMENT TO FORM 8621

PART IV, LINE 11A -	DIST AND	DISP OF STOCK	IN SECTION 12	291 FUND
DESCRIPTION	=======================================	ACQUIRED	SOLD	AMOUNT
CONTEGO CLO I B.V.	SALE	09/16/2010	05/13/2011	7.
			TOTAL	7.

PFICS SC)LD/DISP	OSED
----------	----------	------

Contego CLO I BV						35%	4%
			2010	2011	Total	TAX	INTEREST
Holding I	Period	l	9/16/2010	5/13/2011	Days	8621	8621
			107.00	133.00	240	PT IV 11c	PT IV 11f
Line 10F							
	7	2010	3.12			1	0
		2011	3.88				-

Form **8621**

(Rev. December 2011) Department of the Treasury Internal Revenue Service

Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

► See separate instructions.

OMB No. 1545-1002

Name of shareh	nolder	Identifying number (see instructions)							
THE ANN &	MITT ROMNEY 1995 FAMILY TRUST								
Number, street,	and room or suite no. (If a P.O. box, see instructions.)	Shareholder tax year: calendar year 20 11	or other tax year						
ROPES & GR	AY; PRUDENTIAL TOWER, 800 BOYLSTON ST	beginning , 20 and e	ending , 20 .						
City or town, sta	ate, and ZIP code or country								
BOSTON, MA 02199									
Check type of s	shareholder filing the return: 🛛 Individual 🔲 Corporation 🔲 Pai	rtnership 🔲 S Corporation 🔲 No	ngrantor Trust						
Name of passiv	e foreign investment company (PFIC) or qualified electing fund (QEF)	Employer identification number (if any)							
CORDATUS C	LO I P.L.C.	N/A							
	number, street, city or town, and country.)	Tax year of company or fund: calendar ye	ear 20 _{1.1} or other						
5 HARBOURM	ASTER PLACE, INTERNATIONAL FINANCIAL SERVICES CENTRE	l , , , , ,	, 20 and						
DUBLIN 1,	IRELAND	ending , 20	,						
	Elections (See instructions.)								
A Elect	ion To Treat the PFIC as a QEF. I, a shareholder of a PFIC, elect to	treat the PFIC as a QEF. Complete lii	nes 1a through 2c of Part II.						
B Deem	ned Sale Election. I, a shareholder on the first day of a PFIC's first ta	·	-						
	st in the PFIC. Enter gain or loss on line 10f of Part IV.								
	ned Dividend Election. I, a shareholder on the first day of a PFIC's f to treat an amount equal to my share of the post-1986 earnings and								
	Oe of Part IV.	profits of the of o as an excess distrib	duon. Erner uns amount on						
D 🗌 Elect	ion To Extend Time For Payment of Tax. I, a shareholder of a QEF,	elect to extend the time for payment of	tax on the undistributed						
	ngs and profits of the QEF until this election is terminated. Complete lin	5	,						
	If any portion of line 1a or line 2a of Part II is includible under section								
	see sections 1294(c) and 1294(f) and the related regulations for even ion To Recognize Gain on Deemed Sale of PFIC. I, a shareholder of		ion 1297/d) annies, elect to						
treat a	as an excess distribution the gain recognized on the deemed sale of my	y interest in the PFIC, or, if I qualify, my	share of the PFIC's post-1986						
	ngs and profits deemed distributed, on the last day of its last tax year as								
	ion To Mark-to-Market PFIC Stock. I, a shareholder of a PFIC, ele- ing of section 1296(e). Complete Part III.	ct to mark-to-market the PFIC stock th	at is marketable within the						
	ned Dividend Election With Respect to a Section 1297(e) PFIC. 1,	a shareholder of a section 1297(e) PFI	C. within the meaning of						
Regu	lations section 1.1291-9(j)(2)(v), elect to make a deemed dividend elec-	ction with respect to the Section 1297(e) PFIC. My holding period in						
	ock of the Section 1297(e) PFIC includes the CFC qualification date, a								
	ned Dividend Election With Respect to a Former PFIC. I, a shareh i1-9(j)(2)(iv), elect to make a deemed dividend election with respect to								
	les the termination date, as defined in Regulations section 1.1298-3(d								
Part II	Income From a Qualified Electing Fund (QEF). All QE	F shareholders complete lines 1a throi	ugh 2c. If you are making						
	Election D, also complete lines 3a through 4c. (See instructions.)		120.0.200						
1a Enter	your pro rata share of the ordinary earnings of the QEF	1a							
b Enter	the portion of line 1a that is included in income under $$ section 951 or $$	that							
may t	pe excluded under section 1293(g)	1b							
c Subtr	act line 1b from line 1a. Enter this amount on your tax return as ordina	ary income	1c						
2a Enter	your pro rata share of the total net capital gain of the QEF	2a							
b Enter	the portion of line 2a that is included in income under section 951 or	that ,							
may t	pe excluded under section 1293(g)	2b	15 7 7 8 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1						
c Subtr	act line 2b from line 2a. This amount is a net long-term capital gain. E	nter this amount in Part II of the							
Sche	dule D used for your income tax return. (See instructions.)		2c						
3a Add li	ines 1c and 2c		3a						
b Enter	the total amount of cash and the fair market value of other property distribute	ted							
or dee	emed distributed to you during the tax year of the QEF. (See instructions.)	3b							
c Enter	the portion of line 3a not already included in line 3b that is attributable	e to							
	s in the QEF that you disposed of, pledged, or otherwise transferred								
during	g the tax year	3c							
	ines 3b and 3c		3d						
e Subtr	act line 3d from line 3a, and enter the difference (if zero or less, enter	amount in brackets)	3e						
Impo	rtant: If line 3e is greater than zero, and no portion of line 1a or 2a is	includible in income under section							
951, <u>)</u>	you may make Election D with respect to the amount on line 3e.								
4a Enter	the total tax for the tax year (See instructions.) $aaaaaaaaaaaaaaaaaaaaaaaaaaaaaaaaaaaa$	4a							
b Enter	the total tax for the tax year determined without regard to the amount	t							
	ed on line 3e								
c Subtr	act line 4b from line 4a. This is the deferred tax, the time for paym	nent of which is extended by							
	ng Election D. See instructions		4c						

orm 86	i21 (Rev. 12-2011)		Page 2
² art	Gain or (Loss) From Mark-to-Market Election (See instructions.)		
5a	Enter the fair market value of your PFIC stock at the end of the tax year	5a	
b	Enter your adjusted basis in the stock at the end of the tax year	5b	
С	Subtract line 5b from line 5a. If a gain, do not complete lines 6 and 7. Include this amount as ordinary income on your tax return. If a loss, go to line 6	5c	
6	Enter any unreversed inclusions (as defined in section 1296(d))	6	
7	Enter the loss from line 5c, but only to the extent of unreversed inclusions on line 6. Include this amount as an ordinary loss on your tax return	7	
8	If you sold or otherwise disposed of any section 1296 stock (see instructions) during the tax year:		
a b	Enter the fair market value of the stock on the date of sale or disposition	8a 8b	
С	Subtract line 8b from line 8a. If a gain, do not complete line 9. Include this amount as ordinary income on your tax return. If a loss, go to line 9	8c	
9a	Enter any unreversed inclusions (as defined in section 1296(d))	9a	
b	Enter the loss from line 8c, but only to the extent of unreversed inclusions on line 9a. Include this amount as an ordinary loss on your tax return. If the loss on line 8c exceeds unreversed inclusions on line 9a, complete line 9c	9b	
С	Enter the amount by which the loss on line 8c exceeds unreversed inclusions on line 9a. Include this amount on your tax return according to the rules generally applicable for losses provided elsewhere in the Code and		
	regulations	9c	
	Note. See instructions in case of multiple dispositions.		
art	Distributions From and Dispositions of Stock of a Section 1291 Fund (See instructions). Complete a separate Part IV for each excess distribution (see instructions).	ctions	.)
10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	6
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	O
С	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	0
d	Multiply line 10c by 125% (1.25)	10d	0
е	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	2
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and do not complete line 11	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		SEE STATEMENT
þ	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	
С	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	C
d	Foreign tax credit. (See instructions.)	11d	
е	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e	C
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	11f	

Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates .						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election .						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election.						
10	Interest accrued after partial termination of election						9624 (D. 40 004)



SUPPLEMENT TO FORM 8621

PART IV, LINE 11A - DIST AND	DISP OF STOCK	IN SECTION 1	L291 FUND
DESCRIPTION	ACQUI RED	SOLD	AMOUNT
CORDATUS CLO I P.L.C.	09/16/2010		2
		TOTAL	 2.

		PFIC	S STILL HELD			
Cordatus CLO I P.L.C.					35%	4%
		2010	2011	Total	TAX	INTEREST
Holding Period		9/16/2010	12/31/2011	Days	8621	8621
		107.00	365.00	472	PT IV 11c	PT IV 11f
Line 10E						
2	2010	0.45			0	0
	2011	1.55				

Form **8621**

(Rev. December 2011) Department of the Treasury Internal Revenue Service

Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

See senarate instructions

OMB No. 1545-1002

internal i	Revenue Service See Separate IIIsti	uctions.			Sequence No. US
Name o	f shareholder	Identifying number	(see instructions)		
	NN & MITT ROMNEY 1995 FAMILY TRUST				
Number	, street, and room or suite no. (If a P.O. box, see instructions.)	Shareholder tax year:	_	1 or other t	tax year
	& GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST own, state, and ZIP code or country	beginning	, 20 and	d ending	, 20 .
•	·				
	N,MA 02199 ype of shareholder filing the return: Individual Corporation Pa	ertnorchin	reportion [] A	longronter 7	-must
	f passive foreign investment company (PFIC) or qualified electing fund (QEF)	artnership L S Cor Employer identificat		Nongrantor T	rust L Estate
				• • • • • • • • • • • • • • • • • • • •	
	FUNDING CLO I P.L.C. (Enter number, street, city or town, and country.)	N/A Tax year of company	or fund: calendar	vear 20	or other
	MORGAN HOUSE, INTERNATIONAL FINANCIAL SERVICES CENTRE	tax year beginning	or rand. Calcinati	, 20	and
	WALL QUAY, DUBLIN 1, IRELAND	ending	, 20	, ===	
Part		<u> </u>	<u> </u>		
A B C D D F D	Election To Treat the PFIC as a QEF. I, a shareholder of a PFIC, elect to Deemed Sale Election. I, a shareholder on the first day of a PFIC's first to interest in the PFIC. Enter gain or loss on line 10f of Part IV. Deemed Dividend Election. I, a shareholder on the first day of a PFIC's elect to treat an amount equal to my share of the post-1986 earnings and line 10e of Part IV. Election To Extend Time For Payment of Tax. I, a shareholder of a QEF earnings and profits of the QEF until this election is terminated. Complete II Note: If any portion of line 1a or line 2a of Part II is includible under section Also, see sections 1294(c) and 1294(f) and the related regulations for ever Election To Recognize Gain on Deemed Sale of PFIC. I, a shareholder of treat as an excess distribution the gain recognized on the deemed sale of meanings and profits deemed distributed, on the last day of its last tax year a Election To Mark-to-Market PFIC Stock. I, a shareholder of a PFIC, elementing of section 1296(e). Complete Part III.	ax year as a QEF, ele first tax year as a QE profits of the CFC as , elect to extend the tii ines 3a through 4c of a n 951, you may not n that terminate this if a former PFIC or a F by interest in the PFIC, is a PFIC under section	F that is a control of an excess distributed in the calculation of the control of	gain on the of olled foreign ibution. End of tax on the te the tax the n. ction 1297(do ny share of ter gain on line	deemed sale of my corporation (CFC), ter this amount on undistributed at may be deferred.) applies, elect to he PFIC's post-1986 e 10f of Part IV.
н 🗌 Part	Regulations section 1.1291-9(j)(2)(v), elect to make a deemed dividend electhe stock of the Section 1297(e) PFIC includes the CFC qualification date, Deemed Dividend Election With Respect to a Former PFIC. I, a sharef 1.1291-9(j)(2)(iv), elect to make a deemed dividend election with respect to includes the termination date, as defined in Regulations section 1.1298-3(c). Income From a Qualified Electing Fund (QEF). All QE Election D, also complete lines 3a through 4c. (See instructions.)	as defined in Regulat nolder of a former PFI o the former PFIC. My i).	ions section 1.13 C, within the me y holding period	297-3(d). eaning of Rein the stock	gulations section of the former PFIC
10	Enter your pro rata share of the ordinary earnings of the QEF	1a			· · · · · · · · · · · · · · · · · · ·
1a b	Enter the portion of line 1a that is included in income under section 951 or			-	
U	may be excluded under section 1293(g)	1b			
c	Subtract line 1b from line 1a. Enter this amount on your tax return as ording			1c	
2a	Enter your pro rata share of the total net capital gain of the QEF	2a			
b	Enter the portion of line 2a that is included in income under section 951 or	that			
	may be excluded under section 1293(g)	2b			
С	Subtract line 2b from line 2a. This amount is a net long-term capital gain. E	nter this amount in F	art II of the		
	Schedule D used for your income tax return. (See instructions.)			2c	
3a	Add lines 1c and 2c			3a	
b	Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.)	ıted 3b			
c	Enter the portion of line 3a not already included in line 3b that is attributab shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year	le to 3c	· · · · · · · · · · · · · · · · · · ·		
d	Add lines 3b and 3c			3d	· · · · · · · · · · · · · · · · · · ·
е	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter	•		3e	
	Important: If line 3e is greater than zero, and no portion of line 1a or 2a is 951, you may make Election D with respect to the amount on line 3e.	includible in income	under section		
4a	Enter the total tax for the tax year (See instructions.)	4a		_	
b	Enter the total tax for the tax year determined without regard to the amount entered on line 3e	nt 4b			
С	Subtract line 4b from line 4a. This is the deferred tax, the time for payr making Election D. See instructions	nent of which is exte	ended by	Ac.	

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Page	-

Part	Gain or (Loss) From Mark-to-Market Election (See instructions.)		
5a	Enter the fair market value of your PFIC stock at the end of the tax year	5a	
b	Enter your adjusted basis in the stock at the end of the tax year	5b	
С	Subtract line 5b from line 5a. If a gain, do not complete lines 6 and 7. Include this amount as ordinary income		
	on your tax return. If a loss, go to line 6	5c	
6	Enter any unreversed inclusions (as defined in section 1296(d))	6	
7	Enter the loss from line 5c, but only to the extent of unreversed inclusions on line 6. Include this amount as an ordinary loss on your tax return	7	
8	If you sold or otherwise disposed of any section 1296 stock (see instructions) during the tax year:		
а	Enter the fair market value of the stock on the date of sale or disposition	8a	
b	Enter the adjusted basis of the stock on the date of sale or disposition	8b	
С	Subtract line 8b from line 8a. If a gain, do not complete line 9. Include this amount as ordinary income on your tax return. If a loss, go to line 9	8c	
9a	Enter any unreversed inclusions (as defined in section 1296(d))	9a	
b	Enter the loss from line 8c, but only to the extent of unreversed inclusions on line 9a. Include this amount as an ordinary loss on your tax return. If the loss on line 8c exceeds unreversed inclusions on line 9a, complete line 9c	9b	
С	Enter the amount by which the loss on line 8c exceeds unreversed inclusions on line 9a. Include this amount on your tax return according to the rules generally applicable for losses provided elsewhere in the Code and		
	regulations	9c	
	Note. See instructions in case of multiple dispositions. Distributions From and Dispositions of Stock of a Section 1291 Fund (See instru	otions	1
Part	Complete a separate Part IV for each excess distribution (see instructions).	T T	.)
10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	0
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	0
c	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	0
d	Multiply line 10c by 125% (1.25)	10d	0
е	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	0
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and do not complete line 11	10f	1
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		SEE STATEMENT
þ	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	0
С	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	0
d	Foreign tax credit. (See instructions.)	11d	
е	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional" tax." (See instructions.)	11e	0
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section		
	6621. Enter the aggregate amount of interest here. (See instructions.)	11f	0
		Fo	rm 8621 (Rev 12-2011)

	·	
Part V	Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections	
	Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a part	ial
	termination of the section 1294 election.	

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates .						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election .						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election .			<u>.</u> 			200000
10	Interest accrued after partial termination of election						9621 (0. 40.004)



SUPPLEMENT TO FORM 8621

PART IV, LINE 11A - DIST AND	DISP OF STOCK	IN SECTION	1291 FUND
DESCRIPTION	ACQUIRED	SOLD	AMOUNT
EGRET FUNDING CLO I SALE	09/16/2010	03/08/2011	1.
		TOTAL	1.

PFICS SOLD/DISPOSED						
Egret Funding CLO I PLC					35%	4%
		2010	2011	Total	TAX	INTEREST
Holding Period		9/16/2010	3/8/2011	Days	8621	8621
		107.00	67.00	17	4 PT IV 11c	PT IV 11f
Line 10F						
1	2010	0.61			0	0
	2011	0.39				

Form **8621**

(Rev. December 2011) Department of the Treasury Internal Revenue Service

Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

► See separate instructions.

OMB No. 1545-1002

Name of	shareholder	Identifying number (see instructions)	
THE AN	NN & MITT ROMNEY 1995 FAMILY TRUST		
	street, and room or suite no. (If a P.O. box, see instructions.)	Shareholder tax year: calendar year 20 1 1	or other tax year
ROPES	& GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST	beginning , 20 and	ending , 20 .
City or to	own, state, and ZIP code or country		
	J, MA 02199		
		<i></i>	ongrantor Trust
Name of	passive foreign investment company (PFIC) or qualified electing fund (QEF)	Employer identification number (if any	')
	/OR FUNDING LTD.	N/A	
	(Enter number, street, city or town, and country.)	Tax year of company or fund: calendar y tax year beginning	
	BOX 908GT, WALKER HOUSE, MARY STREET	ending , 20	, 20 and
Part	TOWN, GRAND CAYMAN, CAYMAN ISLANDS Elections (See instructions.)	, 20	
	Election To Treat the PFIC as a QEF. I, a shareholder of a PFIC, elect to	treat the PEIC as a OEE Complete I	ines 1a through 2s of Part II
вП	Deemed Sale Election. I, a shareholder on the first day of a PFIC's first ta	•	9
	interest in the PFIC. Enter gain or loss on line 10f of Part IV.	,	, in the second
С	Deemed Dividend Election. I, a shareholder on the first day of a PFIC's f elect to treat an amount equal to my share of the post-1986 earnings and I		
пΠ	line 10e of Part IV. Election To Extend Time For Payment of Tax. I, a shareholder of a QEF,	elect to extend the time for navment o	of tax on the undistributed
	earnings and profits of the QEF until this election is terminated. Complete lin	nes 3a through 4c of Part II to calculate	e the tax that may be deferred.
	Note: If any portion of line 1a or line 2a of Part II is includible under section Also, see sections 1294(c) and 1294(f) and the related regulations for even	. ,	•
Ε	Election To Recognize Gain on Deemed Sale of PFIC. I, a shareholder of	a former PFIC or a PFIC to which sec	
	treat as an excess distribution the gain recognized on the deemed sale of my earnings and profits deemed distributed, on the last day of its last tax year as		
FΠ	Election To Mark-to-Market PFIC Stock. I, a shareholder of a PFIC, elec		
• -	meaning of section 1296(e). Complete Part III.	a sharehalder of a costion 1207(a) DE	10ial: _ al a
G 📋	Deemed Dividend Election With Respect to a Section 1297(e) PFIC. 1, a Regulations section 1.1291-9(j)(2)(v), elect to make a deemed dividend election 1.1291-9(j)(2)(v), elect		
_	the stock of the Section 1297(e) PFIC includes the CFC qualification date, a	as defined in Regulations section 1.12	97-3(d).
н 🗌	Deemed Dividend Election With Respect to a Former PFIC. I, a shareh- 1.1291-9(j)(2)(iv), elect to make a deemed dividend election with respect to		
	includes the termination date, as defined in Regulations section 1.1298-3(d)		in the stock of the former in it
Part	Income From a Qualified Electing Fund (QEF). All QE	F shareholders complete lines 1a thro	ough 2c. If you are making
	Election D, also complete lines 3a through 4c. (See instructions.)		Linux
1a	Enter your pro rata share of the ordinary earnings of the QEF	<u> 1a </u>	4
b	Enter the portion of line 1a that is included in income under section 951 or		
_	may be excluded under section 1293(g)	<u> 1b </u>	-
C	Subtract line 1b from line 1a. Enter this amount on your tax return as ordina	1 1	1c
2a	Enter your pro rata share of the total net capital gain of the QEF	<u> 2a </u>	1 3
b	Enter the portion of line 2a that is included in income under section 951 or may be excluded under section 1293(g)	2b	
С	Subtract line 2b from line 2a. This amount is a net long-term capital gain. En		7
	Schedule D used for your income tax return. (See instructions.)		2c
3a	Add lines 1c and 2c		3a
b	Enter the total amount of cash and the fair market value of other property distribut	ted	
	or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b	
С	Enter the portion of line 3a not already included in line 3b that is attributable	e to	
	shares in the QEF that you disposed of, pledged, or otherwise transferred		
	during the tax year	<u>3c</u>	
	Add lines 3b and 3c	amount in brackets)	3d
е	•	•	_ 3e
	Important: If line 3e is greater than zero, and no portion of line 1a or 2a is 951, you may make Election D with respect to the amount on line 3e.	moladible in income under section	
4a	Enter the total tax for the tax year (See instructions.)	4a	A CONTROL OF THE CONT
_	Enter the total tax for the tax year determined without regard to the amount		1
þ	entered on line 3e	4b	
С	Subtract line 4b from line 4a. This is the deferred tax, the time for paym	the same transfer of the same	
-	making Election D. See instructions		4c

Form 86	321 (Rev. 12-2011)		Page 2
Part	Gain or (Loss) From Mark-to-Market Election (See instructions.)		
5a	Enter the fair market value of your PFIC stock at the end of the tax year	5a	
b	Enter your adjusted basis in the stock at the end of the tax year	5b	
c	Subtract line 5b from line 5a. If a gain, do not complete lines 6 and 7. Include this amount as ordinary income on your tax return. If a loss, go to line 6	5c	
6	on your tax return. If a loss, go to line 6	6	
7	Enter the loss from line 5c, but only to the extent of unreversed inclusions on line 6. Include this amount as an ordinary loss on your tax return	7	
8	If you sold or otherwise disposed of any section 1296 stock (see instructions) during the tax year:		
а	Enter the fair market value of the stock on the date of sale or disposition	8a	
b	Enter the adjusted basis of the stock on the date of sale or disposition	8b	
С	Subtract line 8b from line 8a. If a gain, do not complete line 9. Include this amount as ordinary income on your tax return. If a loss, go to line 9	8c	
9a	Enter any unreversed inclusions (as defined in section 1296(d))	9a	
	-	Ja	
b	Enter the loss from line 8c, but only to the extent of unreversed inclusions on line 9a. Include this amount as an ordinary loss on your tax return. If the loss on line 8c exceeds unreversed inclusions on line 9a, complete line 9c	9b	
С	Enter the amount by which the loss on line 8c exceeds unreversed inclusions on line 9a. Include this amount on your tax return according to the rules generally applicable for losses provided elsewhere in the Code and		
	regulations	9c	
	Note. See instructions in case of multiple dispositions.	00	
Part	Distributions From and Dispositions of Stock of a Section 1291 Fund (See instru	ctions	(.)
· are	Complete a separate Part IV for each excess distribution (see instructions).		,
10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	4
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	0
c	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	0
d	Multiply line 10c by 125% (1.25)	10d	0
е	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	1
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and do not complete line 11	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		SEE STATEMENT
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	1
c	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	0
d	Foreign tax credit. (See instructions.)	11d	
е	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e	0
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section		
	6621. Enter the aggregate amount of interest here. (See instructions.)	11f	
		Fo	orm 8621 (Rev. 12-2011)

Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections

Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates .						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election .						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election.						
10	Interest accrued after partial termination of election						

_	 	 _
-		

SUPPLEMENT T	O FORM 8621
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PART IV,	LINE	11A	_	DIST	AND	DISP	OF	STOCK	ΙN	SECTION	1291	FUND	
DESCRIPTI	ON		===	=====	====	A	==== CQUI	EED	= == == =	SOLD		==== AMOUNT	
ENDEAVOR	FUNDI	NG I	LTI	o.		12/	02/	2010					1.
									TOT	ΓAL			1.

		PFIC	S STILL HELD			
Endeavor Funding LT	D.				35%	4%
		2010	2011	Total	TAX	INTEREST
Holding Per	riod	12/2/2010	12/31/2011	Days	8621	8621
		30.00	365.00	395	PT IV 11c	PT IV 11f
Line 10E						
1	2010	0.08			0	0
	2011	0.92				

Form **8621**

(Rev. December 2011) Department of the Treasury Internal Revenue Service

Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

► See separate instructions.

OMB No. 1545-1002

Name of shareholder	Identifying number (see instructions)							
THE ANN & MITT ROMNEY 1995 FAMILY TRUST								
Number, street, and room or suite no. (If a P.O. box, see instructions.)	Shareholder tax year: calendar year 20 1 1 or other tax year							
ROPES & GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST	beginning , 20 and ending , 20							
City or town, state, and ZiP code or country	120 .							
BOSTON, MA 02199								
Check type of shareholder filing the return:	ortnovskia D 0.0 m tr D N							
Name of passive foreign investment company (PFIC) or qualified electing fund (QEF)	artnership S Corporation Nongrantor Trust Estate Employer identification number (if any)							
HARBGURMASTER CLO 10 LTD. Address (Enter number, street, city or town, and country.)	N/A.							
	Tax year of company or fund: calendar year 20 1.1 or other							
LOCATELLIKADE 1, PARNASSUSTRN	tax year beginning , 20 and							
1076 AZ, AMSTERDAM, NETHERLANDS	ending , 20 .							
Part Elections (See instructions.)								
 A ☐ Election To Treat the PFIC as a QEF. I, a shareholder of a PFIC, elect to B ☐ Deemed Sale Election. I, a shareholder on the first day of a PFIC's first to interest in the PFIC. Enter gain or loss on line 10f of Part IV. 	to treat the PFIC as a QEF. Complete lines 1a through 2c of Part II. tax year as a QEF, elect to recognize gain on the deemed sale of my							
C Deemed Dividend Election. I, a shareholder on the first day of a PFIC's	first tay year as a OEE that is a controlled forcing and at 10 To							
elect to treat an amount equal to my share of the post-1986 earnings and line 10e of Part IV.	profits of the CFC as an excess distribution. Enter this amount on							
D	, elect to extend the time for payment of tax on the undistributed							
Note: If any portion of line 1a or line 2a of Part II is includible under section	n 951, you may not make this election							
Also, see sections 1294(c) and 1294(f) and the related regulations for ever	nts that terminate this election							
treat as an excess distribution the dain recognized on the deemed sale of m	Election To Recognize Gain on Deemed Sale of PFIC. 1, a shareholder of a former PFIC or a PFIC to which section 1297(d) applies, elect to treat as an excess distribution the gain recognized on deemed sale of my interest in the PFIC, or, if I qualify, my share of the PFIC's post-1986							
F Election To Mark-to-Market PFIC Stock. I, a shareholder of a PFIC ele	Election To Mark-to-Market PFIC Stock. I. a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the							
meaning of section 1296(e). Complete Part III.								
G Deemed Dividend Election With Respect to a Section 1297(e) PFIC. I, Regulations section 1.1291-9(j)(2)(v), elect to make a deemed dividend election to the charlest of the Continue 1007(c) P(v), elect to make a deemed dividend election 1007(c) P(v).	a shareholder of a section 1297(e) PFIC, within the meaning of							
the stock of the Section 1297(e) PFIC includes the CFC qualification date.	as defined in Regulations section 1 1207-3(d)							
H Deemed Dividend Election With Respect to a Former PFIC. La sharek	colder of a former PEIC, within the meaning of Pogulations continu							
1.1291-9(I)(2)(IV), elect to make a deemed dividend election with respect to	the former PEIC. My holding pariod in the stock of the former DEIG							
includes the termination date, as defined in Regulations section 1.1298-3(c								
Part II Income From a Qualified Electing Fund (QEF). All QE	EF shareholders complete lines 1a through 2c. If you are making							
Election D, also complete lines 3a through 4c. (See instructions.)								
1a Enter your pro rata share of the ordinary earnings of the QEF	<u>1a</u>							
b Enter the portion of line 1a that is included in income under section 951 or	that							
may be excluded under section 1293(g)	1b							
c Subtract line 1b from line 1a. Enter this amount on your tax return as ordinal	ary income 1c							
2a Enter your pro rata share of the total net capital gain of the QEF	2a							
b Enter the portion of line 2a that is included in income under section 951 or	that							
may be excluded under section 1293(g)	2b							
 Subtract line 2b from line 2a. This amount is a net long-term capital gain. 	nter this amount in Part II of the							
Schedule D used for your income tax return. (See instructions.)								
3a Add lines 1c and 2c	3a							
b Enter the total amount of cash and the fair market value of other property distribu								
or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b							
c Enter the portion of line 3a not already included in line 3b that is attributable shares in the QEF that you disposed of, pledged, or otherwise transferred	e to							
during the tax year	3c							
d Add lines 3b and 3c	3279.000							
e Subtract line 3d from line 3a, and enter the difference (if zero or less, enter	amount in brackets)							
Important: If line 3e is greater than zero, and no portion of line 1a or 2a is	includible in income under section							
951, you may make Election D with respect to the amount on line 3e.								
4a Enter the total tax for the tax year (See instructions.)	4a							
b Enter the total tax for the tax year determined without regard to the amount	PROFESSION AND THE PROFESSION AN							
entered on line 3e	4b							
c Subtract line 4b from line 4a. This is the deferred tax, the time for paym	nent of which is extended by							
making Election D. See instructions	· · · · · · · · · · · 4c							

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Part	Gain or (Loss) From Mark-to-Market Election (See instructions.)		rage a
5a	Enter the fair market value of your PFIC stock at the end of the tax year	5a	
b	Enter your adjusted basis in the stock at the end of the tax year	5b	
С	Subtract line 5b from line 5a. If a gain, do not complete lines 6 and 7. Include this amount as ordinary income on your tax return. If a loss, go to line 6	5c	
6	Enter any unreversed inclusions (as defined in section 1296(d))	6	
7	Enter the loss from line 5c, but only to the extent of unreversed inclusions on line 6. Include this amount as an ordinary loss on your tax return	7	
8	If you sold or otherwise disposed of any section 1296 stock (see instructions) during the tax year:		
а	Enter the fair market value of the stock on the date of sale or disposition	8a	
b	Enter the adjusted basis of the stock on the date of sale or disposition	86	
С	Subtract line 8b from line 8a. If a gain, do not complete line 9. Include this amount as ordinary income on your tax return. If a loss, go to line 9	8c	
9a	Enter any unreversed inclusions (as defined in section 1296(d))	9a	
b	Enter the loss from line 8c, but only to the extent of unreversed inclusions on line 9a. Include this amount as an ordinary loss on your tax return. If the loss on line 8c exceeds unreversed inclusions on line 9a, complete line 9c	9b	
С	Enter the amount by which the loss on line 8c exceeds unreversed inclusions on line 9a. Include this amount on your tax return according to the rules generally applicable for losses provided elsewhere in the Code and		
	regulations	9c	
	Note. See instructions in case of multiple dispositions.		
Part	Distributions From and Dispositions of Stock of a Section 1291 Fund (See instru Complete a separate Part IV for each excess distribution (see instructions).	ctions	5.)
10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	
С	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	
d	Multiply line 10c by 125% (1.25)	10d	(
e	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and do not complete line 11	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		SEE STATEMENT
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	

Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)

Foreign tax credit. (See instructions.)

Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional" tax." (See instructions.)

Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)

11c

11d

11e

11f

Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections

Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates .						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election .						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election.						1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
10	Interest accrued after partial termination of election						



SUPPLEMENT TO FORM 8621

PART I	V,	LINE	11A	-	DIST	AND	DISP	OF	STOCK	ΙN	SECTION	1291	FUND	
===== DESCRI	==== דיים	:=====	_ == == == ==	===			===== A	-===	RED	====	======= SOLD	-====:	==== TMUOMA	
		. O . v												
HARBOU	JRM	STER	CLO	10	O LTD	•	10/	15/	2010					0.
										TOT	TAL			0.
												<u></u> .		

		PFIC	S STILL HELD			
Harbourmaster CLO 10 LTI	D.				35%	4%
		2010	2011	Total	TAX	INTEREST
Holding Period		10/15/2010	12/31/2011	Days	8621	8621
		78.00	365.00	443	PT IV 11c	PT IV 11f
Line 10E						
0	2010	0.00			0	0
	2011	0.00				

Form **862**1

(Rev. December 2011) Department of the Treasury Internal Revenue Service

Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

► See separate instructions.

OMB No. 1545-1002

Name o	shareholder	Identifying number (see instructions)							
THE A	NN & MITT ROMNEY 1995 FAMILY TRUST	•							
Number	street, and room or suite no. (If a P.O. box, see instructions.)	Shareholder tax year: calendar year 20 1 1 or other tax year							
ROPES	& GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST	beginning , 20 and e	ending , 20 .						
City or t	own, state, and ZIP code or country								
BOSTO	N, MA 02199								
	manufacture film the action (FR)	rtnership S Corporation No	ongrantor Trust						
Name o	passive foreign investment company (PFIC) or qualified electing fund (QEF)	Employer identification number (if any							
HARBO	URMASTER CLO 9 B.V. (LOT 1)	N/A							
	(Enter number, street, city or town, and country.)	Tax year of company or fund: calendar ye	ear 20 _{3 3} or other						
LOCAT.	ELLIKADE 1, PARNASSUSTRN	tax year beginning	, 20 and						
1076	AZ, AMSTERDAM, NETHERLANDS	ending , 20							
Part									
Α 🗌	Election To Treat the PFIC as a QEF. I, a shareholder of a PFIC, elect to	treat the PFIC as a QEF. Complete lii	nes 1a through 2c of Part II						
В	Deemed Sale Election. I, a shareholder on the first day of a PFIC's first to	ax year as a QEF, elect to recognize ga	ain on the deemed sale of my						
<u> </u>	interest in the PFIC. Enter gain or loss on line 10f of Part IV.	5							
С	Deemed Dividend Election. I, a shareholder on the first day of a PFIC's elect to treat an amount equal to my share of the post-1986 earnings and line 10e of Part IV.	tirst tax year as a QEF that is a control profits of the CFC as an excess distrib	led foreign corporation (CFC), oution. Enter this amount on						
D 🗌	Election To Extend Time For Payment of Tax. I, a shareholder of a QEF, earnings and profits of the QEF until this election is terminated. <i>Complete li</i>	elect to extend the time for payment of nes 3a through 4c of Part II to calculate	tax on the undistributed the tax that may be deferred.						
	Note: If any portion of line 1a or line 2a of Part II is includible under section Also, see sections 1294(c) and 1294(f) and the related regulations for even	ts that terminate this election.							
E []	treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if I gualify, my share of the PFIC's post-1986								
F 🗌									
G [Regulations section 1.1291-9(j)(2)(v), elect to make a deemed dividend election with respect to the Section 1297(e) PFIC. My holding period in								
п С	the stock of the Section 1297(e) PFIC includes the CFC qualification date, a	as defined in Regulations section 1.129	∂7-3(d).						
н 📋	Deemed Dividend Election With Respect to a Former PFIC. I, a shareh 1.1291-9(j)(2)(iv), elect to make a deemed dividend election with respect to	the former PFIC. My holding period in	ning of Regulations section						
	includes the termination date, as defined in Regulations section 1.1298-3(d).	tale stock of the former 1 170						
Part	Income From a Qualified Electing Fund (QEF). All QE	F shareholders complete lines 1a throu	ugh 2c. If you are making						
	Election D, also complete lines 3a through 4c. (See instructions.)								
1a	Enter your pro rata share of the ordinary earnings of the QEF	1a							
b	Enter the portion of line 1a that is included in income under section 951 or	that							
	may be excluded under section 1293(g) $\ \ .$	1b							
¢	Subtract line 1b from line 1a. Enter this amount on your tax return as ordina	ary income	1c						
2a	Enter your pro rata share of the total net capital gain of the QEF	2a							
b	Enter the portion of line 2a that is included in income under $$ section 951 or $$	that							
	may be excluded under section 1293(g) $\ldots \ldots \ldots \ldots$	2b							
C	Subtract line 2b from line 2a. This amount is a net long-term capital gain. E	nter this amount in Part II of the							
	Schedule D used for your income tax return. (See instructions.)		2c						
3a	Add lines 1c and 2c		3a						
þ	Enter the total amount of cash and the fair market value of other property distribu	ted							
	or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b							
С	Enter the portion of line 3a not already included in line 3b that is attributable	e to							
	shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year	3c							
d	Add lines 3b and 3c		3d						
е	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter $$	amount in brackets)	3e						
	Important: If line 3e is greater than zero, and no portion of line 1a or 2a is 951, you may make Election D with respect to the amount on line 3e.	includible in income under section							
4a	Enter the total tax for the tax year (See instructions.)	4a							
b	Enter the total tax for the tax year determined without regard to the amount								
D	entered on line 3e	1 1							
С	Subtract line 4b from line 4a. This is the deferred tax, the time for paym making Election D. See instructions		4c						

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Part	III Gain or (Loss) From Mark-to-Market Election (See instructions.)		, ago .
5a	Enter the fair market value of your PFIC stock at the end of the tax year	5a	
b	Enter your adjusted basis in the stock at the end of the tax year	5b	
С	Subtract line 5b from line 5a. If a gain, do not complete lines 6 and 7. Include this amount as ordinary income on your tax return. If a loss, go to line 6	5c	
6	Enter any unreversed inclusions (as defined in section 1296(d))	6	
7	Enter the loss from line 5c, but only to the extent of unreversed inclusions on line 6. Include this amount as an ordinary loss on your tax return	7	
8	If you sold or otherwise disposed of any section 1296 stock (see instructions) during the tax year:	–	
a	Enter the fair market value of the stock on the date of sale or disposition	8a	
b	Enter the adjusted basis of the stock on the date of sale or disposition	8b	
С	Subtract line 8b from line 8a. If a gain, do not complete line 9. Include this amount as ordinary income on your tax return. If a loss, go to line 9	8c	
9a	Enter any unreversed inclusions (as defined in section 1296(d))	9a	
b.	Enter the loss from line 8c, but only to the extent of unreversed inclusions on line 9a. Include this amount as an ordinary loss on your tax return. If the loss on line 8c exceeds unreversed inclusions on line 9a, complete line 9c	9b_	
С	Enter the amount by which the loss on line 8c exceeds unreversed inclusions on line 9a. Include this amount on your tax return according to the rules generally applicable for losses provided elsewhere in the Code and regulations		
	Note. See instructions in case of multiple dispositions.	9c	
Part		ctions	. 1
	Complete a separate Part IV for each excess distribution (see instructions).	Cuons	·- <i>)</i>
10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	0
þ	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	
С	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	0
d	Multiply line 10c by 125% (1.25)	10d	0
e	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and do not complete line 11	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		SEE STATEMENT
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	2
С	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	2
	Foreign tax credit. (See instructions.)	11d	
e	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e	2
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)		
	obzit. Enter the aggregate amount of interest here. (See instructions.)	11f	0
		Fo	rm 8621 (Rev. 12-2011)

Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections

Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

•		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates .						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election .						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election.		22.2				1200
10	Interest accrued after partial termination of election						



SUPPLEMENT TO FORM 8621

PART IV, LINE 11A -	DIST AND DISP	OF STOCK IN	SECTION 129	91 FUND
ESCRIPTION	======================================	======= CQUIRED	SOLD	AMOUNT
HARBOURMASTER CLO 9	SALE 0	9/16/2010 0	2/10/2011	6.
		TO	TAL	6.

PFICS SOLD/DISPOSED							
Harbourmaster CLO 9 BV (Lot 1)					35%	4%
		2010	2011	Total		TAX	INTEREST
Holding Period		9/16/2010	2/10/2011	Days		8621	8621
		107.00	41.00		148	PT IV 11c	PT IV 11f
Line 10F							
6	2010	4.34				2	0
	2011	1.66					

(Rev. December 2011) Department of the Treasury Internal Revenue Service

Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

► See separate instructions.

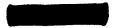
OMB No. 1545-1002

Name of	shareholder	Identifying number (see instructions)
THE AI	NN & MITT ROMNEY 1995 FAMILY TRUST	
Number	street, and room or suite no. (If a P.O. box, see instructions.)	Shareholder tax year: calendar year 20 11 or other tax year
	& GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST own, state, and ZIP code or country	beginning , 20 and ending , 20 .
BOSTO	J, MA 02199	
		rtnership S Corporation Nongrantor Trust Estate
Name of	passive foreign investment company (PFIC) or qualified electing fund (QEF)	Employer identification number (if any)
HARBO	JRMASTER CLO 9 B.V. (LOT 2)	N/A
	(Enter number, street, city or town, and country.)	Tax year of company or fund: calendar year 20 11 or other
LOCATI	ELLIKADE 1, PARNASSUSTRN	tax year beginning , 20 and
1076 1	AZ, AMSTERDAM, NETHERLANDS	ending , 20 .
Part	Elections (See instructions.)	
Α 🗌	Election To Treat the PFIC as a QEF. I, a shareholder of a PFIC, elect to	
В	Deemed Sale Election. I, a shareholder on the first day of a PFIC's first ta interest in the PFIC. <i>Enter gain or loss on line 10f of Part IV</i> .	x year as a QEF, elect to recognize gain on the deemed sale of my
c 🗆	Deemed Dividend Election. I, a shareholder on the first day of a PFIC's f elect to treat an amount equal to my share of the post-1986 earnings and line 10e of Part IV.	
D 🗌	Election To Extend Time For Payment of Tax. I, a shareholder of a QEF, earnings and profits of the QEF until this election is terminated. <i>Complete lii</i>	nes 3a through 4c of Part II to calculate the tax that may be deferred.
	Note: If any portion of line 1a or line 2a of Part II is includible under section	
E	Also, see sections 1294(c) and 1294(f) and the related regulations for even Election To Recognize Gain on Deemed Sale of PFIC. I, a shareholder of	
	treat as an excess distribution the gain recognized on the deemed sale of my earnings and profits deemed distributed, on the last day of its last tax year as	y interest in the PFIC, or, if I qualify, my share of the PFIC's post-1986
F 🗌	Election To Mark-to-Market PFIC Stock. I, a shareholder of a PFIC, ele	ct to mark-to-market the PFIC stock that is marketable within the
c 🗆	meaning of section 1296(e). Complete Part III. Deemed Dividend Election With Respect to a Section 1297(e) PFIC. I,	a shareholder of a scation 1207/a) REIC within the magning of
G 📋	Regulations section 1.1291-9(j)(2)(v), elect to make a deemed dividend ele-	
	the stock of the Section 1297(e) PFIC includes the CFC qualification date, a	as defined in Regulations section 1.1297-3(d).
Н	Deemed Dividend Election With Respect to a Former PFIC. I, a shareh 1.1291-9(j)(2)(iv), elect to make a deemed dividend election with respect to	
	includes the termination date, as defined in Regulations section 1.1298-3(d	
Part	Income From a Qualified Electing Fund (QEF). All QE Election D, also complete lines 3a through 4c. (See instructions.)	F shareholders complete lines 1a through 2c. If you are making
	Enter your pro rata share of the ordinary earnings of the QEF	1a
b	Enter the portion of line 1a that is included in income under section 951 or	
_	may be excluded under section 1293(g)	1b
С	Subtract line 1b from line 1a. Enter this amount on your tax return as ordina	rry income 1c
2a	Enter your pro rata share of the total net capital gain of the QEF	2a
b	Enter the portion of line 2a that is included in income under section 951 or	that
	may be excluded under section 1293(g)	2b
С	Subtract line 2b from line 2a. This amount is a net long-term capital gain. E	nter this amount in Part II of the
	Schedule D used for your income tax return. (See instructions.)	
3a	Add lines 1c and 2c	
b	Enter the total amount of cash and the fair market value of other property distributor deemed distributed to you during the tax year of the QEF. (See instructions.)	ted 3b
С	Enter the portion of line 3a not already included in line 3b that is attributable shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year	e to 3c
d	Add lines 3b and 3c	3d
е	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter	amount in brackets) 3e
	Important: If line 3e is greater than zero, and no portion of line 1a or 2a is	West som
	951, you may make Election D with respect to the amount on line 3e.	
4a	Enter the total tax for the tax year (See instructions.)	4a
b	Enter the total tax for the tax year determined without regard to the amount	
	entered on line 3e	4b
С	Subtract line 4b from line 4a. This is the deferred tax, the time for paymenting Election D. See instructions	nent of which is extended by

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Part	Gain or (Loss) From Mark-to-Market Election (See instructions.)		rage Z
5a	Enter the fair market value of your PFIC stock at the end of the tax year	5a	
b	Enter your adjusted basis in the stock at the end of the tax year	5b	
С	Subtract line 5b from line 5a. If a gain, do not complete lines 6 and 7. Include this amount as ordinary income on your tax return. If a loss, go to line 6	5c	
6	Enter any unreversed inclusions (as defined in section 1296(d))	6	
7	Enter the loss from line 5c, but only to the extent of unreversed inclusions on line 6. Include this amount as an ordinary loss on your tax return	7	
8	If you sold or otherwise disposed of any section 1296 stock (see instructions) during the tax year:	†	
а	Enter the fair market value of the stock on the date of sale or disposition	8a	
b	Enter the adjusted basis of the stock on the date of sale or disposition	8b	
С	Subtract line 8b from line 8a. If a gain, do not complete line 9. Include this amount as ordinary income on your tax return. If a loss, go to line 9	8c	
9a	Enter any unreversed inclusions (as defined in section 1296(d))	9a	
b	Enter the loss from line 8c, but only to the extent of unreversed inclusions on line 9a. Include this amount as an ordinary loss on your tax return. If the loss on line 8c exceeds unreversed inclusions on line 9a, complete line 9c	9b	
С	Enter the amount by which the loss on line 8c exceeds unreversed inclusions on line 9a. Include this amount on your tax return according to the rules generally applicable for losses provided elsewhere in the Code and regulations.		
	regulations	9c	
Dowl		otions	
Part	Complete a separate Part IV for each excess distribution (see instructions).	Guoris	
10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	1
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	0
c	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	0
d	Multiply line 10c by 125% (1.25)	10d	0
е	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	0
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and do not complete line 11	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		SEE STATEMENT
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	0
С	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	0
d	Foreign tax credit. (See instructions.)	11d	
e	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional" tax." (See instructions.)	11e	0
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	11f	<u> </u>
		·	- 8621 /B. 40.0044)

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates .						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election .						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election.						
10	Interest accrued after partial termination of election						



SUPPLEMENT TO FORM 8621

PART IV, LINE 11A - DIST AND	DISP OF STOCK	IN SECTION	1291 FUND
DESCRIPTION	ACQUI RED	SOLD	AMOUNT
HARBOURMASTER CLO 9 B.V.	09/16/2010		0 .
	r	TOTAL	0.

The PFIC is held indirectly through Goldman Sachs Hedge Fund Partners, LLC and Goldman Sachs Hedge Fund Partners III, LLC. The number of shares is unknown.

Tax & Interest under §1291

PFICS STILL HELD							
Harbourmaster CLO 9 B	.V. (Lot 2)				35%	4%	
		2010	2011	Total	TAX	INTEREST	
Holding Period	d	9/16/2010	12/31/2011	Days	8621	8621	
		107.00	365.00	472	PT IV 11c	PT IV 11f	
Line 10E							
0	2010	0.00			0	0	
•	2011	0.00					

(Rev. December 2011) Department of the Treasury Internal Revenue Service

Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

➤ See separate instructions.

OMB No. 1545-1002

Name of s	hareholder	Identifying number (see instructions)	
THE ANN	& MITT ROMNEY 1995 FAMILY TRUST		
Number, s	treet, and room or suite no. (If a P.O. box, see instructions.)	Shareholder tax year: calendar year 20 1	1 or other tax year
ROPES &	GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST		d ending , 20 .
	n, state, and ZIP code or country		
BOSTON.	MA 02199		
	of shareholder filing the return.	tnership S Corporation N	January Tarak
Name of pa	assive foreign investment company (PFIC) or qualified electing fund (QEF)	Employer identification number (if an	Nongrantor Trust
	PARK FUNDING VI, LTD	•	• • • • • • • • • • • • • • • • • • • •
Address (E	Enter number, street, city or town, and country.)	N/A Tax year of company or fund: calendar	
	ER FID SVS (CAYMAN) LTD, P.O.BOX 1234, QUEENSGATE HOUSE		•
	TOWN, GRAND CAYMAN, CAYMAN ISLANDS		, 20 $_{ m 10}$ and
Part I		ending 10/31 , 20	11 .
	(
B ⊠ D	lection To Treat the PFIC as a QEF. I, a shareholder of a PFIC, elect to eemed Sale Election. I, a shareholder on the first day of a PFIC's first ta	treat the PFIC as a QEF. Complete	lines 1a through 2c of Part II.
ın	iterest in the PFIG. Enter gain or loss on line 10t of Part IV.		•
С 🗌 Б	eemed Dividend Election. I, a shareholder on the first day of a PFIC's fi	rst tax year as a QEF that is a contro	olled foreign corporation (CFC)
6	lect to treat an amount equal to my share of the post-1986 earnings and page 10e of Part IV.	profits of the CFC as an excess distri	ibution. Enter this amount on
e:	lection To Extend Time For Payment of Tax. I, a shareholder of a QEF, arnings and profits of the QEF until this election is terminated. <i>Complete lin</i>	elect to extend the time for payment of the calculates as through 4c of Part II to calculate	of tax on the undistributed
N	ote: If any portion of line 1a or line 2a of Part II is includible under section	951 YOU may not make this election	.e uie lax uial iliay be deferred. n
A	lso, see sections 1294(c) and 1294(f) and the related regulations for event	s that terminate this election	
	lection To Recognize Gain on Deemed Sale of PFIC. I, a shareholder of	a former PFIC or a PFIC to which sec	ction 1297(d) applies, elect to
ea	eat as an excess distribution the gain recognized on the deemed sale of my arnings and profits deemed distributed, on the last day of its last tax year as	Interest in the PFIC, or, if I qualify, mapping a PFIC under section 1297(d). Ente	ny share of the PFIC's post-1986
F 🗌 E	lection To Mark-to-Market PFIC Stock. I, a shareholder of a PFIC, elec	t to mark-to-market the PFIC stock t	that is marketable within the
m	leaning of section 1296(e). Complete Part III.		
G ∐ D∈	eemed Dividend Election With Respect to a Section 1297(e) PFIC. I, a egulations section 1.1291-9(j)(2)(v), elect to make a deemed dividend elec	shareholder of a section 1297(e) PF	FIC, within the meaning of
th	e stock of the Section 1297(e) PFIC includes the CFC qualification date, a	sion with respect to the Section 1297 s defined in Regulations section 1.12	(e) PFIC. My holding period in
H D	eemed Dividend Election With Respect to a Former PFIC. Lashareho	older of a former PEIC, within the me	aning of Pogulations soction
1.	1291-9(I)(2)(IV), elect to make a deemed dividend election with respect to	the former PEIC. My holding pariod i	in the stock of the former PFIC
	cludes the termination date, as defined in Regulations section 1.1298-3(d)		
Part II	Income From a Qualified Electing Fund (QEF). All QEI	shareholders complete lines 1a thro	ough 2c. If you are making
	Election D, also complete lines 3a through 4c. (See instructions.)		
	nter your pro rata share of the ordinary earnings of the QEF	<u>1a</u>	_
	nter the portion of line 1a that is included in income under section 951 or t	1 1	
	ay be excluded under section 1293(g)	1b	
	ubtract line 1b from line 1a. Enter this amount on your tax return as ordinar		1c
	nter your pro rata share of the total net capital gain of the QEF	<u>2a</u>	
	nter the portion of line 2a that is included in income under section 951 or the	1 1	
	ay be excluded under section 1293(g)	<u>2b</u>	
c Su	ubtract line 2b from line 2a. This amount is a net long-term capital gain. En	ter this amount in Part II of the	
	chedule D used for your income tax return. (See instructions.)		2c
	dd lines 1c and 2c		- 3a
	ter the total amount of cash and the fair market value of other property distribute	ed ed	
or	deemed distributed to you during the tax year of the QEF. (See instructions.)	3b	
c Er	nter the portion of line 3a not already included in line 3b that is attributable	to	
sh	ares in the QEF that you disposed of, pledged, or otherwise transferred		
du	ring the tax year	3c	
	ld lines 3b and 3c		3d
	ibtract line 3d from line 3a, and enter the difference (if zero or less, enter a		3e
lm	portant: If line 3e is greater than zero, and no portion of line 1a or 2a is in	ncludible in income under section	
95	1, you may make Election D with respect to the amount on line 3e.		
4a En	ter the total tax for the tax year (See instructions.)	4a	
b En	ter the total tax for the tax year determined without regard to the amount		
en	tered on line 3e	4b	
c Su	btract line 4b from line 4a. This is the deferred tax, the time for payme	ent of which is extended by	
ma	aking Election D. See instructions	•	1 4-1

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-orm	8621	rRev.	12-2011)	

Page 2

Part	Gain or (Loss) From Mark-to-Market Election (See instructions.)		
5a	Enter the fair market value of your PFIC stock at the end of the tax year	5a	
b	Enter your adjusted basis in the stock at the end of the tax year	5b	
c	Subtract line 5b from line 5a. If a gain, do not complete lines 6 and 7. Include this amount as ordinary income on your tax return. If a loss, go to line 6	5c	
6	Enter any unreversed inclusions (as defined in section 1296(d))	6	
7	Enter the loss from line 5c, but only to the extent of unreversed inclusions on line 6. Include this amount as an ordinary loss on your tax return	7	
8	If you sold or otherwise disposed of any section 1296 stock (see instructions) during the tax year:		
а	Enter the fair market value of the stock on the date of sale or disposition	8a	
b	Enter the adjusted basis of the stock on the date of sale or disposition	8b	
С	Subtract line 8b from line 8a. If a gain, do not complete line 9. Include this amount as ordinary income on your		
	tax return. If a loss, go to line 9	8c	
9a	Enter any unreversed inclusions (as defined in section 1296(d))	9a	
b	Enter the loss from line 8c, but only to the extent of unreversed inclusions on line 9a. Include this amount as an ordinary loss on your tax return. If the loss on line 8c exceeds unreversed inclusions on line 9a, complete line 9c	9b	
С	Enter the amount by which the loss on line 8c exceeds unreversed inclusions on line 9a. Include this amount on your tax return according to the rules generally applicable for losses provided elsewhere in the Code and		
	regulations	9c	
	Note. See instructions in case of multiple dispositions.	-41	
Part	Distributions From and Dispositions of Stock of a Section 1291 Fund (See instructions). Complete a separate Part IV for each excess distribution (see instructions).	ctions	.)
10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	0
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	0
С	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	0
d	Multiply line 10c by 125% (1.25)	10d	0
е	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	0
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and do not complete line 11	10f	1
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		SEE STATEMENT
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	
С	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	0
d	Foreign tax credit. (See instructions.)	11d	
e	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional" tax." (See instructions.)	11e	0
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section		
	6621. Enter the aggregate amount of interest here. (See instructions.)	11f	0
		Ea	rm 8621 (Pay 12-2011)

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		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates .						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election .						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election.					200 E	
10	Interest accrued after partial termination of election						



SUPPLEMENT TO FORM 8621

PART IV, LINE 11A - DIST AND	DISP OF STOCK	IN SECTION 12	291 FUND	
DESCRIPTION	ACQUI RED	SOLD	AMOUNT	
MADISON PARK FUNDING SALE	08/11/2010	01/01/2011		1.
		TOTAL		1.
			=======	

The PFIC is held indirectly through Goldman Sachs Hedge Fund Partners, LLC and Goldman Sachs Hedge Fund Partners III, LLC. The number of shares is unknown.

Tax & Interest under §1291

PFICS SOLD/DISPOSED							
Madison Park Funding VI, LT	D			35%	4%		
	2010	2011	Total	TAX	INTEREST		
Holding Period	8/11/2010	1/1/2011	Days	8621	8621		
	143.00	1.00	144	PT IV 11c	PT IV 11f		
Line 10F							
1 20	0.99			0	0		
20	0.01						

(Rev. December 2011)
Department of the Treasury
Internal Revenue Service

Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

► See separate instructions.

OMB No. 1545-1002

Name of snareholder	Identifying number (see instructions)
THE ANN & MITT ROMNEY 1995 FAMILY TRUST	
Number, street, and room or suite no. (If a P.O. box, see instructions.)	Shareholder tax year: calendar year 20 11 or other tax year
ROPES & GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST	beginning , 20 and ending , 20 .
City or town, state, and ZIP code or country	120 and ording 120 .
DOCEON NO 00100	
BOSTON, MA 02199 Check type of shareholder filing the return: Individual	
- EX manda Li corporation	☐ Partnership ☐ S Corporation ☐ Nongrantor Trust ☐ Estate
Name of passive foreign investment company (PFIC) or qualified electing fund (QEF)	Employer identification number (if any)
SWISS PRIME SITE-REG	N/A
Address (Enter number, street, city or town, and country.)	Tax year of company or fund: calendar year 20 11 or other
FROBURGSTRASSE 15 P.O. BOX	tax year beginning , 20 and
OLTEN, CH-4601 SZ	ending , 20 .
Part I Elections (See instructions.)	
A Election To Treat the PFIC as a OEF. La shareholder of a PFIC	elect to treat the PFIC as a QEF. Complete lines 1a through 2c of Part II.
B Deemed Sale Election. I. a shareholder on the first day of a PFIC's	s first tax year as a QEF, elect to recognize gain on the deemed sale of my
interest in the PFIC. Enter gain or loss on line 10t of Part IV.	•
C Deemed Dividend Election. I. a shareholder on the first day of a F	PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC),
elect to treat an amount equal to my share of the post-1986 earning	is and profits of the CFC as an excess distribution. Enter this amount on
line 10e of Part IV.	
D Election To Extend Time For Payment of Tax. I, a shareholder of a	a QEF, elect to extend the time for payment of tax on the undistributed
Note: If any portion of line 4c or line 3c of Part II is includible and the	plete lines 3a through 4c of Part II to calculate the tax that may be deferred.
Note: If any portion of line 1a or line 2a of Part II is includible under Also, see sections 1294(c) and 1294(f) and the related regulations for	Section 951, you may not make this election.
E Election To Recognize Gain on Deemed Sale of PFIC. La shareho	older of a former PEIC or a PEIC to which coction 1207(d) applies alouts
treat as an excess distribution the dain recognized on the deemed sai	e of my interest in the PEIC or if I qualify my share of the DEIC's and 4000
earnings and profits deemed distributed, on the last day of its last tax	year as a PFIC under section 1297(d). Enter gain on line 10f of Part IV
F \(\) Election To Mark-to-Market PFIC Stock. I, a shareholder of a PF	IC, elect to mark-to-market the PFIC stock that is marketable within the
meaning of section 1296(e). Complete Part III. G Deemed Dividend Election With Respect to a Section 1297(e) PF	IC. I, a shareholder of a section 1297(e) PFIC, within the meaning of
Regulations section 1.1291-9(i)(2)(v), elect to make a deemed divide	and election with respect to the Section 1297(e) PFIC, within the meaning of an election with respect to the Section 1297(e) PFIC. My holding period in
the stock of the Section 1297(e) PFIC includes the CFC qualification	date, as defined in Regulations section 1 1297-3(d)
H Deemed Dividend Election With Respect to a Former PFIC. Las	Shareholder of a former PEIC, within the meaning of Regulations continu
1.1291-9(j)(2)(iv), elect to make a deemed dividend election with resincludes the termination date, as defined in Regulations section 1.12	pect to the former PEIC. My holding period in the stock of the former DEIC.
	All QEF shareholders complete lines 1a through 2c. If you are making
Election D, also complete lines 3a through 4c. (See instruction	5.)
1a Enter your pro rata share of the ordinary earnings of the QEF	1a
b Enter the portion of line 1a that is included in income under section §	951 or that
may be excluded under section 1293(g)	1b
c Subtract line 1b from line 1a. Enter this amount on your tax return as	ordinary income 1c
2a Enter your pro rata share of the total net capital gain of the QEF .	2a
b Enter the portion of line 2a that is included in income under section 9	
may be excluded under section 1293(g)	2b
c Subtract line 2b from line 2a. This amount is a net long-term capital g	1000000000
Schedule D used for your income tax return. (See instructions.)	
3a Add lines 1c and 2c	2c
	3a 3a
b Enter the total amount of cash and the fair market value of other property of	fistributed
or deemed distributed to you during the tax year of the QEF. (See instruction	ons.) 3b
c Enter the portion of line 3a not already included in line 3b that is attri	butable to
shares in the QEF that you disposed of, pledged, or otherwise transfe	erred
during the tax year	3c
d Add lines 3b and 3c	
e Subtract line 3d from line 3a, and enter the difference (if zero or less,	enter amount in brackets) 3e
Important: If line 3e is greater than zero, and no portion of line 1a or	
951, you may make Election D with respect to the amount on line 3e.	za is includible in income under section
4a Enter the total tax for the tax year (See instructions.)	
	4a
b Enter the total tax for the tax year determined without regard to the a	0000000000
entered on line 3e	4b
c Subtract line 4b from line 4a. This is the deferred tax, the time for	payment of which is extended by
making Election D. See instructions	

Par	Gain or (Loss) From Mark-to-Market Election (See instructions.)		Page 2
5a	Enter the fair market value of your PFIC stock at the end of the tax year		
b	Enter your adjusted basis in the stock at the end of the tax year	5a	230
С	Subtract line 5b from line 5a. If a gain, do not complete lines 6 and 7. Include this amount as ordinary income	5b	248
6	on your tax return. If a loss, go to line 6	5c	2.00
7	Enter the loss from line 5c, but only to the extent of unreversed inclusions on line 6. Include this amount as an ordinary loss on your tax return	6	
8	If you sold or otherwise disposed of any section 1296 stock (see instructions) during the tax year:	7	
a b	Enter the fair market value of the stock on the date of sale or disposition Enter the adjusted basis of the stock on the date of sale or disposition	8a	
С	Subtract line 8b from line 8a. If a gain, do not complete line 9. Include this amount as ordinary income on your tax return. If a loss, go to line 9	8b	
9a	Enter any unreversed inclusions (as defined in section 1296(d))	8c 9a	
b	Enter the loss from line 8c, but only to the extent of unreversed inclusions on line 9a. Include this amount as an ordinary loss on your tax return. If the loss on line 8c exceeds unreversed inclusions on line 9a, complete line 9c	9a 9b	
С	Enter the amount by which the loss on line 8c exceeds unreversed inclusions on line 9a. Include this amount on your tax return according to the rules generally applicable for losses provided elsewhere in the Code and regulations.	9c	
	Note. See instructions in case of multiple dispositions.	-	
Part	Distributions From and Dispositions of Stock of a Section 1291 Fund (See instructions). Complete a separate Part IV for each excess distribution (see instructions).	ction	s.)
10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	
c	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	
d	Multiply line 10c by 125% (1.25)	10d	
е	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and do not complete line 11.	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the		

foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income

Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)

Foreign tax credit. (See instructions.)

Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)

Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)

11b

11c

11d

11e

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						(*,)
2	Undistributed earnings to which the election relates .						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election .						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election.				1122	12 1 2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
0	Interest accrued after partial termination of election						



The PFIC is held indirectly through Goldman Sachs Global Equity Opportunities Fund Asset Trust. The number of shares is unknown.

(Rev. December 2011) Department of the Treasury Internal Revenue Service

Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

► See separate instructions.

OMB No. 1545-1002

Name of shareholder	Identifying number (see instructions)
THE ANN & MITT ROMNEY 1995 FAMILY TRUST	(and the second
Number, street, and room or suite no. (If a P.O. box, see instruction	ons.) Shareholder tax year: calendar year 20 11 or other tax year
ROPES & GRAY; PRUDENTIAL TOWER, 800 BOYLST	or other tax year. Calendar year 20 11 or other tax year
City or town, state, and ZIP code or country	ON ST beginning , 20 and ending , 20 .
BOSTON, MA 02199	
Check type of shareholder filing the return: X Individual	Corporation Partnership S Corporation Nongraptor Trust Section
Name of passive foreign investment company (PFIC) or qualified	☐ Corporation ☐ Partnership ☐ S Corporation ☐ Nongrantor Trust ☐ Estate electing fund (QEF) Employer identification number (if any)
DEUTSCHE BETEILIGUNGS AG	, , , , , , , , , , , , , , , , , , ,
Address (Enter number, street, city or town, and country.)	N/A
KLEINE WIESENAU 1	Tax year of company or fund: calendar year 20 1.1 or other
FRANKFURT AM MAIN, 60323 GM	tax year beginning , 20 and ending , 20
Part I Elections (See instructions.)	ending , 20 .
	holder of - PEIO - I - I - I - I - I - I - I - I - I -
B Deemed Sale Election. La shareholder on the f	cholder of a PFIC, elect to treat the PFIC as a QEF. Complete lines 1a through 2c of Part II. irst day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my
interest in the Fire Line yall of 1035 of line 10	I OI PAN IV
C Deemed Dividend Election. I. a shareholder on	the first day of a PEIC's first tay year as a OEE that is a controlled Control
elect to treat an amount equal to my share of the line 10e of Part IV.	post-1986 earnings and profits of the CFC as an excess distribution. Enter this amount on
	a sharpholder of a OFE short to actual the standard of a
earnings and profits of the QEF until this election is	, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed sterminated. Complete lines 3a through 4c of Part II to calculate the tax that may be deferred.
Note: If any portion of line 1a of line 2a of Part II	is includible under section 951, you may not make this also them.
Also, see sections 1294(c) and 1294(t) and the re	lated regulations for events that terminate this election
E Election to Recognize Gain on Deemed Sale of	PFIC. I a shareholder of a former PFIC or a PFIC to which appeter 4007/11
earnings and profits deemed distributed, on the las	on the deemed sale of my interest in the PFIC, or, if I qualify, my share of the PFIC's post-1986 t day of its last tax year as a PFIC under section 1297(d). Enter gain on line 10f of Part IV.
K Liection to Mark-to-Market PFIC Stock. Last	nareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the
modning of section (230(e), Complete Fall III	
Regulations section 1 1291-9(i)(2)(v) elect to make	ection 1297(e) PFIC. I, a shareholder of a section 1297(e) PFIC, within the meaning of e a deemed divided election with respect to the Section 1297(e) PFIC. My holding period in
and deduction lies decision (23) (6) Find includes the	CEU UURIIICRIIOII ORIE RS OPTIDAD IN REQUISTADE CONTON 1 1907 9/4)
ii Deeilled Dividend Election with Respect to a F	ormer PFIC I a shareholder of a former DFIC within the account of the
1.1291-9(j)(2)(iv), elect to make a deemed dividen includes the termination date, as defined in Regula	O EIECHON WITH TESPECT to the formor DEIC My holding partial is the contract of the contract o
Election D, also complete lines 3a through 4	Fund (QEF). All QEF shareholders complete lines 1a through 2c. If you are making
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- Enter your provide strate of the ordinary earnings	of the OCC
h Enter the portion of line to that is included in the	
b Enter the portion of line 1a that is included in incor	ne under section 951 or that
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	5021 (Kev. 12-2011)		Page 2
Par	(OCC III delicits.)		
5a	Enter the fair market value of your PFIC stock at the end of the tax year	5a	128
b	Enter your adjusted basis in the stock at the end of the tax year	5b	186
С	Subtract line 5b from line 5a. If a gain, do not complete lines 6 and 7. Include this amount as ordinary income		
c	on your tax return. If a loss, go to line 6	5c	(58.00
6	Enter any unreversed inclusions (as defined in section 1296(d))	6	
7	Enter the loss from line 5c, but only to the extent of unreversed inclusions on line 6. Include this amount as an ordinary loss on your tax return	7	
8	If you sold or otherwise disposed of any section 1296 stock (see instructions) during the tax year:	 	
a b	Enter the fair market value of the stock on the date of sale or disposition Enter the adjusted basis of the stock on the date of sale or disposition	8a	
С		8b	
	Subtract line 8b from line 8a. If a gain, do not complete line 9. Include this amount as ordinary income on your tax return. If a loss, go to line 9	8c	
9a	Enter any unreversed inclusions (as defined in section 1296(d))	9a	
b	Enter the loss from line 8c, but only to the extent of unreversed inclusions on line 9a. Include this amount as an ordinary loss on your tax return. If the loss on line 8c exceeds unreversed inclusions on line 9a, complete line 9c	9b	
С	Enter the amount by which the loss on line 8c exceeds unreversed inclusions on line 9a. Include this amount on your tax return according to the rules generally applicable for losses provided elsewhere in the Code and regulations		
	Note. See instructions in case of multiple dispositions.	9c	
Part			
ıaıı	Complete a separate Part IV for each excess distribution (see instructions).	ictions.)	
10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the	1 1	
	applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	
С	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	
d	Multiply line 10c by 125% (1.25)	10d	
е		100	
•	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	40.	
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and do not complete line 11.	10e	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	
С	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	
d	Foreign tax credit. (See instructions.)	11d	
e	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional" tax." (See instructions.)	11e	
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	116	

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates .						
3	Deferred tax , , , , .						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election .						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return		·	,			
9	Deferred tax outstanding after partial termination of election.	=		Therefore was a second of the			
10	Interest accrued after partial termination of election						



SUPPLEMENT TO FORM 8621

NAME OF PFIC OR QEF:
----DEUTSCHE BETEILIGUNGS AG

The PFIC is held indirectly through Goldman Sachs Global Equity Opportunities Fund Asset Trust. The number of shares is unknown.

(Rev. December 2011) Department of the Treasury Internal Revenue Service

Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

► See separate instructions.

OMB No. 1545-1002

Standardist to year: celestary year 201 color lax year Septiming 20 and enting 20 and enting 20 20 20 20 20 20 20 2	Name of shareholder	Identifying number (see instructions)
Exercise Republic	THE ANN & MITT ROMNEY 1995 FAMILY TRUST	
BOERDS (SANY PRUDENTIAL TOKER, 800 BYLLSTON ST Beginning 20 and enting 20 Color attention and 27 poods or county of the color and 28 poods of t	Number, street, and room or suite no. (If a P.O. box, see instructions.)	Shareholder tax year: calendar year 20 1 or other tax year
City or fown, state, and ZIP code or country Section 20, 20, 219	ROPES & GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST	harii oo
Cinck type of sharesholder filing the return: Sign individual Sign Corporation Partmenths Sign Corporation Mongrantor Trust Sign Entert Process in Common Control (PCC) of qualified deciding fund (GEF) BETTELLICUNOS AG Address (Either number, street, city or town, and country.) Its year of company or fund: calendary year 20 11 or other Its year 20 12 or other Its y		
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Namo of possive foreign investment company (PFIC) or qualified decing fund (GEF) STUTISTIES BETSTLIJGUMS AC	Check type of shareholder filing the return:	Partnership Corporation N. T.
DELIFICATION REPORT LINCOWING ACT Address (Editor number, steed, sty or lown, and county) Tax year deginging 20 and and present programs and white, and		Employer identification number (if any)
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RECEINE WIESENAU 1 TRANSPORT AM MACH. 60323 GM PORT I Elections (See instructions.) A I Elections (See instructions.) B I Deemed Dividence Election. I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. Complete lines 1a through 2c of Part II. Deemed Dividence Election. I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. Enter gain or loss on line 10t of Part IV. D Election To Extend Time For Payment of Tax. I, a shareholder of a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. Enter gain or loss on line 10t of Part IV. D Election To Extend Time For Payment of Tax. I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed examings and profits of the QEF until this election is terminated. Complete lines 3a through 4c of Part IV to calculate the tax that may be deferred. Note: If any portion of fine 1 a or line 2a of Part II is includible under section 951, you may not make this election. Also, see sections 1297 (a) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my includible of a formar PFIC or a PFIC to which section 1297 (d) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of the price of the PFIC or a PFIC to which section 1297 (d) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or if it quality, my share of the PFIC's post-1986 exemings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297 (d) applies, elect to treat as an excess distribution the gain encapsived on the deemed sale of my interest in the PFIC, or if it quality, my share of the PFIC's post-1986 exemings and profits deemed distributed in the State 1297 (e) PFIC. It is after the profit of a Mark-to-Markett PFIC Stock. It is a shareholder of a PFIC under the PFIC stock that the state is a s		
Part Election See instructions.) A Election Demend Sale Election. a shareholder of a PFIC, elect to treat the PFIC as a QEF. Complete lines 1a through 2c of Part II. B Deemed Sale Election. a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. Earle gain or has on line 10f Part II. C Deemed Dividend Election. a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to the at an amount occupit on the year of the post-1966 earnings and profits of the CFC as an excess distributed earnings and profits of the QFC and II to accludate the tax that may be deferred. Note: flam profit on the 1a or line 2a of Part II is indictible under section 357, you may not make this election. Note: flam profits of the CFC and II is indictible under section 357, you may not make this election. Note: flam profits of the CFC and II is indictible under section 357, you may not make this election. Note: flam profits of the 1a or line 2a of Part II is indictible under section 317, you may not make this election. Note: flam profits of the 1a or line 2a of Part II is indictible under section 317. You may not make this election 1297(d) applies, elect to text as an excess distributed, on the last day of its last tax year as a PFIC under section 1297(d) applies, elect to text as an excess distributed, on the last day of its last tax year as a PFIC under section 1297(d) applies, elect to text as an excess distributed, on the last day of its last tax year as a PFIC under section 1297(e) PFIC which the meaning of section 1296(e). Complete Part III. B lection To Mark-to-Market PFIC Stock. I. a shareholder of a section 1297(e) PFIC whith the meaning of Regulations section 1297(e) PFIC. II. a shareholder of a section 1297(e) PFIC. Why holding period in the stock of the Society of PFIC period period in the stock of the Society of PFIC period period in the stock of the Society of PFIC		
Election To Treat the PFIC as a QEF. I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. Complete lines 1s through 2c of Part II. Deemed Divident Election I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. Enter gain or loss on line 101 of Part IV. Deemed Divident Election I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. Enter this amount on the Undestinated on the Units and amount equal to my share of the post-1986 earnings and profits of the QEF until this election is terminated. Complete lines 3s through 4 cof Part II to calculate the tax that may be deferred. Note: If any portion of line 1 are line 2a of Part I is inclusible under section 951, you may not make this election.		,
A □ Election To Treat the PPIC as a QEF. I, a shareholder of a PFIC, slect to treat the PFIC as a QEF. Complete lines 1a through 2c of Part II. Deemed Sale Election I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. Enter gain or loss on line 16 of Part IV. C □ Deemed Dividend Election I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. Enter gain or loss on line 16 of Part IV. □ □ Election To Extend Time For Payment of Tax. I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. Complete lines 3 a through 4c of Part II to equilibrate or line 16 of Part IV. □ □ Election To Extend Time For Payment of Tax. I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election. Note: If any portion of line 1 as or time 2a of Part II is includible under section 35 in, you may not make this election. Note: If any portion of line 1 as or time 2a of Part II is includible under section 36 in or versits that terminate this election. Note: If any portion of line 1 as or time 2a of Part II is ancherolistic or a forevers that terminate this election. Note: If any portion of line 1 as or time 2a of Part II is ancherolistic or a line 10 of 12		ending , 20 .
Defence Sale Election I. 1, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. Error gain or loss on fine 1010 Fart II. Desired Dividend Election I. 1, a shareholder on the first day of a PFIC's first tax year as a QEF, that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1960 earnings and profits of the CFC as an excess distribution. Enter this amount on 70 for of Part II or calculate the tax that may be deferred. Note: if any portion of line if a or line 2 as of Part II is calculate the tax that may be deferred. Note: if any portion of line if a or line 2 as of Part II is calculate the tax that may be deferred. Note: if any portion of line if a or line 2 as of Part II is calculate under section 51, you may not make this election. Note: if any portion of line if a or line 2 as of Part II is calculate the tax of the calculate the tax that may be deferred. Note: if any portion of line if a nine 2 as of Part II is calculated. Complete lines 3 through 2 and 1294(f) and 1294(f) and the related regulations for events that terminate this election. Election To Recognize Gain on Deemed 3 elect of PTIC. 1 is shareholder of a former PTIC or a PTIC to which section 1297(d) applies, elect to the last section 1297(a) and 1294(f) and		
lection To Extent Time For Payment of Tax. I., a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. Complete lines 3a through 4c of Part II to calculate the tax that may be deferred. Note: If any portion of line 1a or line 2a of Part II is includible under section 951, you may not make this election. Note: If any portion of line 1a or line 2a of Part II is includible under section 951, you may not make this election. Also, see sections 129(c) and 1294(f) and the related regulations for events that terminate this election. Also, see sections 129(c) and 1294(f) and the related regulations for events that terminate this election. Also, see sections 129(c) and 1294(f) and the related regulations for events that terminate this election. Also, see sections 129(c) and 1294(f) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of IPIC. o, a shareholder of a former PFIC or a PFIC to which section 1297(d) applies, elect to treat as an excess distribution to gain excess of the pFICs post him the meaning of section 1298(e). Complete Part III. File Election To Mark-to-Market PFIC Stock. I, a shareholder of a PFIC, elect to mark-to-market the PFIC spots that is marketable within the meaning of section 1298(e). Complete Part III. Given Deemed Dividend Election With Respect to a Section 1297(e) PFIC, within the meaning of Regulations section 1.1291-9(I)(2)(v), elect to make a deemed dividend election with respect to the Section 1297(e) PFIC. My holding period in the stock of the Section 1297(e) PFIC, within the meaning of Regulations section 1.1291-9(I)(2)(v), elect on make a deemed dividend election with respect to the former PFIC. My holding period in the stock of the former PFIC and the section 1293(e) PFIC, within the meaning of Regulations section 1.1291-9(I)(2)(v), elect on make a deemed dividend election with respect to the former PFIC. With India Price PFIC and Price PFIC and Pr	interest in the PFIC. Enter gain or loss on line 10f of Part IV.	tax year as a QEF, elect to recognize gain on the deemed sale of my
Note: If any portion of line ta or line 2a of Part II is includible under section 951, you may not make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election. E Election To Recognize Gain on Deemed Sale of PFIC. I. a shareholder of a former PFIC or a PFIC to which section 1297(d) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC. or, if I qualify, my share of the PFIC's post-1986 earnings and profits deemed distributed, on the last day of its last sax years as a PFIC under section 1297(d). Enter gain on time 101 of Part IV. Election To Mark-to-Market PFIC Stock. I. a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1298(e). Complete Part III. Deemed Dividend Election With Respect to a Section 1297(e) PFIC. Within the meaning of Regulations section 1297(e) PFIC. Within t	elect to treat an amount equal to my share of the post-1986 earnings an	s first tax year as a QEF that is a controlled foreign corporation (CFC), d profits of the CFC as an excess distribution. Enter this amount on
Leate say and profits deemed distributed, on the last day of its last axy ear as a PFIC under section 1297(d). Enter gain on line 10f of Part IV. Fix Election To Mark-to-Market PFIC Stock. I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1297(e) PFIC. With Respect to a Section 1297(e) PFIC. I, a shareholder of a section 1297(e) PFIC. With line the meaning of Regulations section 11291-9(i)(2)(v), elect to make a deemed dividend election with respect to the Section 1297(e) PFIC. My holding period in the stock of the Section 1297(e) PFIC includes the CFC qualification date, as defined in Regulations section 1297(e) PFIC. Why holding period in the stock of the Section 1297(e) PFIC includes the CFC qualification date, as defined in Regulations section 1291(e) PFIC. My holding period in the stock of the Section 1297(e) PFIC includes the CFC qualification date, as defined in Regulations section 1.1291-9(i)(2)(vi), elect to make a deemed dividend election with respect to the former PFIC. Within the meaning of Regulations section 1.1291-9(i)(2)(vi), elect to make a deemed dividend election with respect to the former PFIC. Within the meaning of Regulations section 1.1291-9(i)(2)(vi), elect to make a deemed dividend election with respect to the former PFIC. Within the meaning of Regulations section 1.1291-9(i)(2)(vi), elect to make a deemed dividend election with respect to the former PFIC. Within the meaning of Regulations section 1.1291-9(i)(2)(vi), elect to make a deemed dividend election with respect to the former PFIC. Within the meaning of Regulations section 1.1291-9(i)(2)(vi), elect to make a deemed dividend election vith respect to the amount on the former PFIC. Within the meaning of Regulations section 1.1291-9(i)(2)(vi), elect to make a deemed dividend election vith respect to the amount on the former PFIC. Within the meaning of Regulations section 1.1291-129(i) (ii) (iii)	Note: If any portion of line 1a or line 2a of Part II is includible under section. Also, see sections 1294(c) and 1294(f) and the related regulations for every section. E Election To Recognize Gain on Deemed Sale of PFIC. It a shareholder	Ilines 3a through 4c of Part II to calculate the tax that may be deferred. ion 951, you may not make this election. ents that terminate this election.
Election 10 Mark-to-Market PFIC Stock. I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1298(e). Complete Part III. G Deemed Dividend Election With Respect to a Section 1297(e) PFIC. I, a shareholder of a section 1297(e) PFIC. Whin the meaning of Regulations section 11291-9(i)(2)(w), elect to make a deemed dividend election with respect to the Section 1297(e) PFIC. My holding period in the stock of the Section 1297(e) PFIC includes the CFC qualification date, as defined in Regulations section 1.1297-3(d). Deemed Dividend Election With Respect to a Former PFIC. I, a shareholder of a former PFIC, within the meaning of Regulations section 1.1291-9(i)(2)(w), elect to make a deemed dividend election with respect to the former PFIC, within the meaning of Regulations section 1.1291-3(d). Part III Income From a Qualified Electing Fund (QEF). All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See instructions.) Income From a Qualified Electing Fund (QEF). All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See instructions.) Income From a Qualified Electing Fund (QEF). All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See instructions.) Income From a Qualified Electing Fund (QEF). All QEF) and the firm the portion of line 1a that is included in income under section 951 or that may be excluded under section 1293(g) C Subtract line 1b from line 1a. Enter this amount on your tax return as ordinary income . 1c Enter the portion of line 2 that is included in income under section 951 or that may be excluded under section 1293(g) C Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.) 2c Interest the portion of line 3a not already inclu	earnings and profits deemed distributed, on the last day of its last tax year	my interest in the PFIC, or, if I qualify, my share of the PFIC's post-1986 as a PFIC under section 1297(d). Enter gain on line 10f of Part IV
G □ Deemed Dividend Election With Respect to a Section 1297(e) PFIC. I, a shareholder of a section 1297(e) PFIC. Within the meaning of Regulations section 1.1291-9()(2)(v), elect to make a deemed dividend election with respect to the Section 1297(e) PFIC. My holding period in the stock of the Section 1297(e) PFIC includes the CPC qualification date, as defined in Regulations section 1.1297-3(d). H □ Deemed Dividend Election With Respect to a Former PFIC. I, a shareholder of a former PFIC, within the meaning of Regulations section 1.1291-9()(2)(v), elect to make a deemed dividend election with respect to the former PFIC. My holding period in the stock of the former PFIC includes the termination date, as defined in Regulations section 1.1298-3(d). Part III Income From a Qualified Electing Fund (QEF). All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See instructions) 1a Enter your pro rata share of the ordinary earnings of the QEF 1a 1a	r X Election To Mark-to-Market PFIC Stock. I, a shareholder of a PFIC, e	elect to mark-to-market the PFIC stock that is marketable within the
Regulations section 1.1297(e) PFIC includes the CFC qualification date, as defined in Regulations section 1.1297-3(d). H Deemed Dividend Election With Respect to a Former PFIC. I, a shareholder of a former PFIC, within the meaning of Regulations section 1.1291-3(d). 1.1291-3(d)(2)(iv), elect to make a deemed dividend election with respect to the former PFIC. My holding period in the stock of the former PFIC includes the termination date, as defined in Regulations section 1.1298-3(d). Part II Income From a Qualified Electing Fund (QEF). All CBF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See instructions.) Enter your pro rata share of the ordinary earnings of the QEF 1a	meaning of Section 1296(e). Complete Part III.	
H Deemed Dividend Election With Respect to a Former PFIC. I, a shareholder of a former PFIC, within the meaning of Regulations section 1.1291-9(j)(2)(iv), elect to make a deemed dividend election with respect to the former PFIC. My holding period in the stock of the former PFIC includes the termination date, as defined in Regulations section 1.1298-3(d). Part II Income From a Qualified Electing Fund (QEF), All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See instructions.) Income From a Qualified Electing Fund (QEF), All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See instructions.) Income From a Qualified Electing Fund (QEF), All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See instructions.) Income From a Qualified Electing Fund (QEF), All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See instructions.) Income From a Qualified Electing Fund (QEF), All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See instructions.) Income From a Qualified Electing Pund (QEF), All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See instructions.) Income From a Qualified Electing Pund (QEF), All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 1a through 2c. If you are making Election D, also complete lines 1a through 2c. If you are making Election D, also complete lines 1a through 2c. If you are making 2c. If you are	Regulations section 1.1291-9(i)(2)(v), elect to make a deemed dividend of	1, a shareholder of a section 1297(e) PFIC, within the meaning of
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Enter your pro rata share of the ordinary earnings of the QEF 1a b Enter the portion of line 1a that is included in income under section 951 or that may be excluded under section 1293(g) c Subtract line 1b from line 1a. Enter this amount on your tax return as ordinary income 1c Enter your pro rata share of the total net capital gain of the QEF 2a b Enter the portion of line 2a that is included in income under section 951 or that may be excluded under section 1293(g) c Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.) 2c 3a Add lines 1c and 2c b Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.) 3b c Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year d Add lines 3b and 3c e Subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets) 3e Important: If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 951, you may make Election D with respect to the amount on line 3e. 4a Enter the total tax for the tax year (See instructions.) 4a Enter the total tax for the tax year determined without regard to the amount entered on line 3e. 5 Subtract line 4b from line 4a. This is the deferred tax, the time for payment of which is extended by		QEF shareholders complete lines 1a through 2c. If you are making
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951, you may make Election D with respect to the amount on line 3e. 4a Enter the total tax for the tax year (See instructions.)	Important: If line 3e is greater than zero, and no portion of line 1a or 2a is	is includible in income under section
b Enter the total tax for the tax year determined without regard to the amount entered on line 3e	951, you may make Election D with respect to the amount on line 3e.	
c Subtract line 4b from line 4a. This is the deferred tax, the time for payment of which is extended by	4a Enter the total tax for the tax year (See instructions.)	4a
c Subtract line 4b from line 4a. This is the deferred tax, the time for payment of which is extended by	b Enter the total tax for the tax year determined without regard to the amount	nf
c Subtract line 4b from line 4a. This is the deferred tax, the time for payment of which is extended by		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
making Election D. See instructions	C Subtract line 4b from line 4a. This is the deferred tay the time for norm	10.00 March 10.00
	making Election D. See instructions	4c

Form 8	3621 (Rev. 12-2011)		n •
Par	Gain or (Loss) From Mark-to-Market Election (See instructions.)		Page 2
5a	Enter the fair market value of your PFIC stock at the end of the tax year	5a	
b	Enter your adjusted basis in the stock at the end of the tax year	5b	68.
С	Subtract line 5b from line 5a. If a gain, do not complete lines 6 and 7. Include this amount as ordinary income on your tax return. If a loss, go to line 6		95.
6	Enter any unreversed inclusions (as defined in section 1296(d))	5c	(269.00
7	Enter the loss from line 5c, but only to the extent of unreversed inclusions on line 6. Include this amount as an	0	1.
0	ordinary loss on your tax return	7	(14
8 a	If you sold or otherwise disposed of any section 1296 stock (see instructions) during the tax year:		
b	Enter the fair market value of the stock on the date of sale or disposition Enter the adjusted basis of the stock on the date of sale or disposition	8a 8b	
С	Subtract line 8b from line 8a. If a gain, do not complete line 9. Include this amount as ordinary income on your tax return. If a loss, go to line 9		
9a	Enter any unreversed inclusions (as defined in section 1296(d))	8c 9a	
b	Enter the loss from line 8c, but only to the extent of unreversed inclusions on line 9a. Include this amount as an ordinary loss on your tax return. If the loss on line 8c exceeds unreversed inclusions on line 9a, complete line 9c	9b	
С	Enter the amount by which the loss on line 8c exceeds unreversed inclusions on line 9a. Include this amount on your tax return according to the rules generally applicable for losses provided elsewhere in the Code and regulations.		
	Note. See instructions in case of multiple dispositions.	9с	
Part	Complete a separate Part IV for each excess distribution (see instructions).	ctions	S.)
10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	
С	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	
d	Multiply line 10c by 125% (1.25)	10d	
e	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and do not complete line 11.	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	
С	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	
d	Foreign tax credit. (See instructions.)	11d	
е	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e	

Determine interest on each net increase in tax determined on line 11e using the rates and methods of section

6621. Enter the aggregate amount of interest here. (See instructions.)

11f

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding						1 (1)
	election						
2	Undistributed earnings to						
	which the election relates .						
3	Deferred tax						
4	Interest accrued on deferred						
	tax (line 3) as of the filing date						
5	Event terminating election .						
6	Earnings distributed or						
	deemed distributed during						
	the tax year						
7	Deferred tax due with this						
	return						
8	Accrued interest due with this						
	return						
9	Deferred tax outstanding after						
	partial termination of election .		N 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1				
10	Interest accrued after partial						
	termination of election						



SUPPLEMENT TO FORM 8621

The PFIC is held indirectly through Goldman Sachs Global Equity Opportunities Fund Asset Trust. The number of shares is unknown.

(Rev. December 2011)
Department of the Treasury
Internal Revenue Service

Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

► See separate instructions.

OMB No. 1545-1002

ivame o	or snareholder	Identifying number (see instructions)	
THE A	NN & MITT ROMNEY 1995 FAMILY TRUST	H	
Numbe	r, street, and room or suite no. (If a P.O. box, see instructions.)	Shareholder tax year: calendar year 20 1 1	or other tax year
ROPES	& GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST	1	ending , 20 ,
	town, state, and ZIP code or country		,20
DO CEC	MI MZ 02100		
	N, MA 02199 type of shareholder filing the return: X Individual Corporation P		
	type of shareholder filling the return: Individual Corporation Proceeding Procedure Proceeding Procedure Procedure Procedure Procedure Proceeding Procedure Proced		ongrantor Trust
ivallie (in passive foreign investment company (PPIC) or qualified electing fund (QEP)	Employer identification number (if any)
	A CAYMAN, L.P.		
Addres	s (Enter number, street, city or town, and country.)	Tax year of company or fund: calendar ye	
C/O W	ALKERS CORP SERVICES LIMITED, WALKER HOUSE, 87 MARY ST	tax year beginning 11/10	, 20 ₁₁ and
GEORG	E TOWN, GRAND CAYMAN KY1-9005, CAYMAN ISLANDS	ending _{12/31} , 20 ₁₃	1.
Par	Elections (See instructions.)		
AX	Election To Treat the PFIC as a QEF. I, a shareholder of a PFIC, elect t	o treat the PEIC as a QEE. Complete li	nes 1a through 2c of Part II
В	Deemed Sale Election. I, a shareholder on the first day of a PFIC's first	tax year as a QEF, elect to recognize ga	ain on the deemed sale of my
	interest in the PFIC. Enter gain or loss on line 10f of Part IV.		·
С		first tax year as a QEF that is a control	led foreign corporation (CFC),
	elect to treat an amount equal to my share of the post-1986 earnings and line 10e of Part IV.	profits of the CFC as an excess distrib	oution. Enter this amount on
рΓ	Election To Extend Time For Payment of Tax. I, a shareholder of a QEF	alact to extend the time for neumant of	toy on the conditable at
	earnings and profits of the QEF until this election is terminated. Complete	ines 3a through 4c of Part II to calculate	the tay that may be deformed
	Note: If any portion of line 1a or line 2a of Part II is includible under section	on 951 you may not make this election	the tax that may be deletted.
	Also, see sections 1294(c) and 1294(f) and the related regulations for eve	nts that terminate this election.	
E	Election To Recognize Gain on Deemed Sale of PFIC. I, a shareholder of	of a former PFIC or a PFIC to which secti	ion 1297(d) applies, elect to
	treat as an excess distribution the gain recognized on the deemed sale of n earnings and profits deemed distributed, on the last day of its last tax year a	ny interest in the PFIC, or, if I qualify, my	share of the PFIC's post-1986
F		ect to mark-to-market the REIC stock th	gaill oil line Tur or Part IV.
	meaning of section 1296(e). Complete Part III.		
G [Deemed Dividend Election With Respect to a Section 1297(e) PFIC.	, a sharehoider of a section 1297(e) PFI	C, within the meaning of
	Regulations section 1.1291-9(j)(2)(v), elect to make a deemed dividend elethe stock of the Section 1297(e) PFIC includes the CFC qualification date,	ection with respect to the Section 1297(e) PFIC. My holding period in
н Г		holder of a former BEIC within the man	97-3(d).
•••	1.1291-9(j)(2)(iv), elect to make a deemed dividend election with respect to	the former PFIC. My holding period in	the stock of the former PEIC
	includes the termination date, as defined in Regulations section 1.1298-3(d).	
Part	II Income From a Qualified Electing Fund (QEF). All Q	EF shareholders complete lines 1a throu	igh 2c. If you are making
	Election D, also complete lines 3a through 4c. (See instructions.)		1917 20. If you are making
1a	Enter your pro rata share of the ordinary earnings of the QEF	1a 74	
b	Enter the portion of line 1a that is included in income under section 951 or	<u> </u>	
-	may be excluded under section 1293(g)	1b	
С	Subtract line 1b from line 1a. Enter this amount on your tax return as ordin		
2a	Enter your pro rata share of the total net capital gain of the QEF	· 1 1	1c 74
	· · · · · · · · · · · · · · · · · · ·	2 a	
þ	Enter the portion of line 2a that is included in income under section 951 or	1 1	
_	may be excluded under section 1293(g)	<u>2b</u>	
С	Subtract line 2b from line 2a. This amount is a net long-term capital gain. E	inter this amount in Part II of the	
•	Schedule D used for your income tax return. (See instructions.)		2c
3a	Add lines 1c and 2c		3a
b	Enter the total amount of cash and the fair market value of other property distribution	ıted	
	or deemed distributed to you during the tax year of the QEF. (See instructions.) $ \begin{tabular}{ll} \end{tabular} \label{table}$	3b	
С	Enter the portion of line 3a not already included in line 3b that is attributab	le to	
	shares in the QEF that you disposed of, pledged, or otherwise transferred		
	during the tax year	3c	
d	Add lines 3b and 3c		3d
е	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter	amount in brackets)	3e
	Important: If line 3e is greater than zero, and no portion of line 1a or 2a is	· · · · · · · · · · · · · · · · · · ·	
	951, you may make Election D with respect to the amount on line 3e.	and and account	
4a	Enter the total tax for the tax year (See instructions.)	4a	
b			
n	Enter the total tax for the tax year determined without regard to the amour entered on line 3e	1t	
_		——————————————————————————————————————	
С	Subtract line 4b from line 4a. This is the deferred tax, the time for payr	nent of which is extended by	
	making Election D. See instructions		4c

Form 8	621 (Rev. 12-2011)		•
Part			Page 2
5a	Enter the fair market value of your PFIC stock at the end of the tax year	5a	
b	Enter your adjusted basis in the stock at the end of the tax year	5b	
С	Subtract line 5b from line 5a. If a gain, do not complete lines 6 and 7. Include this amount as ordinary income on your tax return. If a loss, go to line 6	5c	
6	Enter any unreversed inclusions (as defined in section 1296(d))	6	
7	Enter the loss from line 5c, but only to the extent of unreversed inclusions on line 6. Include this amount as an ordinary loss on your tax return	7	
8	If you sold or otherwise disposed of any section 1296 stock (see instructions) during the tax year:		-
a b	Enter the fair market value of the stock on the date of sale or disposition	8a 8b	
С	Subtract line 8b from line 8a. If a gain, do not complete line 9. Include this amount as ordinary income on your tax return. If a loss, go to line 9	8c	
9a	Enter any unreversed inclusions (as defined in section 1296(d))	9a	
b	Enter the loss from line 8c, but only to the extent of unreversed inclusions on line 9a. Include this amount as an ordinary loss on your tax return. If the loss on line 8c exceeds unreversed inclusions on line 9a, complete line 9c	9b	
С	Enter the amount by which the loss on line 8c exceeds unreversed inclusions on line 9a. Include this amount on your tax return according to the rules generally applicable for losses provided elsewhere in the Code and regulations	9c	
	Note. See instructions in case of multiple dispositions.		
Part	Distributions From and Dispositions of Stock of a Section 1291 Fund (See instru Complete a separate Part IV for each excess distribution (see instructions).	ctions	s.)
10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the	T	
, ou	applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	
С	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	
d	Multiply line 10c by 125% (1.25)	10d	
e	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and do not complete line 11.	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the		

foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income

Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)

Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)

Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)

Foreign tax credit. (See instructions.)

11b

11c

11d

11e

11f

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election .						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election.						
10	Interest accrued after partial termination of election						

(Rev. December 2011)
Department of the Treasury
Internal Revenue Service

Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

► See separate instructions.

OMB No. 1545-1002

ivallie 0	i Stidietiotaet	identifying number (see instructions)	
	NN & MITT ROMNEY 1995 FAMILY TRUST		
Number	, street, and room or suite no. (If a P.O. box, see instructions.)	Shareholder tax year: calendar year 20 1	or other tax year
	& GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST own, state, and ZIP code or country	beginning , 20 and	lending , 20 .
BOSTO	N, MA 02199		
	ung of phospholder filling the return.	rtnership S Corporation N	ongrantor Trust
Name o	f passive foreign investment company (PFIC) or qualified electing fund (QEF)	Employer identification number (if an	
CNP		N/A	
***************************************	(Enter number, street, city or town, and country.)	Tax year of company or fund: calendar	year 20 1 3 or other
LEVEL	3, C THE GLEN 235 SPRINGVALE ROAD	tax year beginning	, 20 and
GLEN '	WAVERLEY, VICTORIA 3150 AS	ending , 20	•
Part			
A B	Election To Treat the PFIC as a QEF. I, a shareholder of a PFIC, elect to Deemed Sale Election. I, a shareholder on the first day of a PFIC's first ta	treat the PFIC as a QEF. <i>Complete</i> ax year as a QEF, elect to recognize g	lines 1a through 2c of Part II. gain on the deemed sale of my
c 🗆	interest in the PFIC. Enter gain or loss on line 10f of Part IV. Deemed Dividend Election. I, a shareholder on the first day of a PFIC's floor to the first	irst tax year as a QEF that is a contro	olled foreign corporation (CFC),
	elect to treat an amount equal to my share of the post-1986 earnings and pline 10e of Part IV.		
D []	Election To Extend Time For Payment of Tax. I, a shareholder of a QEF, earnings and profits of the QEF until this election is terminated. <i>Complete lin</i>	nes 3a through 4c of Part II to calculate	e the tax that may be deferred.
EΠ	Note: If any portion of line 1a or line 2a of Part II is includible under section Also, see sections 1294(c) and 1294(f) and the related regulations for event Election To Recognize Gain on Deemed Sale of PFIC. I, a shareholder of	ts that terminate this election.	
- U	treat as an excess distribution the gain recognized on the deemed sale of my earnings and profits deemed distributed, on the last day of its last tax year as	interest in the PFIC, or, if I qualify, m	v share of the PFIC's nost-1986
Fχ	Election To Mark-to-Market PFIC Stock. I, a shareholder of a PFIC, election		
	meaning of section 1296(e). Complete Part III.		
G 📋	Deemed Dividend Election With Respect to a Section 1297(e) PFIC. I, a Regulations section 1.1291-9(j)(2)(v), elect to make a deemed dividend election 1.1291-9(j)(2)(v), elect to make a deemed dividend election (section 1.1291-9(j)(2)(v), elect to make a deemed dividend election (section 1.1291-9(j)(2)(v), elect to make a deemed dividend election (section 1.1291-9(j)(2)(v), elect to make a deemed dividend election (section 1.1291-9(j)(2)(v), elect to make a deemed dividend election (section 1.1291-9(j)(2)(v), elect to make a deemed dividend election (section 1.1291-9(j)(2)(v), elect to make a deemed dividend election (section 1.1291-9(j)(2)(v), elect to make a deemed dividend election (section 1.1291-9(j)(2)(v), elect to make a deemed dividend election (section 1.1291-9(j)(2)(v), elect to make a deemed dividend election (section 1.1291-9(j)(2)(v), elect to make a deemed dividend election (section 1.1291-9(j)(2)(v), elect to make a deemed dividend election (section 1.1291-9(j)(2)(v), elect to make a deemed dividend election (section 1.1291-9(j)(2)(v), elect to make a deemed dividend election (section 1.1291-9(j)(2)(v), elect to make a deemed dividend election (section 1.1291-9(j)(2)(v), elect to make a deemed dividend election (section 1.1291-9(j)(2)(v), elect to make a deemed dividend election (section 1.1291-9(j)(2)(v), elect to make a deemed dividend election (section 1.1291-9(j)(2)(v), elect to make a deemed dividend election (section 1.1291-9(j)(2)(v), elect to make a deemed dividend election (section 1.1291-9(j)(2)(v), elect to make a deemed dividend election (section 1.1291-9(j)(2)(v), elect to make a deemed dividend election (section 1.1291-9(j)(2)(v), elect to make a deemed dividend election (section 1.1291-9(j)(2)(v), elect to make a deemed dividend election (section 1.1291-9(j)(2)(v), elect to make a deemed dividend election (section 1.1291-9(j)(2)(v), elect to make a deemed dividend election (section 1.1291-9(j)(2)(j)(2)(j)(2)(j)(2)(j)(2)(j)(2)(j)(2)(j)(2)(j)(2)(j)(2)(j)(2)(j)(2)(j)(2)(j)(2)(j)(2)(j)(a snarenolder of a section 1297(e) PF ction with respect to the Section 1297	·IC, within the meaning of (e) PEIC. My holding period in
	the stock of the Section 1297(e) PFIC includes the CFC qualification date, a	is defined in Regulations section 1.12	297-3(d).
н 🗌	Deemed Dividend Election With Respect to a Former PFIC. I, a shareho	older of a former PFIC, within the mea	aning of Regulations section
	1.1291-9(j)(2)(iv), elect to make a deemed dividend election with respect to includes the termination date, as defined in Regulations section 1.1298-3(d)	the former PPIC. My holding period ().	in the stock of the former PFIC
Part	Income From a Qualified Electing Fund (QEF). All QE	F shareholders complete lines 1a thro	augh 2c. If you are making
	Election D, also complete lines 3a through 4c. (See instructions.)	onaronolasio somplete integral and	rugit 20. If you are making
1a	Enter your pro rata share of the ordinary earnings of the QEF	1a	
b	Enter the portion of line 1a that is included in income under section 951 or t	hat	
	may be excluded under section 1293(g)	1b	
С	Subtract line 1b from line 1a. Enter this amount on your tax return as ordinal	ry income	1c
2a	Enter your pro rata share of the total net capital gain of the QEF	2a	
b	Enter the portion of line 2a that is included in income under section 951 or t	hat	
	may be excluded under section 1293(g)	2b	
С	Subtract line 2b from line 2a. This amount is a net long-term capital gain. En	iter this amount in Part II of the	
	Schedule D used for your income tax return. (See instructions.)		2c
3a	Add lines 1c and 2c		3a
b	Enter the total amount of cash and the fair market value of other property distribute	ed	
	or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b	
С	Enter the portion of line 3a not already included in line 3b that is attributable	a to	
Ŭ	shares in the QEF that you disposed of, pledged, or otherwise transferred		
	during the tax year	Зс	
d	Add lines 3b and 3c		3d
е	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter a	amount in brackets)	3e
	Important: If line 3e is greater than zero, and no portion of line 1a or 2a is i	*	
	951, you may make Election D with respect to the amount on line 3e.		
4a	Enter the total tax for the tax year (See instructions.)	4a	
b	Enter the total tax for the tax year determined without regard to the amount		
	entered on line 3e	4b	
С	Subtract line 4b from line 4a. This is the deferred tax, the time for payme	ent of which is extended by	
	making Election D. See instructions	· · · · · · · · · · · · · · · · · · ·	4c

	621 (Rev. 12-2011)		Page 2
Par	(Coe motifactions.)		
5a	Enter the fair market value of your PFIC stock at the end of the tax year	5a	2
b	Enter your adjusted basis in the stock at the end of the tax year	5b	5
С	Subtract line 5b from line 5a. If a gain, do not complete lines 6 and 7. Include this amount as ordinary income on your tax return. If a loss, go to line 6	5c	
6	Enter any unreversed inclusions (as defined in section 1296(d))	6	(3.00)
7	Enter the loss from line 5c, but only to the extent of unreversed inclusions on line 6. Include this amount as an ordinary loss on your tax return		0
8	If you sold or otherwise disposed of any section 1296 stock (see instructions) during the tax year:	7	0
а	Enter the fair market value of the stock on the date of sale or disposition	8a	
b	Enter the adjusted basis of the stock on the date of sale or disposition	8b	
С	Subtract line 8b from line 8a. If a gain, do not complete line 9. Include this amount as ordinary income on your tax return. If a loss, go to line 9	8c	
9a	Enter any unreversed inclusions (as defined in section 1296(d))	9a	
b	Enter the loss from line 8c, but only to the extent of unreversed inclusions on line 9a. Include this amount as an ordinary loss on your tax return. If the loss on line 8c exceeds unreversed inclusions on line 9a, complete line 9c	9b	
С	Enter the amount by which the loss on line 8c exceeds unreversed inclusions on line 9a. Include this amount on your tax return according to the rules generally applicable for losses provided elsewhere in the Code and regulations.		
	Note. See instructions in case of multiple dispositions.	9c	
Part		otions	1
	Complete a separate Part IV for each excess distribution (see instructions).	CHOHS.	•)
10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the	ТТ	
	applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	
C	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	
d	Multiply line 10c by 125% (1.25)	10d	
е	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and do not complete line 11	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	
С	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	
d	Foreign tax credit. (See instructions.)	11d	
_	Outline at the state of the sta		

Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)

Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)

11e

11f

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates .						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election .						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election.						
10	Interest accrued after partial termination of election						



SUPPLEMENT TO FORM 8621

The PFIC is held indirectly through Goldman Sachs Global Equity Opportunities Fund Asset Trust. The number of shares is unknown.

Department of the Treasury

Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

Attachment

OMB No. 1545-1002

	al Revenue Service	► See separate instr	uctions.	Sequence No. 69
Name	of shareholder		Identifying number (see instructions)	
THE	ANN & MITT ROM	MNEY 1995 FAMILY TRUST		
		or suite no. (If a P.O. box, see instructions.)	Shareholder tax year: calendar year 20 1 1	an albanda
		·	.	
City or	town, state, and ZIP	DENTIAL TOWER, 800 BOYLSTON ST	beginning , 20 and 6	ending , 20 .
	ON, MA 02199 type of shareholder	filing the action		
		- Colpoiation Fal	tnership 🗌 S Corporation 🔲 No	ngrantor Trust
Name	of passive foreign in	vestment company (PFIC) or qualified electing fund (QEF)	Employer identification number (if any)	
BAIN	CAPITAL HDS 1	I (LUXEMBOURG) S.A.R.L.		
Addres	ss (Enter number, str	eet, city or town, and country.)	Tax year of company or fund: calendar ye	ear 20 1 or other
9A,	PARC D'ACTIVIT	E SYRDALL	tax year beginning	, 20 and
L-53	65 MUNSBACH, I	JUXEMBOURG	ending , 20	
Pai		ns (See instructions.)		
Αī		eat the PFIC as a QEF. I, a shareholder of a PFIC, elect to	troot the DEIO OFF O	
ВГ	Deemed Sale E	lection. I, a shareholder on the first day of a PFIC's first ta	treat the PFIC as a QEF. Complete lin	nes 1a through 2c of Part II.
	micrest in the F	ric. Enter gain or loss on line 10 of Part IV.		•
c [Deemed Divide	nd Election. I, a shareholder on the first day of a PFIC's fi	rst tax year as a QEF that is a controll	ed foreign cornoration (CEC)
	elect to treat an	amount equal to my share of the post-1986 earnings and p	profits of the CFC as an excess distribution	ution. Enter this amount on
- F	line rue ur ran	/V.		
υL	」 Election To Ext	end Time For Payment of Tax. I, a shareholder of a QEF,	elect to extend the time for payment of	tax on the undistributed
	earnings and pro	ofits of the QEF until this election is terminated. Complete lin	es 3a through 4c of Part II to calculate	the tax that may be deferred.
	Note: If any poi	tion of line 1a or line 2a of Part II is includible under section ns 1294(c) and 1294(f) and the related regulations for event	951, you may not make this election.	
E	Telection To Rec	cognize Gain on Deemed Sale of PFIC. I, a shareholder of	s that terminate this election.	4007/1)
	liedi as all exce	ss distribution the dain recognized on the deemed sale of my	interest in the DEIC or if I qualify my	above of the DEIOL 1 1000
	carrings and pro	and deemed distributed, on the last day of its last tax year as	a PFIC under section 1297(d). Enter of	gain on line 10f of Part IV
F [」 Election To Ma	rk-to-Market PFIC Stock. I, a shareholder of a PFIC elec	t to mark-to-market the PFIC stock the	at is marketable within the
G	meaning or sect	OII (290(e), Complete Part III,		
٠ L	Regulations sec	nd Election With Respect to a Section 1297(e) PFIC. I, a tion 1.1291-9(j)(2)(v), elect to make a deemed dividend elect Section 1207(c) PFIC includes the OFO	shareholder of a section 1297(e) PFI(C, within the meaning of
	THE STOCK OF THE	section (297(e) Pric includes the CFC qualification date a	s detined in Regulations section 1 120	7.3(4)
н [Deemed Divide	nd Election With Respect to a Former PFIC. La shareho	lider of a former PEIC within the moon	ing of Bogulatians as at
	1.1231-3(1)(2)(1)	, elect to make a deemed dividend election with respect to	the former PEIC. My holding period in	the stock of the former PFIC
	includes the term	initiation date, as defined in Regulations section 1.1298-3(d)	•	
Part		From a Qualified Electing Fund (QEF). All QEF	shareholders complete lines 1a throu	gh 2c. If you are making
	Election D	, also complete lines 3a through 4c. (See instructions.)		•
1a	Enter your pro ra	ta share of the ordinary earnings of the QEF	1a 1,453	
b		of line 1a that is included in income under section 951 or ti		
		under section 1293(g)	1b	
С		from line 1a. Enter this amount on your tax return as ordinar		4 -
2a	Enter your pro ra	ta share of the total net capital gain of the QEF	1 1	1c 1,453
			<u>2a</u>	
b		of line 2a that is included in income under section 951 or the	1 1	
		under section 1293(g)	2b	
С	Subtract line 2b t	rom line 2a. This amount is a net long-term capital gain. En	ter this amount in Part II of the	
		for your income tax return. (See instructions.)		2c
3a	Add lines 1c and	2c		3a
b	Enter the total amo	ount of cash and the fair market value of other property distribute	ed	
		ited to you during the tax year of the QEF. (See instructions.)	Зь	
_	Enter the parties	of the Comment of the		
С	shares in the OF	of line 3a not already included in line 3b that is attributable F that you disposed of, pledged, or otherwise transferred	to	
	during the tax ye	ar	3-	
đ	Add lines 3b and		<u>3c</u>	
				3d
e		rom line 3a, and enter the difference (if zero or less, enter a		3e
	Important: If line	e 3e is greater than zero, and no portion of line 1a or 2a is in	ncludible in income under section	
	951, you may ma	ke Election D with respect to the amount on line 3e.		
4a	Enter the total tax	for the tax year (See instructions.)	4a	
b	Enter the total tax	for the tax year determined without regard to the amount		
	entered on line 3		4b	
С	Subtract line 4h f	rom line 4a. This is the deferred tax, the time for payme		
	making Election	D. See instructions	nt or which is extended by	10

Form 8	621 (Rev. 12-2011)	Page 2
Part	Gain or (Loss) From Mark-to-Market Election (See instructions.)	**************************************
5a	Enter the fair market value of your PFIC stock at the end of the tax year	5a
b	Enter your adjusted basis in the stock at the end of the tax year	5b
С	Subtract line 5b from line 5a. If a gain, do not complete lines 6 and 7. Include this amount as ordinary income on your tax return. If a loss, go to line 6	5c
6	Enter any unreversed inclusions (as defined in section 1296(d))	6
7	Enter the loss from line 5c, but only to the extent of unreversed inclusions on line 6. Include this amount as an ordinary loss on your tax return	7
8	If you sold or otherwise disposed of any section 1296 stock (see instructions) during the tax year:	
a	Enter the fair market value of the stock on the date of sale or disposition	8a
b	Enter the adjusted basis of the stock on the date of sale or disposition	8b
С	Subtract line 8b from line 8a. If a gain, do not complete line 9. Include this amount as ordinary income on your tax return. If a loss, go to line 9	8c
9a	Enter any unreversed inclusions (as defined in section 1296(d))	9a
b	Enter the loss from line 8c, but only to the extent of unreversed inclusions on line 9a. Include this amount as an ordinary loss on your tax return. If the loss on line 8c exceeds unreversed inclusions on line 9a, complete line 9c	9Ь
С	Enter the amount by which the loss on line 8c exceeds unreversed inclusions on line 9a. Include this amount on your tax return according to the rules generally applicable for losses provided elsewhere in the Code and regulations	
	Note. See instructions in case of multiple dispositions.	9c
Part		ctions.)
10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b
С	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c
d	Multiply line 10c by 125% (1.25)	10d
е	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and do not complete line 11	10f
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.	
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PEIC (pre-PEIC tax years). Enter these amounts on your income tax return as other income	11h

Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)

d Foreign tax credit. (See instructions.)

Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional" tax." (See instructions.)

Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)

11c

11d

11e

11f

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates .						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election .						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election.						
10	Interest accrued after partial termination of election						



SUPPLEMENT TO FORM 8621

NAME OF PFIC OR QEF:

BAIN CAPITAL HDS II (LUXEMBOURG) S.A.R.L.

The PFIC is held indirectly through Bain Capital Partners IX, L.P. The number of shares is unknown.

(Rev. December 2011) Department of the Treasury Internal Revenue Service

Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

► See separate instructions.

OMB No. 1545-1002

Name o	of shareholder	Identifying number (see instructions)	
THE P	NN D. ROMNEY BLIND TRUST		
Numbe	r, street, and room or suite no. (If a P.O. box, see instructions.)	Shareholder tax year: calendar year 20 1 or other tax year	
ROPES	& GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST	1 6 7 7	20 .
	town, state, and ZIP code or country		
BOSTO	N, MA 02199		
	type of phoroholder filing the return.	rtnership S Corporation Nongrantor Trust	Cotata
Name o	of passive foreign investment company (PFIC) or qualified electing fund (QEF)	Employer identification number (if any)	Estate
AT.PST	AR CLO 2 P.L.C.	, ,,	
	s (Enter number, street, city or town, and country.)	N/A Tax year of company or fund: calendar year 20 1 or other	
5 HAR	BOURMASTER PLACE, INTERNATIONAL FINANCIAL SERVICES CENTRA		
		tax year beginning , 20 and ending , 20 .	
Par	Elections (See instructions.)		
		to the BEIO OFF O 11 "	
В	Election To Treat the PFIC as a QEF. I, a shareholder of a PFIC, elect to Deemed Sale Election. I, a shareholder on the first day of a PFIC's first ta	treat the PFIC as a QEF. Complete lines 1a through 2c of	Part II.
	interest in the PFIC. Enter gain or loss on line 10f of Part IV.		-
c \square	Deemed Dividend Election. I, a shareholder on the first day of a PFIC's f	irst tax year as a QEF that is a controlled foreign corporation	on (CFC).
	elect to treat an amount equal to my share of the post-1986 earnings and p	profits of the CFC as an excess distribution. Enter this am	ount on
DΓ	line 10e of Part IV.		
<i>-</i>	Election To Extend Time For Payment of Tax. I, a shareholder of a QEF, earnings and profits of the QEF until this election is terminated. Complete lir	elect to extend the time for payment of tax on the undistribu	ited
	Note: If any portion of line 1a or line 2a of Part II is includible under section	i 951 You may not make this election	аетеггеа.
	Also, see sections 1294(c) and 1294(f) and the related regulations for even	ts that terminate this election.	
E [Election To Recognize Gain on Deemed Sale of PFIC. I. a shareholder of	a former PFIC or a PFIC to which section 1297(d) applies of	elect_to
	treat as an excess distribution the gain recognized on the deemed sale of my earnings and profits deemed distributed, on the last day of its last tax year as	interest in the PFIC, or, if I qualify, my share of the PFIC's	post-1986
F	Election To Mark-to-Market PFIC Stock. I, a shareholder of a PFIC, elec	t to mark-to-market the PEIC stock that is marketable with	ITT IV.
· -	meaning of section 1296(e). Complete Part III.		
G _	Deemed Dividend Election With Respect to a Section 1297(e) PFIC. I, a	shareholder of a section 1297(e) PFIC, within the meaning	g of
	Regulations section 1.1291-9(j)(2)(v), elect to make a deemed dividend elect the stock of the Section 1297(e) PFIC includes the CFC qualification date, a	tion with respect to the Section 1297(e) PFIC. My holding	period in
нГ	Deemed Dividend Election With Respect to a Former PFIC. I, a shareholder to the shareholder of the sharehold	older of a former PEIC, within the meaning of Regulations s	oction
	1.1291-9(j)(2)(iv), elect to make a deemed dividend election with respect to	the former PFIC. My holding period in the stock of the form	ner PFIC
	includes the termination date, as defined in Regulations section 1.1298-3(d)		
Part		= shareholders complete lines 1a through 2c. If you are ma	king
	Election D, also complete lines 3a through 4c. (See instructions.)		
1a	Enter your pro rata share of the ordinary earnings of the QEF	<u>1a</u>	
b	Enter the portion of line 1a that is included in income under section 951 or t	1 (
	may be excluded under section 1293(g)	<u>1b</u>	
C	Subtract line 1b from line 1a. Enter this amount on your tax return as ordina	ry income 1c	
2a	Enter your pro rata share of the total net capital gain of the QEF	2a	
b	Enter the portion of line 2a that is included in income under section 951 or t	hat	
	may be excluded under section 1293(g)	2b	
С	Subtract line 2b from line 2a. This amount is a net long-term capital gain. Er	iter this amount in Part II of the	
	Schedule D used for your income tax return. (See instructions.)	<u>2</u> c	
3a	Add lines 1c and 2c		
b	Enter the total amount of cash and the fair market value of other property distribute	ed Section 1	
	or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b	
С	Enter the portion of line 3a not already included in line 3b that is attributable	· to	
	shares in the QEF that you disposed of, pledged, or otherwise transferred		
	during the tax year	3c	
d	Add lines 3b and 3c	3d	
е	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter a	amount in brackets) 3e	
	Important: If line 3e is greater than zero, and no portion of line 1a or 2a is it		
	951, you may make Election D with respect to the amount on line 3e.		
4a	Enter the total tax for the tax year (See instructions.)	4a	
b	Enter the total tax for the tax year determined without regard to the amount	and Harrison	
	entered on line 3e	4b	
С	Subtract line 4b from line 4a. This is the deferred tax, the time for payme		
	making Election D. See instructions	· · · · · · · · · · · · · · · · · · ·	

Form	8621	(Pay	12-2011	١
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Page 2

Par	Gain or (Loss) From Mark-to-Market Election (See instructions.)		
5a	Enter the fair market value of your PFIC stock at the end of the tax year	5a	
b	Enter your adjusted basis in the stock at the end of the tax year	5b	
С	Subtract line 5b from line 5a. If a gain, do not complete lines 6 and 7. Include this amount as ordinary income on your tax return. If a loss, go to line 6	5с	
6	Enter any unreversed inclusions (as defined in section 1296(d))	6	
7	Enter the loss from line 5c, but only to the extent of unreversed inclusions on line 6. Include this amount as an ordinary loss on your tax return		
8	If you sold or otherwise disposed of any section 1296 stock (see instructions) during the tax year:	7	
а	Enter the fair market value of the stock on the date of sale or disposition	8a	
þ	Enter the adjusted basis of the stock on the date of sale or disposition	8b	
С	Subtract line 8b from line 8a. If a gain, do not complete line 9. Include this amount as ordinary income on your tax return. If a loss, go to line 9	8c	
9a	Enter any unreversed inclusions (as defined in section 1296(d))	9a	
b	Enter the loss from line 8c, but only to the extent of unreversed inclusions on line 9a. Include this amount as an ordinary loss on your tax return. If the loss on line 8c exceeds unreversed inclusions on line 9a, complete line 9c	9b	
С	Enter the amount by which the loss on line 8c exceeds unreversed inclusions on line 9a. Include this amount on your tax return according to the rules generally applicable for losses provided elsewhere in the Code and regulations.		
	regulations	9с	
Part		· ·	,
	Complete a separate Part IV for each excess distribution (see instructions).	ctions	.)
10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	. 0
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	2
С	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	0
d	Multiply line 10c by 125% (1.25)	10d	0
е	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	0
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and do not complete line 11	10f	0
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		SEE STATEMENT
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	0
С	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	
d	Foreign tax credit. (See instructions.)	11d	0
е	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e	0
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	11f	n
			0004

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates .						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election .						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election.			The state of the s			
10	Interest accrued after partial termination of election						



PART IV,	LINE	11A	-	DIST	AND	DISP	OF	STOCK	ΙN	SECTION	1291	FUND	
DESCRIPT	===== ION		===			===== A(==== CQUI	RED		SOLD	:	==== AMOUNT	
ALPSTAR	CLO 2	P.L.	С.	. SALI	- -	11	/23	3/2010	()2/24/20	L1		0.
									TO	raL .	***		0.

The PFIC is held indirectly through Goldman Sachs Hedge Fund Partners, LLC and Goldman Sachs Hedge Fund Partners II, LLC. The number of shares is unknown.

		PFICS S	OLD/DISPOSED			
Alpstar CLO 2 P.L.C.					35%	4%
		2010	2011	Total	TAX	INTEREST
Holding Period		11/23/2010	2/24/2011	Days	8621	8621
		39.00	55.00		94 PT IV 11c	PT IV 11f
Line 10F						
0	2010	0.00			0	0
	2011	0.00				

Form **8621**

(Rev. December 2011) Department of the Treasury Internal Revenue Service

Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

► See separate instructions.

OMB No. 1545-1002

internar	Revenue Service	14040113.		Ocquerice No. 00
Name o	f shareholder	Identifying number (see ins	tructions)	
	NN D. ROMNEY BLIND TRUST			
Number	, street, and room or suite no. (If a P.O. box, see instructions.)	Shareholder tax year: calenda	r year 20 11 or other	tax year
	& GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST	beginning , 20) and ending	, 20 .
City or to	own, state, and ZIP code or country			
	N, MA 02199			
		artnership		Trust
Name o	f passive foreign investment company (PFIC) or qualified electing fund (QEF)	Employer identification nur	nber (if any)	
	F PARK CDO LTD. (LOT 1)	N/A		
Address	(Enter number, street, city or town, and country.)	Tax year of company or fund		or other
P.O. 1	BOX 908GT, WALKER HOUSE, MARY STREET	tax year beginning	, 20	and
	TOWN, GRAND CAYMAN, CAYMAN ISLANDS	ending	, 20 .	
Part				
A [Election To Treat the PFIC as a QEF. I, a shareholder of a PFIC, elect to			
В	Deemed Sale Election. I, a shareholder on the first day of a PFIC's first t interest in the PFIC. <i>Enter gain or loss on line 10f of Part IV</i> .	ax year as a QEF, elect to re	ecognize gain on the	deemed sale of my
С	Deemed Dividend Election. I, a shareholder on the first day of a PFIC's	first tax year as a QEF that i	s a controlled foreign	n corporation (CFC).
-	elect to treat an amount equal to my share of the post-1986 earnings and	profits of the CFC as an exe	cess distribution. En	iter this amount on
n [line 10e of Part IV.	plant to autonal the time for	navmant of tay on the	di-d-il d - d
D□	Election To Extend Time For Payment of Tax. I , a shareholder of a QEF earnings and profits of the QEF until this election is terminated. <i>Complete I</i>			
	Note: If any portion of line 1a or line 2a of Part II is includible under section	•		at may be delerred.
	Also, see sections 1294(c) and 1294(f) and the related regulations for ever			
E	Election To Recognize Gain on Deemed Sale of PFIC. I, a shareholder of treat as an excess distribution the gain recognized on the deemed sale of m			
	earnings and profits deemed distributed, on the last day of its last tax year a	is a PFIC under section 1297	(d). <i>Enter gain on lir</i>	ne 10f of Part IV.
F 🗌	Election To Mark-to-Market PFIC Stock. I, a shareholder of a PFIC, ele			
6 🗆	meaning of section 1296(e). Complete Part III. Deemed Dividend Election With Respect to a Section 1297(e) PFIC. I,	a charabolder of a castian 1	207/a) DEIC within t	the meaning of
G [Regulations section 1.1291-9(j)(2)(v), elect to make a deemed dividend electron			
	the stock of the Section 1297(e) PFIC includes the CFC qualification date,	as defined in Regulations se	ection 1.1297-3(d).	, ,,
н 🗌	Deemed Dividend Election With Respect to a Former PFIC. I, a sharel 1.1291-9(j)(2)(iv), elect to make a deemed dividend election with respect to	holder of a former PFIC, with	in the meaning of Re	egulations section
	includes the termination date, as defined in Regulations section 1.1298-3(ig period in the stock	Of the former PFIC
Part	Income From a Qualified Electing Fund (QEF). All Q	EF shareholders complete lir	nes 1a through 2c. If	you are making
	Election D, also complete lines 3a through 4c. (See instructions.)	·	ŭ	, J
1a	Enter your pro rata share of the ordinary earnings of the QEF	1a		
b	Enter the portion of line 1a that is included in income under section 951 or	that		
	may be excluded under section 1293(g) $\ldots \ldots \ldots \ldots$	1b		
С	Subtract line 1b from line 1a. Enter this amount on your tax return as ordin	ary income	1c	
2a	Enter your pro rata share of the total net capital gain of the QEF	2a		
b	Enter the portion of line 2a that is included in income under section 951 or	1 1		
	may be excluded under section 1293(g) $$	2b		
С	Subtract line 2b from line 2a. This amount is a net long-term capital gain. E	Enter this amount in Part II o	f the	
	Schedule D used for your income tax return. (See instructions.)		<u>2</u> c	
3a	Add lines 1c and 2c		3a	
þ	Enter the total amount of cash and the fair market value of other property distribu	1 1		
	or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b		
С	Enter the portion of line 3a not already included in line 3b that is attributab	le to		
	shares in the QEF that you disposed of, pledged, or otherwise transferred $% \left(1\right) =\left(1\right) \left(1\right) $			
_	during the tax year	<u>3c</u>		
d	Add lines 3b and 3c		3d	
е	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter	•	3e	
	Important: If line 3e is greater than zero, and no portion of line 1a or 2a is	s includible in income under :	section	
	951, you may make Election D with respect to the amount on line 3e.	1.1		
4a	Enter the total tax for the tax year (See instructions.)	<u>4a</u>		
b	Enter the total tax for the tax year determined without regard to the amount	1 1		
	entered on line 3e ,	<u>4b</u>		
С	Subtract line 4b from line 4a. This is the deferred tax, the time for payr	nent of which is extended	by	

Part	Gain or (Loss) From Mark-to-Market Election (See instructions.)		Page Z
5a	Enter the fair market value of your PFIC stock at the end of the tax year	5a	
b	Enter your adjusted basis in the stock at the end of the tax year	5b	
С	Subtract line 5b from line 5a. If a gain, do not complete lines 6 and 7. Include this amount as ordinary income on your tax return. If a loss, go to line 6	5c	
6	Enter any unreversed inclusions (as defined in section 1296(d))	6	
7	Enter the loss from line 5c, but only to the extent of unreversed inclusions on line 6. Include this amount as an ordinary loss on your tax return	7	
8	If you sold or otherwise disposed of any section 1296 stock (see instructions) during the tax year:		
а	Enter the fair market value of the stock on the date of sale or disposition	8a	
b	Enter the adjusted basis of the stock on the date of sale or disposition	8b	
С	Subtract line 8b from line 8a. If a gain, do not complete line 9. Include this amount as ordinary income on your tax return. If a loss, go to line 9	8c	
9a	Enter any unreversed inclusions (as defined in section 1296(d))	9a	
b	Enter the loss from line 8c, but only to the extent of unreversed inclusions on line 9a. Include this amount as an ordinary loss on your tax return. If the loss on line 8c exceeds unreversed inclusions on line 9a, complete line 9c	9b	
С	Enter the amount by which the loss on line 8c exceeds unreversed inclusions on line 9a. Include this amount on your tax return according to the rules generally applicable for losses provided elsewhere in the Code and regulations		
	Note. See instructions in case of multiple dispositions.	9c	
Part		otions	
rall	Complete a separate Part IV for each excess distribution (see instructions).	CHOIS	o.)
10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	0
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	
С	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	0
d	Multiply line 10c by 125% (1.25)	10d	0
е	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	0
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and do not complete line 11.	10f	17
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		SEE STATEMENT
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	15
c	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	1
d	Foreign tax credit. (See instructions.)	11d	1.
e	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional" tax." (See instructions.)	11e	1.
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	11f	0
			9624 /5 40.004

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates .						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election .						
6	Earnings distributed or deemed distributed during the tax year						
,7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election.					Adjust 1	
10	Interest accrued after partial termination of election						-



SUPPLEMENT TO FORM 8621

NAME OF PFIC OR QEF:

BRYANT PARK CDO LTD. (LOT 1)

PART IV, LINE 11A - DIST AND	DISP OF STOCK	IN SECTION	1291 FUND
DESCRIPTION	ACQUIRED	SOLD	AMOUNT
BRYANT PARK CDO LTD SALE	12/14/2010	05/03/2011	17.
		TOTAL	 17.

PFICS	COI	D/D	100	net	בח

		PFICS S	OLD/DISPOSED				
Bryant Park CDO LTD. (Lot	1)					35%	4%
		2010	2011	Total		TAX	INTEREST
Holding Period		12/14/2010	5/3/2011	Days		8621	8621
		18.00	123.00		141	PT IV 11c	PT IV 11f
Line 10F							
17	2010	2.17				1	0
	2011	14.83					

Form **8621**

(Rev. December 2011) Department of the Treasury Internal Revenue Service

Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

► See separate instructions.

OMB No. 1545-1002

Name o	of shareholder	Identifying number (see instructions	ş)
THE A	NN D. ROMNEY BLIND TRUST		
Numbe	r, street, and room or suite no. (If a P.O. box, see instructions.)	Shareholder tax year: calendar year 20	or other tax year
ROPES	& GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST	beginning , 20 a	and ending , 20 .
City or	town, state, and ZIP code or country		
	N, MA 02199		
	type of shareholder filing the return: 🔲 Individual 🔲 Corporation 🔲 Pai	rtnership 🔲 S Corporation 🔲	Nongrantor Trust
Name o	of passive foreign investment company (PFIC) or qualified electing fund (QEF)	Employer identification number (if	any)
	T PARK CDO LTD. (LOT 2)	N/A	
Address	s (Enter number, street, city or town, and country.)	Tax year of company or fund: calenda	ar year 20 _{1.1} or other
P.O.	BOX 908GT, WALKER HOUSE, MARY STREET	tax year beginning	, 20 and
	E TOWN, GRAND CAYMAN, CAYMAN ISLANDS	ending , 2	0 .
Par			
A L B	Election To Treat the PFIC as a QEF. I, a shareholder of a PFIC, elect to Deemed Sale Election. I, a shareholder on the first day of a PFIC's first ta	treat the PFIC as a QEF. Complet	e lines 1a through 2c of Part II.
<u> </u>	interest in the PFIC. Enter gain or loss on line 10f of Part IV.	ix year as a QEF, elect to recognize	gain on the deemed sale of my
C [irst tax year as a QEF that is a con	trolled foreign corporation (CFC),
	elect to treat an amount equal to my share of the post-1986 earnings and pline 10e of Part IV.	profits of the CFC as an excess dis	tribution. Enter this amount on
D [elect to extend the time for paymen	it of tax on the undistributed
	earnings and profits of the QEF until this election is terminated. Complete lin	nes 3a through 4c of Part II to calcul	late the tax that may be deferred.
	Note: If any portion of line 1a or line 2a of Part II is includible under section	951, you may not make this electi	on.
E	Also, see sections 1294(c) and 1294(f) and the related regulations for eveni Election To Recognize Gain on Deemed Sale of PFIC. I, a shareholder of	is that terminate this election. a former PEIC or a PEIC to which s	action 1207(d) applies, cleat to
	treat as an excess distribution the gain recognized on the deemed sale of my	interest in the PFIC, or, if I qualify.	my share of the PEIC's post-1986
F 🗆	earnings and profits deemed distributed, on the last day of its last tax year as	a PFIC under section 1297(d). En	ter gain on line 10f of Part IV.
'	Election To Mark-to-Market PFIC Stock. I, a shareholder of a PFIC, election and performance of section 1296(e). Complete Part III.		
G 🗌	Deemed Dividend Election With Respect to a Section 1297(e) PFIC. 1, a	a shareholder of a section 1297(e) I	PFIC, within the meaning of
	Regulations section 1.1291-9(j)(2)(v), elect to make a deemed dividend elect the stock of the Section 1297(e) PFIC includes the CFC qualification date, a	ction with respect to the Section 129	97(e) PFIC. My holding period in
н 🖂	Deemed Dividend Election With Respect to a Former PFIC. I, a sharehold	older of a former PFIC, within the m	neaning of Regulations section
	1.1291-9(j)(2)(iv), elect to make a deemed dividend election with respect to	the former PFIC. My holding perio	d in the stock of the former PFIC
D. I	includes the termination date, as defined in Regulations section 1.1298-3(d)		
Part	Income From a Qualified Electing Fund (QEF). All QEI Election D, also complete lines 3a through 4c. (See instructions.)	F shareholders complete lines 1a th	rough 2c. If you are making
1a	Enter your pro rata share of the ordinary earnings of the QEF	1.1	
b	Enter the portion of line 1a that is included in income under section 951 or t	1a	
	may be excluded under section 1293(g)	. 1b	
С	Subtract line 1b from line 1a. Enter this amount on your tax return as ordinal	L	
2a	Enter your pro rata share of the total net capital gain of the QEF	2a	
b	Enter the portion of line 2a that is included in income under section 951 or t		
	may be excluded under section 1293(g)	2b	
С	Subtract line 2b from line 2a. This amount is a net long-term capital gain. En	nter this amount in Part II of the	
	Schedule D used for your income tax return. (See instructions.)		. 2c
3a	Add lines 1c and 2c		. 3a
b	Enter the total amount of cash and the fair market value of other property distribute	ed	
	or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b	
С	Enter the portion of line 3a not already included in line 3b that is attributable	e to	
	shares in the QEF that you disposed of, pledged, or otherwise transferred		
	during the tax year	<u>3</u> c	
d	Add lines 3b and 3c		. 3d
е	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter a	•	. 3e
	Important: If line 3e is greater than zero, and no portion of line 1a or 2a is in 1951, your may make Floriton P. with respect to the arrange of the line 3e.	includible in income under section	
4-	951, you may make Election D with respect to the amount on line 3e.	14-1	
4a	Enter the total tax for the tax year (See instructions.)	4a	
b	Enter the total tax for the tax year determined without regard to the amount entered on line 3e	46	
_		<u>4b</u>	
С	Subtract line 4b from line 4a. This is the deferred tax, the time for payme making Flection D. See instructions	ent of which is extended by	

Form 8621	(Rev.	12-2011)	
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Page 2

Fall	(000		
5a	Enter the fair market value of your PFIC stock at the end of the tax year	5a	
b	Enter your adjusted basis in the stock at the end of the tax year	5b	
С	Subtract line 5b from line 5a. If a gain, do not complete lines 6 and 7. Include this amount as ordinary income		
	on your tax return. If a loss, go to line 6	5с	
6	Enter any unreversed inclusions (as defined in section 1296(d))	6	
7	Enter the loss from line 5c, but only to the extent of unreversed inclusions on line 6. Include this amount as an ordinary loss on your tax return	7	
8	If you sold or otherwise disposed of any section 1296 stock (see instructions) during the tax year:	-	
а	Enter the fair market value of the stock on the date of sale or disposition	8a	
b	Enter the adjusted basis of the stock on the date of sale or disposition	8b	
С	Subtract line 8b from line 8a. If a gain, do not complete line 9. Include this amount as ordinary income on your	00	
	tax return. If a loss, go to line 9	8c	
9a	Enter any unreversed inclusions (as defined in section 1296(d))	9a	
b	Enter the loss from line 8c, but only to the extent of unreversed inclusions on line 9a. Include this amount as an ordinary loss on your tax return. If the loss on line 8c exceeds unreversed inclusions on line 9a, complete line 9c	9b	
С	Enter the amount by which the loss on line 8c exceeds unreversed inclusions on line 9a. Include this amount on your tax return according to the rules generally applicable for losses provided elsewhere in the Code and		
	regulations	9c	
Part	Complete a separate Part IV for each excess distribution (see instructions).	ctions	S.)
10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	0
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10ь	0
c	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	0
d	Multiply line 10c by 125% (1.25)	10d	0
е	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	0
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and do not complete line 11	10f	1
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		SEE STATEMENT
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	1
С	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	0
d	Foreign tax credit. (See instructions.)	11d	U
е	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional" tax." (See instructions.)	11e	0
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section		<u> </u>
	6621. Enter the aggregate amount of interest here. (See instructions.)	11f	Λ
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		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates .						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election .						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election.						
10	Interest accrued after partial termination of election						



PART IV	, LIN	VE 11	LA -	DIST	AND	DISP	OF	STOCK	ΙN	SECTION	1291	FUND	
DESCRIP	TION	<u> </u>		=====	= <u></u> .	A(==== CQUI	====== [RED		SOLD		==== AMOUNT	
BRYANT	PARK	CDO	LTD	SALE		12	2/14	1/2010	0 5	5/03/2011	1		1.
									TOT	TAL			1.

		PFICS S	OLD/DISPOSED				
Bryant Park CDO LTD. (Lot 2	2)					35%	4%
		2010	2011	Total		TAX	INTEREST
Holding Period		12/14/2010	5/3/2011	Days		8621	8621
		18.00	123.00		141	PT IV 11c	PT IV 11f
Line 10F							
1 2	2010	0.13				0	0
2	2011	0.87					

Form **8621**

(Rev. December 2011) Department of the Treasury Internal Revenue Service

Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

➤ See separate instructions.

OMB No. 1545-1002

Name	of shareholder	Identifying number (see instructions)
THE .	ANN D. ROMNEY BLIND TRUST	
Numbe	er, street, and room or suite no. (If a P.O. box, see instructions.)	Shareholder tax year: calendar year 20 1 or other tax year
ROPE	6 GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST	beginning , 20 and ending , 20
City of	town, state, and ZIP code or country	
	ON, MA 02199	
	type of shareholder filing the return: 🛛 Individual 🗌 Corporation 🔲 Pa	rtnership S Corporation Nongrantor Trust Estate
Name	of passive foreign investment company (PFIC) or qualified electing fund (QEF)	Employer identification number (if any)
BRYA	NT PARK CDO LTD. (LOT 3)	N/A
Addres	s (Enter number, street, city or town, and country.)	Tax year of company or fund: calendar year 20 1 or other
P.O.	BOX 908GT, WALKER HOUSE, MARY STREET	tax year beginning , 20 and
	E TOWN, GRAND CAYMAN, CAYMAN ISLANDS	ending , 20 ,
Par		
АГ	Election To Treat the PFIC as a QEF. I, a shareholder of a PFIC, elect to	treat the BEIC on a OFF. Complete Know 4 of the London
вГ	Deemed Sale Election. I, a shareholder on the first day of a PFIC's first ta	average as a OFE placet to recognize gain on the degreed as to be
	interest in the PFIC. Enter gain or loss on line 10t of Part IV.	•
c [Deemed Dividend Election. I, a shareholder on the first day of a PFIC's f elect to treat an amount equal to my share of the post-1986 earnings and line 10e of Part IV.	first tax year as a QEF that is a controlled foreign corporation (CFC), profits of the CFC as an excess distribution. <i>Enter this amount on</i>
D		
	Election To Extend Time For Payment of Tax. I, a shareholder of a QEF, earnings and profits of the QEF until this election is terminated. Complete lin	elect to extend the time for payment of tax on the undistributed
	Note: If any portion of line 1a or line 2a of Part II is includible under section	1953 of through 40 of Part II to calculate the tax that may be deterred.
	Also, see sections 1294(c) and 1294(f) and the related regulations for even	ts that terminate this election
E	Election To Recognize Gain on Deemed Sale of PFIC. I, a shareholder of treat as an excess distribution the gain recognized on the deemed sale of my	a former PFIC or a PFIC to which section 1297(d) applies, elect to
	earnings and profits deemed distributed, on the last day of its last tax year as	s a PFIC under section 1297(d). Enter gain on line 10f of Part IV
F [Election To Mark-to-Market PFIC Stock. I, a shareholder of a PFIC, election of section 1200(a). Committee Part III.	ct to mark-to-market the PFIC stock that is marketable within the
G [meaning of section 1296(e). Complete Part III. Deemed Dividend Election With Respect to a Section 1297(e) PFIC. 1, a	a charahaldar of a coeffee 4207/-> DEIO 12/4 : 4
	Regulations section 1.1291-9(I)(2)(V), elect to make a deemed dividend elec	ction with respect to the Section 1297(e) PEIC. My holding posted in
	the stock of the Section 1297(e) PFIC includes the CFC qualification date, a	as defined in Regulations section 1 1297-3/d)
н [Deemed Dividend Election With Respect to a Former PFIC. La shareho	older of a former PEIC, within the meaning of Pogulations continu
	1.1291-9(j)(2)(iv), elect to make a deemed dividend election with respect to includes the termination date, as defined in Regulations section 1.1298-3(d)	the former PFIC. My holding period in the stock of the former PFIC
Part		
LECIL	Income From a Qualified Electing Fund (QEF). All QE Election D, also complete lines 3a through 4c. (See instructions.)	F shareholders complete lines 1a through 2c. If you are making
		MAGGY 200-03
1a	Enter your pro rata share of the ordinary earnings of the QEF	1a
b	Enter the portion of line 1a that is included in income under section 951 or t	
	may be excluded under section 1293(g)	[1b]
C	Subtract line 1b from line 1a. Enter this amount on your tax return as ordina	ry income
2a	Enter your pro rata share of the total net capital gain of the QEF	2a
b	Enter the portion of line 2a that is included in income under section 951 or t	that
	may be excluded under section 1293(g)	2 b
C	Subtract line 2b from line 2a. This amount is a net long-term capital gain. En	nter this amount in Part II of the
	Schedule D used for your income tax return. (See instructions.)	
3a	Add lines 1c and 2c	3a
b	Enter the total amount of cash and the fair market value of other property distribute	ed
	or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b
	Enterthological of the Colonial and the term of the colonial and the colon	
С	Enter the portion of line 3a not already included in line 3b that is attributable shares in the QEF that you disposed of, pledged, or otherwise transferred	e to
	during the tax year	3c
d	Add lines 3b and 3c	100/000000
e	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter a	
C		
	Important: If line 3e is greater than zero, and no portion of line 1a or 2a is in	Includible in income under section
,	951, you may make Election D with respect to the amount on line 3e.	
4a	Enter the total tax for the tax year (See instructions.)	4a
b	Enter the total tax for the tax year determined without regard to the amount	
	entered on line 3e	4b
С	Subtract line 4b from line 4a. This is the deferred tax, the time for payme	ent of which is extended by
	making Election D. See instructions	4c

Form 8621 (Rev. 12-2011)	Form	8621	(Rev.	12-2011)
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Par	Gain or (Loss) From Mark-to-Market Election (See instructions.)		
5a	Enter the fair market value of your PFIC stock at the end of the tax year	5a	
b	Enter your adjusted basis in the stock at the end of the tax year	5b	
С	Subtract line 5b from line 5a. If a gain, do not complete lines 6 and 7. Include this amount as ordinary income on your tax return. If a loss, go to line 6	5c	
6	Enter any unreversed inclusions (as defined in section 1296(d))	6	
7	Enter the loss from line 5c, but only to the extent of unreversed inclusions on line 6. Include this amount as an ordinary loss on your tax return	7	
8	If you sold or otherwise disposed of any section 1296 stock (see instructions) during the tax year:		
а	Enter the fair market value of the stock on the date of sale or disposition	8a	
b	Enter the adjusted basis of the stock on the date of sale or disposition	8b	
С	Subtract line 8b from line 8a. If a gain, do not complete line 9. Include this amount as ordinary income on your tax return. If a loss, go to line 9	8c	
9a	Enter any unreversed inclusions (as defined in section 1296(d))	9a	
b	Enter the loss from line 8c, but only to the extent of unreversed inclusions on line 9a. Include this amount as an ordinary loss on your tax return. If the loss on line 8c exceeds unreversed inclusions on line 9a, complete line 9c	9b	
С	Enter the amount by which the loss on line 8c exceeds unreversed inclusions on line 9a. Include this amount on your tax return according to the rules generally applicable for losses provided elsewhere in the Code and regulations		
	Note. See instructions in case of multiple dispositions.	9c	L
Part		otions	
	Complete a separate Part IV for each excess distribution (see instructions).	CHOIS	•)
10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	13
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10ь	
С	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	0
d	Multiply line 10c by 125% (1.25)	10d	0
е	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	ĸ
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and do not complete line 11.	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		SEE STATEMENT
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	6
С	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	0
d	Foreign tax credit. (See instructions.)	11d	U
e	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e	0
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	11f	
			0004

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates .						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election .						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election.						
10	Interest accrued after partial termination of election						



SUPPLEMENT TO FORM 8621

NAME OF PFIC OR QEF:

BRYANT PARK CDO LTD. (LOT 3)

PART IV, LINE 11A - DIST	AND DISP	OF STOCK IN	SECTION 1291	FUND
DESCRIPTION	 AC	CQUIRED	SOLD Z	AMOUNT
BRYANT PARK CDO LTD. (LO	T 3) 12/	14/2010		6.
		TOT	AL	6.

PFICS STILL HELD									
Bryant Park	CDO LTD. (Lc	t 3)				35%	4%		
			2010	2011	Total	TAX	INTEREST		
F	lolding Period		12/14/2010	12/31/2011	Days	8621	8621		
			18.00	365.00	383	PT IV 11c	PT IV 11f		
L	ine 10E								
	6	2010	0.28			0	0		
		2011	5.72						

Form **8621**

(Rev. December 2011) Department of the Treasury Internal Revenue Service

Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

► See separate instructions.

OMB No. 1545-1002

Name	of shareholder	Identifying number (see instructions	s)
THE .	ANN_D. ROMNEY BLIND TRUST		•
Numbe	er, street, and room or suite no. (If a P.O. box, see instructions.)	Shareholder tax year: calendar year 20	or other tax year
ROPE	S & GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST		and ending , 20 .
	town, state, and ZIP code or country	3	
	ON, MA 02199		
	type of shareholder filing the return: X Individual Corporation Pa	tnership S Corporation	Nongrantor Trust
Name	of passive foreign investment company (PFIC) or qualified electing fund (QEF)	Employer identification number (if:	any)
	VT PARK CDO LTD. (LOT 4)	N/A	
Addres	s (Enter number, street, city or town, and country.)	Tax year of company or fund: calenda	ar year 20 1 3 or other
P.O.	BOX 908GT, WALKER HOUSE, MARY STREET	tax year beginning	, 20 and
GEOR	GE TOWN, GRAND CAYMAN, CAYMAN ISLANDS	ending , 20	0 .
Par	(-55 115115015015015)		
A [Election To Treat the PFIC as a QEF. I, a shareholder of a PFIC, elect to	treat the PFIC as a QEF. Complet	te lines 1a through 2c of Part II.
В	Deemed Sale Election. I, a shareholder on the first day of a PFIC's first ta interest in the PFIC. Enter gain or loss on line 10f of Part IV.	x year as a QEF, elect to recognize	gain on the deemed sale of my
СГ	Deemed Dividend Election. I, a shareholder on the first day of a PFIC's f	irst tax year as a OEE that is a cont	trolled foreign perpending (OFO)
	elect to treat an amount equal to my share of the post-1986 earnings and p	profits of the CFC as an excess dis	stribution. Enter this amount on
n [line Tue of Part IV.		
ם ר	Election To Extend Time For Payment of Tax. I, a shareholder of a QEF, earnings and profits of the QEF until this election is terminated. <i>Complete lir</i>	elect to extend the time for paymen	t of tax on the undistributed
	Note: If any portion of line 1a or line 2a of Part II is includible under section	es sa tillough 40 of Part II to calcul. 1951 - vou may not make this clock	ate the tax that may be deferred.
	Also, see sections 1294(c) and 1294(f) and the related regulations for even	's that terminate this election	
E	Election To Recognize Gain on Deemed Sale of PFIC. La shareholder of	a former PEIC or a PEIC to which or	ection 1297(d) applies, elect to
	treat as an excess distribution the gain recognized on the deemed sale of my earnings and profits deemed distributed, on the last day of its last tax year as	r interest in the PFIC, or, if I qualify, a PFIC under section 1297(d) = Eni	my share of the PFIC's post-1986
F	Election To Mark-to-Market PFIC Stock. I. a shareholder of a PFIC election To Mark-to-Market PFIC Stock. I. a shareholder of a PFIC election To Mark-to-Market PFIC Stock. I. a shareholder of a PFIC election To Mark-to-Market PFIC Stock. I. a shareholder of a PFIC election To Mark-to-Market PFIC Stock. I. a shareholder of a PFIC election To Mark-to-Market PFIC election To Market	et to mark-to-market the PFIC stock	k that is marketable within the
G	meaning of section 1296(e). Complete Part III.		
<u> </u>	Deemed Dividend Election With Respect to a Section 1297(e) PFIC. 1, a Regulations section 1.1291-9(j)(2)(v), elect to make a deemed dividend elect to the state of the Continue (1007(x) Elect to make a deemed dividend elec	a snareholder of a section 1297(e) F	PFIC, within the meaning of
	the stock of the Section 1297(e) PFIC includes the CFC qualification date, a	s defined in Regulations section 1 :	1297-3/d)
н _		older of a former PFIC, within the m	leaning of Regulations section
	1.1291-9(j)(2)(iv), elect to make a deemed dividend election with respect to includes the termination date, as defined in Regulations section 1.1298-3(d)	the former PFIC. My holding period	d in the stock of the former PFIC
Part	II Income From a Qualified Electing Fund (QEF). All QE	shareholders complete lines 1a th	Trough 2c. If you are making
	Election D, also complete lines 3a through 4c. (See instructions.)		are making
1a	Enter your pro rata share of the ordinary earnings of the QEF	1a	
b	Enter the portion of line 1a that is included in income under section 951 or t	hat ,	
	may be excluded under section 1293(g)	1b	
С	Subtract line 1b from line 1a. Enter this amount on your tax return as ordinal	y income	. 1c
2a	Enter your pro rata share of the total net capital gain of the QEF	2a	
b	Enter the portion of line 2a that is included in income under section 951 or t	1 1	
	may be excluded under section 1293(g)		
С	Subtract line 2b from line 2a. This amount is a net long-term capital gain. En		
2-			. <u>2c</u>
3a	Add lines 1c and 2c		. 3a
b	Enter the total amount of cash and the fair market value of other property distribute		
	or deemed distributed to you during the tax year of the QEF. (See instructions.)		
С	Enter the portion of line 3a not already included in line 3b that is attributable	to	
	shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year	30	
d	Add lines 3b and 3c	<u>3c</u>	
e	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter a		. 3d
•	Important: If line 3e is greater than zero, and no portion of line 1a or 2a is it		. 3e
	951, you may make Election D with respect to the amount on line 3e.	nuluable in income under section	
4a	Enter the total tax for the tax year (See instructions.)	4a	
b	Enter the total tax for the tax year determined without regard to the amount	· . • • • • • • • • • • • • • • • • • •	-
D	entered on line 3e	4b	
С	Subtract line 4b from line 4a. This is the deferred tax, the time for payments		
	making Election D. See instructions	int of which is extended by	40

Form 8621 (Rev. 12-2011)	Form	8621	(Rev.	12-2011)
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Par	Gain or (Loss) From Mark-to-Market Election (See instructions.)		· agc ·
5 a	Enter the fair market value of your PFIC stock at the end of the tax year	5a	
b	Enter your adjusted basis in the stock at the end of the tax year	5b	
С	Subtract line 5b from line 5a. If a gain, do not complete lines 6 and 7. Include this amount as ordinary income on your tax return. If a loss, go to line 6	5c	
6	Enter any unreversed inclusions (as defined in section 1296(d))	6	
7	Enter the loss from line 5c, but only to the extent of unreversed inclusions on line 6. Include this amount as an ordinary loss on your tax return	7	
8	If you sold or otherwise disposed of any section 1296 stock (see instructions) during the tax year:		
а	Enter the fair market value of the stock on the date of sale or disposition	8a	
b	Enter the adjusted basis of the stock on the date of sale or disposition	8b	
С	Subtract line 8b from line 8a. If a gain, do not complete line 9. Include this amount as ordinary income on your tax return. If a loss, go to line 9	8c	
9a	Enter any unreversed inclusions (as defined in section 1296(d))	9a	
b	Enter the loss from line 8c, but only to the extent of unreversed inclusions on line 9a. Include this amount as an ordinary loss on your tax return. If the loss on line 8c exceeds unreversed inclusions on line 9a, complete line 9c	9b	
С	Enter the amount by which the loss on line 8c exceeds unreversed inclusions on line 9a. Include this amount on your tax return according to the rules generally applicable for losses provided elsewhere in the Code and regulations		
	regulations	9с	
Part			
	Complete a separate Part IV for each excess distribution (see instructions).	cuons	3.)
10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	
¢	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	0
d	Multiply line 10c by 125% (1.25)	10d	0
е	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and do not complete line 11	10f	V
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		SEE STATEMENT
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	0
С	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	
d	Foreign tax credit. (See instructions.)	11d	0
e	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e	0
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	47.5	U
***************************************		11f	rm 8621 (Rev. 12-2011)
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	11 11 11 11 11 11 11 11 11 11 11 11 11	(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates .						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election .						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
, 9	Deferred tax outstanding after partial termination of election.						22.0
10	Interest accrued after partial termination of election						



SUPPLEMENT TO FORM 8621

PART IV, LINE 11A - DIST AND	DISP OF STOCK IN	SECTION 1291 FUND
DESCRIPTION	ACQUIRED	SOLD AMOUNT
BRYANT PARK CDO LTD. (LOT 4)	12/14/2010	0.
	TO	TAL 0.

(Rev. December 2011) Department of the Treasury Internal Revenue Service

Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

► See separate instructions.

OMB No. 1545-1002

Name of	shareholder	Identifying number (see instructions)
THE AN	NN D. ROMNEY BLIND TRUST	
	street, and room or suite no. (If a P.O. box, see instructions.)	Shareholder tax year: calendar year 20 11 or other tax year
ROPES	& GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST	beginning , 20 and ending , 20 .
	own, state, and ZIP code or country	170 m 1 m 1 m 1 m 1 m 1 m 1 m 1 m 1 m 1 m
BOSTON	I, MA 02199	
Check ty	rpe of shareholder filing the return: $\ oxedsymbol{oxtime}$ Individual $\ oxedsymbol{\Box}$ Corporation $\ oxedsymbol{\Box}$ Pa	rtnership S Corporation Nongrantor Trust Estate
Name of	passive foreign investment company (PFIC) or qualified electing fund (QEF)	Employer identification number (if any)
CAIRN	CLO I BV	N/A
Address	(Enter number, street, city or town, and country.)	Tax year of company or fund: calendar year 20 1.1 or other
LOCATE	ELLIKADE 1, PARNASSUSTRN	tax year beginning , 20 and
1076 F	AZ, AMSTERDAM, NETHERLANDS	ending , 20 .
Part	Elections (See instructions.)	
A 🗌	Election To Treat the PFIC as a QEF. I, a shareholder of a PFIC, elect to	
В	Deemed Sale Election. I, a shareholder on the first day of a PFIC's first to	ax year as a QEF, elect to recognize gain on the deemed sale of my
сП	interest in the PFIC. Enter gain or loss on line 10f of Part IV. Deemed Dividend Election. I, a shareholder on the first day of a PFIC's to	first tax year as a OEE that is a controlled foreign cornoration (CEC)
٠ 🗀	elect to treat an amount equal to my share of the post-1986 earnings and	profits of the CFC as an excess distribution. Enter this amount on
	line 10e of Part IV.	
D 🗌	Election To Extend Time For Payment of Tax. I, a shareholder of a QEF,	, elect to extend the time for payment of tax on the undistributed
	earnings and profits of the QEF until this election is terminated. <i>Complete li.</i> Note: If any portion of line 1a or line 2a of Part II is includible under section	
	Also, see sections 1294(c) and 1294(f) and the related regulations for even	
E 🗌	Election To Recognize Gain on Deemed Sale of PFIC. I, a shareholder of	f a former PFIC or a PFIC to which section 1297(d) applies, elect to
	treat as an excess distribution the gain recognized on the deemed sale of m earnings and profits deemed distributed, on the last day of its last tax year a	
FΠ	Election To Mark-to-Market PFIC Stock. I, a shareholder of a PFIC, ele	
٠ ـــا	meaning of section 1296(e). Complete Part III.	
G 🗌	Deemed Dividend Election With Respect to a Section 1297(e) PFIC. I,	a shareholder of a section 1297(e) PFIC, within the meaning of
	Regulations section 1.1291-9(j)(2)(v), elect to make a deemed dividend ele the stock of the Section 1297(e) PFIC includes the CFC qualification date,	as defined in Regulations section 1.297(e) PFIC. My holding period in
н 🖂	Deemed Dividend Election With Respect to a Former PFIC. I, a shareh	nolder of a former PFIC, within the meaning of Regulations section
	1.1291-9(j)(2)(iv), elect to make a deemed dividend election with respect to	
	includes the termination date, as defined in Regulations section 1.1298-3(d	·
Part	Income From a Qualified Electing Fund (QEF). All QE Election D, also complete lines 3a through 4c. (See instructions.)	Er snareholders complete lines if a through zc. If you are making
1a	Enter your pro rata share of the ordinary earnings of the QEF	1a
b	Enter the portion of line 1a that is included in income under section 951 or	
D	may be excluded under section 1293(g)	1b
С	Subtract line 1b from line 1a. Enter this amount on your tax return as ordinate the subtract line 1b from line 1a.	3900000000
2a	Enter your pro rata share of the total net capital gain of the QEF	2a
b	Enter the portion of line 2a that is included in income under section 951 or	
-	may be excluded under section 1293(g)	
С	Subtract line 2b from line 2a. This amount is a net long-term capital gain. E	
	Schedule D used for your income tax return. (See instructions.)	
3a	Add lines 1c and 2c	3a
b	Enter the total amount of cash and the fair market value of other property distribu	uted All All All All All All All All All Al
	or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b
	Enter the portion of line 3a not already included in line 3b that is attributab	le to
С	shares in the QEF that you disposed of, pledged, or otherwise transferred	
	during the tax year	3c
d	Add lines 3b and 3c	3d
е	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter	amount in brackets) 3e
	Important: If line 3e is greater than zero, and no portion of line 1a or 2a is	s includible in income under section
	951, you may make Election D with respect to the amount on line 3e.	
4a	Enter the total tax for the tax year (See instructions.)	4a
b	Enter the total tax for the tax year determined without regard to the amount	nt
-	entered on line 3e	4b
С	Subtract line 4b from line 4a. This is the deferred tax, the time for payr	nent of which is extended by
	making Election D. See instructions	

Form	8621	/Dov	12-2011)	
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Fall			
5a	Enter the fair market value of your PFIC stock at the end of the tax year	5a	
b	Enter your adjusted basis in the stock at the end of the tax year	5b	
С	Subtract line 5b from line 5a. If a gain, do not complete lines 6 and 7. Include this amount as ordinary income		
	on your tax return. If a loss, go to line 6	5c	
6	Enter any unreversed inclusions (as defined in section 1296(d))	6	
7	Enter the loss from line 5c, but only to the extent of unreversed inclusions on line 6. Include this amount as an		
	ordinary loss on your tax return	7	
8	If you sold or otherwise disposed of any section 1296 stock (see instructions) during the tax year:		
a	Enter the fair market value of the stock on the date of sale or disposition	8a	
b	Enter the adjusted basis of the stock on the date of sale or disposition	8b	
С	Subtract line 8b from line 8a. If a gain, do not complete line 9. Include this amount as ordinary income on your tax return. If a loss, go to line 9	8c	
9a	Enter any unreversed inclusions (as defined in section 1296(d))	9a	
b	Enter the loss from line 8c, but only to the extent of unreversed inclusions on line 9a. Include this amount as an ordinary loss on your tax return. If the loss on line 8c exceeds unreversed inclusions on line 9a, complete line 9c	9b	
С	Enter the amount by which the loss on line 8c exceeds unreversed inclusions on line 9a. Include this amount on your tax return according to the rules generally applicable for losses provided elsewhere in the Code and		
	regulations	9c	
D(
Part	Complete a separate Part IV for each excess distribution (see instructions).	ctions	5.)
10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	9
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	0
c	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	0
d	Multiply line 10c by 125% (1.25)	10d	0
е	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	3
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and do not complete line 11.	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		SEE STATEMENT
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	2
С	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	0
d	Foreign tax credit. (See instructions.)	11d	U
е	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional" tax." (See instructions.)	11e	0
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section		U
	6621. Enter the aggregate amount of interest here. (See instructions.)	11f	
		ليتنب	9634

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates .						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date				:		
5	Event terminating election .						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election.						
10	Interest accrued after partial termination of election						

SUPPLEMENT TO	FORM 8621

PART IV, LINE 11A - DIST AND	DISP OF STOCK IN SECTION	N 1291 FUND
DESCRIPTION	ACQUIRED SOLD	AMOUNT
CAIRN CLO I BV	09/16/2010	3 .
	TOTAL	3.

		PFIC	S STILL HELD				
Cairn CLO I BV					35%	4%	
		2010	2011	Total	TAX	INTEREST	
Holding Period		9/16/2010	12/31/2011 Days 8621		8621	8621	
		107.00	365.00	472	PT IV 11c	PT IV 11f	
Line 10E							
3	2010	0.68			0	0	
	2011	2.32					

Form **8621**

(Rev. December 2011) Department of the Treasury Internal Revenue Service

Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

► See separate instructions.

OMB No. 1545-1002

Name o	of shareholder	Identifying number (see instructions)				
THE A	NN D. ROMNEY BLIND TRUST					
Numbe	r, street, and room or suite no. (If a P.O. box, see instructions.)	Shareholder tax year: calendar year 20 11 or other tax year				
ROPES	& GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST	beginning , 20 and ending , 20 .				
City or	own, state, and ZIP code or country					
BOSTO	N, MA 02199					
Check	type of shareholder filing the return: 🛛 Individual 🔲 Corporation 🔲 Pa	artnership S Corporation Nongrantor Trust Estate				
Name o	f passive foreign investment company (PFIC) or qualified electing fund (QEF)	Employer identification number (if any)				
CAIRN	CTO II PA	N/A				
Addres	s (Enter number, street, city or town, and country.)	Tax year of company or fund: calendar year 20 1 or other				
LOCAT	ELLIKADE 1, PARNASSUSTRN	tax year beginning , 20 and				
1076	AZ, AMSTERDAM, NETHERLANDS	ending , 20 .				
Par	Elections (See instructions.)					
A L B C	Election To Treat the PFIC as a QEF. I, a shareholder of a PFIC, elect to Deemed Sale Election. I, a shareholder on the first day of a PFIC's first transfers in the PFIC. Enter gain or loss on line 10f of Part IV. Deemed Dividend Election. I, a shareholder on the first day of a PFIC's	ax year as a QEF, elect to recognize gain on the deemed sale of my first tax year as a QEF that is a controlled foreign corporation (CEC)				
	elect to treat an amount equal to my share of the post-1986 earnings and line 10e of Part IV.	profits of the CFC as an excess distribution. Enter this amount on				
D [Election To Extend Time For Payment of Tax. I, a shareholder of a QEF earnings and profits of the QEF until this election is terminated. Complete li Note: If any portion of line 1a or line 2a of Part II is includible under section.	ines 3a through 4c of Part II to calculate the tax that may be deferred. n 951, you may not make this election.				
E	Also, see sections 1294(c) and 1294(f) and the related regulations for ever Election To Recognize Gain on Deemed Sale of PFIC. I, a shareholder o treat as an excess distribution the gain recognized on the deemed sale of mearnings and profits deemed distributed, on the last day of its last tax year a	f a former PFIC or a PFIC to which section 1297(d) applies, elect to				
F	Election To Mark-to-Market PFIC Stock. I, a shareholder of a PFIC, ele	s a PFIC under section 1297(d). Enter gain on line 10f of Part IV.				
G [meaning of section 1296(e). Complete Part III. Deemed Dividend Election With Respect to a Section 1297(e) PFIC. I, Regulations section 1.1291-9(j)(2)(v), elect to make a deemed dividend ele	a shareholder of a section 1297(e) PFIC, within the meaning of				
н [the stock of the Section 1297(e) PFIC includes the CFC qualification date, Deemed Dividend Election With Respect to a Former PFIC. I, a shareh 1.1291-9(j)(2)(iv), elect to make a deemed dividend election with respect to	as defined in Regulations section 1.1297-3(d). nolder of a former PFIC, within the meaning of Regulations section of the former PFIC.				
	includes the termination date, as defined in Regulations section 1.1298-3(d					
Part		F shareholders complete lines 1a through 2c. If you are making				
	Election D, also complete lines 3a through 4c. (See instructions.)					
1a	Enter your pro rata share of the ordinary earnings of the QEF	· · <u>l 1a </u>				
b	Enter the portion of line 1a that is included in income under section 951 or					
С	may be excluded under section 1293(g)	[1b]				
2a	Enter your pro rata share of the total net capital gain of the QEF					
	· · · · · · · · · · · · · · · · · · ·					
b	Enter the portion of line 2a that is included in income under section 951 or may be excluded under section 1293(g)					
С		2b				
•	Subtract line 2b from line 2a. This amount is a net long-term capital gain. E Schedule D used for your income tax return. (See instructions.)	inter this amount in Part II of the				
3a	Add lines 1c and 2c	3a				
b	Enter the total amount of cash and the fair market value of other property distribu	· · · · · · · · · · · · · · · · · · ·				
	or deemed distributed to you during the tax year of the QEF. (See instructions.)					
С	Enter the portion of line 3a not already included in line 3b that is attributable shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year	le to 3c				
d	Add lines 3b and 3c	3d				
е	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter					
	Important: If line 3e is greater than zero, and no portion of line 1a or 2a is 951, you may make Election D with respect to the amount on line 3e.	includible in income under section				
4a	Enter the total tax for the tax year (See instructions.)	4a				
b	Enter the total tax for the tax year determined without regard to the amount entered on line 3e	t 4b				
С	Subtract line 4b from line 4a. This is the deferred tax, the time for paym making Election D. See instructions	nent of which is extended by				

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Part			raye z
5a	Enter the fair market value of your PFIC stock at the end of the tax year	5a	
b	Enter your adjusted basis in the stock at the end of the tax year	5b	
С	Subtract line 5b from line 5a. If a gain, do not complete lines 6 and 7. Include this amount as ordinary income on your tax return. If a loss, go to line 6	5c	
6	Enter any unreversed inclusions (as defined in section 1296(d))	6	
7	Enter the loss from line 5c, but only to the extent of unreversed inclusions on line 6. Include this amount as an ordinary loss on your tax return	7	
8	If you sold or otherwise disposed of any section 1296 stock (see instructions) during the tax year:		
а	Enter the fair market value of the stock on the date of sale or disposition	8a	
b	Enter the adjusted basis of the stock on the date of sale or disposition	8b	
С	Subtract line 8b from line 8a. If a gain, do not complete line 9. Include this amount as ordinary income on your tax return. If a loss, go to line 9	8c	
9a	Enter any unreversed inclusions (as defined in section 1296(d))	9a	
b	Enter the loss from line 8c, but only to the extent of unreversed inclusions on line 9a. Include this amount as an ordinary loss on your tax return. If the loss on line 8c exceeds unreversed inclusions on line 9a, complete line 9c	9b	
С	Enter the amount by which the loss on line 8c exceeds unreversed inclusions on line 9a. Include this amount on your tax return according to the rules generally applicable for losses provided elsewhere in the Code and regulations	9c	
Part		ctions	5.)
	Complete a separate Part IV for each excess distribution (see instructions).		
10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	4
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	
С	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	(
d	Multiply line 10c by 125% (1.25)	10d	(
е	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and do not complete line 11	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		SEE STATEMENT
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	

Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)

Foreign tax credit. (See instructions.)

Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)

Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)

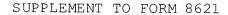
11c

11d

11e

11f

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates .						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election .						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election.						
10	Interest accrued after partial termination of election						9621 (D. 40.004)



P A	ART IV,	LINE	11A -	DIST	AND	DISP	OF	STOCK	ΙN	SECTION	1291	FUND	
DE	ESCRIPT	ION				A(CQUI	RED		SOLD		==== AMOUNT	
CI	AIRN CL	OII	BV			09/	16/	2010					1.
									TOT	ΓAL			1.

			PFIC	S STILL HELD			
Cairn CL	O II BV					35%	4%
			2010	2011	Total	TAX	INTEREST
	Holding Period		9/16/2010	12/31/2011	Days	8621	8621
			107.00	365.00	47	2 PT IV 11c	PT IV 11f
	Line 10E						
	1	2010	0.23			0	0
		2011	0.77			· ·	ŭ

(Rev. December 2011) Department of the Treasury

Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

Attachment Sequence No. **69**

OMB No. 1545-1002

	Revenue Service	► See separate instri	uctions.	Sequence No. 69
	f shareholder	<u> </u>	Identifying number (see instructions)	
mur N	NN D DOMEN	DITAD TRUCT		
	NN D. ROMNEY street, and room o	or suite no. (If a P.O. box, see instructions.)	Shareholder tax year: calendar year 20 1 0	r other tax year
			beginning , 20 and endin	•
	& GRAY; PRUL own, state, and ZIP	DENTIAL TOWER, 800 BOYLSTON ST	1	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
•		code of country		
	N, MA 02199	filling the seturn: [77]		
	ype of shareholder	filing the return: X Individual Corporation Par restment company (PFIC) or qualified electing fund (QEF)	rtnership	antor Trust
Name o	i passive ioreign in	restinent company (FFIC) or qualified electing fund (QEF)	Limployer identification fluttioer (if any)	
	GO CLO I B.V.		N/A	
Address	s (Enter number, str	eet, city or town, and country.)	Tax year of company or fund: calendar year 2	
LOCAT.	ELLIKADE 1, E	PARNASSUSTRN		, 20 and
		1, NETHERLANDS	ending , 20	
Part		ns (See instructions.)		
Α 🗌	Election To Tre	eat the PFIC as a QEF. I, a shareholder of a PFIC, elect to	treat the PFIC as a QEF. Complete lines	1a through 2c of Part II.
В		Election. I, a shareholder on the first day of a PFIC's first ta	ix year as a QEF, elect to recognize gain o	n the deemed sale of my
сП		FIC. Enter gain or loss on line 10f of Part IV. and Election. I, a shareholder on the first day of a PFIC's f	iret tay year as a OFF that is a controlled t	foreign corporation (CEC)
ت ت		amount equal to my share of the post-1986 earnings and		
	line 10e of Part	, , ,		
D 🗌		tend Time For Payment of Tax. I, a shareholder of a QEF,		
	J ,	ofits of the QEF until this election is terminated. Complete lin	· ·	tax that may be deferred.
		rtion of line 1a or line 2a of Part II is includible under sectior ons 1294(c) and 1294(f) and the related regulations for even		
ЕΠ		cognize Gain on Deemed Sale of PFIC. I, a shareholder of		1297(d) applies elect to
	treat as an exce	ss distribution the gain recognized on the deemed sale of my	y interest in the PFIC, or, if I qualify, my sha	are of the PFIC's post-1986
	. • •	ofits deemed distributed, on the last day of its last tax year as	.,	
F [ark-to-Market PFIC Stock. I, a shareholder of a PFIC, ele-	ct to mark-to-market the PFIC stock that is	s marketable within the
G 🗀		ion 1296(e). <i>Complete Part III.</i> and Election With Respect to a Section 1297(e) PFIC. 1,	a shareholder of a section 1297(e) PEIC. v	vithin the meaning of
		tion 1.1291-9(j)(2)(v), elect to make a deemed dividend elec		
		Section 1297(e) PFIC includes the CFC qualification date, a		
н 🗀		end Election With Respect to a Former PFIC. I, a shareh (), elect to make a deemed dividend election with respect to		
		nination date, as defined in Regulations section 1.1298-3(d		stock of the former PPIC
Part		From a Qualified Electing Fund (QEF). All QE	· · · · · · · · · · · · · · · · · · ·	2c. If you are making
تسنعلو		o, also complete lines 3a through 4c. (See instructions.)	a shareholders complete lines to through	20. If you are making
1a		ata share of the ordinary earnings of the QEF	1a	
_	, ,	n of line 1a that is included in income under section 951 or		
b	•	d under section 1293(g)	1b	
С	•	from line 1a. Enter this amount on your tax return as ordina	S28A ST	
_		·	2a	3
2a	, ,	ata share of the total net capital gain of the QEF		
b		n of line 2a that is included in income under section 951 or	100169	
	•	d under section 1293(g)	2b	
С		from line 2a. This amount is a net long-term capital gain. E		-
_		d for your income tax return. (See instructions.)		
3a		d 2c		a
b		nount of cash and the fair market value of other property distribu		
	or deemed distrib	outed to you during the tax year of the QEF. (See instructions.)	· . 3b	
С	Enter the portion	n of line 3a not already included in line 3b that is attributabl	e to	
	shares in the QI	EF that you disposed of, pledged, or otherwise transferred		
	during the tax ye		3c	
đ	Add lines 3b and			d
е	Subtract line 3d	from line 3a, and enter the difference (if zero or less, enter $% \left(1\right) =\left(1\right) \left(1\right) $	amount in brackets) 3	e
	Important: If lin	ne 3e is greater than zero, and no portion of line 1a or 2a is	includible in income under section	
	951, you may m	nake Election D with respect to the amount on line 3e.		
4a	Enter the total ta	ax for the tax year (See instructions.)	4a	
b	Enter the total to	ax for the tax year determined without regard to the amount	t I I	
-	entered on line		4b	
С	Subtract line 4h	from line 4a. This is the deferred tax, the time for paym	nent of which is extended by	
•		n D. Sae instructions	A	c

F	0004	(D	40.004	4.
Form	0021	rkev.	12-201	7)

Part	Gain or (Loss) From Mark-to-Market Election (See instructions.)		
5a	Enter the fair market value of your PFIC stock at the end of the tax year	5a	
b	Enter your adjusted basis in the stock at the end of the tax year	5b	
С	Subtract line 5b from line 5a. If a gain, do not complete lines 6 and 7. Include this amount as ordinary income on your tax return. If a loss, go to line 6	5c	
6	Enter any unreversed inclusions (as defined in section 1296(d))	6	
7	Enter the loss from line 5c, but only to the extent of unreversed inclusions on line 6. Include this amount as an ordinary loss on your tax return	7	
8	If you sold or otherwise disposed of any section 1296 stock (see instructions) during the tax year:	'-	
а	Enter the fair market value of the stock on the date of sale or disposition	8a	
b	Enter the adjusted basis of the stock on the date of sale or disposition	8b	
С	Subtract line 8b from line 8a. If a gain, do not complete line 9. Include this amount as ordinary income on your tax return. If a loss, go to line 9	8c	
9a	Enter any unreversed inclusions (as defined in section 1296(d))	9a	
b	Enter the loss from line 8c, but only to the extent of unreversed inclusions on line 9a. Include this amount as an ordinary loss on your tax return. If the loss on line 8c exceeds unreversed inclusions on line 9a, complete line 9c	9b	
C	Enter the amount by which the loss on line 8c exceeds unreversed inclusions on line 9a. Include this amount on your tax return according to the rules generally applicable for losses provided elsewhere in the Code and regulations		
	Note. See instructions in case of multiple dispositions.	9c	
Part		otiono	1
Lure	Complete a separate Part IV for each excess distribution (see instructions).	CHOHS	.)
10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	0
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10ь	
С	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	0
d	Multiply line 10c by 125% (1.25)	10d	0
e	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	0
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and do not complete line 11	10f	14
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		SEE STATEMENT
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	
С	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	
d	Foreign tax credit. (See instructions.)	11d	
e	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e	2
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	11f	0
			n 8621 (Day 40 2044)

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates .						
3	Deferred tax						*
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election .						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election .					1.23	2.25
10	Interest accrued after partial termination of election				·		



SUPPLEMENT TO FORM 8621

NAME OF PFIC OR QEF:

----CONTEGO CLO I B.V.

PART IV, LINE 11A -	DIST A	AND DISP OF	STOCK IN	SECTION	1291 FUND	
DESCRIPTION	======	ACQU:	EEED	SOLD	AMOUNT	
CONTEGO CLO I B.V.	SALE	09/16/	2010 05/	13/2011		14.
			TO	ΓAL		14.
						===

			PFICS S	OLD/DISPOSED			
Contego	CLO I BV					35%	4%
			2010	2011	Total	TAX	INTEREST
	Holding Period		9/16/2010	5/13/2011	Days	8621	8621
			107.00	133.00	240	PT IV 11c	PT IV 11f
	Line 10F						
	14	2010	6.24			2	0
		2011	7.76				

Form **8621**

(Rev. December 2011) Department of the Treasury Internal Revenue Service

Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

► See separate instructions.

OMB No. 1545-1002

Name o	f shareholder	Identifying number (see instructions)		
	NN D. ROMNEY BLIND TRUST			
Number	, street, and room or suite no. (If a P.O. box, see instructions.)	Shareholder tax year: calendar year 20 11 or other tax year		
	& GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST	beginning , 20 and ending , 20		
City or t	own, state, and ZIP code or country			
	N, MA 02199			
Check t	ype of shareholder filing the return: 🛛 Individual 🔲 Corporation 🔲 Pai	tnership S Corporation Nongrantor Trust Estate		
Name o	f passive foreign investment company (PFIC) or qualified electing fund (QEF)	Employer identification number (if any)		
CORDA	TUS CLO I P.L.C.	N/A		
Address	(Enter number, street, city or town, and country.)	Tax year of company or fund: calendar year 20 11 or other		
5 HAR	BOURMASTER PLACE, INTERNATIONAL FINANCIAL SERVICES CENTRE	tax year beginning , 20 and		
DUBLI	N 1, IRELAND	ending , 20 .		
Part				
Α 🗌	Election To Treat the PFIC as a QEF. I, a shareholder of a PFIC, elect to	treat the PFIC as a QEF. Complete lines 1a through 2c of Part II.		
В	Deemed Sale Election. I, a shareholder on the first day of a PFIC's first ta	x year as a QEF, elect to recognize gain on the deemed sale of my		
<u>د</u> –	interest in the PFIC. Enter gain or loss on line 10f of Part IV.	inst toy year as a OEE that is a controlled foreign power austice (OEO)		
С	Deemed Dividend Election. I, a shareholder on the first day of a PFIC's f elect to treat an amount equal to my share of the post-1986 earnings and			
	line 10e of Part IV.			
D 🗆	Election To Extend Time For Payment of Tax. I, a shareholder of a QEF,			
	earnings and profits of the QEF until this election is terminated. Complete lin	•		
	Note: If any portion of line 1a or line 2a of Part II is includible under section Also, see sections 1294(c) and 1294(f) and the related regulations for even			
E	Election To Recognize Gain on Deemed Sale of PFIC. I, a shareholder of			
	treat as an excess distribution the gain recognized on the deemed sale of my	interest in the PFIC, or, if I qualify, my share of the PFIC's post-1986		
	earnings and profits deemed distributed, on the last day of its last tax year as			
F	Election To Mark-to-Market PFIC Stock. I, a shareholder of a PFIC, elemeaning of section 1296(e). Complete Part III.	ct to mark-to-market the PFIC stock that is marketable within the		
G 🗆	Deemed Dividend Election With Respect to a Section 1297(e) PFIC. 1,	a shareholder of a section 1297(e) PFIC, within the meaning of		
	Regulations section 1.1291-9(j)(2)(v), elect to make a deemed dividend elect	ction with respect to the Section 1297(e) PFIC. My holding period in		
—	the stock of the Section 1297(e) PFIC includes the CFC qualification date, a Deemed Dividend Election With Respect to a Former PFIC. I, a shareh			
H [_	1,1291-9(j)(2)(iv), elect to make a deemed dividend election with respect to			
	includes the termination date, as defined in Regulations section 1.1298-3(d).		
Part		F shareholders complete lines 1a through 2c. If you are making		
	Election D, also complete lines 3a through 4c. (See instructions.)			
1a	Enter your pro rata share of the ordinary earnings of the QEF	<u>la</u>		
b	Enter the portion of line 1a that is included in income under section 951 or	100238000		
	may be excluded under section 1293(g)	1b		
С	Subtract line 1b from line 1a. Enter this amount on your tax return as ordina	ıry income		
2a	Enter your pro rata share of the total net capital gain of the QEF	2a		
b	Enter the portion of line 2a that is included in income under section 951 or	that		
	may be excluded under section 1293(g)	2b		
С	Subtract line 2b from line 2a. This amount is a net long-term capital gain. E	nter this amount in Part II of the		
	Schedule D used for your income tax return. (See instructions.)			
3a	Add lines 1c and 2c			
b	Enter the total amount of cash and the fair market value of other property distribu	ted		
	or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b		
С	Enter the portion of line 3a not already included in line 3b that is attributable	e to		
•	shares in the QEF that you disposed of, pledged, or otherwise transferred			
	during the tax year	3c		
d	Add lines 3b and 3c			
е	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter	amount in brackets) 3e		
	Important: If line 3e is greater than zero, and no portion of line 1a or 2a is	includible in income under section		
	951, you may make Election D with respect to the amount on line 3e.			
4a	Enter the total tax for the tax year (See instructions.)	4a		
b	Enter the total tax for the tax year determined without regard to the amount			
~	entered on line 3e			
С	Subtract line 4b from line 4a. This is the deferred tax, the time for paym	nent of which is extended by		
•	making Election D. See instructions	4c		

Form	8621	(Rev.	12-2011)
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Part	Gain or (Loss) From Mark-to-Market Election (See Instructions.)		
5a	Enter the fair market value of your PFIC stock at the end of the tax year	5a	
b	Enter your adjusted basis in the stock at the end of the tax year	5b	
c	Subtract line 5b from line 5a. If a gain, do not complete lines 6 and 7. Include this amount as ordinary income		
	on your tax return. If a loss, go to line 6	5c	
6	Enter any unreversed inclusions (as defined in section 1296(d))	6	
7	Enter the loss from line 5c, but only to the extent of unreversed inclusions on line 6. Include this amount as an ordinary loss on your tax return	7	
8	If you sold or otherwise disposed of any section 1296 stock (see instructions) during the tax year:		
а	Enter the fair market value of the stock on the date of sale or disposition	8a	
b	Enter the adjusted basis of the stock on the date of sale or disposition	8b	
С	Subtract line 8b from line 8a. If a gain, do not complete line 9. Include this amount as ordinary income on your tax return. If a loss, go to line 9	8c	
9a	Enter any unreversed inclusions (as defined in section 1296(d))	9a	
b	Enter the loss from line 8c, but only to the extent of unreversed inclusions on line 9a. Include this amount as an ordinary loss on your tax return. If the loss on line 8c exceeds unreversed inclusions on line 9a, complete line 9c	9b	
C	Enter the amount by which the loss on line 8c exceeds unreversed inclusions on line 9a. Include this amount on your tax return according to the rules generally applicable for losses provided elsewhere in the Code and		
	regulations	9с	
	Note. See instructions in case of multiple dispositions.		
Part	Complete a separate Part IV for each excess distribution (see instructions).	ctions	5.)
10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	13
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	0
c	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	0
d	Multiply line 10c by 125% (1.25)	10d	0
е	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	4
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and do not complete line 11	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		SEE STATEMENT
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	1 1 b	3
С	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	0
d	Foreign tax credit. (See instructions.)	11d	
е	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e	0
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	11f	<u> </u>
			9634 /5 /6

Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections

Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates .						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election .						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election.						
10	Interest accrued after partial termination of election						



NAME OF PFIC OR QEF:
-----CORDATUS CLO I P.L.C.

PART IV, LINE 11A - DIS	r AND DISP	OF STOCK	IN SECTION	1291 FUND	
DESCRIPTION	======== AC	QUIRED	SOLD	AMOUNT	
CORDATUS CLO I P.L.C.	09/	16/2010		4	•
		1	TOTAL	4.	

Form **8621**

(Rev. December 2011) Department of the Treasury Internal Revenue Service

Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

► See separate instructions.

OMB No. 1545-1002

Attachment Sequence No. **69**

Name	of shareholder	Identifying number (see instructions)				
THE A	ANN D. ROMNEY BLIND TRUST					
Numbe	r, street, and room or suite no. (If a P.O. box, see instructions.)	Shareholder tax year: calendar year 20 1 1 or other tax year				
ROPES	& GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST	beginning , 20 and ending , 20				
	town, state, and ZIP code or country					
BOSTO	ON, MA 02199					
	type of phoroholder filing the return.	tnership S Corporation Nongrantor Trust Estate				
Name	of passive foreign investment company (PFIC) or qualified electing fund (QEF)	Employer identification number (if any)				
EGRET	FUNDING CLO I P.L.C.	N/A				
	s (Enter number, street, city or town, and country.)	Tax year of company or fund: calendar year 20 11 or other				
Ţ.	MORGAN HOUSE, INTERNATIONAL FINANCIAL SERVICES CENTRE	tax year beginning , 20 and				
	WALL QUAY, DUBLIN 1, IRELAND	ending , 20 .				
Par						
Α	Election To Treat the PFIC as a QEF. I, a shareholder of a PFIC, elect to	treat the DEIO OFF Complete III at III				
вГ	Deemed Sale Election. I, a shareholder on the first day of a PFIC's first ta	Y year as a OFF, elect to recognize gain on the deemed sale of my				
	interest in the PFIC. Enter gain or loss on line 10f of Part IV.	•				
C		irst tax year as a QEF that is a controlled foreign corporation (CFC),				
	elect to treat an amount equal to my share of the post-1986 earnings and line 10e of Part IV.	profits of the CFC as an excess distribution. Enter this amount on				
DΓ	_	elect to extend the time for neumant of tay on the undistributed				
	earnings and profits of the QEF until this election is terminated. Complete lin	tees to extend the time for payment of tax on the undistributed				
	Note: If any portion of line 1a or line 2a of Part II is includible under section	951, you may not make this election.				
	Also, see sections 1294(c) and 1294(f) and the related regulations for even	ts that terminate this election.				
E [_	Election To Recognize Gain on Deemed Sale of PFIC. I, a shareholder of treat as an excess distribution the gain recognized on the deemed sale of my	a former PFIC or a PFIC to which section 1297(d) applies, elect to				
	earnings and profits deemed distributed, on the last day of its last tax year as	a PFIC under section 1297(d). Enter gain on line 10f of Part IV				
F [Election To Mark-to-Market PFIC Stock. I, a shareholder of a PFIC, election	ct to mark-to-market the PFIC stock that is marketable within the				
G [meaning of section 1296(e). Complete Part III. Deemed Dividend Election With Respect to a Section 1297(e) PFIC. I, a	a charabaldor of a postion 1907(s) DEIO within the control of				
	Regulations section 1.1291-9(j)(2)(v), elect to make a deemed dividend elec	ction with respect to the Section 1297(e) PFIC. My holding period in				
	the stock of the Section 1297(e) PFIC includes the CFC qualification date, a	is defined in Regulations section 1.1297-3(d).				
н _		older of a former PFIC, within the meaning of Regulations section				
	1.1291-9(j)(2)(iv), elect to make a deemed dividend election with respect to includes the termination date, as defined in Regulations section 1.1298-3(d)	the former PFIC. My holding period in the stock of the former PFIC				
Part						
	Election D, also complete lines 3a through 4c. (See instructions.)	shareholders complete lines if a through zc. If you are making				
1a	Enter your pro rata share of the ordinary earnings of the QEF	1a				
b	Enter the portion of line 1a that is included in income under section 951 or to					
	may be excluded under section 1293(g)	1b				
С	Subtract line 1b from line 1a. Enter this amount on your tax return as ordina					
2a	Enter your pro rata share of the total net capital gain of the QEF	2a				
b	Enter the portion of line 2a that is included in income under section 951 or t					
-	may be excluded under section 1293(g)	2b				
С	Subtract line 2b from line 2a. This amount is a net long-term capital gain. Er					
_	Schedule D used for your income tax return. (See instructions.)	ter this amount in Part II of the				
3a	Add lines 1c and 2c					
b	Enter the total amount of cash and the fair market value of other property distribut					
	or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b				
С	Enter the portion of line 3a not already included in line 3b that is attributable shares in the QEF that you disposed of, pledged, or otherwise transferred	e to				
	during the tax year	3c				
d	Add lines 3b and 3c					
e	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter a					
~		1200000000				
	Important: If line 3e is greater than zero, and no portion of line 1a or 2a is 951, you may make Election D with respect to the amount on line 3e.	псициюе и Income under section				
4a	Enter the total tax for the tax year (See instructions.)					
_	,	<u>4a</u>				
b	Enter the total tax for the tax year determined without regard to the amount entered on line 3e	Ab				
_		<u>4b</u>				
С	Subtract line 4b from line 4a. This is the deferred tax, the time for payme	ent of which is extended by				

Form 8	621 (Rev. 12-2011)		_
Part			Page :
5a	Enter the fair market value of your PFIC stock at the end of the tax year	5a	
b	Enter your adjusted basis in the stock at the end of the tax year	5b	
С	Subtract line 5b from line 5a. If a gain, do not complete lines 6 and 7. Include this amount as ordinary income on your tax return. If a loss, go to line 6	5c	
6	Enter any unreversed inclusions (as defined in section 1296(d))	6	
7	Enter the loss from line 5c, but only to the extent of unreversed inclusions on line 6. Include this amount as an ordinary loss on your tax return	7	
8	If you sold or otherwise disposed of any section 1296 stock (see instructions) during the tax year:		
a	Enter the fair market value of the stock on the date of sale or disposition	8a	
b	Enter the adjusted basis of the stock on the date of sale or disposition	8b	
С	Subtract line 8b from line 8a. If a gain, do not complete line 9. Include this amount as ordinary income on your tax return. If a loss, go to line 9	8c	
9a	Enter any unreversed inclusions (as defined in section 1296(d))	9a	
b	Enter the loss from line 8c, but only to the extent of unreversed inclusions on line 9a. Include this amount as an ordinary loss on your tax return. If the loss on line 8c exceeds unreversed inclusions on line 9a, complete line 9c	9b	
С	Enter the amount by which the loss on line 8c exceeds unreversed inclusions on line 9a. Include this amount on your tax return according to the rules generally applicable for losses provided elsewhere in the Code and regulations	9c	
Dort		otions	. 1
Part	Complete a separate Part IV for each excess distribution (see instructions).	CHOIS	5.)
10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the		
	applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	
С	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	
d	Multiply line 10c by 125% (1.25)	10d	
e	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and do not complete line 11.	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		SEE STATEMENT
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the		

foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income

Foreign tax credit. (See instructions.)

Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)

Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)

Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)

11b

11c

11d

11e

11f

Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates .						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election .						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election.						Programme Grammer
10	Interest accrued after partial termination of election						8621 (Rev. 12-2011)



SUPPLEMENT TO FORM 8621

PART IV, LINE 11A - DIST AND	DISP OF STOCK IN SECTION 1291	FUND
DESCRIPTION	ACQUIRED SOLD	===== AMOUNT
EGRET FUNDING CLO I SALE	09/16/2010 03/08/2011	3.
	TOTAL	3.

Tax & Interest under §1291

		PFICS S	OLD/DISPOSED)		
Egret Funding CLO I PLC					35%	4%
		2010	2011	Total	TAX	INTEREST
Holding Period		9/16/2010	3/8/2011	Days	8621	8621
		107.00	67.00	174	PT IV 11c	PT IV 11f
Line 10F						
3	2010	1.84			1	0
	2011	1.16				

Form **8621**

(Rev. December 2011)
Department of the Treasury
Internal Revenue Service

Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

► See separate instructions.

OMB No. 1545-1002

Attachment Sequence No. **69**

Name o	f shareholder	Identifying number (see instructions)	
THE A	NN D. ROMNEY BLIND TRUST		
Number	r, street, and room or suite no. (If a P.O. box, see instructions.)	Shareholder tax year: calendar year 20 11	or other tax year
	& GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST	beginning , 20 and endir	ng , 20 .
City or t	own, state, and ZIP code or country		-
	N, MA 02199		
			rantor Trust
	f passive foreign investment company (PFIC) or qualified electing fund (QEF)	Employer identification number (if any)	
	VOR_FUNDING_LTD. 5 (Enter number, street, city or town, and country.)	N/A	
		Tax year of company or fund: calendar year 2 tax year beginning	
	BOX 908GT, WALKER HOUSE, MARY STREET	ending , 20	, 20 and
Par	E TOWN, GRAND CAYMAN, CAYMAN ISLANDS Elections (See instructions.)	1,20	
A	Election To Treat the PFIC as a QEF. I, a shareholder of a PFIC, elect to	treat the DEIC as a OEE Camplete lines	10 through 20 of Flort !!
В	Deemed Sale Election. I, a shareholder on the first day of a PFIC's first ta interest in the PFIC. Enter gain or loss on line 10f of Part IV.	x year as a QEF, elect to recognize gain of	on the deemed sale of my
c 🗆	ran da	irst tax year as a QEF that is a controlled	foreign corporation (CFC),
	line 10e of Part IV.		
D [_	Election To Extend Time For Payment of Tax. I, a shareholder of a QEF, earnings and profits of the QEF until this election is terminated. <i>Complete lin</i>	nes 3a through 4c of Part II to calculate the	on the undistributed tax that may be deferred.
	Note: If any portion of line 1a or line 2a of Part II is includible under section Also, see sections 1294(c) and 1294(f) and the related regulations for even	ts that terminate this election.	
E 🗌	treat as an excess distribution the gain recognized on the deemed sale of my	/ interest in the PFIC, or, if I qualify, my sha	are of the PFIC's post-1986
F [earnings and profits deemed distributed, on the last day of its last tax year as Election To Mark-to-Market PFIC Stock . I, a shareholder of a PFIC, ele-		
G 🗀	meaning of section 1296(e). Complete Part III. Deemed Dividend Election With Respect to a Section 1297(e) PFIC. 1, 1	a shareholder of a section 1297(e) PFIC, v	within the meaning of
	Regulations section 1.1291-9(j)(2)(v), elect to make a deemed dividend electhe stock of the Section 1297(e) PFIC includes the CFC qualification date, a	ction with respect to the Section 1297(e) P	FIC. My holding period in
н 🗀	Deemed Dividend Election With Respect to a Former PFIC. I, a shareh	older of a former PFIC, within the meaning	n(u). a of Regulations section
	1.1291-9(j)(2)(iv), elect to make a deemed dividend election with respect to includes the termination date, as defined in Regulations section 1.1298-3(d	the former PFIC. My holding period in the	stock of the former PFIC
Part	Income From a Qualified Electing Fund (QEF). All QE		2c. If you are making
	Election D, also complete lines 3a through 4c. (See instructions.)		
1a b	Enter your pro rata share of the ordinary earnings of the QEF	<u>[1a]</u>	
b	Enter the portion of line 1a that is included in income under section 951 or may be excluded under section 1293(g)	that	
С	Subtract line 1b from line 1a. Enter this amount on your tax return as ordina	· . ———————————————————————————————————	c
2 a	Enter your pro rata share of the total net capital gain of the QEF	2a	
b	Enter the portion of line 2a that is included in income under section 951 or	ihat	
	may be excluded under section 1293(g)	2b	
С	Subtract line 2b from line 2a. This amount is a net long-term capital gain. Er Schedule D used for your income tax return. (See instructions.)	nter this amount in Part II of the	
3a	Add lines 1c and 2c	3.	
b	Enter the total amount of cash and the fair market value of other property distribut	l I	Q
-	or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b	
С	Enter the portion of line 3a not already included in line 3b that is attributable shares in the QEF that you disposed of, pledged, or otherwise transferred	e to	
	during the tax year	3 c	
d	Add lines 3b and 3c		d
е	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter	,	
	Important: If line 3e is greater than zero, and no portion of line 1a or 2a is 951, you may make Election D with respect to the amount on line 3e.	includible in income under section	
4a	Enter the total tax for the tax year (See instructions.)	4a	
b	Enter the total tax for the tax year determined without regard to the amount		
	entered on line 3e	1000	
С	Subtract line 4b from line 4a. This is the deferred tax, the time for paym making Election D. See instructions		

Form 8	321 (Rev. 12-2011)		Page 2
Part	Gain or (Loss) From Mark-to-Market Election (See instructions.)		
5a	Enter the fair market value of your PFIC stock at the end of the tax year	5a	
b	Enter your adjusted basis in the stock at the end of the tax year	5b	
С	Subtract line 5b from line 5a. If a gain, do not complete lines 6 and 7. Include this amount as ordinary income		
	on your tax return. If a loss, go to line 6	5c	
6	Enter any unreversed inclusions (as defined in section 1296(d))	6	
7	Enter the loss from line 5c, but only to the extent of unreversed inclusions on line 6. Include this amount as an ordinary loss on your tax return	7	
8	If you sold or otherwise disposed of any section 1296 stock (see instructions) during the tax year:		
а	Enter the fair market value of the stock on the date of sale or disposition	8a	
b	Enter the adjusted basis of the stock on the date of sale or disposition	8b	
С	Subtract line 8b from line 8a. If a gain, do not complete line 9. Include this amount as ordinary income on your tax return. If a loss, go to line 9	8c	
9a	Enter any unreversed inclusions (as defined in section 1296(d))	9a	
b	Enter the loss from line 8c, but only to the extent of unreversed inclusions on line 9a. Include this amount as an		
	ordinary loss on your tax return. If the loss on line 8c exceeds unreversed inclusions on line 9a, complete line 9c	9b	
c	Enter the amount by which the loss on line 8c exceeds unreversed inclusions on line 9a. Include this amount on your tax return according to the rules generally applicable for losses provided elsewhere in the Code and		
	regulations	9c	
	Note. See instructions in case of multiple dispositions.		······································
Part		ctions.)	
	Complete a separate Part IV for each excess distribution (see instructions).		
10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	
С	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	
d	Multiply line 10c by 125% (1.25)	10d	
е	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and do not complete line 11	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.	SE	E STATEMENT
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	
С	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	

d Foreign tax credit. (See instructions.)

Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)

Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)

11d 11e

11f

Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections

Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates .						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election .						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election.					Torgo	
10	Interest accrued after partial termination of election						



SUPPLEMENT TO FORM 8621

NAME OF PFIC OR QEF: ======== ENDEAVOR FUNDING LTD.

PART IV, LINE 11A - DIST AND	DISP OF STOCK	IN SECTION	1291 FUND
DESCRIPTION	ACQUI RED	SOLD	AMOUNT
ENDEAVOR FUNDING LTD.	12/02/2010		3.
		TOTAL	3.
			========

Tax & Interest under §1291

			PFIC	S STILL HELD			
Endeavor Fundi	ng LTD.					35%	4%
	-		2010	2011	Total	TAX	INTEREST
Holdir	ng Period		12/2/2010	12/31/2011	Days	8621	8621
			30.00	365.00	39	95 PT IV 11c	PT IV 11f
Line 1	I0E						
	3	2010	0.23			0	0
		2011	2.77				

Form **862**1

(Rev. December 2011)
Department of the Treasury
Internal Revenue Service

Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

See senarate instructions

OMB No. 1545-1002

Attachment

internal	Revenue Service	iuctions.			oequence No. Oo	
Name o	f shareholder	Identifying number (s	ee instructions)			
THE A	NN D. ROMNEY BLIND TRUST					
Number	, street, and room or suite no. (If a P.O. box, see instructions.)	Shareholder tax year: ca	alendar year 20 ₁₁	or other	tax year	
ROPES	& GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST	beginning	, 20 and er	nding	, 20	
City or t	own, state, and ZIP code or country					
BOSTO	N, MA 02199					
Check t	ype of shareholder filing the return: 🛛 Individual 🔲 Corporation 🔲 Pa	artnership 🔲 S Corp	oration Nor	grantor 7	Trust Estate	 е
Name o	f passive foreign investment company (PFIC) or qualified electing fund (QEF)	Employer identification	on number (if any)			
HARBO	URMASTER CLO 10 LTD.	N/A				
	(Enter number, street, city or town, and country.)	Tax year of company o	r fund: calendar ye	ar 20 _{1.1}	or other	
LOCAT	ELLIKADE 1, PARNASSUSTRN	tax year beginning		, 20	and	
1076	AZ, AMSTERDAM, NETHERLANDS	ending	, 20	,		
Part					······································	
Α	Election To Treat the PFIC as a QEF. I, a shareholder of a PFIC, elect to	treat the PFIC as a Q	EF. Complete lin	es 1a thi	ough 2c of Part II	-
В	Deemed Sale Election. I, a shareholder on the first day of a PFIC's first t					
	interest in the PFIC. Enter gain or loss on line 10f of Part IV.					
с _	Deemed Dividend Election. I, a shareholder on the first day of a PFIC's elect to treat an amount equal to my share of the post-1986 earnings and					
	line 10e of Part IV.	profits of the GFC as a	an excess distribu	IUOH. EN	ner uns amount o	П
D 🗆	Election To Extend Time For Payment of Tax. I, a shareholder of a QEF	, elect to extend the tim	e for payment of	tax on the	e undistributed	
	earnings and profits of the QEF until this election is terminated. Complete I	ines 3a through 4c of Pa	art II to calculate t	he tax th	at may be deferre	d.
	Note: If any portion of line 1a or line 2a of Part II is includible under section	• • •				
ЕП	Also, see sections 1294(c) and 1294(f) and the related regulations for ever Election To Recognize Gain on Deemed Sale of PFIC. I, a shareholder of			n 1207/	d) applied aloot to	
<u>. </u>	treat as an excess distribution the gain recognized on the deemed sale of m					
	earnings and profits deemed distributed, on the last day of its last tax year a					,,,,
F _	Election To Mark-to-Market PFIC Stock. I, a shareholder of a PFIC, ele	ect to mark-to-market th	ne PFIC stock tha	at is marl	ketable within the	
G \sqcap	meaning of section 1296(e). Complete Part III. Deemed Dividend Election With Respect to a Section 1297(e) PFIC. I,	a shareholder of a sec	tion 1207(a) DEIC	` within t	the meaning of	
<u> </u>	Regulations section 1.1291-9(j)(2)(v), elect to make a deemed dividend ele					in
	the stock of the Section 1297(e) PFIC includes the CFC qualification date,	as defined in Regulation	ns section 1.129	7-3(d).		
н 🗌	Deemed Dividend Election With Respect to a Former PFIC. I, a share					
	1.1291-9(j)(2)(iv), elect to make a deemed dividend election with respect to includes the termination date, as defined in Regulations section 1.1298-3(nolding period in	the stock	of the former PF	IC
Part			oto linos 1a throu	ab 20 If	vou oro moldina	
	Election D, also complete lines 3a through 4c. (See instructions.)	Li shareholders compr	ete iiiles Ta tillou	yıı 20. 11	you are making	
1a	Enter your pro rata share of the ordinary earnings of the QEF	1a				
b	Enter the portion of line 1a that is included in income under section 951 or	LL				
	may be excluded under section 1293(g)	1b				
С	Subtract line 1b from line 1a. Enter this amount on your tax return as ordin	<u> </u>		1c		
2a	Enter your pro rata share of the total net capital gain of the QEF	2a		-10		
b	Enter the portion of line 2a that is included in income under section 951 or	<u> </u>				
IJ	may be excluded under section 1293(g)					
_			wt 11 of the			
С	Subtract line 2b from line 2a. This amount is a net long-term capital gain. E Schedule D used for your income tax return. (See instructions.)	inter this amount in Pa	it ii oi the	8456904010		
20	Add lines 1c and 2c			2c		
3a				3a		
b	Enter the total amount of cash and the fair market value of other property distributed to the desirable of the OFF (Opening the Applications).					
	or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b				
С	Enter the portion of line 3a not already included in line 3b that is attributab	le to				
	shares in the QEF that you disposed of, pledged, or otherwise transferred					
	during the tax year	3c				
d	Add lines 3b and 3c			3d	J. 400 - 1 - 10 - 10 - 10 - 10 - 10 - 10 -	
е	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter	r amount in brackets)		3e		
	Important: If line 3e is greater than zero, and no portion of line 1a or 2a is	s includible in income u	nder section			
	951, you may make Election D with respect to the amount on line 3e.	1				
4a	Enter the total tax for the tax year (See instructions.)	. 4a				
b	Enter the total tax for the tax year determined without regard to the amoun	nt				
	entered on line 3e	4b				
С	Subtract line 4b from line 4a. This is the deferred tax, the time for payr	nent of which is exter	nded by			
-	making Election D. See instructions	C		10		

Form	8621	(Rev	12-2011)	

Page 2

Part	Gain of (Loss) From Mark-to-Market Election (See instructions.)		
5a	Enter the fair market value of your PFIC stock at the end of the tax year	5a	
b	Enter your adjusted basis in the stock at the end of the tax year	5b	
С	Subtract line 5b from line 5a. If a gain, do not complete lines 6 and 7. Include this amount as ordinary income		
	on your tax return. If a loss, go to line 6	5c	
6	Enter any unreversed inclusions (as defined in section 1296(d))	6	
7	Enter the loss from line 5c, but only to the extent of unreversed inclusions on line 6. Include this amount as an ordinary loss on your tax return	7	
8	If you sold or otherwise disposed of any section 1296 stock (see instructions) during the tax year:		
а	Enter the fair market value of the stock on the date of sale or disposition	8a	
b	Enter the adjusted basis of the stock on the date of sale or disposition	8b	
С	Subtract line 8b from line 8a. If a gain, do not complete line 9. Include this amount as ordinary income on your tax return. If a loss, go to line 9	8c	
9a	Enter any unreversed inclusions (as defined in section 1296(d))	9a	
b	Enter the loss from line 8c, but only to the extent of unreversed inclusions on line 9a. Include this amount as an ordinary loss on your tax return. If the loss on line 8c exceeds unreversed inclusions on line 9a, complete line 9c	9b	
c	Enter the amount by which the loss on line 8c exceeds unreversed inclusions on line 9a. Include this amount on your tax return according to the rules generally applicable for losses provided elsewhere in the Code and	02	
	regulations	9c	
	Note. See instructions in case of multiple dispositions.		
Part	Distributions From and Dispositions of Stock of a Section 1291 Fund (See instru Complete a separate Part IV for each excess distribution (see instructions).	ctions	.)
10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	1
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	
С	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	0
d	Multiply line 10c by 125% (1.25)	10d	0
e	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	0
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and do not complete line 11	10f	
11 a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		SEE STATEMENT
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	0
С	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	0
d	Foreign tax credit. (See instructions.)	11d	
e	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional" tax." (See instructions.)	11e	0
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	11f	<u> </u>
		Г-	m 8621 (D 40 0044)

Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections

Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election					3	
2	Undistributed earnings to which the election relates .						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election .						
6	Earnings distributed or deemed distributed during the tax year	,					
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election.	2000					
10	Interest accrued after partial termination of election						



SUPPLEMENT TO FORM 8621

PART IV, LINE 11A - DIST AND	DISP OF STOCK I	N SECTION 1:	291 FUND
DESCRIPTION	ACQUI RED	SOLD	AMOUNT
HARBOURMASTER CLO 10 LTD.	10/15/2010		0.
	Т	TOTAL	

Tax & Interest under §1291

	PFIC	S STILL HELD			
Harbourmaster CLO 10 LTD.				35%	4%
	2010	2011	Total	TAX	INTEREST
Holding Period	10/15/2010	12/31/2011	Days	8621	8621
	78.00	365.00	443	PT IV 11c	PT IV 11f
Line 10E					
0 201	10 0.00			0	0
201	11 0.00				

Form **8621**

(Rev. December 2011) Department of the Treasury Internal Revenue Service

Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

► See separate instructions.

OMB No. 1545-1002

Attachment Sequence No. **69**

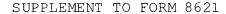
	shareholder	Identifying number (see instructions)	
יים אוי	NN D. ROMNEY BLIND TRUST		
	street, and room or suite no. (If a P.O. box, see instructions.)	Shareholder tax year: calendar year 20 1 1	or other tax year
DODEC	& GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST		ending , 20 .
	own, state, and ZIP code or country	I	
BOSTOR	J, MA 02199		
		rtnership S Corporation No	ongrantor Trust
	passive foreign investment company (PFIC) or qualified electing fund (QEF)	Employer identification number (if any	
HADBO!	JRMASTER CLO 9 B.V. (LOT 1)	N/A	
	(Enter number, street, city or town, and country.)	Tax year of company or fund: calendar ye	ear 20 _{1 1} or other
LOCATH	ELLIKADE 1, PARNASSUSTRN	tax year beginning	, 20 and
	AZ, AMSTERDAM, NETHERLANDS	ending , 20	•
Part		1	
Α	Election To Treat the PFIC as a QEF. I, a shareholder of a PFIC, elect to	treat the PEIC as a OFF. Complete li	nes 1a through 2c of Part II
вП	Deemed Sale Election. I, a shareholder on the first day of a PFIC's first ta		
	interest in the PFIC. Enter gain or loss on line 10f of Part IV.		
С	Deemed Dividend Election. I, a shareholder on the first day of a PFIC's elect to treat an amount equal to my share of the post-1986 earnings and		
	line 10e of Part IV.	profits of the OFO as all excess distrib	duon. Enter this amount on
D 🗆	Election To Extend Time For Payment of Tax. I, a shareholder of a QEF,	elect to extend the time for payment of	tax on the undistributed
_	earnings and profits of the QEF until this election is terminated. Complete li	•	•
	Note: If any portion of line 1a or line 2a of Part II is includible under section		
ЕΠ	Also, see sections 1294(c) and 1294(f) and the related regulations for even Election To Recognize Gain on Deemed Sale of PFIC. I, a shareholder of		ion 1297(d) applies, elect to
- L	treat as an excess distribution the gain recognized on the deemed sale of m		
	earnings and profits deemed distributed, on the last day of its last tax year a		-
F [Election To Mark-to-Market PFIC Stock. I, a shareholder of a PFIC, elemeaning of section 1296(e). Complete Part III.	ct to mark-to-market the PFIC stock th	nat is marketable within the
G 🗆	Deemed Dividend Election With Respect to a Section 1297(e) PFIC. I,	a shareholder of a section 1297(e) PFI	C, within the meaning of
	Regulations section 1.1291-9(j)(2)(v), elect to make a deemed dividend ele		
нП	the stock of the Section 1297(e) PFIC includes the CFC qualification date, a Deemed Dividend Election With Respect to a Former PFIC. I, a shareholder of the Section 1297(e) PFIC includes the CFC qualification date, a shareholder of the Section 1297(e) PFIC includes the CFC qualification date, a shareholder of the Section 1297(e) PFIC includes the CFC qualification date, a shareholder of the Section 1297(e) PFIC includes the CFC qualification date, a shareholder of the Section 1297(e) PFIC includes the CFC qualification date, a shareholder of the Section 1297(e) PFIC includes the CFC qualification date, a shareholder of the Section 1297(e) PFIC includes the CFC qualification date, a shareholder of the Section 1297(e) PFIC includes the CFC qualification date, a shareholder of the Section 1297(e) PFIC includes the CFC qualification date, a shareholder of the Section 1297(e) PFIC includes the CFC qualification date, and a shareholder of the Section 1297(e) PFIC includes the CFC qualification date, and a shareholder of the Section 1297(e) PFIC includes the CFC qualification date in the Section 1297(e) PFIC includes the CFC qualification date in the Section 1297(e) PFIC includes the CFC qualification date in the CFC qualif		
n [1,1291-9(j)(2)(iv), elect to make a deemed dividend election with respect to		
	includes the termination date, as defined in Regulations section 1.1298-3(d).	
Part		F shareholders complete lines 1a thro	ugh 2c. If you are making
	Election D, also complete lines 3a through 4c. (See instructions.)		F-101-158-PE-1047-1
1a	Enter your pro rata share of the ordinary earnings of the QEF	<u> 1a </u>	
b	Enter the portion of line 1a that is included in income under section 951 or		
	may be excluded under section 1293(g)	[1b]	
С	Subtract line 1b from line 1a. Enter this amount on your tax return as ordina	· 1 1	1c
2a	Enter your pro rata share of the total net capital gain of the QEF	2a	4
b	Enter the portion of line 2a that is included in income under section 951 or		
	may be excluded under section 1293(g)	2b	4
С	Subtract line 2b from line 2a. This amount is a net long-term capital gain. E		_
	Schedule D used for your income tax return. (See instructions.)		2c
3a	Add lines 1c and 2c		3a
b	Enter the total amount of cash and the fair market value of other property distribu	1 1	
	or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b	4
С	Enter the portion of line 3a not already included in line 3b that is attributable	le to	
	shares in the QEF that you disposed of, pledged, or otherwise transferred		
	during the tax year	t	
d	Add lines 3b and 3c		3d
е	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter		3e
	Important: If line 3e is greater than zero, and no portion of line 1a or 2a is	Includible in income under section	
	951, you may make Election D with respect to the amount on line 3e.	1.1	
4a	Enter the total tax for the tax year (See instructions.)	4a	
b	Enter the total tax for the tax year determined without regard to the amount	1 1	
	entered on line 3e		4
С	Subtract line 4b from line 4a. This is the deferred tax, the time for payn		
	making Election D. See instructions		4c

Earm	0621	/Day	12-2011)
-orm	8021	ikev.	12-2011

Part	Gain or (Loss) From Mark-to-Market Election (See instructions.)		
5a	Enter the fair market value of your PFIC stock at the end of the tax year	5a	
b	Enter your adjusted basis in the stock at the end of the tax year	5b	
С	Subtract line 5b from line 5a. If a gain, do not complete lines 6 and 7. Include this amount as ordinary income		
	on your tax return. If a loss, go to line 6	5c	
6	Enter any unreversed inclusions (as defined in section 1296(d))	6	
7	Enter the loss from line 5c, but only to the extent of unreversed inclusions on line 6. Include this amount as an ordinary loss on your tax return	7	
8	If you sold or otherwise disposed of any section 1296 stock (see instructions) during the tax year:		
а	Enter the fair market value of the stock on the date of sale or disposition	8a	
b	Enter the adjusted basis of the stock on the date of sale or disposition	8b	
С	Subtract line 8b from line 8a. If a gain, do not complete line 9. Include this amount as ordinary income on your tax return. If a loss, go to line 9	8c	
9a	Enter any unreversed inclusions (as defined in section 1296(d))	9a	
b	Enter the loss from line 8c, but only to the extent of unreversed inclusions on line 9a. Include this amount as an ordinary loss on your tax return. If the loss on line 8c exceeds unreversed inclusions on line 9a, complete line 9c	9b	
С	Enter the amount by which the loss on line 8c exceeds unreversed inclusions on line 9a. Include this amount on your tax return according to the rules generally applicable for losses provided elsewhere in the Code and		
	regulations	9c	
	Note. See instructions in case of multiple dispositions.		
Part	Distributions From and Dispositions of Stock of a Section 1291 Fund (See instru Complete a separate Part IV for each excess distribution (see instructions).	ctions	.)
10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	0
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	0
С	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	0
d	Multiply line 10c by 125% (1.25)	10d	0
e	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	0
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and do not complete line 11	10f	12
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		SEE STATEMENT
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	3
С	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	3
d	Foreign tax credit. (See instructions.)	11d	
е	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e	3
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section		
	6621. Enter the aggregate amount of interest here. (See instructions.)	11f	0
		Fo	rm 8621 (Rev. 12-2011)

Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates .						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election .						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election.						
10	Interest accrued after partial termination of election						



	TC	TAL	12.
HARDOURMASIER CLO 9 SALE	09/10/2010 02/	10/2011	12.
HARBOURMASTER CLO 9 SALE	09/16/2010 02/	10/2011	12.
DESCRIPTION	ACQUI RED	SOLD AMO	UNT
PART IV, LINE 11A - DIST AND	DISP OF STOCK IN	SECTION 1291 FU	IND

Tax & Interest under §1291

	PFICS S	OLD/DISPOSED				
Harbourmaster CLO 9 BV (Lot 1)					35%	4%
Holding Period Line 10F	2010 9/16/2010 107.00	2011 2/10/2011 41.00	Total Days	148	TAX 8621 PT IV 11c	INTEREST 8621
12 2010 2011	8.68 3.32				3	0

Form **8621**

(Rev. December 2011) Department of the Treasury Internal Revenue Service

Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

► See separate instructions.

OMB No. 1545-1002

Attachment Sequence No. **69**

Name o	f shareholder	Identifying number (see instructions)
	NN D. ROMNEY BLIND TRUST	
Number	, street, and room or suite no. (If a P.O. box, see instructions.)	Shareholder tax year: calendar year 20 11 or other tax year
ROPES	& GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST	beginning , 20 and ending , 20 .
City or t	own, state, and ZIP code or country	
	N, MA 02199	
	ype of shareholder filing the return: 🛛 Individual 🔲 Corporation 🔲 Pal	rtnership S Corporation Nongrantor Trust Estate
Name o	f passive foreign investment company (PFIC) or qualified electing fund (QEF)	Employer identification number (if any)
	URMASTER CLO 9 B.V. (LOT 2)	N/A
Address	(Enter number, street, city or town, and country.)	Tax year of company or fund: calendar year 20 1 or other
LOCAT	ELLIKADE 1, PARNASSUSTRN	tax year beginning , 20 and
	AZ, AMSTERDAM, NETHERLANDS	ending , 20 .
Part	(COO WIGHTON)	
Α 🗌	Election To Treat the PFIC as a QEF. I, a shareholder of a PFIC, elect to	treat the PFIC as a QEF. Complete lines 1a through 2c of Part II.
В	Deemed Sale Election. I, a shareholder on the first day of a PFIC's first ta	x year as a QEF, elect to recognize gain on the deemed sale of my
СП	interest in the PFIC. Enter gain or loss on line 10f of Part IV. Deemed Dividend Election. I, a shareholder on the first day of a PFIC's f	iret tay year as a OEE that is a controlled foreign companying (OEO)
	elect to treat an amount equal to my share of the post-1986 earnings and	profits of the CFC as an excess distribution. Enter this amount on
	line fue of Part IV.	
D [Election To Extend Time For Payment of Tax. I, a shareholder of a QEF,	elect to extend the time for payment of tax on the undistributed
	earnings and profits of the QEF until this election is terminated. Complete lin Note: If any portion of line 1a or line 2a of Part II is includible under section	nes 3a through 4c of Part II to calculate the tax that may be deferred.
	Also, see sections 1294(c) and 1294(f) and the related regulations for even	ts that terminate this election
E	Election To Recognize Gain on Deemed Sale of PFIC. I. a shareholder of	a former PEIC or a PEIC to which section 1297(d) applies, elect to
	treat as an excess distribution the gain recognized on the deemed sale of my earnings and profits deemed distributed, on the last day of its last tax year as	/ interest in the PFIC, or, if I qualify, my share of the PFIC's post-1986
FΠ	Election To Mark-to-Market PFIC Stock. I, a shareholder of a PFIC, election	ct to mark-to-market the PFIC stock that is marketable within the
	meaning of section 1296(e). Complete Part III.	
G 🗌	Deemed Dividend Election With Respect to a Section 1297(e) PFIC. I,	a shareholder of a section 1297(e) PFIC, within the meaning of
	Regulations section 1.1291-9(j)(2)(v), elect to make a deemed dividend electhe stock of the Section 1297(e) PFIC includes the CFC qualification date, a	ction with respect to the Section 1297(e) PFIC. My holding period in as defined in Regulations section 1.1297-3(d)
Н 🗌	Deemed Dividend Election With Respect to a Former PFIC. I. a shareh	older of a former PFIC, within the meaning of Regulations section
	1.1291-9(j)(2)(iv), elect to make a deemed dividend election with respect to includes the termination date, as defined in Regulations section 1.1298-3(d	the former PFIC. My holding period in the stock of the former PFIC.
Part		
LILARE	Income From a Qualified Electing Fund (QEF). All QE Election D, also complete lines 3a through 4c. (See instructions.)	r snareholders complete lines 1a through 2c. If you are making
	Enter your pro rata share of the ordinary earnings of the QEF	1a
b	Enter the portion of line 1a that is included in income under section 951 or	
	may be excluded under section 1293(g)	. , 1b
С	Subtract line 1b from line 1a. Enter this amount on your tax return as ordina	
2a	Enter your pro rata share of the total net capital gain of the QEF	2a
b	Enter the portion of line 2a that is included in income under section 951 or	
	may be excluded under section 1293(g)	2b
C	Subtract line 2b from line 2a. This amount is a net long-term capital gain. Er	
	Schedule D used for your income tax return. (See instructions.)	
3a	Add lines 1c and 2c	3a
b	Enter the total amount of cash and the fair market value of other property distribut	red ()
	or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b
С	Enter the portion of line 3a not already included in line 3b that is attributable	e to
-	shares in the QEF that you disposed of, pledged, or otherwise transferred	
	during the tax year	3 c
d	Add lines 3b and 3c	3d
е	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter	
	Important: If line 3e is greater than zero, and no portion of line 1a or 2a is	includible in income under section
	951, you may make Election D with respect to the amount on line 3e.	
4a	Enter the total tax for the tax year (See instructions.)	4a
b	Enter the total tax for the tax year determined without regard to the amount	
	entered on line 3e	4b
С	Subtract line 4b from line 4a. This is the deferred tax, the time for paym	ent of which is extended by
	making Election D. See instructions	- 10

Par	Gain or (Loss) From Mark-to-Market Election (See instructions.)			age z
5a	Enter the fair market value of your PFIC stock at the end of the tax year	5a		
b	Enter your adjusted basis in the stock at the end of the tax year	5b		
С	Subtract line 5b from line 5a. If a gain, do not complete lines 6 and 7. Include this amount as ordinary income on your tax return. If a loss, go to line 6			
6	Enter any unreversed inclusions (as defined in section 1296(d))	5c		
7	Enter the loss from line 5c, but only to the extent of unreversed inclusions on line 6. Include this amount as an ordinary loss on your tax return			
8	If you sold or otherwise disposed of any section 1296 stock (see instructions) during the tax year:	7	 	
а	Enter the fair market value of the stock on the date of sale or disposition	0.		
b	Enter the adjusted basis of the stock on the date of sale or disposition	8a 8b		
С	Subtract line 8b from line 8a. If a gain, do not complete line 9. Include this amount as ordinary income on your tax return. If a loss, go to line 9			
9a	Enter any unreversed inclusions (as defined in section 1296(d))	8c 9a		
b	Enter the loss from line 8c, but only to the extent of unreversed inclusions on line 9a, Include this amount as an	Ja		
C	organization of the control of the loss on line 8c exceeds unreversed inclusions on line 9a, complete line 9c	9b		
	Enter the amount by which the loss on line 8c exceeds unreversed inclusions on line 9a. Include this amount on your tax return according to the rules generally applicable for losses provided elsewhere in the Code and regulations			
	Note. See instructions in case of multiple dispositions.	9c		
Part		ction	- 1	
	Complete a separate Part IV for each excess distribution (see instructions).	GUOIR	s. <i>)</i>	
10a	Enter your total distributions from the section 1291 fund during the current tay year with respect to the	T		
	applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a		3
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	101-		
С	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10b		0
d	Multiply line 10c by 125% (1.25)	10c		
е	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e		1
f,	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and do not complete line 11.	10f		
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.	100000000000000000000000000000000000000	SEE STATEME	INT:
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b		1
С	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c		1
d	Foreign tax credit. (See instructions.)	11d		0
е	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e		
T	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)			0
		11f		

Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections

Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates .						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election .						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election .	F.,			15013		
0	Interest accrued after partial termination of election						



	TOTA	L 1.
HARBOURMASTER CLO 9 B.V.	09/16/2010	1.
DESCRIPTION	ACQUIRED S	GOLD AMOUNT
PART IV, LINE 11A - DIST AND	DISP OF STOCK IN S	SECTION 1291 FUND

Tax & Interest under §1291

电流 医原性性病 医二甲基甲基甲基甲基甲基甲基甲基甲基甲基甲基甲基甲基甲基甲基甲基甲基甲基甲基甲基	PFIC	S STILL HELD			
Harbourmaster CLO 9 B.V. (Lot 2)	22.5			35%	4%
Holding Period	2010 9/16/2010 107.00	2011 12/31/2011 365.00	Total Days 472	TAX 8621 PT IV 11c	INTEREST 8621 PT IV 11f
Line 10E					
1 2010 2011	0.23 0.77			0	0

Form **8621**

(Rev. December 2011) Department of the Treasury Internal Revenue Service

Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

► See separate instructions.

OMB No. 1545-1002

Attachment Sequence No. **69**

Name	of shareholder	Identifying number (see instructions)	,
THE	ANN D. ROMNEY BLIND TRUST		
Numb	er, street, and room or suite no. (If a P.O. box, see instructions.)	Shareholder tax year: calendar year 20	1 or other tax year
ROPE	S & GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST	1	nd ending , 20 .
City or	town, state, and ZIP code or country		,20 .
BOST	ON, MA 02199		
	type of shareholder filing the return.	rtnership S Corporation	
	of passive foreign investment company (PFIC) or qualified electing fund (QEF)	rtnership S Corporation I I Employer identification number (if a	Nongrantor Trust
	SON PARK FUNDING VI, LTD	· ·	119)
Addres	es (Enter number, street, city or town, and country.)	N/A	
	OGIER FID SVS (CAYMAN) LTD, P.O.BOX 1234, QUEENSGATE HOUST	Tax year of company or fund: calendar	
		ending	, 20 $_{ m 10}$ and
Par	GE TOWN, GRAND CAYMAN, CAYMAN ISLANDS **Elections** (See instructions.)	ending _{1.0/31} , 20	11 .
ΑΓ	(
B	Election To Treat the PFIC as a QEF. I, a shareholder of a PFIC, elect to	treat the PFIC as a QEF. Complete	lines 1a through 2c of Part II.
- 12	Deemed Sale Election. I, a shareholder on the first day of a PFIC's first ta interest in the PFIC. Enter gain or loss on line 10f of Part IV.	ix year as a QEF, elect to recognize	gain on the deemed sale of my
C [Deemed Dividend Election. I, a shareholder on the first day of a PFIC's f	irst tax vear as a OEF that is a contr	folled foreign corporation (CEC)
	clear to treat an amount equal to my share of the post-1986 earnings and i	profits of the CFC as an excess distr	ribution. Enter this amount on
D	ine roe or arriv.		
ם ר		elect to extend the time for payment	of tax on the undistributed
	earnings and profits of the QEF until this election is terminated. Complete lir Note: If any portion of line 1a or line 2a of Part II is includible under section	ies sa trirough 4c of Part II to calcula	te the tax that may be deferred.
	Also, see sections 1294(c) and 1294(f) and the related regulations for even	ts that terminate this election	
E	Election To Recognize Gain on Deemed Sale of PFIC. a shareholder of	a former PEIC or a PEIC to which an	ction 1297(d) applies, elect to
	real as an excess distribution the dain recognized on the deemed sale of my	/interest in the DEIC or if Lauglis, a	Without of the DEIOI 1 4000
F	earnings and profits deemed distributed, on the last day of its last tax year as Election To Mark-to-Market PFIC Stock. I, a shareholder of a PFIC, election of section 1206(a). Committee Part III.	et to mark to market the BEIO at a tr	∍r gain on line 10f of Part IV.
	meaning of Section (290(e), Complete Part III.		
G [a shareholder of a section 1297(e) P	FIC, within the meaning of
	Regulations section 1.1291-9(j)(2)(v), elect to make a deemed dividend elect the stock of the Section 1297(e) PFIC includes the CFC qualification date, a	tion with respect to the Section 1207	7(a) DEIC Machalina and the
нГ	Deemed Dividend Election With Respect to a Former FIG. I, a shareho	Is defined in Regulations section 1.1	297-3(d).
_	1. 123 F-301(2)(17), CICCLO Make a Deemen divinent election with respect to	the termor DEIC My holding newled	in the stock of the former PEIC
	includes the termination date, as defined in Regulations section 1.1298-3(d)		
Part		F shareholders complete lines 1a thr	ough 2c. If you are making
	Election D, also complete lines 3a through 4c. (See instructions.)		
1a	Enter your pro rata share of the ordinary earnings of the QEF	1a	
b	Enter the portion of line 1a that is included in income under section 951 or t	hat ˌ	
	may be excluded under section 1293(g)	1b	
С	Subtract line 1b from line 1a. Enter this amount on your tax return as ordinar	ry income	1c
2a	Enter your pro rata share of the total net capital gain of the QEF	2a	
b	Enter the portion of line 2a that is included in income under section 951 or ti	hat _	
	may be excluded under section 1293(g)	2b	
С	Subtract line 2b from line 2a. This amount is a net long-term capital gain. En	ter this amount in Part II of the	
	Schodulo Durond for your imports to the second to the second		2c
3a	Add lines 1c and 2c		3a
b	Enter the total amount of cash and the fair market value of other property distribute	ed	
	or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b	
С	Enter the portion of line 3a not already included in line 3b that is attributable		
•	shares in the QEF that you disposed of, pledged, or otherwise transferred	to	
	during the tax year	3c	
d	Add lines 3b and 3c		3d
е	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter a	mount in brackets)	3e
	Important: If line 3e is greater than zero, and no portion of line 1a or 2a is in	noludible in incomo undos contin-	JC
	951, you may make Election D with respect to the amount on line 3e.	roladible in income under section	
4a	Enter the total tax for the tax year (See instructions.)	4a	
b	·	74	-
b	Enter the total tax for the tax year determined without regard to the amount entered on line 3e	ah l	
_		4b	4.24
С	Subtract line 4b from line 4a. This is the deferred tax, the time for payme making Election D. See instructions	ent of which is extended by	
			1 4c

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Page 2

Part	Gain or (Loss) From Mark-to-Market Election (See instructions.)		
5a	Enter the fair market value of your PFIC stock at the end of the tax year	5a	
b	Enter your adjusted basis in the stock at the end of the tax year	5b	
c	Subtract line 5b from line 5a. If a gain, do not complete lines 6 and 7. Include this amount as ordinary income on your tax return. If a loss, go to line 6	5c	
6	Enter any unreversed inclusions (as defined in section 1296(d))	6	
7	Enter the loss from line 5c, but only to the extent of unreversed inclusions on line 6. Include this amount as an ordinary loss on your tax return	7	
8	If you sold or otherwise disposed of any section 1296 stock (see instructions) during the tax year:	'-	
а	Enter the fair market value of the stock on the date of sale or disposition	8a	
b	Enter the adjusted basis of the stock on the date of sale or disposition	8b	
С	Subtract line 8b from line 8a. If a gain, do not complete line 9. Include this amount as ordinary income on your tax return. If a loss, go to line 9	8c	
9a	Enter any unreversed inclusions (as defined in section 1296(d))	9a	
b	Enter the loss from line 8c, but only to the extent of unreversed inclusions on line 9a. Include this amount as an ordinary loss on your tax return. If the loss on line 8c exceeds unreversed inclusions on line 9a, complete line 9c	9b	
С	Enter the amount by which the loss on line 8c exceeds unreversed inclusions on line 9a. Include this amount on your tax return according to the rules generally applicable for losses provided elsewhere in the Code and regulations		
	Note. See instructions in case of multiple dispositions.	9c	
Part		otions	. 1
	Complete a separate Part IV for each excess distribution (see instructions).	CHOIR)··)
10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	0
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	
С	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	0
d	Multiply line 10c by 125% (1.25)	10d	0
e	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and do not complete line 11	10f	3
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		SEE STATEMENT
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	0
С	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	7
d	Foreign tax credit. (See instructions.)	11d	
6	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e	1
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section		
	6621. Enter the aggregate amount of interest here. (See instructions.)	11f	0
		For	m 8621 (Rev. 12-2011)

Part V

Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections

Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates .						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election .						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return . ,						
9	Deferred tax outstanding after partial termination of election.		1423000			25	1 E 2 2 1 1 1 2 1 2 1 1 1 1 1 1 1 1 1 1
)	Interest accrued after partial termination of election						



						TOTAL					 3.	
MADISON	PARK	FUNDIN	G SALI	E	0.8	3/11	/2010	(01/01/201	 L1		3.
DESCRIPT	ION				Α(QUI	RED		SOLD		AMOUNT	
PART IV,	LINE	11A -	DIST	AND	DISP	OF	STOCK	IN	SECTION	1291	FUND	

Tax & Interest under §1291

		SOLD/DISPOSED			
Madison Park Funding VI, LT	D			35%	4%
Holding Period Line 10F	2010 8/11/2010 143.00	2011 1/1/2011 1.00	Total Days 144	TAX 8621 PT IV 11c	INTEREST 8621
3 20	2.98 111 0.02			1	0

(Rev. December 2011) Department of the Treasury Internal Revenue Service

Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

► See separate instructions.

OMB No. 1545-1002

Attachment Sequence No. 69

Name o	of snareholder	Identifying number (see instructions)
	ANN D. ROMNEY BLIND TRUST	
Numbe	r, street, and room or suite no. (If a P.O. box, see instructions.)	Shareholder tax year: calendar year 20 11 or other tax year
	& GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST town, state, and ZIP code or country	beginning , 20 and ending , 20 .
BOSTO	DN, MA 02199	
	type of shareholder filing the seturn.	
	of passive foreign investment company (PFIC) or qualified electing fund (QEF)	rtnership S Corporation Nongrantor Trust Estate Employer identification number (if any)
	STLE LIMITED	any)
Addres	s (Enter number, street, city or town, and country.)	Tax year of company or fund: calendar year 20 1 7 or other
C/O A	IRCASTLE ADVISOR, LLC, 300 FIRST STAMFORD PLACE, 5TH FL	tax year beginning , 20 and
	ORD, CT 06902	ending , 20 .
Par	(========	
A X B C	interest in the PFIC. Enter gain or loss on line 10f of Part IV.	ax year as a QEF, elect to recognize gain on the deemed sale of my
	elect to treat an amount equal to my share of the post-1986 earnings and pline 10e of Part IV.	profits of the CFC as an excess distribution. Enter this amount on
D [earnings and profits of the QEF until this election is terminated. Complete lin Note: If any portion of line 1a or line 2a of Part II is includible under section Also, see sections 1294(c) and 1294(f) and the related regulations for even	nes 3a through 4c of Part II to calculate the tax that may be deferred. n 951, you may not make this election. ts that terminate this election
E	Election To Recognize Gain on Deemed Sale of PFIC. I, a shareholder of treat as an excess distribution the gain recognized on the deemed sale of my earnings and profits deemed distributed, on the last day of its last tax year as	a former PFIC or a PFIC to which section 1297(d) applies, elect to
F 🗀	Election To Mark-to-Market PFIC Stock. I. a shareholder of a PFIC election	ct to mark-to-market the PFIC stock that is marketable within the
G 🗆	meaning of section 1296(e). Complete Part III. Deemed Dividend Election With Respect to a Section 1297(e) PFIC. I, a Regulations section 1.1291-9(j)(2)(v), elect to make a deemed dividend election 1.1291-9(j)(2)(v).	a shareholder of a section 1297(e) PEIC within the magning of
н 🗆	the stock of the Section 1297(e) PFIC includes the CFC qualification date, a Deemed Dividend Election With Respect to a Former PFIC. I, a sharehout 1.1291-9(j)(2)(iv), elect to make a deemed dividend election with respect to	as defined in Regulations section 1.1297-3(d).
	includes the termination date, as defined in Regulations section 1.1298-3(d)	i.
Part		F shareholders complete lines 1a through 2c. If you are making
	Election D, also complete lines 3a through 4c. (See instructions.)	11000000 period
1a	Enter your pro rata share of the ordinary earnings of the QEF	1a 0
b	Enter the portion of line 1a that is included in income under section 951 or t may be excluded under section 1293(g)	1b
С	Subtract line 1b from line 1a. Enter this amount on your tax return as ordinal	ry income
2a	Enter your pro rata share of the total net capital gain of the QEF	2a 0
b	Enter the portion of line 2a that is included in income under section 951 or t may be excluded under section 1293(g)	hat 2b
С	Subtract line 2b from line 2a. This amount is a net long-term capital gain. En	756556
_	Schedule D used for your income tax return. (See instructions.)	0-
3a	Add lines 1c and 2c	2-1
b	Enter the total amount of cash and the fair market value of other property distribute	
	or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b 13
С	Enter the portion of line 3a not already included in line 3b that is attributable shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year	e to 3c
d	Add lines 3b and 3c	
е	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter a	propert in breekets)
	Important: If line 3e is greater than zero, and no portion of line 1a or 2a is i. 951, you may make Election D with respect to the amount on line 3e.	
4a	Enter the total tax for the tax year (See instructions.)	4a
	Enter the total tax for the tax year determined without regard to the amount	
С	Subtract line 4b from line 4a. This is the deferred tax, the time for payme	ent of which is extended by
	making Election D. See instructions	40

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ган	(Goo mondono:)	
5a	Enter the fair market value of your PFIC stock at the end of the tax year	5a
b	Enter your adjusted basis in the stock at the end of the tax year	5b
С	Subtract line 5b from line 5a. If a gain, do not complete lines 6 and 7. Include this amount as ordinary income	
	on your tax return. If a loss, go to line 6	5c
6	Enter any unreversed inclusions (as defined in section 1296(d))	6
7	Enter the loss from line 5c, but only to the extent of unreversed inclusions on line 6. Include this amount as an	
8	ordinary loss on your tax return	7
а	Enter the fair market value of the stock on the date of sale or disposition	
b	Enter the adjusted basis of the stock on the date of sale or disposition	8a
С	Subtract line 8b from line 8a. If a gain, do not complete line 9. Include this amount as ordinary income on your	8b
_	tax return. If a loss, go to line 9	8c
9a	Enter any unreversed inclusions (as defined in section 1296(d))	9a
b	Enter the loss from line 8c, but only to the extent of unreversed inclusions on line 9a. Include this amount as an ordinary loss on your tax return. If the loss on line 8c exceeds unreversed inclusions on line 9a, complete line 9c	9b
C	Enter the amount by which the loss on line 8c exceeds unreversed inclusions on line 9a. Include this amount on your tax return according to the rules generally applicable for losses provided elsewhere in the Code and	30
	regulations	9c
Dowt		
Part	Complete a separate Part IV for each excess distribution (see instructions).	ctions.)
10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b
C	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c
d	Multiply line 10c by 125% (1.25)	10d
е	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and do not complete line 11	10f
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.	
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b
С	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c
d	Foreign tax credit. (See instructions.)	11d
e	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	11f
		Form 8621 (Flow 42 2044)

Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections

Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						(**)
2	Undistributed earnings to which the election relates						
3	Deferred tax			 			
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election .						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election.						
10	Interest accrued after partial termination of election						



The PFIC is held indirectly through Sankaty Credit Opportunities Investors (Offshore) IV, L.P. The number of shares is unknown.

THE ANN D ROMNEY BLIND TRUST

Aircastle Limited EIN:

Basis as of December 31, 2011

Remaining Basis	-
Previously Tax Income Taxable Dividend included in Dividend Total from K-1	2
Distributions	(13)

(Rev. December 2011) Department of the Treasury Internal Revenue Service

Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

► See separate instructions.

OMB No. 1545-1002

Name o	f shareholder	Identifying number (see instructions)
THE A	NN D. ROMNEY BLIND TRUST	
Number	, street, and room or suite no. (If a P.O. box, see instructions.)	Shareholder tax year: calendar year 20 11 or other tax year
ROPES	& GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST	beginning , 20 and ending , 20
	own, state, and ZIP code or country	
BOSTO	N, MA 02199	
	and of characteristics the setup.	rtnership S Corporation Nongrantor Trust Estate
Name o	f passive foreign investment company (PFIC) or qualified electing fund (QEF)	rtnership
	N 2006-1	N/A
	, , , , , , , , , , , , , , , , , , , ,	Tax year of company or fund: calendar year 20 11 or other tax year beginning . 20 and
	R HOUSE, MARY STREET, P.O. BOX 908 GT	, ==
	E TOWN, GRAND CAYMAN, CAYMAN ISLANDS	ending , 20 .
Par	(
В	interest in the PFIC. Enter gain or loss on line 10f of Part IV.	ax year as a QEF, elect to recognize gain on the deemed sale of my
С [Deemed Dividend Election. I, a shareholder on the first day of a PFIC's f elect to treat an amount equal to my share of the post-1986 earnings and line 10e of Part IV.	profits of the CFC as an excess distribution. Enter this amount on
D [Election To Extend Time For Payment of Tax. I, a shareholder of a QEF, earnings and profits of the QEF until this election is terminated. Complete lin Note: If any portion of line 1a or line 2a of Part II is includible under section	nes 3a through 4c of Part II to calculate the tax that may be deferred.
E	Also, see sections 1294(c) and 1294(f) and the related regulations for even Election To Recognize Gain on Deemed Sale of PFIC. I, a shareholder of treat as an excess distribution the gain recognized on the deemed sale of my complines and profits deemed sale of the left day of its left than the second sale of the left day of its left than the second sale of the left day of its left than the second sale of the left day of its left than the second sale of the left day of its l	f a former PFIC or a PFIC to which section 1297(d) applies, elect to y interest in the PFIC, or, if I qualify, my share of the PFIC's post-1986
F [earnings and profits deemed distributed, on the last day of its last tax year as Election To Mark-to-Market PFIC Stock . I, a shareholder of a PFIC, election	ct to mark-to-market the PFIC stock that is marketable within the
G 🗌	meaning of section 1296(e). Complete Part III. Deemed Dividend Election With Respect to a Section 1297(e) PFIC. 1, Regulations section 1.1291-9(j)(2)(v), elect to make a deemed dividend election 1.1291-9(j)(2)(v).	ction with respect to the Section 1297(e) PFIC. My holding period in
	the stock of the Section 1297(e) PFIC includes the CFC qualification date, a	as defined in Regulations section 1,1297-3(d).
н 🗌	Deemed Dividend Election With Respect to a Former PFIC. I, a shareh	older of a former PFIC, within the meaning of Regulations section
	1.1291-9(j)(2)(iv), elect to make a deemed dividend election with respect to includes the termination date, as defined in Regulations section 1.1298-3(d	the former PFIC. My holding period in the stock of the former PFIC
Part		,
	Income From a Qualified Electing Fund (QEF). All QE Election D, also complete lines 3a through 4c. (See instructions.)	r snareholders complete lines 1a through 2c. If you are making
	·	
1a	Enter your pro rata share of the ordinary earnings of the QEF	[1a 18
b	Enter the portion of line 1a that is included in income under section 951 or	
	may be excluded under section 1293(g)	[1b]
C	Subtract line 1b from line 1a. Enter this amount on your tax return as ordina	
2a	Enter your pro rata share of the total net capital gain of the QEF	2a 16
b	Enter the portion of line 2a that is included in income under section 951 or	that
	may be excluded under section 1293(g)	2 b
С	Subtract line 2b from line 2a. This amount is a net long-term capital gain. En	nter this amount in Part II of the
	Schedule D used for your income tax return. (See instructions.)	<u>2c</u>
3a	Add lines 1c and 2c	
ģ	Enter the total amount of cash and the fair market value of other property distribut or deemed distributed to you during the tax year of the QEF. (See instructions.)	
С	Enter the portion of line 3a not already included in line 3b that is attributable	o to
·	shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year	3c
d	Add lines 3b and 3c	3d
е	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter	
	Important: If line 3e is greater than zero, and no portion of line 1a or 2a is 951, you may make Election D with respect to the amount on line 3e.	NEW PROPERTY STATES
4a	Enter the total tax for the tax year (See instructions.)	4a
b	Enter the total tax for the tax year determined without regard to the amount entered on line 3e	4b
_		
С	Subtract line 4b from line 4a. This is the deferred tax, the time for paym making Election D. See instructions	

Form	8621	(Rev	12-2011)
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rait	(coo mondono.)	
5a	Enter the fair market value of your PFIC stock at the end of the tax year	5a
b	Enter your adjusted basis in the stock at the end of the tax year	5b
С	Subtract line 5b from line 5a. If a gain, do not complete lines 6 and 7. Include this amount as ordinary income	
	on your tax return. If a loss, go to line 6	5c
6	Enter any unreversed inclusions (as defined in section 1296(d))	6
7	Enter the loss from line 5c, but only to the extent of unreversed inclusions on line 6. Include this amount as an	
8	ordinary loss on your tax return . If you sold or otherwise disposed of any section 1296 stock (see instructions) during the tax year:	7
a	Enter the fair market value of the stock on the date of sale or disposition	
b	Enter the adjusted basis of the stock on the date of sale or disposition	8a
		8b
С	Subtract line 8b from line 8a. If a gain, do not complete line 9. Include this amount as ordinary income on your tax return. If a loss, go to line 9	8c
9a	Enter any unreversed inclusions (as defined in section 1296(d))	9a
b	Enter the loss from line 8c, but only to the extent of unreversed inclusions on line 9a. Include this amount as an ordinary loss on your tax return. If the loss on line 8c exceeds unreversed inclusions on line 9a, complete line 9c	96
С	Enter the amount by which the loss on line 8c exceeds unreversed inclusions on line 9a. Include this amount on your tax return according to the rules generally applicable for losses provided elsewhere in the Code and	
	regulations	9c
Dord		-1:
Part	Complete a separate Part IV for each excess distribution (see instructions).	ctions.)
10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b
С	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c
d	Multiply line 10c by 125% (1.25)	10d
е	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and do not complete line 11.	10f
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.	
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b
С	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c
d	Foreign tax credit. (See instructions.)	11d
e	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section	
	6621. Enter the aggregate amount of interest here. (See instructions.)	11f

Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections

Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates .						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election .						
6	Earnings distributed or deemed distributed during the tax year						·
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election .	- edil					
10	Interest accrued after partial termination of election	•					



SUPPLEMENT TO FORM 8621

The PFIC is held indirectly through Sankaty Credit Opportunities Investors (Offshore) IV, L.P. The number of shares is unknown.

(Rev. December 2011) Department of the Treasury Internal Revenue Service

Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

► See separate instructions.

OMB No. 1545-1002

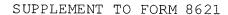
Name o	f shareholder	Identifying number (see instructions)	
	NN D. ROMNEY BLIND TRUST		
Number	, street, and room or suite no. (If a P.O. box, see instructions.)	Shareholder tax year: calendar year 20 11 or oth	ner tax year
	& GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST own, state, and ZIP code or country	beginning , 20 and ending	, 20 .
BOSTO	N, MA 02199		
		tnership S Corporation Nongranto	or Trust
Name o	f passive foreign investment company (PFIC) or qualified electing fund (QEF)	Employer identification number (if any)	
BSIS	SERIES 2007	N/A	
Address	(Enter number, street, city or town, and country.)	Tax year of company or fund: calendar year 20 1	or other
с/о в	LACKROCK SENIOR INCOME SERIES V, LTD.	tax year beginning , 20	-
5 HAR	BOURMASTER PLACE, IPSC, DUBLIN 1, IRELAND	ending , 20 .	
Part	Elections (See instructions.)		
	Election To Treat the PFIC as a QEF. I, a shareholder of a PFIC, elect to		
В	Deemed Sale Election. I, a shareholder on the first day of a PFIC's first ta interest in the PFIC. <i>Enter gain or loss on line 10f of Part IV</i> .	x year as a QEF, elect to recognize gain on th	ne deemed sale of my
СП	Deemed Dividend Election. I, a shareholder on the first day of a PFiC's f	irst tax year as a QEF that is a controlled fore	ign corporation (CFC)
	elect to treat an amount equal to my share of the post-1986 earnings and p	profits of the CFC as an excess distribution.	Enter this amount on
	line 10e of Part IV.		
D [_	Election To Extend Time For Payment of Tax. I, a shareholder of a QEF, earnings and profits of the QEF until this election is terminated. <i>Complete lir</i>		
	Note: If any portion of line 1a or line 2a of Part II is includible under section		maciniay be deterred.
	Also, see sections 1294(c) and 1294(f) and the related regulations for even	ts that terminate this election.	
E	Election To Recognize Gain on Deemed Sale of PFIC. I, a shareholder of	a former PFIC or a PFIC to which section 1297	7(d) applies, elect to
	treat as an excess distribution the gain recognized on the deemed sale of my earnings and profits deemed distributed, on the last day of its last tax year as	/ Interest in the PFIC, or, it I quality, my share on a PFIC under section 1297(d).	of the PFIC's post-1986
F 🗌	Election To Mark-to-Market PFIC Stock. I, a shareholder of a PFIC, elec	· · · · · · · · · · · · · · · · · · ·	
^ _	meaning of section 1296(e). Complete Part III.		
G 📋	Deemed Dividend Election With Respect to a Section 1297(e) PFIC. I, a Regulations section 1.1291-9(j)(2)(v), elect to make a deemed dividend election 1.1291-9(j)(2)(v), elect to make a deemed dividend election (section 1.1291-9(j)(2)(v), elect to make a deemed dividend election (section 1.1291-9(j)(2)(v), elect to make a deemed dividend election (section 1.1291-9(j)(2)(v), elect to make a deemed dividend election (section 1.1291-9(j)(2)(v), elect to make a deemed dividend election (section 1.1291-9(j)(2)(v), elect to make a deemed dividend election (section 1.1291-9(j)(2)(v), elect to make a deemed dividend election (section 1.1291-9(j)(2)(v), elect to make a deemed dividend election (section 1.1291-9(j)(2)(v), elect to make a deemed dividend election (section 1.1291-9(j)(2)(v), elect to make a deemed dividend election (section 1.1291-9(j)(2)(v), elect to make a deemed dividend election (section 1.1291-9(j)(2)(v), elect to make a deemed dividend election (section 1.1291-9(j)(2)(v), elect to make a deemed dividend election (section 1.1291-9(j)(2)(v), elect to make a deemed dividend election (section 1.1291-9(j)(2)(v), elect to make a deemed dividend election (section 1.1291-9(j)(2)(v), elect to make a deemed dividend election (section 1.1291-9(j)(2)(v), elect to make a deemed dividend election (section 1.1291-9(j)(2)(v), elect to make a deemed dividend election (section 1.1291-9(j)(2)(v), elect to make a deemed dividend election (section 1.1291-9(j)(2)(v), elect to make a deemed dividend election (section 1.1291-9(j)(2)(v), elect to make a deemed dividend election (section 1.1291-9(j)(2)(v), elect to make a deemed dividend election (section 1.1291-9(j)(2)(v), elect to make a deemed dividend election (section 1.1291-9(j)(2)(v), elect to make a deemed dividend election (section 1.1291-9(j)(2)(v), elect to make a deemed dividend election (section 1.1291-9(j)(2)(a shareholder of a section 1297(e) PFIC, within tion with respect to the Section 1297(e) PFIC.	n the meaning of My holding period in
	the stock of the Section 1297(e) PFIC includes the CFC qualification date, a	as defined in Regulations section 1.1297-3(d).	
н 🗀	Deemed Dividend Election With Respect to a Former PFIC. I, a shareh	older of a former PFIC, within the meaning of	Regulations section
	1.1291-9(j)(2)(iv), elect to make a deemed dividend election with respect to includes the termination date, as defined in Regulations section 1.1298-3(d	the former PFIC. My holding period in the sto	ck of the former PFIC
Part			If you are making
	Election D, also complete lines 3a through 4c. (See instructions.)		you are making
1a	Enter your pro rata share of the ordinary earnings of the QEF	1a 19	
b	Enter the portion of line 1a that is included in income under section 951 or	that	
	may be excluded under section 1293(g)	1b	
C	Subtract line 1b from line 1a. Enter this amount on your tax return as ordina	ry income 1c	19
2 a	Enter your pro rata share of the total net capital gain of the QEF	2 a	
b	Enter the portion of line 2a that is included in income under section 951 or	that i i	
	may be excluded under section 1293(g)	2 b	
c	Subtract line 2b from line 2a. This amount is a net long-term capital gain. En	nter this amount in Part II of the	
	Schedule D used for your income tax return. (See instructions.)	<u>2c</u>	
3a	Add lines 1c and 2c	3a	
b	Enter the total amount of cash and the fair market value of other property distribut	red Signal Signal	
	or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b	
С	Enter the portion of line 3a not already included in line 3b that is attributable	e to	
	shares in the QEF that you disposed of, pledged, or otherwise transferred		
	during the tax year	[3c]	
d	Add lines 3b and 3c		
е	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter	Nanesaga	
	Important: If line 3e is greater than zero, and no portion of line 1a or 2a is	includible in income under section	
	951, you may make Election D with respect to the amount on line 3e.		
4a	Enter the total tax for the tax year (See instructions.)	· . 4a	
b	Enter the total tax for the tax year determined without regard to the amount	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
	entered on line 3e	<u>L4b</u>	
C.	Subtract line 4b from line 4a. This is the deferred tax, the time for paym	ent of which is extended by	

	Form 8	8621	Rev.	12-2011)	
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Fart	Gain or (Loss) From Mark-to-Market Election (See Instructions.)		
5a	Enter the fair market value of your PFIC stock at the end of the tax year	5a	
b	Enter your adjusted basis in the stock at the end of the tax year	5b	
С	Subtract line 5b from line 5a. If a gain, do not complete lines 6 and 7. Include this amount as ordinary income on your tax return. If a loss, go to line 6	5c	
6	Enter any unreversed inclusions (as defined in section 1296(d))	6	
7	Enter the loss from line 5c, but only to the extent of unreversed inclusions on line 6. Include this amount as an ordinary loss on your tax return	7	
8	If you sold or otherwise disposed of any section 1296 stock (see instructions) during the tax year:		
a	Enter the fair market value of the stock on the date of sale or disposition	8a	
b	Enter the adjusted basis of the stock on the date of sale or disposition	8b	
С	Subtract line 8b from line 8a. If a gain, do not complete line 9. Include this amount as ordinary income on your tax return. If a loss, go to line 9	8c	
9a	Enter any unreversed inclusions (as defined in section 1296(d))	9a	
b	Enter the loss from line 8c, but only to the extent of unreversed inclusions on line 9a. Include this amount as an ordinary loss on your tax return. If the loss on line 8c exceeds unreversed inclusions on line 9a, complete line 9c	9b	
C	Enter the amount by which the loss on line 8c exceeds unreversed inclusions on line 9a. Include this amount on your tax return according to the rules generally applicable for losses provided elsewhere in the Code and regulations		
	Note. See instructions in case of multiple dispositions.	9c	
Part		ctions	- 1
	Complete a separate Part IV for each excess distribution (see instructions).	T). <i>)</i>
10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	
c	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	
d	Multiply line 10c by 125% (1.25)	10d	
e	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and do not complete line 11	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.	ministration of the second	
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	
С	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	
ď	Foreign tax credit. (See instructions.)	11d	
e	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e	
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	11f	

Part V	Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections	
	Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is	a partial
	termination of the section 1294 election	•

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates .						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election .						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election.						
10	Interest accrued after partial termination of election						



The PFIC is held indirectly through Sankaty Credit Opportunities Investors (Offshore) IV, L.P. The number of shares is unknown.

(Rev. December 2011) Department of the Treasury Internal Revenue Service

Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

► See separate instructions.

OMB No. 1545-1002

Name	of shareholder	Identifying number (see instructions)
THE A	NN D. ROMNEY BLIND TRUST	
Numbe	r, street, and room or suite no. (If a P.O. box, see instructions.)	Shareholder tax year: calendar year 20 1 or other tax year
ROPES	& GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST	beginning , 20 and ending , 20 .
City or	own, state, and ZIP code or country	
BOSTO	N, MA 02199	
		rtnership S Corporation Nongrantor Trust Estate
Name o	of passive foreign investment company (PFIC) or qualified electing fund (QEF)	Employer identification number (if any)
CASTI	E GARDEN FUNDING 2005-1X	N/A
	s (Enter number, street, city or town, and country.)	Tax year of company or fund: calendar year 20 13 or other
	GIER FIDUCIARY SVS (CAYMAN) LIMITED, P.O. BOX 1234	tax year beginning , 20 and
	SGATE HOUSE, GEORGE TOWN, GRAND CAYMAN, CAYMAN ISLANDS	ending , 20 .
Par		
	Election To Treat the PFIC as a QEF. I, a shareholder of a PFIC, elect to	troot the DEIC as a OFF Complete lines do through On of Build
В	Deemed Sale Election. I, a shareholder on the first day of a PFIC's first ta	vear as a OFF, elect to recognize gain on the deemed sole of my
	interest in the PFIC. Enter gain or loss on line 10f of Part IV.	A your as a QET, cleat to recognize gain on the deemed sale of my
c [irst tax year as a QEF that is a controlled foreign corporation (CFC),
	elect to treat an amount equal to my share of the post-1986 earnings and p line 10e of Part IV.	profits of the CFC as an excess distribution. Enter this amount on
DΓ	Election To Extend Time For Payment of Tax. I, a shareholder of a QEF,	plant to extend the time for permant of the and the condition of
	earnings and profits of the QEF until this election is terminated. Complete lin	nes 3a through 4c of Part II to calculate the tay that may be deforred
	Note: If any portion of line 1a or line 2a of Part II is includible under section	
	Also, see sections 1294(c) and 1294(f) and the related regulations for event	ts that terminate this election.
E		a former PFIC or a PFIC to which section 1297(d) applies, elect to
	treat as an excess distribution the gain recognized on the deemed sale of my earnings and profits deemed distributed, on the last day of its last tax year as	r interest in the PFIC, or, if I quality, my share of the PFIC's post-1986 a PFIC under section 1297(d). Enter gain on line 10f of Part IV
F	Election To Mark-to-Market PFIC Stock. I, a shareholder of a PFIC, election	ct to mark-to-market the PFIC stock that is marketable within the
	meaning of section 1296(e). Complete Part III.	
G	Deemed Dividend Election With Respect to a Section 1297(e) PFIC. I, a Regulations section 1.1291-9(j)(2)(v), elect to make a deemed dividend election	a shareholder of a section 1297(e) PFIC, within the meaning of
	the stock of the Section 1297(e) PFIC includes the CFC qualification date, a	as defined in Regulations section 1,1297-3(d).
Н	Deemed Dividend Election With Respect to a Former PFIC. I, a shareho	older of a former PFIC, within the meaning of Regulations section
	1.1291-9(j)(2)(iv), elect to make a deemed dividend election with respect to includes the termination date, as defined in Regulations section 1.1298-3(d)	the former PFIC. My holding period in the stock of the former PFIC
Part		
ucut	Income From a Qualified Electing Fund (QEF). All QEI Election D, also complete lines 3a through 4c. (See instructions.)	r snarenolders complete lines 1a through 2c. If you are making
10		
1a	Enter your pro rata share of the ordinary earnings of the QEF	1a 59
b	Enter the portion of line 1a that is included in income under section 951 or t may be excluded under section 1293(g)	
	,	<u>1b</u>
c	Subtract line 1b from line 1a. Enter this amount on your tax return as ordinal	800/46/46/40/40
2a	Enter your pro rata share of the total net capital gain of the QEF	2a 7
b	Enter the portion of line 2a that is included in income under section 951 or t	
	may be excluded under section 1293(g)	2 b
С	Subtract line 2b from line 2a. This amount is a net long-term capital gain. En	
٥.	Schedule D used for your income tax return. (See instructions.)	· · · · · · · · · · · · · · · · · · ·
3a	Add lines 1c and 2c	
b	Enter the total amount of cash and the fair market value of other property distribute	
	or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b
c	Enter the portion of line 3a not already included in line 3b that is attributable	e to
	shares in the QEF that you disposed of, pledged, or otherwise transferred	
	during the tax year	[3c]
d	Add lines 3b and 3c	
е	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter a	The state of the s
	Important: If line 3e is greater than zero, and no portion of line 1a or 2a is it	includible in income under section
	951, you may make Election D with respect to the amount on line 3e.	
4a	Enter the total tax for the tax year (See instructions.)	4a
b	Enter the total tax for the tax year determined without regard to the amount	
	entered on line 3e	4b
c	Subtract line 4b from line 4a. This is the deferred tax, the time for payme	ent of which is extended by
	making Election D. See instructions	46

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Part	Gain or (Loss) From Mark-to-Market Election (See instructions.)		
5a	Enter the fair market value of your PFIC stock at the end of the tax year	5a	
b	Enter your adjusted basis in the stock at the end of the tax year	5b	
С	Subtract line 5b from line 5a. If a gain, do not complete lines 6 and 7. Include this amount as ordinary income on your tax return. If a loss, go to line 6	5c	
6	Enter any unreversed inclusions (as defined in section 1296(d))	6	
7	Enter the loss from line 5c, but only to the extent of unreversed inclusions on line 6. Include this amount as an ordinary loss on your tax return	7	
8	If you sold or otherwise disposed of any section 1296 stock (see instructions) during the tax year:		
а	Enter the fair market value of the stock on the date of sale or disposition	8a	
b	Enter the adjusted basis of the stock on the date of sale or disposition	8b	
С	Subtract line 8b from line 8a. If a gain, do not complete line 9. Include this amount as ordinary income on your		
	tax return. If a loss, go to line 9	8c	
9a	Enter any unreversed inclusions (as defined in section 1296(d))	9a	
b	Enter the loss from line 8c, but only to the extent of unreversed inclusions on line 9a. Include this amount as an ordinary loss on your tax return. If the loss on line 8c exceeds unreversed inclusions on line 9a, complete line 9c	9b	

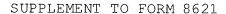
c Enter the amount by which the loss on line 8c exceeds unreversed inclusions on line 9a. Include this amount on

	your tax return according to the rules generally applicable for losses provided elsewhere in the Code and regulations	9c	
	Note. See instructions in case of multiple dispositions.	1001	
art	Distributions From and Dispositions of Stock of a Section 1291 Fund (See instru Complete a separate Part IV for each excess distribution (see instructions).	ctions	.)
10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10ь	
c d	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c 10d	
е	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and do not complete line 11.	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	
С	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	
d	Foreign tax credit. (See instructions.)	11d	
е	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e	
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	11f	

9b

Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates .						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election .						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return		-				
9	Deferred tax outstanding after partial termination of election.						
10	Interest accrued after partial termination of election						2624



The PFIC is held indirectly through Sankaty Credit Opportunities Investors (Offshore) IV, L.P. The number of shares is unknown.

(Rev. December 2011) Department of the Treasury Internal Revenue Service

Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

► See separate instructions.

OMB No. 1545-1002

State ABO D. GOORTY CLIND TRUSTS MOTHER JETS CLINY, BRONEWIT STORES, 600 BOYZETON 57 BORNES & CLINY, BRONEWIT STORES, 600 BOYZETON 57 BOYZETON 57 CARRY BRONEWIT STORES, 600 BOYZETON 57 BORNES & CLINY, BRONEWIT STORES, 600 BOYZETON 57 BORNES & CLINY, BRONEWIT STORES, 600 BOYZETON 57 CORRESPONDED TO THE STORES AND THE STORES, 600 BOYZETON 57 CORRESPONDED TO THE STORES AND	Name o	f shareholder	Identifying number (see instructions)	
Number sevel, and coming rule no. (if a P.O. Box. see Instructions.) Shareholder tax year: calendar year 201; or when tax year 20 Number 20 Nu	THE A	NN D. ROMNEY BLIND TRUST		
City of two, state, and CProote or carefully Description No. 22159			Shareholder tax year: calendar year 20 1	or other tax year
Section Section Description Descript	ROPES	& GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST	beginning , 20 and	l ending , 20 .
Circle Lype of shareholder filing the return:	City or t	own, state, and ZIP code or country		
Name of peaker foreign investment company (PFIC) or qualified electing fond (QEF) COLCIAN CAYMAN, J. P.				
CONTROL CAYMAN, L. 2. Address (Einfort number, sieed, city or town, and country) CAMALERS CORP SERVICES LIMITIES, WALKER HOUSE, 67 MARY ST ESCRECE TOWN, GRABL CAYMAN KYT-9009, CAYMAN TSLANDS SERVICES TOWN, GRABL CAYMAN KYT-9009, CAYMAN TSLANDS SELECTION OF CORPORATION CONTROL CAYMAN KYT-9009, CAYMAN TSLANDS SELECTION OF CORPORATION CONTROL CAYMAN CONTROL CAYM		The state of the s		
Address Ceffer number, stency, city or form, and country) Tay, year of congany or fund: calendar year 20 or other ACO MALKERS CORP SERVICES LIMITED, MALKER HOUSE, 87 MARY ST GEORGS TOWN, GRAND CATTAGE KY1-1905, CATYMAN TSIANDS A Election To Treat the PFICE as a CEF I, a shareholder of a PFIC, elect to treat the PFIC as a CEF. A complete lines 1s through 2c of Part II. B Deemed Sale Election, I, a shareholder on the first day of a PFIC's first tax year as a CEF. elect to recognize gain on the complete regain or loss on line 701 of Part IV. C Deemed Dividend Election, I, a shareholder on the first day of a PFIC's first tax year as a CEF hat is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1966 earnings and profits of the CFC as an excess distribution. Enter this amount on the 10e of Part IV. D Lection To Extend Time For Payment of Tax. I, a shareholder of a CEF, elect to extend the time for payment of tax on the undistributed varings and profits of the CFC as an excess distribution. Enter this amount on the 10e of Part IV. Note: Part portion of line 1 are line 3 as of Part II is included under section 152, you may not make this alection. Note: Any portion of line 1 are line 3 as of Part II is included in the selection of the 10e of Part IV. Note: Part portion of line 1 are line 3 as of Part II is included in the selection of the 10e of Part IV. Fig. Election To Mark-to-Mark-t PFIC Stock. I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1291(e). Complete Part III. D Peamed Dividend Election With Respect to a Scotion 1291(e) PFIC. I, a shareholder of a section 1297(e) PFIC. Within the meaning of Regulations section 1297(e) PFIC, which the meaning of Section 1297(e) PFIC. Within the meaning of Regulations section 1297(e) PFIC. (a shareholder of a section 1297(e) PFIC. (within the meaning of Regulations section 1293(e) Election D, also complete lines 3 at though 4 corporation (Fig. 2). B E	Name o	f passive foreign investment company (PFIC) or qualified electing fund (QEF)	Employer identification number (if an	у)
Comparison of the Cartest Ryl 1905, CATRAN ISLANDS State				
SERVICE CONTINUE CATMAN XY1 = 9015, CATMAN TELENOS ending 12/31.				•
Election To Treat the PFIC as a QEF. I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. Complete lines 1s through 2c of Part II.			tax year beginning 11/10	, 20 ₁₁ and
 A Sil Election To Treat the PFIC as a DEF. I. a shareholder of a PFIC, elect to rest the PFIC as a QEF. Complete lines 1s through 2c of Part II. Deemed Sale Election. I. a chareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the decemed sale of my interest in the PFIC. Enter gain or loss on line 16th of Part IV. C Deemed Dividend Election. I. a shareholder on the first day of a PFIC's first tax year as a QEF halt as candide foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. Enter this amount on line 16th of Part IV. D Election To Extend Time For Payment of Tax. I. a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the CFC with the CFC as an excess distribution. Enter this amount on line 16th of Part IV. D Election To Extend Time For Payment of Tax. I. a shareholder of a QEF, elect to extend the time for Part IV to calculate the tax that may be deferred. Note: If any portion of line 1so or line 2s or Part II is includible under section 851, you may not make this decidion. Also, see sections 129(1c) and 1294(f) applies, elect to treat as an excess distribution the gain encoprized not the deemed said of my interest in the PFIC or, if it quark have of the FFIC's post 1986 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(d). Enter gain on line 16th of Part IV. Election To Mark-to-Market PFIC Stock. I. a shareholder of a PFIC, elect to mark-to-market the PFIC stock that its market per section 1294(e). Enter gain on line 16th of Part IV. Election To Mark-to-Market PFIC Stock. I. a shareholder of a period profit of the Stock			ending 12/31 , 20]	<u>. 1. </u>
B ☐ Deemed Sale Election. I, a shareholder on the first day of a PFIC's first tax year as a CEF, elect to recognize gain on the decemed sale of my interest in the PFIC. Enter gain or loss on time 100 for Part IV. C ☐ Deemed Dividend Election. I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1996 earnings and profits of the CFC as an excess distribution. Enter this amount on lan 10e of Part IV. D ☐ Election To Extend Time For Payment of Tax. I, a shareholder of a CEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. Complete lines 31 through 4c of Part II to calculate the tax that may be deferred. Note: If any portion of line 1 to 10 line 2 and Part II is included under section 951, you may not make this election. E ☐ Election To Recognize Gain on Deemed Sale of PFIC, I. a shareholder of a torner PFIC or a PFIC to which section 1297(d) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if justify, my share of the PFIC's post-1956 earnings and profits deemed distributed, on the last day of its set lax year as a PFIC under section 1297(d) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if justify, my share of the PFIC's post-1956 earnings and profits deemed distributed, on the last day of its set lax year as a PFIC under section 1297(f) applies, elect to treat as an excess distribution the PFIC's Deemed Dividend Election To Mark-to-Market PFIC Stock. I, a shareholder of a PFIC. PFIC, or, if justify, my share of the PFIC's post-1956 earnings and profits deemed distributed. In the state of the Section 1297(e) Complete PFIC stock as a decemed dividend election my applies of the Section 1297(e) PFIC. In whit is election 1297(e) PFIC. My holding period in the stock of the			A LI BEIG OFF O	
interest in the PFIC. Enter gain or loss on line 101 of Part IV. C Demend Dividend Election. 1, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. Enter this amount on line 100 or Part IV. D Election To Extend Time For Payment of Tax. 1, a shareholder of a QEF, elect to extend the time for payment and the control of the CFC as an excess distribution. Enter this amount on line 100 or time 2 at of Part IV is includible under section 551, you may not make this election. Note: If any portion of line 1 are time 2 at of Part IV is includible under section 551, you may not make this election. Also, see sections 1294(c) and 1294(f) and the netled regulations for events that terminate this election. Also, see sections 1294(c) and 1294(f) and the netled regulations for events that terminate this election. Also, see sections 1294(c) and 1294(f) and the netled regulations for events that terminate this election. Also, see sections 1294(c) and 1294(f) and the netled regulations for my interest in the PFIC, or, if I qualify, my share of the PFIC's post-1966 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(d) applies, elect to test as an excess distribution the gain recognized on the deemed sale of the International PFIC, or, if I qualify, my share of the PFIC's post-1966 earnings and profits deemed distributed to on the last day of its last tax year as a PFIC under section 1297(e) PFIC. which the meaning of section 1298(e). Complete Part IV. F Election To Mark-to-Market PFIC Stock. I, a shareholder of a PFIC, is elect to mark-to-market the PFIC within the meaning of Regulations section 1297(e) PFIC. Which the profit of Regulations section 1297(e) PFIC. Which the meaning of Regulations section 1297(e) PFIC. Which the Respect to a form the PFIC and the section 1297(e) PFIC. Which the Res		Deemed Sale Flection. It a shareholder on the first day of a PFIC's first to	o treat the PFIC as a QEF. Complete as a QEF elect to recognize of	lines 1a through 2c of Part II.
elect to treat an amount equal to my share of the post-1996 earnings and profits of the CFC as an excess distribution. Enter this amount on line 190 of Part IV. D Election To Extend Time For Payment of Tax. I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. Complete lines 3a through 4e of Part II to calculate the tax that may be deferred. Note: If any portion of line 1 are rine 2a of Part II is includible under section 551, you may not make this election. Also, see sections 129(6) and 1284(9) and 1284(9) and 1284(9) and 1284(9) and 1284(9) and the releted regulations for events that terminate this election. Also, see sections 129(6) and 1284(9) and the releted regulations for events that terminate this election. Also, see sections 129(6) and 1284(9) and the releted regulations for events that terminate this election. The train as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if I qualify, my share of the PFIC's post-1986 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(d) price pain on line 10 of Part IV. Election To Mark-to-Market PFIC Stock. I, a shareholder of a PFIC, elect to mark-to-market the PFIC spots that is marketable within the meaning of section 1296(e). Complete Part IV. Deemed Dividend Election With Respect to a Section 1297(e) PFIC, within the meaning of section 1291(e) PFIC, within the meaning of the stock of the Section 1297(e) PFIC, within the meaning of the stock of the Section 1297(e) PFIC, within the meaning of the stock of the Section 1297(e) PFIC, within the meaning of the stock of the Section 1297(e) PFIC, within the meaning of Section 1297(e) PFIC, within the meaning of Section 1291(e) PFIC, w		interest in the PFIC. Enter gain or loss on line 10f of Part IV.		•
Interview of Part IV.	C 🗆	Deemed Dividend Election. I, a shareholder on the first day of a PFIC's a	first tax year as a QEF that is a control	olled foreign corporation (CFC),
earnings and profits of the QEF until this election is terminated. Complete lines 3s through 4c of Part II to calculate the tax that may be deferred. Note: If any portion of time 1 are line 2 of Part II is includible under section 93. you may not make the jection. E Election To Recognize Gain on Deemed Sale of PEIC. I, a shareholder of a former PFIC or a PFIC to which section 1297(d) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if I quality, my share of the PFIC's post-1986 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(c) Enter gain on line 17 of or Part IV. F Election To Mark-to-Market PFIC Stock, I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1296(c). Complete Part III. Deemed Dividend Election With Respect to a Section 1297(e) PFIC. I, a shareholder of a section 1297(e) PFIC, within the meaning of Regulations section 1297(e) PFIC. within the meaning of Regulations section 1297(e) PFIC. Includes the CFC qualification date, as defined in Regulations section 1297(e) PFIC. within the meaning of the stock of the Section 1297(e) PFIC includes the CFC qualification date, as defined in Regulations section 1.1297-3(d). H Deemed Dividend Election With Respect to a Former PFIC. I, a shareholder of a former PFIC, within the meaning of Regulations section 1.1297-3(d). Part II Income From a Qualified Election Price I a shareholder of a former PFIC, within the meaning of Regulations section 1.1297-3(d). Enter your pro rata share of the ordinary earnings of the QEF 1 a 3-6 Enter the portion of line 1 a that is included in income under section 951 or that may be excluded under section 1293(g) 1 a 1 a 1 a 1 a 1 a 1 a Enter the portion of line 2 a that is included in income under section 951 or that may be excluded under section 1293(g) 1 a 1 a 1 a 1 a 1 a 1 a 1 a 1 a 1 a		line 10e of Part IV.	profits of the CFC as an excess distri	bution. Enter this amount on
earnings and profits of the QEF until this election is terminated. Complete lines 3s through 4c of Part II is includible under section 951, you may not make it is election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election. E Election To Recognize Sain on Deemed Sale of PEIC. I, a shareholder of a former PFIC or a PFIC to which section 1297(d) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if I qualify, my where of the PFIC's post-1986 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(c) Enter gain on line 10f of Part IV. F Election To Markto-Market PFIC Stock, I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1269(c). Complete Part III. Deemed Dividend Election With Respect to a Section 1297(e) PFIC, which the meaning of Regulations section 1297(e) PFIC, which the meaning of Regulations section 1297(e) PFIC includes the CFC qualification date, as defined in Regulations section 1.1291-9(I)(2)(IV), elect to make a deemed dividend election with respect to the Section 1297(e) PFIC. Why holding period in the stock of the Section 1297(e) PFIC includes the CFC qualification date, as defined in Regulations section 1.1297-3(d). Part II Income From a Qualified Electing Fund (QEF). All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See instructions.) In Enter your pro rata share of the ordinary earnings of the QEF	D 🗌	Election To Extend Time For Payment of Tax. I, a shareholder of a QEF,	, elect to extend the time for payment of	of tax on the undistributed
Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election. E Election To Recognize Gain on Deemed Sale of PEIC. I, a shareholder of a former PFIC or a PFIC to which section 1297(d) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, if qualify, my share of the PFIC's post-1936 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(e) PFIC stock. It is marketable within the meaning of section 1298(e). Complete Part III. G Deemed Dividend Election With Respect to a Section 1297(e) PFIC. I, a shareholder of a section 1297(e) PFIC. Why holding period in the stock of the Section 1297(e) PFIC includes the CFC qualification date, as defined in Regulations section 11291-3(p)(2)(w), elect to make a deemed dividend election with respect to the Section 1297(e) PFIC. Why holding period in the stock of the Section 1297(e) PFIC includes the CFC qualification date, as defined in Regulations section 1.1297-3(d). Deemed Dividend Election With Respect to a Former PFIC. In a Shareholder of a former PFIC. Why holding period in the stock of the Section 1297(e) PFIC includes the CFC qualification date, as defined in Regulations section 1.1293-3(d). Part III Income From a Qualified Electing Fund (QEF). All GEF shareholders complete lines 1s through 2c. If you are making Election D, also complete lines 3s through 4c. (See instructions.) Enter typu rpor rata share of the ordinary earnings of the QEF. Enter the portion of line 1a that is included in income under section 951 or that may be excluded under section 1293(g) C Subtract line 1b from line 1a. Enter this amount on your tax return as ordinary income. 1 c 2a Enter your pro rata share of the total net capital gain of the QEF. 2a Enter your pro rata share of the total income under section 951 or that may be excluded under section 1293(g) C Subtract line 1b from line 1a. Enter this amount is a net long-term		earnings and profits of the QEF until this election is terminated. Complete li	ines 3a through 4c of Part II to calculat	te the tax that may be deferred.
E Election To Recognize Gain on Deemed Sale of PFIC. 1, a shareholder of a former PFIC to which section 1297(d) applies, elect to teat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC. or, if I qualify, my share of the PFIC's post-1986 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(d). Enter gain on line 10f of Part IV. F Election To Mark-to-Market PFIC Stock. I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1299(e). Complete Part III. G Deemed Dividend Election With Respect to a Section 1297(e) PFIC. I, a shareholder of a section 1297(e) PFIC. Why holding period in the stock of the Section 1297(e) PFIC includes the CFC qualification date, as defined in Regulations section 1.1297-3(d). H Deemed Dividend Election With Respect to a Former PFIC. I, a shareholder of a former PFIC, within the meaning of Regulations section 1.1297-3(d). PFIC. Why holding period in the stock of the Section 1297(e) PFIC includes the termination date, as defined in Regulations section 1.1297-3(d). PFIC. My holding period in the stock of the Section 1297(e) PFIC includes the termination date, as defined in Regulations section 1.1297-3(d). PFIC. My holding period in the stock of the former PFIC includes the termination date, as defined in Regulations section 1.1293-3(d). Earth of the PFIC includes the PFIC. In a shareholder of a former PFIC. My holding period in the stock of the former PFIC includes the termination date, as defined in Regulations section 1.1293-3(d). Earth of the PFIC includes the termination of the price of the former PFIC. My holding period in the stock of the former PFIC includes the termination of the former PFIC includes the termination of the former PFIC includes the termination of the former PFIC includes the formination of the former PFIC includes the formination of the formination of the formination of the formination of the forminat				1.
treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if I qualify, my share of the PFIC's post-1956 earnings and profits deemed distributed, on the last day of its last stay year as a PFIC under section 120/16). Enter gain on tine of of Part IV. F Election To Mark-to-Market PFIC Stock. I. a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1293(e). PEIG PART IV. G Deemed Dividend Election With Respect to a Section 1297(e) PFIC. It is a shareholder of a section 1297(e) PFIC. My holding period in the stock of the Section 1297(e) PFIC includes the CFC qualification date, as defined in Regulations section 1.1297-3(d). H Deemed Dividend Election With Respect to a Former PFIC. It, a shareholder of a former PFIC, within the meaning of Regulations section 1.1297-9(D/2)(iv), elect to make a deemed dividend election with respect to the Section 1297(e) PFIC. My holding period in the stock of the Section 1293-9(b) (2)(iv), elect to make a deemed dividend election with respect to the former PFIC, within the meaning of Regulations section 1.1298-3(d). Part III Income Froma Qualified Electing Fund (QEF). All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See instructions.) Enter your pro rata share of the ordinary earnings of the QEF 1a 1a 3.6 Enter the portion of line 1a that is included in income under section 951 or that may be excluded under section 1293(g) c Subtract line 1b from line 1a. Enter this amount on your tax return as ordinary income 1c 3.6 Enter the portion of line 2a that is included in income under section 951 or that may be excluded under section 1293(g) c Subtract line 1b from line 1a. Enter this amount on your tax return as ordinary income 1c 2a 1a	EΠ	Election To Recognize Gain on Deemed Sale of PFIC. I, a shareholder of	f a former PFIC or a PFIC to which sec	ction 1297(d) applies, elect to
F Election To Mark-to-Market PFIC Stock. I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1296(e). Complete Part III. G Deemed Dividend Election With Respect to a Section 1297(e) PFIC. I, a shareholder of a section 1297(e) PFIC. Wholding period in the stock of the Section 1297(e) PFIC includes the CFC qualification date, as defined in Regulations section 1297(e) PFIC. My holding period in the stock of the Section 1297(e) PFIC includes the CFC qualification date, as defined in Regulations section 1.1291-30()(2)(iv.) elect to make a deemed dividend election with respect to the former PFIC. Wholding period in the stock of the stock of the machine as deemed dividend election with respect to the former PFIC. Wholding period in the stock of the former PFIC includes the termination date, as defined in Regulations section 1.1289-3(d). Part III Income From a Qualified Electing Fund (QEF). All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See instructions.) 1a Enter your pro rata share of the ordinary earnings of the QEF		treat as an excess distribution the gain recognized on the deemed sale of m	y interest in the PFIC, or, if I qualify, m	ny share of the PFIC's post-1986
meaning of section 1296(e). Complete Part III. G Deemed Dividend Election With Respect to a Section 1297(e) PFIC. I, a shareholder of a section 1297(e) PFIC. Within the meaning of Regulations section 1.1291-9(j)(2)(v), elect to make a deemed dividend election with respect to the Section 1297(e) PFIC includes the DFC qualification date, as defined in Regulations section 1.1297-3(d). H Deemed Dividend Election With Respect to a Former PFIC. I, a shareholder of a former PFIC, within the meaning of Regulations section 1.1291-9(j)(2)(v), elect to make a deemed dividend election with respect to the former PFIC. My holding period in the stock of the former PFIC includes the termination date, as defined in Regulations section 1.1296-3(d). Part III Income From a Qualified Electing Fund (QEF). All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See instructions.) 1a Enter your pro rata share of the ordinary earnings of the QEF 1a 1a 36 b Enter the portion of line 1a that is included in income under section 951 or that may be excluded under section 1293(g) C Subtract line 1b from line 1a. Enter this amount on your tax return as ordinary income 1b. Enter your pro rata share of the total net capital gain of the QEF 2a 2 b Enter the portion of line 2a that is included in income under section 951 or that may be excluded under section 1293(g) C Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.) 2b Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions) 3b Add lines 1c and 2c Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year. 3c Add lines 3b and 3c Enter the total tax for the tax year determi	FΠ			
Regulations section 1.1291-9(j)(2)(v), elect to make a deemed dividend election with respect to the Section 1297(e) PFIC includes the CFC qualification date, as defined in Regulations section 1.1297-3(d). H Deemed Dividend Election With Respect to a Former PFIC. I, a shareholder of a former PFIC, within the meaning of Regulations section 1.1298-3(d). Part III election Prom a Qualiffied Electing Fund (QEF). All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See instructions.) Income From a Qualiffied Electing Fund (QEF). All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See instructions.) Income From a Qualiffied Electing Fund (QEF). All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See instructions.) Income From a Qualiffied Electing Fund (QEF). All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See instructions.) Income From a Qualiffied Electing Fund (QEF). All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See instructions.) Income From a Qualiffied Electing Fund (QEF). All QEF shareholders complete lines 1a through 2c. If you are making Election 1293(g) and 1a leave a section 951 or that may be excluded under section 1293(g). Subtract line 2b from line 1a Enter this amount on your tax return as ordinary income. In the section 1293(g) and 1a leave 1a	ا -	meaning of section 1296(e). Complete Part III.		
the stock of the Section 1297(e) FPIC includes the CFC qualification date, as defined in Regulations section 1.1297-3(d). H	G 🗌	Deemed Dividend Election With Respect to a Section 1297(e) PFIC. I,	a shareholder of a section 1297(e) PF	FIC, within the meaning of
H Deemed Dividend Election With Respect to a Former PFIC. I, a shareholder of a former PFIC. My holding period in the stock of the former PFIC includes the termination date, as defined in Regulations section 1.1298-3(d). Part II Income From a Qualified Electing Fund (QEF). All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See instructions.) 1a Enter your pro rata share of the ordinary earnings of the QEF		the stock of the Section 1297(e) PFIC includes the CFC qualification date,	as defined in Regulations section 1.12	(e) PPIC. My holding period in 297-3(d).
includes the termination date, as defined in Regulations section 1.1298-3(d). Part II Income From a Qualified Electing Fund (QEF). All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See instructions.) 1a Enter your pro rata share of the ordinary earnings of the QEF	H 🗌	Deemed Dividend Election With Respect to a Former PFIC. I, a shareh	nolder of a former PFIC, within the mea	aning of Regulations section
Income From a Qualified Electing Fund (QEF). All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See instructions.) 1a Enter your pro rata share of the ordinary earnings of the QEF		1.1291-9(j)(2)(iv), elect to make a deemed dividend election with respect to includes the termination date, as defined in Regulations section 1.1298-3/d	o the former PFIC、My holding period i I).	in the stock of the former PFIC
Election D, also complete lines 3a through 4c. (See instructions.) 1a Enter your pro rata share of the ordinary earnings of the QEF	Part		· · · · · · · · · · · · · · · · · · ·	ough 2c. If you are making
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may be excluded under section 1293(g) c Subtract line 1b from line 1a. Enter this amount on your tax return as ordinary income 2a Enter your pro rata share of the total net capital gain of the QEF 2a b Enter the portion of line 2a that is included in income under section 951 or that may be excluded under section 1293(g) c Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.) 2 c 3a Add lines 1c and 2c 3a Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.) 3b c Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year d Add lines 3b and 3c e Subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets) Important: If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 951, you may make Election D with respect to the amount on line 3e. 4a Enter the total tax for the tax year (See instructions.) b Enter the total tax for the tax year determined without regard to the amount entered on line 3e. 4 Subtract line 4b from line 4a. This is the deferred tax, the time for payment of which is extended by	1a	Enter your pro rata share of the ordinary earnings of the QEF	1a 3	6
c Subtract line 1b from line 1a. Enter this amount on your tax return as ordinary income	b	Enter the portion of line 1a that is included in income under section 951 or	that	
Enter your pro rata share of the total net capital gain of the QEF		may be excluded under section 1293(g)	1b	
b Enter the portion of line 2a that is included in income under section 951 or that may be excluded under section 1293(g)	С	·	ary income	1c 36
may be excluded under section 1293(g)	2a	Enter your pro rata share of the total net capital gain of the QEF	2 a	
c Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.) 2c 3a Add lines 1c and 2c 3a b Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.) 3b c Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year d Add lines 3b and 3c e Subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets) Important: If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 951, you may make Election D with respect to the amount on line 3e. 4a Enter the total tax for the tax year (See instructions.) 4a b Enter the total tax for the tax year determined without regard to the amount entered on line 3e. 4b c Subtract line 4b from line 4a. This is the deferred tax, the time for payment of which is extended by	b	·		
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3a b Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.) c Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year d Add lines 3b and 3c subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets) lmportant: If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 951, you may make Election D with respect to the amount on line 3e. 4a Enter the total tax for the tax year (See instructions.) b Enter the total tax for the tax year determined without regard to the amount entered on line 3e. C Subtract line 4b from line 4a. This is the deferred tax, the time for payment of which is extended by	С			
b Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.) c Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year d Add lines 3b and 3c subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets) lmportant: If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 951, you may make Election D with respect to the amount on line 3e. Enter the total tax for the tax year (See instructions.) b Enter the total tax for the tax year determined without regard to the amount entered on line 3e. 4a Subtract line 4b from line 4a. This is the deferred tax, the time for payment of which is extended by	2.	,		
or deemed distributed to you during the tax year of the QEF. (See instructions.) c Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year d Add lines 3b and 3c e Subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets) lmportant: If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 951, you may make Election D with respect to the amount on line 3e. Enter the total tax for the tax year (See instructions.) b Enter the total tax for the tax year determined without regard to the amount entered on line 3e. c Subtract line 4b from line 4a. This is the deferred tax, the time for payment of which is extended by				
c Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year	D	. , ,		
shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year				-
during the tax year	С		le to	
d Add lines 3b and 3c			Зс	
Subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets)	d			3d
Important: If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 951, you may make Election D with respect to the amount on line 3e. 4a Enter the total tax for the tax year (See instructions.) b Enter the total tax for the tax year determined without regard to the amount entered on line 3e. c Subtract line 4b from line 4a. This is the deferred tax, the time for payment of which is extended by		Subtract line 3d from line 3a, and enter the difference (if zero or less, enter	amount in brackets)	
951, you may make Election D with respect to the amount on line 3e. 4a Enter the total tax for the tax year (See instructions.) b Enter the total tax for the tax year determined without regard to the amount entered on line 3e		•	,	
b Enter the total tax for the tax year determined without regard to the amount entered on line 3e		· ·		
entered on line 3e	4a	Enter the total tax for the tax year (See instructions.)	4a	
entered on line 3e	b	Enter the total tax for the tax year determined without regard to the amount	t	
		entered on line 3e	4b	
	С		nent of which is extended by	

Form 8621 (Rev. 12-2011)	Form	8621	(Rev.	12-2011)
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Part	Gain or (Loss) From Mark-to-Market Election (See instructions.)		
5a	Enter the fair market value of your PFIC stock at the end of the tax year	5a	
b	Enter your adjusted basis in the stock at the end of the tax year	5b	
c	Subtract line 5b from line 5a. If a gain, do not complete lines 6 and 7. Include this amount as ordinary income		
	on your tax return. If a loss, go to line 6	5c	
6	Enter any unreversed inclusions (as defined in section 1296(d))	6	
7	Enter the loss from line 5c, but only to the extent of unreversed inclusions on line 6. Include this amount as an ordinary loss on your tax return	7	
8	If you sold or otherwise disposed of any section 1296 stock (see instructions) during the tax year:		
а	Enter the fair market value of the stock on the date of sale or disposition	8a	
b	Enter the adjusted basis of the stock on the date of sale or disposition	8b	
С	Subtract line 8b from line 8a. If a gain, do not complete line 9. Include this amount as ordinary income on your tax return. If a loss, go to line 9	8c	
9a	Enter any unreversed inclusions (as defined in section 1296(d))	9a	
b	Enter the loss from line 8c, but only to the extent of unreversed inclusions on line 9a. Include this amount as an ordinary loss on your tax return. If the loss on line 8c exceeds unreversed inclusions on line 9a, complete line 9c	9b	
С	Enter the amount by which the loss on line 8c exceeds unreversed inclusions on line 9a. Include this amount on your tax return according to the rules generally applicable for losses provided elsewhere in the Code and		
	regulations	9c	
D - ut			
Part	Complete a separate Part IV for each excess distribution (see instructions).	ctions	5.)
10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	
С	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	
d	Multiply line 10c by 125% (1.25)	10d	
_		100	
е	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and do not complete line 11	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	A STATE OF THE STA
С	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	
d	Foreign tax credit. (See instructions.)	11d	
е	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e	
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	11f	
		111	

Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates .						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election .					·	
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election.						
10	Interest accrued after partial termination of election						

SUPPLEMENT TO FORM 8621

The PFIC is held indirectly through Bain Capital Partners IX, L.P. The number of shares is unknown.

(Rev. December 2011) Department of the Treasury Internal Revenue Service

Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

► See separate instructions.

OMB No. 1545-1002

Name of shareholder	Identifying number (see instructions)				
THE ANN D. ROMNEY BLIND TRUST					
Number, street, and room or suite no. (If a P.O. box, see instructions.)	Shareholder tax year: calendar year 20 1 1 or other tax year				
ROPES & GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST	beginning , 20 and ending , 20 .				
City or town, state, and ZIP code or country					
BOSTON, MA 02199					
Check type of shareholder filing the return:	Partnership S Corporation Nongrantor Trust Estate				
Name of passive foreign investment company (PFIC) or qualified electing fund (QEF)	Employer identification number (if any)				
EATON VANCE CDO VIII, LTD	N/A				
Address (Enter number, street, city or town, and country.)	Tax year of company or fund: calendar year 20 1 or other				
C/O MAPLESFS LIMITED, P.O. BOX 1093, BOUNDARY HALL,	tax year beginning , 20 and				
CRICKET SQUARE, GRAND CAYMAN K71-1102, CAYMAN ISLANDS	ending , 20 .				
Part I Elections (See instructions.)					
A Election To Treat the PFIC as a QEF. I, a shareholder of a PFIC, ele	ect to treat the PFIC as a QEF. Complete lines 1a through 2c of Part II.				
b Deemed Sale Election. I, a shareholder on the first day of a PFIC's fi	first tax year as a QEF, elect to recognize gain on the deemed sale of my				
interest in the FFIC. Enter gain or loss on line 10t of Part IV.	FIC's first tax year as a QEF that is a controlled foreign corporation (CFC),				
elect to treat an amount equal to my share of the post-1986 earnings line 10e of Part IV.	and profits of the CFC as an excess distribution. Enter this amount on				
D Election To Extend Time For Payment of Tax. I, a shareholder of a C	QEF, elect to extend the time for payment of tax on the undistributed				
earnings and profits of the QEF until this election is terminated. Comple	lete lines 3a through 4c of Part II to calculate the tax that may be deferred.				
Note: If any portion of line 1a or line 2a of Part II is includible under se	ection 951, you may not make this election				
Also, see sections 1294(c) and 1294(f) and the related regulations for E Election To Recognize Gain on Deemed Sale of PFIC. I, a sharehold	events that terminate this election.				
ureal as all excess distribution the dain recognized on the deemed sale	Of my interest in the PEIC or if I qualify my chara of the DEICLE 4000				
earnings and profits deemed distributed, on the last day of its last tax yes F Election To Mark-to-Market PFIC Stock. I, a shareholder of a PFIC	elect to mark to market the REIC stack that is market blood in it.				
meaning of section 1290(e), Complete Part III.					
G Deemed Dividend Election With Respect to a Section 1297(e) PFIC	3. I, a shareholder of a section 1297(e) PFIC, within the meaning of				
the stock of the Section 1297(e) PFIC includes the CFC qualification di	d election with respect to the Section 1297(e) PFIC. My holding period in late, as defined in Regulations section 1 1207.3(d)				
H Deemed Dividend Election With Respect to a Former PFIC. a sh	pareholder of a former PEIC within the mooning of Bogulations and				
1.1291-9()(2)(iv), elect to make a deemed dividend election with respe includes the termination date, as defined in Regulations section 1.1298	act to the former PEIC. My holding paried in the steel, of the ferrer - prior				
	NI QEF shareholders complete lines 1a through 2c. If you are making				
Election D, also complete lines 3a through 4c. (See instructions.)	an QEF shareholders complete lines 1a through 2c. If you are making				
1a Enter your pro rata share of the ordinary earnings of the QEF					
b Enter the portion of line 1a that is included in income under section 95					
may be excluded under section 1293(g)	1b				
c Subtract line 1b from line 1a. Enter this amount on your tax return as or	urdinary incomo				
2a Enter your pro rata share of the total net capital gain of the QEF	2a 6				
b Enter the portion of line 2a that is included in income under section 95	(0.000000000000000000000000000000000000				
may be excluded under section 1293(g)	2b				
c Subtract line 2b from line 2a. This amount is a net long-term capital gai	SEPTION SEE				
Schedule D used for your income tax return. (See instructions.)	3-				
3a Add lines 1c and 2c					
b Enter the total amount of cash and the fair market value of other property dis					
or deemed distributed to you during the tax year of the QEF. (See instruction	ns.) 3b				
c Enter the portion of line 3a not already included in line 3b that is attribu					
shares in the QEF that you disposed of, pledged, or otherwise transferr	red				
during the tax year	3c				
d Add lines 3b and 3c					
e Subtract line 3d from line 3a, and enter the difference (if zero or less, er					
Important: If line 3e is greater than zero, and no portion of line 1a or 2					
951, you may make Election D with respect to the amount on line 3e.					
4a Enter the total tax for the tax year (See instructions.)	2a is includible in income under section				
4a Enter the total tax for the tax year (See instructions.)	2a is includible in income under section 4a				
4a Enter the total tax for the tax year (See instructions.)	2a is includible in income under section 4a				
4a Enter the total tax for the tax year (See instructions.)b Enter the total tax for the tax year determined without regard to the ame	2a is includible in income under section 4a nount 4b				

Form 8	621 (Rev. 12-2011)		_
Part			Page 2
5a	Enter the fair market value of your PFIC stock at the end of the tax year	5a	
b	Enter your adjusted basis in the stock at the end of the tax year	5b	
С	Subtract line 5b from line 5a. If a gain, do not complete lines 6 and 7. Include this amount as ordinary income on your tax return. If a loss, go to line 6	5c	
6	Enter any unreversed inclusions (as defined in section 1296(d))	6	
7	Enter the loss from line 5c, but only to the extent of unreversed inclusions on line 6. Include this amount as an ordinary loss on your tax return	7	
8	If you sold or otherwise disposed of any section 1296 stock (see instructions) during the tax year:		
а	Enter the fair market value of the stock on the date of sale or disposition	8a	
b	Enter the adjusted basis of the stock on the date of sale or disposition	8b	
С	Subtract line 8b from line 8a. If a gain, do not complete line 9. Include this amount as ordinary income on your tax return. If a loss, go to line 9	8c	
9a	Enter any unreversed inclusions (as defined in section 1296(d))	9a	
b	Enter the loss from line 8c, but only to the extent of unreversed inclusions on line 9a. Include this amount as an ordinary loss on your tax return. If the loss on line 8c exceeds unreversed inclusions on line 9a, complete line 9c	9b	
С	Enter the amount by which the loss on line 8c exceeds unreversed inclusions on line 9a. Include this amount on your tax return according to the rules generally applicable for losses provided elsewhere in the Code and regulations		
	Note. See instructions in case of multiple dispositions.	9c	
Part	District Francisco Inc.	ctions	s.)
10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	
c	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	
d	Multiply line 10c by 125% (1.25)	10d	
е	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and do not complete line 11	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	

Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)

Foreign tax credit. (See instructions.)

Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)

Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)

C

11b

11c

11d

11e

11f

Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections

Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates .						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election .						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election.			The second secon			
10	Interest accrued after partial termination of election						



SUPPLEMENT TO FORM 8621

The PFIC is held indirectly through Sankaty Credit Opportunities Investors (Offshore) IV, L.P. The number of shares is unknown.

(Rev. December 2011) Department of the Treasury Internal Revenue Service

Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

► See separate instructions.

OMB No. 1545-1002

Name	of shareholder	Identifying number (see instructions)	
THE 2	ANN D. ROMNEY BLIND TRUST		
Numbe	r, street, and room or suite no. (If a P.O. box, see instructions.)	Shareholder tax year: calendar year 20 11 or other	tax year
ROPES	& GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST	beginning , 20 and ending	, 20
City or	town, state, and ZIP code or country		
	N, MA 02199		
Check	type of shareholder filing the return: 💢 Individual 🗌 Corporation 🔲 Pa	artnership 🔲 S Corporation 🔲 Nongrantor T	Trust
Name	of passive foreign investment company (PFIC) or qualified electing fund (QEF)	Employer identification number (if any)	
GGC (COLLATERAL MANAGER SPV LTD.		
Addres	s (Enter number, street, city or town, and country.)	Tax year of company or fund: calendar year 20 11	or other
ONE E	MBARCADERO CENTER, 39TH FLOOR	tax year beginning , 20	and
SAN E	RANCISCO, CA 94111	ending , 20 .	
Par	Elections (See instructions.)		
AX	Election To Treat the PFIC as a QEF. I, a shareholder of a PFIC, elect to	treat the PFIC as a QEF. Complete lines 1a thro	ough 2c of Part II.
В	Deemed Sale Election. I, a shareholder on the first day of a PFIC's first t	ax year as a QEF, elect to recognize gain on the	deemed sale of my
СГ	interest in the PFIC. Enter gain or loss on line 10f of Part IV. Deemed Dividend Election. I, a shareholder on the first day of a PFIC's	first toy year as a OEE that is a controlled four in	(000)
<u> </u>	elect to treat an amount equal to my share of the post-1986 earnings and line 10e of Part IV.	profits of the CFC as an excess distribution. <i>En</i>	ter this amount on
D [, elect to extend the time for payment of tax on the	undistributed
	earnings and profits of the QEF until this election is terminated. Complete la	ines 3a through 4c of Part II to calculate the tax tha	at may be deferred.
	Note: If any portion of line 1a or line 2a of Part II is includible under section	n 951, you may not make this election.	
E	Also, see sections 1294(c) and 1294(f) and the related regulations for ever Election To Recognize Gain on Deemed Sale of PFIC. I, a shareholder of	its that terminate this election. If a former PEIC or a PEIC to which section 1297/d) applies aloot to
_ L	treat as an excess distribution the gain recognized on the deemed sale of mearnings and profits deemed distributed, on the last day of its last tax year a	ny interest in the PFIC, or, if I qualify, my share of the	he PFIC's nost-1986
F	Election To Mark-to-Market PFIC Stock. I, a shareholder of a PFIC, ele	ect to mark-to-market the PFIC stock that is mark	etable within the
G [meaning of section 1296(e). Complete Part III.		
G [Deemed Dividend Election With Respect to a Section 1297(e) PFIC. I, Regulations section 1.1291-9(j)(2)(v), elect to make a deemed dividend ele	a snareholder of a section 1297(e) PFIC, within the string with respect to the Section 1297(e) PFIC. A	he meaning of Av bolding period in
	the stock of the Section 1297(e) PFIC includes the CFC qualification date,	as defined in Regulations section 1.1297-3(d).	•
H [nolder of a former PFIC, within the meaning of Re	gulations section
	1.1291-9(j)(2)(iv), elect to make a deemed dividend election with respect to includes the termination date, as defined in Regulations section 1.1298-3(c) the former PFIC. My holding period in the stock	of the former PFIC
Part		-	(OLL OPO PROBLING
	Election D, also complete lines 3a through 4c. (See instructions.)	in shareholders complete lines ta tillough 26. If y	ou are making
1a	Enter your pro rata share of the ordinary earnings of the QEF	1a 4,471	
b	Enter the portion of line 1a that is included in income under section 951 or	<u> </u>	
_	may be excluded under section 1293(g)	1b	
С	Subtract line 1b from line 1a. Enter this amount on your tax return as ordinated the subtract line 1b from line 1a.		4 471
2a	Enter your pro rata share of the total net capital gain of the QEF	2a 0	4,471
b	Enter the portion of line 2a that is included in income under section 951 or		
-	may be excluded under section 1293(g)	2b	
С	Subtract line 2b from line 2a. This amount is a net long-term capital gain. E		
	Schedule D used for your income tax return. (See instructions.)		0
3a	Add lines 1c and 2c	3a	
b	Enter the total amount of cash and the fair market value of other property distribu	1 1	4,471
-	or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b 5,882	
	, , , , , , , , , , , , , , , , , , , ,		
С	Enter the portion of line 3a not already included in line 3b that is attributable shares in the QEF that you disposed of, pledged, or otherwise transferred	e to	
	during the tax year	3c	
đ	Add lines 3b and 3c		5 000
e	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter		5,882
	Important: If line 3e is greater than zero, and no portion of line 1a or 2a is	TOTAL	(1,411)
	951, you may make Election D with respect to the amount on line 3e.		SEE STATEMENT
4a	Enter the total tax for the tax year (See instructions.)	4a	
b	Enter the total tax for the tax year determined without regard to the amoun		
b	entered on line 3e		
С	Subtract line 4b from line 4a. This is the deferred tax, the time for payr		
·	making Election D. See instructions		

Form	8621	/Ray	12-2011)	
	0021	inev.	12-20111	

Fall	()	
5a	Enter the fair market value of your PFIC stock at the end of the tax year	5a
b	Enter your adjusted basis in the stock at the end of the tax year	5b
С	Subtract line 5b from line 5a. If a gain, do not complete lines 6 and 7. Include this amount as ordinary income on your tax return. If a loss, go to line 6	5c
6	Enter any unreversed inclusions (as defined in section 1296(d))	6
7	Enter the loss from line 5c, but only to the extent of unreversed inclusions on line 6. Include this amount as an ordinary loss on your tax return	7
8	If you sold or otherwise disposed of any section 1296 stock (see instructions) during the tax year:	
а	Enter the fair market value of the stock on the date of sale or disposition	8a
b	Enter the adjusted basis of the stock on the date of sale or disposition	8b
С	Subtract line 8b from line 8a. If a gain, do not complete line 9. Include this amount as ordinary income on your tax return. If a loss, go to line 9	8c
9a	Enter any unreversed inclusions (as defined in section 1296(d))	9a
b	Enter the loss from line 8c, but only to the extent of unreversed inclusions on line 9a. Include this amount as an ordinary loss on your tax return. If the loss on line 8c exceeds unreversed inclusions on line 9a, complete line 9c	9b .
С	Enter the amount by which the loss on line 8c exceeds unreversed inclusions on line 9a. Include this amount on your tax return according to the rules generally applicable for losses provided elsewhere in the Code and	
	regulations	9c
Part		-1'\
ган	Complete a separate Part IV for each excess distribution (see instructions).	cuons.)
10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10ь
С	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c
d	Multiply line 10c by 125% (1.25)	10d
е	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and do not complete line 11	10f
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.	
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b
С	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c
d	Foreign tax credit. (See instructions.)	11d
е	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	11f
		Form 8621 (Pay 42 2044)

Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections

Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						(3,)
2	Undistributed earnings to which the election relates .						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election .						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election.						
10	Interest accrued after partial termination of election						

SUPPLEMENT TO FORM 8621

Name and Address of Shareholder:

The Ann D. Romney Blind Trust R. Bradford Malt, Trustee Ropes & Gray, Prudential Tower 800 Boylston St Boston, MA 02199

Description of Transaction:

An indirect ownership through a partnership. The number of shares is unknown.

For all other information, see the attached Partnership K-1 Footnote.

GGC LIQUID SECURITIES SPC LTD., THROUGH ITS DISREGARDED ENTITY GGC CREDIT OPPORTUNITIES LLC, OWNS 100% DIRECT INTEREST IN GGC COLLATERAL MANAGER SPV LTD., A CORPORATION THAT HAS BEEN DETERMINED TO BE A PASSIVE FOREIGN INVESTMENT COMPANY ("PFIC").

FOR THE 2011 TAX YEAR, YOU MAY NEED THE INFORMATION BELOW TO FILE FORM 8621 IF YOU MEET THE QUALIFICATIONS TO MAKE A QUALIFIED ELECTING FUND ("QEF") ELECTION. PLEASE CONSULT YOUR TAX ADVISOR BEFORE FILING. PFIC ANNUAL INTERMEDIARY STATEMENTS SIGNED BY THE CORPORATION ARE RETAINED BY GOLDEN GATE CAPITAL. A COPY CAN BE FURNISHED TO YOU BY REQUEST.

GGC COLLATERAL MANAGER SPV LTD WAS ALSO DETERMINED TO BE A PFIC FOR THE 2010 TAX YEAR. IF YOU DID NOT FILE A QEF ELECTION WITH RESPECT TO GGC COLLATERAL MANAGER SPV LTD LAST YEAR, WE RECOMMEND THAT YOU CONSULT WITH YOUR TAX ADVISOR REGARDING THE VIABILITY OF MAKING A DEEMED SALE ELECTION TO PURGE THE PRIOR PFIC TAINT. IF YOU MAKE A DEEMED SALE ELECTION, YOU WILL BE REQUIRED TO INCLUDE YOUR PRO RATA SHARE OF ANY APPRECIATION (DETERMINED AS OF THE FIRST DAY OF THE PFIC'S FIRST TAX YEAR AS A QEF) AS ORDINARY INCOME AND BE SUBJECT TO AN INTEREST CHARGE.

PFIC NAME: GGC COLLATERAL MANAGER SPV LTD.

EIN:

FORM 8621, PART II, LINE 1A - SHARE OF ORDINARY EARNINGS: \$4,471 FORM 8621, PART II, LINE 3B - AMOUNT OF CASH DISTRIBUTED: \$5,882

TYPE OF SHARES: ORDINARY

NUMBER OF SHARES OF OWNERSHIP AT BEGINNING OF YEAR (REVISED): 0

NUMBER OF SHARES CHANGED DURING YEAR: 0

NUMBER OF SHARES OF OWNERSHIP AT END OF YEAR: 0

OF THE TOTAL \$5,882 THAT WAS DISTRIBUTED DURING THE 2011 TAX YEAR, \$4,471 WAS DISTRIBUTED OUT OF CURRENT EARNINGS AND PROFITS, RESULTING IN A NON-DIVIDEND DISTRIBUTION OF \$1,411. ASSUMING YOU MADE A QEF ELECTION IN A PRIOR YEAR, GGC COLLATERAL MANAGER SPV LTD HAD A PTI BALANCE, PURSUANT TO IRC § 1293(C), OF \$508 AS OF DECEMBER 31, 2010. THUS, OF THE TOTAL \$1,411 NON-DIVIDEND DISTRIBUTION, \$508 SHOULD BE CHARACTERIZED AS A NON-TAXABLE DISTRIBUTION OF PRIOR YEAR PTI AND THE REMAINING \$903 SHOULD BE CHARACTERIZED AS A NONTAXABLE RETURN OF BASIS.

OF THE AMOUNT REPORTED ON LINE 6A OF THE SCHEDULE K-1, \$4,471 REPRESENTS A DISTRIBUTION OF ORDINARY EARNINGS FROM GGC COLLATERAL MANAGER SPV LTD. IF YOU HAVE OR WILL MAKE A QEF ELECTION WITH RESPECT TO YOUR INDIRECT INTEREST IN GGC COLLATERAL MANAGER SPV LTD., SUCH AMOUNT MAY BE TREATED AS A NON-TAXABLE PTI UNDER IRC \$ 1293(C). PLEASE CONSULT YOUR TAX ADVISOR REGARDING THE PROPER TREATMENT OF INCOME AND DISTRIBUTIONS FROM A PFIC.

(Rev. December 2011)

Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

Attachment

OMB No. 1545-1002

	Revenue Service	► See separate instru	uctions.		İ	Sequence No. 69
Name of	shareholder		Identifying n	umber (see instructions)		
THE AN	N D. ROMNEY	BLIND TRUST				
		r suite no. (If a P.O. box, see instructions.)	Shareholder ta	x year: calendar year 20 1 1	or othe	r tax year
ROPES	c GRAY PRIIT	DENTIAL TOWER, 800 BOYLSTON ST	beginning	, 20 and er	iding	, 20 .
	own, state, and ZIP					V7-81444-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1
AOTEOR	N, MA 02199					
	pe of shareholder	filing the return: 🔯 Individual 🔲 Corporation 🔲 Par	tnership	S Corporation Non	grantor	Trust Estate
Name of	passive foreign inv	restment company (PFIC) or qualified electing fund (QEF)	,	entification number (if any)	J.	
GGC CE	REDIT OPPORT	NITIES S.A.R.L.	N/A			
		eet, city or town, and country.)		ompany or fund: calendar yea	ar 20 _{1.1}	or other
ONE EN	MBARCADERO CE	NTER, 39TH FLOOR	tax year begin		, 20	and
	RANCISCO, CA		ending	, 20		
Part		ns (See instructions.)	······································			····
A ☑ B ☐	Election To Tre Deemed Sale E	hat the PFIC as a QEF. I, a shareholder of a PFIC, elect to lection. I, a shareholder on the first day of a PFIC's first ta FIC. Enter gain or loss on line 10f of Part IV.				-
С	elect to treat an line 10e of Part		profits of the C	CFC as an excess distribu	ition. È	nter this amount on
D 🗌	earnings and pro	tend Time For Payment of Tax. I, a shareholder of a QEF, offits of the QEF until this election is terminated. <i>Complete lin</i>	nes 3a through	4c of Part II to calculate t		
		rtion of line 1a or line 2a of Part II is includible under sectior ns 1294(c) and 1294(f) and the related regulations for even				
E	Election To Re	cognize Gain on Deemed Sale of PFIC. I, a shareholder of ss distribution the gain recognized on the deemed sale of my	a former PFIC	or a PFIC to which section		
		ofits deemed distributed, on the last day of its last tax year as				
F 🗌		rk-to-Market PFIC Stock. I, a shareholder of a PFIC, ele	ct to mark-to-r	market the PFIC stock the	at is ma	rketable within the
G \sqcap		ion 1296(e). <i>Complete Part III.</i> and Election With Respect to a Section 1297(e) PFIC. 1,	a shareholder	of a section 1297(e) PEIC	within	the meaning of
	Regulations sec	tion 1.1291-9(j)(2)(v), elect to make a deemed dividend ele	ction with resp	ect to the Section 1297(e) PFIC.	My holding period in
—		Section 1297(e) PFIC includes the CFC qualification date, a				
н 📙	1.1291-9(j)(2)(iv	end Election With Respect to a Former PFIC. I, a shareh), elect to make a deemed dividend election with respect to mination date, as defined in Regulations section 1.1298-3(d	the former PF			
Part	II Income	From a Qualified Electing Fund (QEF). All QE	F shareholder	s complete lines 1a throu	gh 2c. li	f you are making
), also complete lines 3a through 4c. (See instructions.)		•	•	, ,
1a	Enter your pro r	ata share of the ordinary earnings of the QEF	1a	1,051		
b	Enter the portion	n of line 1a that is included in income under section 951 or	that .			
	may be exclude	d under section 1293(g)	1b			
C	Subtract line 1b	from line 1a. Enter this amount on your tax return as ordina	ry income .	, <u>.</u>	1c	1,051
2a	Enter your pro r	ata share of the total net capital gain of the QEF	2a	12,950		
b	Enter the portion	n of line 2a that is included in income under section 951 or	that	1		
	may be exclude	d under section 1293(g)	2b			
С		from line 2a. This amount is a net long-term capital gain. E				
	Schedule D use	d for your income tax return. (See instructions.)			2c	12,950
3a		d 2c			3a	14,001
b		nount of cash and the fair market value of other property distribuouted to you during the tax year of the QEF. (See instructions.)	1	20,743		
С		n of line 3a not already included in line 3b that is attributabl EF that you disposed of, pledged, or otherwise transferred ear	e to 3c			
d	Add lines 3b an	d 3c			3d	20,743
е		from line 3a, and enter the difference (if zero or less, enter		·	3e	(6,742
	•	ne 3e is greater than zero, and no portion of line 1a or 2a is nake Election D with respect to the amount on line 3e.	includible in ii	ncome under section		SEE STATEMENT
4a	Enter the total to	ax for the tax year (See instructions.)	4a			
þ	Enter the total to	ax for the tax year determined without regard to the amoun	t 4b			
С	Subtract line 4b	from line 4a. This is the deferred tax, the time for payn n D. See instructions	nent of which		4c	

orm 8	321 (Rev. 12-2011)		Page 2
Part	Gain or (Loss) From Mark-to-Market Election (See instructions.)		
5a	Enter the fair market value of your PFIC stock at the end of the tax year	5a	
b	Enter your adjusted basis in the stock at the end of the tax year	5b	
С	Subtract line 5b from line 5a. If a gain, do not complete lines 6 and 7. Include this amount as ordinary income on your tax return. If a loss, go to line 6	5c	
6	Enter any unreversed inclusions (as defined in section 1296(d))	6	
7	Enter the loss from line 5c, but only to the extent of unreversed inclusions on line 6. Include this amount as an ordinary loss on your tax return	7	
8	If you sold or otherwise disposed of any section 1296 stock (see instructions) during the tax year:	,	
а	Enter the fair market value of the stock on the date of sale or disposition	8a	
b	Enter the adjusted basis of the stock on the date of sale or disposition	8b	
С	Subtract line 8b from line 8a. If a gain, do not complete line 9. Include this amount as ordinary income on your tax return. If a loss, go to line 9	8c	
9a	Enter any unreversed inclusions (as defined in section 1296(d))	9a	
b	Enter the loss from line 8c, but only to the extent of unreversed inclusions on line 9a. Include this amount as an ordinary loss on your tax return. If the loss on line 8c exceeds unreversed inclusions on line 9a, complete line 9c	9b	
С	Enter the amount by which the loss on line 8c exceeds unreversed inclusions on line 9a. Include this amount on your tax return according to the rules generally applicable for losses provided elsewhere in the Code and		
	regulations	9c	
	Note. See instructions in case of multiple dispositions.		
art	Distributions From and Dispositions of Stock of a Section 1291 Fund (See instru Complete a separate Part IV for each excess distribution (see instructions).	ctions	a.)
10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	
þ	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	
c	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	
d	Multiply line 10c by 125% (1.25)	10d	
е	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and do not complete line 11	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	
С	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	
d	Foreign tax credit. (See instructions.)	11d	

Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional" tax." (See instructions.)

Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.) 11e

11f

Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections

Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates .						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election .						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election.		11.				
10	Interest accrued after partial termination of election						

SUPPLEMENT TO FORM 8621

Name and Address of Shareholder:

The Ann D. Romney Blind Trust R. Bradford Malt, Trustee Ropes & Gray, Prudential Tower 800 Boylston St Boston, MA 02199

Description of Transaction:

An indirect ownership through a partnership. The number of shares is unknown.

For all other information, see the attached Partnership K-1 Footnote.

PFIC INCOME FROM FOREIGN INVESTMENTS

GGC CREDIT OPPORTUNITIES S.A.R.L.:

GGC LIQUID SECURITIES SPC LTD., THROUGH ITS DISREGARDED ENTITY GGC CREDIT OPPORTUNITIES LLC, OWNS 100% DIRECT INTEREST IN GGC CREDIT OPPORTUNITIES S.A.R.L., A CORPORATION THAT HAS BEEN DETERMINED TO BE A PASSIVE FOREIGN INVESTMENT COMPANY ("PFIC"). YOU MAY NEED THE FOLLOWING INFORMATION TO FILE FORM 8621 IF YOU MEET THE QUALIFICATIONS TO MAKE A QUALIFIED ELECTING FUND ("QEF") ELECTION. PLEASE CONSULT YOUR TAX ADVISOR BEFORE FILING. PFIC ANNUAL INTERMEDIARY STATEMENTS SIGNED BY THE CORPORATION ARE RETAINED BY GOLDEN GATE CAPITAL. A COPY CAN BE FURNISHED TO YOU BY REQUEST.

PFIC NAME: GGC CREDIT OPPORTUNITIES S.A.R.L.

EIN: N/A

FORM 8621, PART II, LINE 1A - SHARE OF ORDINARY EARNINGS: \$1,051 FORM 8621, PART II, LINE 2A - SHARE OF NET CAPITAL GAIN: \$12,950 FORM 8621, PART II, LINE 3B - AMOUNT OF CASH DISTRIBUTED: \$20,743

TYPE OF SHARES: ORDINARY

NUMBER OF SHARES OF OWNERSHIP AT BEGINNING OF YEAR: 0

NUMBER OF SHARES CHANGED DURING YEAR: 0

NUMBER OF SHARES OF OWNERSHIP AT END OF YEAR: 0

OF THE TOTAL \$20,743 THAT WAS DISTRIBUTED DURING THE 2011 TAX YEAR, \$14,001 WAS DISTRIBUTED OUT OF CURRENT EARNINGS AND PROFITS, RESULTING IN A NON-DIVIDEND DISTRIBUTION OF \$6,742. AS GGC CREDIT OPPORTUNITIES S.A.R.L. DID NOT HAVE A PRIOR YEAR PREVIOUSLY TAXED INCOME ("PTI") BALANCE UNDER INTERNAL REVENUE CODE ("IRC") § 1293(C), THE \$6,742 DISTRIBUTION SHOULD BE CHARACTERIZED AS A NONTAXABLE RETURN OF BASIS.

OF THE AMOUNT REPORTED ON LINE 6A OF THE SCHEDULE K-1, THE SUM OF \$1,051 AND \$12,950 REPRESENT DISTRIBUTIONS OF ORDINARY EARNINGS AND NET CAPITAL GAINS, RESPECTIVELY, FROM GGC CREDIT OPPORTUNITIES.S.A.R.L., A PFIC. IF YOU WILL MAKE A QEF ELECTION WITH RESPECT TO YOUR INDIRECT INTEREST IN GGC CREDIT OPPORTUNITIES S.A.R.L., SUCH AMOUNTS MAY BE TREATED AS RETURN OF CAPITAL UNDER SECTION 1293(C) OF THE INTERNAL REVENUE CODE. PLEASE CONSULT YOUR TAX ADVISOR REGARDING THE PROPER TREATMENT OF INCOME AND DISTRIBUTIONS FROM A PFIC.

(Rev. December 2011)
Department of the Treasury
Internal Revenue Service

Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

► See separate instructions.

OMB No. 1545-1002

Name o	f shareholder	Identifying number (see instructions)			
	NN D. ROMNEY BLIND TRUST				
Number	, street, and room or suite no. (If a P.O. box, see instructions.)	Shareholder tax year: calendar year 20 11 or other tax year			
	& GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST	beginning , 20 and ending , 20 .			
City or to	own, state, and ZIP code or country				
	N, MA 02199				
		tnership S Corporation Nongrantor Trust Estate			
Name o	f passive foreign investment company (PFIC) or qualified electing fund (QEF)	Employer identification number (if any)			
	LER PARK CLO LTD.	N/A			
	(Enter number, street, city or town, and country.)	Tax year of company or fund: calendar year 20 11 or other			
	APLES FINANCE LIMITED, P.O. BOX 1093, BOUNDARY HALL,	tax year beginning , 20 and ending , 20 .			
	ET SQUARE, GEORGE TOWN, GRAND CAYMAN, CAYMAN ISLANDS Elections (See instructions.)	chang , 20 .			
Part		tood the DEIC on a OFF. Complete lines to the unit On at But II			
B	Election To Treat the PFIC as a QEF. I, a shareholder of a PFIC, elect to Deemed Sale Election. I, a shareholder on the first day of a PFIC's first ta				
	interest in the PFIC. Enter gain or loss on line 10f of Part IV.	A your do d dell y clock to roots gain on the doonlost out of my			
С	Deemed Dividend Election. I, a shareholder on the first day of a PFIC's fl				
	elect to treat an amount equal to my share of the post-1986 earnings and pline 10e of Part IV.	profits of the CFC as an excess distribution. Enter this amount on			
D 🗆	Election To Extend Time For Payment of Tax. I, a shareholder of a QEF,	elect to extend the time for payment of tax on the undistributed			
······	earnings and profits of the QEF until this election is terminated. Complete lir	,			
	Note: If any portion of line 1a or line 2a of Part II is includible under section. Also, see sections 1294(c) and 1294(f) and the related regulations for even	n 951, you may not make this election.			
EΠ					
-	treat as an excess distribution the gain recognized on the deemed sale of my				
F 🗆	earnings and profits deemed distributed, on the last day of its last tax year as Election To Mark-to-Market PFIC Stock. I, a shareholder of a PFIC, elec-	, ,			
• 🗀	meaning of section 1296(e). Complete Part III.	of to mark-to-market the FFTO stock that is marketable within the			
G 🗌	Deemed Dividend Election With Respect to a Section 1297(e) PFIC. 1, 3				
	Regulations section 1.1291-9(j)(2)(v), elect to make a deemed dividend elect the stock of the Section 1297(e) PFIC includes the CFC qualification date, a				
н 🗀	Deemed Dividend Election With Respect to a Former PFIC. I. a shareh	older of a former PFIC, within the meaning of Regulations section			
	1.1291-9(j)(2)(iv), elect to make a deemed dividend election with respect to includes the termination date, as defined in Regulations section 1.1298-3(d)				
Part					
والنالة	Election D, also complete lines 3a through 4c. (See instructions.)	1 Sharoholders complete lines 14 through 26. If you are making			
1a	Enter your pro rata share of the ordinary earnings of the QEF	1a 40			
b	Enter the portion of line 1a that is included in income under section 951 or				
	may be excluded under section 1293(g)	1b			
С	Subtract line 1b from line 1a. Enter this amount on your tax return as ordina	ry income			
2a	Enter your pro rata share of the total net capital gain of the QEF	2a 0			
b	Enter the portion of line 2a that is included in income under section 951 or	that			
	may be excluded under section 1293(g)	2b			
С	Subtract line 2b from line 2a. This amount is a net long-term capital gain. En	nter this amount in Part II of the			
	Schedule D used for your income tax return. (See instructions.)	<u>2c</u> <u>0</u>			
3a	Add lines 1c and 2c				
þ	Enter the total amount of cash and the fair market value of other property distribut	1 (1 (1 (1 (1 (1 (1 (1 (1 (1 (1 (1 (1 (1			
	or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b			
С	Enter the portion of line 3a not already included in line 3b that is attributable	e to			
	shares in the QEF that you disposed of, pledged, or otherwise transferred	20			
ıı.	during the tax year	3c 3d			
d	Add lines 3b and 3c				
е	Important: If line 3e is greater than zero, and no portion of line 1a or 2a is	22000000			
	951, you may make Election D with respect to the amount on line 3e.	moddible in moothe drider Section			
4a	Enter the total tax for the tax year (See instructions.)	4a			
_					
b	Enter the total tax for the tax year determined without regard to the amount entered on line 3e	4b			
С	Subtract line 4b from line 4a. This is the deferred tax, the time for paym				
·	making Election D. See instructions	4c			

Form 8621 (Re	ev. 12-2011)
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Part	Gain or (Loss) From Mark-to-Market Election (See instructions.)		
5a	Enter the fair market value of your PFIC stock at the end of the tax year	5a	
b	Enter your adjusted basis in the stock at the end of the tax year	5b	
С	Subtract line 5b from line 5a. If a gain, do not complete lines 6 and 7. Include this amount as ordinary income on your tax return. If a loss, go to line 6	50	
6	Enter any unreversed inclusions (as defined in section 1296(d))	5c	
7	Enter the loss from line 5c, but only to the extent of unreversed inclusions on line 6. Include this amount as an ordinary loss on your tax return	7	
8	If you sold or otherwise disposed of any section 1296 stock (see instructions) during the tax year:		
а	Enter the fair market value of the stock on the date of sale or disposition	8a	
b	Enter the adjusted basis of the stock on the date of sale or disposition	8b	
С	Subtract line 8b from line 8a. If a gain, do not complete line 9. Include this amount as ordinary income on your tax return. If a loss, go to line 9	8c	
9a	Enter any unreversed inclusions (as defined in section 1296(d))	9a	
b	Enter the loss from line 8c, but only to the extent of unreversed inclusions on line 9a. Include this amount as an ordinary loss on your tax return. If the loss on line 8c exceeds unreversed inclusions on line 9a, complete line 9c	9b	
С	Enter the amount by which the loss on line 8c exceeds unreversed inclusions on line 9a. Include this amount on your tax return according to the rules generally applicable for losses provided elsewhere in the Code and regulations.		
	regulations	9c	
Part		ictions	. 1
· art	Complete a separate Part IV for each excess distribution (see instructions).	10000110	·· <i>)</i>
10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	
c	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	
d	Multiply line 10c by 125% (1.25)	10d	
e	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and do not complete line 11	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	
С	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	
d	Foreign tax credit. (See instructions.)	11d	
е	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional" tax." (See instructions.)	11e	
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	11f	
		1	

Part V	Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections
	Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial
	termination of the section 1294 election.

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election .						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election.						
10	Interest accrued after partial termination of election						



SUPPLEMENT TO FORM 8621

The PFIC is held indirectly through Sankaty Credit Opportunities Investors (Offshore) IV, L.P. The number of shares is unknown.

(Rev. December 2011) Department of the Treasury

Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

OMB No. 1545-1002 Attachment

Internal	Revenue Service	► Se	e separate instructi	ons.			Sequen	nce No. 69
Name o	of shareholder		ld	entifying n	ımber (see instruction	ons)		
	ANN D. ROMNEY							
Numbe	r, street, and room o	r suite no. (If a P.O. box, see instructions.)	Sh	nareholder ta	x year: calendar year	20 ₁₁ or ot	her tax year	
ROPES City or	& GRAY; PRUD town, state, and ZIP	ENTIAL TOWER, 800 BOYLSTON ST code or country	be	ginning	, 20	and ending		, 20 .
BOSTO	N, MA 02199							
Check	type of shareholder	filing the return: 💢 Individual 🔲 Cor	poration Partner	rship 🔲	S Corporation	Nongrant	or Trust	☐ Estate
Name o	of passive foreign inv	estment company (PFIC) or qualified electing fu	·		ntification number		<u> </u>	Lotate
AYR B	ERMUDA LIMITE	D						
Address	s (Enter number, str	eet, city or town, and country.)	Ta	x year of co	mpany or fund: cale	ndar year 20 ₁	1 or oti	her
C/O A	IRCASTLE ADVI	SOR, LLC, 300 FIRST STAMFORD PI		x year begin		, 20		nd
STAME	ORD, CT 06902		en	ding		, 20 .		
Par	Election	s (See instructions.)						
AX	Election To Tre	at the PFIC as a QEF. I, a shareholder o	of a PFIC, elect to trea	t the PFIC	as a QEF. Comp	lete lines 1a	through 2	c of Part II.
B	Deemed Sale E interest in the Pi Deemed Divide	lection. I, a shareholder on the first day of FIC. Enter gain or loss on line 10f of Part nd Election. I, a shareholder on the first	of a PFIC's first tax ye <i>IV.</i> dav of a PFIC's first t	ear as a QI tax vear as	EF, elect to recogn	ize gain on t	he deeme	d sale of my
	elect to treat an line 10e of Part	amount equal to my share of the post-19 V.	86 earnings and profi	its of the C	FC as an excess	distribution.	Enter this	amount on
D [earnings and pro	end Time For Payment of Tax. I, a share fits of the QEF until this election is termina	ated. Complete lines 3	3a through	4c of Part II to cald	culate the tax	the undist	ributed be deferred.
E	Also, see section Election To Rec treat as an exces	tion of line 1a or line 2a of Part II is included as 1294(c) and 1294(f) and the related regognize Gain on Deemed Sale of PFIC. It is distribution the gain recognized on the fifty downed distributed on the last days of the last	<i>gulations for events th</i> , a shareholder of a fo leemed sale of my inte	<i>at termina</i> ormer PFIC erest in the	te this election. or a PFIC to which PFIC or if I quali	n section 129	of the PFIC	C's nost 1086
F 🗆	Election To Ma	fits deemed distributed, on the last day of rk-to-Market PFIC Stock. I, a sharehold	er of a PFIC, elect to	mark-to-n	section 1297(d). In arket the PFIC st	E <i>nter gain or</i> ock that is m	i <i>line 10f oi</i> iarketable	f Part IV. within the
G 🗌	Deemed Divide Regulations sec	on 1296(e). <i>Complete Part III.</i> nd Election With Respect to a Section 1 ion 1.1291-9(j)(2)(v), elect to make a deel	med dividend election	with respon	ect to the Section 1	1297/e) PEIC	: My hold	ining of ling period in
н	Deemed Divide 1.1291-9(j)(2)(iv	Section 1297(e) PFIC includes the CFC quant Election With Respect to a Former Figure 1, elect to make a deemed dividend election ination date, as defined in Regulations se	PFIC. I, a shareholde on with respect to the	r of a form	er PFIC within the	meaning of	Regulation	ns section former PFIC
Part	II Income	From a Qualified Electing Fund also complete lines 3a through 4c. (See	I (QEF). All QEF sh	areholders	complete lines 1a	through 2c.	If you are	making
1a		ta share of the ordinary earnings of the Q		. 1a		0		
b		of line 1a that is included in income unde				9		
		under section 1293(g)		. 1b		3.2		
С	Subtract line 1b	rom line 1a. Enter this amount on your ta	x return as ordinary in	icome .		. 1c		0
2a		ta share of the total net capital gain of the		. 2a		0	·	
b	Enter the portion	of line 2a that is included in income unde	r section 951 or that	<u> </u>	······································			
		under section 1293(g)		. 2b				
C	Subtract line 2b	rom line 2a. This amount is a net long-ter	m capital gain. Enter	this amour	t in Part II of the			
	Schedule D used	for your income tax return. (See instructi	ons.)			. 2c		0
3a	Add lines 1c and	2c				. 3a		
þ		ount of cash and the fair market value of othe ted to you during the tax year of the QEF. (S		. 3b				
С		of line 3a not already included in line 3b t F that you disposed of, pledged, or otherv ar	vise transferred	. Зс				
d	Add lines 3b and	3c				. 3d		
е	Subtract line 3d f	rom line 3a, and enter the difference (if ze	ero or less, enter amo	unt in brac	kets)	3e		
	Important: If line	e 3e is greater than zero, and no portion on the Section D with respect to the amount	of line 1a or 2a is inclu			n		
4a		(for the tax year (See instructions.)		. 4a				
		for the tax year determined without rega	rd to the amount	. 4b				
С	Subtract line 4b f	rom line 4a. This is the deferred tax, th D. See instructions	e time for payment	of which i	s extended by	. 4c		

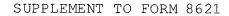
Form 86	21 (Rev. 12-2011)		Page 2
Part	Gain or (Loss) From Mark-to-Market Election (See instructions.)		
5a	Enter the fair market value of your PFIC stock at the end of the tax year	5a	
b	Enter your adjusted basis in the stock at the end of the tax year	5b	
С	Subtract line 5b from line 5a. If a gain, do not complete lines 6 and 7. Include this amount as ordinary income on your tax return. If a loss, go to line 6	5c	
6	Enter any unreversed inclusions (as defined in section 1296(d))	6	
7	Enter the loss from line 5c, but only to the extent of unreversed inclusions on line 6. Include this amount as an ordinary loss on your tax return	7	
8	If you sold or otherwise disposed of any section 1296 stock (see instructions) during the tax year:		
а	Enter the fair market value of the stock on the date of sale or disposition	8a	
b	Enter the adjusted basis of the stock on the date of sale or disposition	8b	
С	Subtract line 8b from line 8a. If a gain, do not complete line 9. Include this amount as ordinary income on your tax return. If a loss, go to line 9	8c	
9a	Enter any unreversed inclusions (as defined in section 1296(d))	9a	
b	Enter the loss from line 8c, but only to the extent of unreversed inclusions on line 9a. Include this amount as an ordinary loss on your tax return. If the loss on line 8c exceeds unreversed inclusions on line 9a, complete line 9c	9b	
С	Enter the amount by which the loss on line 8c exceeds unreversed inclusions on line 9a. Include this amount on your tax return according to the rules generally applicable for losses provided elsewhere in the Code and		
	regulations	9c	
		ctions	. 1
Part	Complete a separate Part IV for each excess distribution (see instructions).	Guoris)· <i>)</i>
100		1	
10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	
С	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	
d	Multiply line 10c by 125% (1.25)	10d	
е	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and do not complete line 11	10f	
1 1a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	
С	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	
d	Foreign tax credit. (See instructions.)	11d	
е	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e	
, f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	11f	

Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections

Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates .						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election .						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election.					1000	Tage -
10	Interest accrued after partial termination of election						

Form **8621** (Rev. 12-2011)



The PFIC is held indirectly through Sankaty Credit Opportunities Investors (Offshore) IV, L.P. The number of shares is unknown.

(Rev. December 2011) Department of the Treasury Internal Revenue Service Name of shareholder

Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

► See separate instructions.

OMB No. 1545-1002

Attachment Sequence No. 69

radine (of Share-Holder	identifying number (see instructions)	
	NN D. ROMNEY BLIND TRUST			
Numbe	r, street, and room or suite no. (If a P.O. box, see instructions.)	Shareholder tax year: o		tax year
	town, state, and ZIP code or country	beginning	, 20 and ending	, 20 .
	N, MA 02199			
	type of shareholder filing the return: 💢 Individual 🗌 Corporation 🗌 Pa	rtnership 🔲 S Corp	poration	Trust
Name o	of passive foreign investment company (PFIC) or qualified electing fund (QEF)	Employer identificati	on number (if any)	
	CAPITAL HDS II (LUXEMBOURG) S.A.R.L.			
	s (Enter number, street, city or town, and country.)		or fund: calendar year 20 11	or other
	ARC D'ACTIVITE SYRDALL	tax year beginning	, 20	and
	5 MUNSBACH, LUXEMBOURG	ending	, 20 .	
Par				
B	Election To Treat the PFIC as a QEF. I, a shareholder of a PFIC, elect to Deemed Sale Election. I, a shareholder on the first day of a PFIC's first ta interest in the PFIC. Enter gain or loss on line 10f of Part IV.	treat the PFIC as a Q ax year as a QEF, elec	.EF. Complete lines 1a thr of to recognize gain on the	ough 2c of Part II. deemed sale of my
c _		irst tax year as a QEF profits of the CFC as	that is a controlled foreigr an excess distribution. <i>En</i>	n corporation (CFC), ter this amount on
D [Election To Extend Time For Payment of Tax. I, a shareholder of a QEF, earnings and profits of the QEF until this election is terminated. Complete lin	nes 3a through 4c of P	art II to calculate the tax th	e undistributed at may be deferred.
E	Note: If any portion of line 1a or line 2a of Part II is includible under section Also, see sections 1294(c) and 1294(f) and the related regulations for even.	ts that terminate this e	election.	
- L	Election To Recognize Gain on Deemed Sale of PFIC. I, a shareholder of treat as an excess distribution the gain recognized on the deemed sale of my earnings and profits deemed distributed, on the last day of its last tax year as	interest in the PFIC.	or, if I qualify my share of t	the PFIC's nost-1986
F	Election To Mark-to-Market PFIC Stock. I, a shareholder of a PFIC, election	ct to mark-to-market t	he PFIC stock that is mark	retable within the
G [meaning of section 1296(e). Complete Part III. Deemed Dividend Election With Respect to a Section 1297(e) PFIC. I, a Regulations section 1.1291-9(j)(2)(v), elect to make a deemed dividend election.	a shareholder of a sec	ction 1297(e) PFIC, within the Section 1297(e) PFIC.	he meaning of
	the stock of the Section 1297(e) PFIC includes the CFC qualification date, a	as defined in Regulation	ons section 1.1297-3(d).	•
н [_	Deemed Dividend Election With Respect to a Former PFIC. I, a sharehe 1.1291-9(j)(2)(iv), elect to make a deemed dividend election with respect to	older of a former PFIC	, within the meaning of Re	gulations section
	includes the termination date, as defined in Regulations section 1.1298-3(d)	the former PFIC. My.).	noiding period in the stock	of the former PFIC
Part	Income From a Qualified Electing Fund (QEF). All QE	F shareholders compl	ete lines 1a through 2c. If	vou are making
	Election D, also complete lines 3a through 4c. (See instructions.)	· .		,
1a	Enter your pro rata share of the ordinary earnings of the QEF	1a	201	
b	Enter the portion of line 1a that is included in income under section 951 or t	that		
	may be excluded under section 1293(g)	1b		
С	Subtract line 1b from line 1a. Enter this amount on your tax return as ordina	ry income	1c	201
2a	Enter your pro rata share of the total net capital gain of the QEF	2a		
b	Enter the portion of line 2a that is included in income under section 951 or t	1 1		
	may be excluded under section 1293(g)	<u>2b</u>		
С	Subtract line 2b from line 2a. This amount is a net long-term capital gain. Er	nter this amount in Pa	1 1	
20	Schedule D used for your income tax return. (See instructions.) Add lines 1c and 2c		· · · · <u>2c</u>	
3a b			3a	
b	Enter the total amount of cash and the fair market value of other property distribute or deemed distributed to you during the tax year of the QEF. (See instructions.)	ed 3b		
c	Enter the portion of line 3a not already included in line 3b that is attributable	e to		
	shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year	3 c		
d	Add lines 3b and 3c		3d	
е	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter a			
	Important: If line 3e is greater than zero, and no portion of line 1a or 2a is a 951, you may make Election D with respect to the amount on line 3e.	includible in income ui	nder section	
4a	Enter the total tax for the tax year (See instructions.)	4a		
b	Enter the total tax for the tax year determined without regard to the amount			
	entered on line 3e	4b		
С	Subtract line 4b from line 4a. This is the deferred tax, the time for payme making Election D. See instructions.	ent of which is exten	ided by	

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-orm	8621	(Rev.	12-2011)

Page 2

Part	Gain or (Loss) From Mark-to-Market Election (See instructions.)	
5a	Enter the fair market value of your PFIC stock at the end of the tax year	5a
b	Enter your adjusted basis in the stock at the end of the tax year	5b
С	Subtract line 5b from line 5a. If a gain, do not complete lines 6 and 7. Include this amount as ordinary income on your tax return. If a loss, go to line 6	5c
6	Enter any unreversed inclusions (as defined in section 1296(d))	6
7	Enter the loss from line 5c, but only to the extent of unreversed inclusions on line 6. Include this amount as an ordinary loss on your tax return	7
8	If you sold or otherwise disposed of any section 1296 stock (see instructions) during the tax year:	
а	Enter the fair market value of the stock on the date of sale or disposition	8a
b	Enter the adjusted basis of the stock on the date of sale or disposition	8b
С	Subtract line 8b from line 8a. If a gain, do not complete line 9. Include this amount as ordinary income on your tax return. If a loss, go to line 9	8c
9a	Enter any unreversed inclusions (as defined in section 1296(d))	9a
b	Enter the loss from line 8c, but only to the extent of unreversed inclusions on line 9a. Include this amount as an ordinary loss on your tax return. If the loss on line 8c exceeds unreversed inclusions on line 9a, complete line 9c	9b
С	Enter the amount by which the loss on line 8c exceeds unreversed inclusions on line 9a. Include this amount on your tax return according to the rules generally applicable for losses provided elsewhere in the Code and regulations.	
	regulations	9c
Part		ations \
	Complete a separate Part IV for each excess distribution (see instructions).	ctions.)
10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b
С	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c
d	Multiply line 10c by 125% (1.25)	10d
е	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and do not complete line 11	10f
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.	
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b
С	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c
d	Foreign tax credit. (See instructions.)	11d
е	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e
f 	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	11f
		= 0004 /-

Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections

Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates .						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election .						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election.						
10	Interest accrued after partial termination of election						

Form **8621** (Rev. 12-2011)

SUPPLEMENT TO FORM 8621

NAME OF PFIC OR QEF:

BAIN CAPITAL HDS II (LUXEMBOURG) S.A.R.L.

The PFIC is held indirectly through Bain Capital Partners IX, L.P. The number of shares is unknown.

(Rev. December 2011) Department of the Treasury Internal Revenue Service

Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

► See separate instructions.

OMB No. 1545-1002

Attachment Sequence No. **69**

Name o	f shareholder	Identifying number (see instructions)		
תוד או	NN D. ROMNEY BLIND TRUST			
	, street, and room or suite no. (If a P.O. box, see instructions.)	Shareholder tax year: calendar year 20 1	1 or other to	ax vear
RODES	& GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST		d ending	, 20 .
	own, state, and ZIP code or country			
BOSTO	N, MA 02199			
		rtnership S Corporation N	longrantor T	rust
Name of	f passive foreign investment company (PFIC) or qualified electing fund (QEF)	Employer identification number (if an		rust Lstate
CRAFT	2005-3, LTD.	N/A		
	(Enter number, street, city or town, and country.)	Tax year of company or fund: calendar	vear 20 1 1	or other
C/O M	APLES FINANCE LTD., P.O. BOX 10393GT, QUEENSGATE HOUSE	tax year beginning	, 20	and
S. CH	URCH ST, GEORGETOWN, GRAND CAYMAN KY1-1102, CAYMAN ISLAN	sending , 20		
Part	Elections (See instructions.)	T		
Α 🗌	Election To Treat the PFIC as a QEF. I, a shareholder of a PFIC, elect to	treat the PFIC as a QEF. Complete	lines 1a thro	ough 2c of Part II
В	Deemed Sale Election. I, a shareholder on the first day of a PFIC's first ta	ax year as a QEF, elect to recognize of	gain on the c	leemed sale of my
<u>د</u> ت	interest in the PFIC. Enter gain or loss on line 10f of Part IV.	055 11 11		
С	Deemed Dividend Election. I, a shareholder on the first day of a PFIC's elect to treat an amount equal to my share of the post-1986 earnings and	irst tax year as a QEF that is a contro profits of the CEC as an excess distri	olled foreign	corporation (CFC),
	line 10e of Part IV.	provide of the off of the time oxideous that	ibation. Em	or and amount on
D 🗌	Election To Extend Time For Payment of Tax. I, a shareholder of a QEF,	elect to extend the time for payment	of tax on the	undistributed
	earnings and profits of the QEF until this election is terminated. Complete lin			t may be deferred.
	Note: If any portion of line 1a or line 2a of Part II is includible under section Also, see sections 1294(c) and 1294(f) and the related regulations for even	า 951, you may not make this election its that terminate this election	7.	
E	Election To Recognize Gain on Deemed Sale of PFIC. I, a shareholder of	f a former PFIC or a PFIC to which see	ction 1297(d)	applies, elect to
	treat as an excess distribution the gain recognized on the deemed sale of m			
FΠ	earnings and profits deemed distributed, on the last day of its last tax year at Election To Mark-to-Market PFIC Stock. I, a shareholder of a PFIC, ele			
نا .	meaning of section 1296(e). Complete Part III.			
G 🗌	Deemed Dividend Election With Respect to a Section 1297(e) PFIC. I,	a shareholder of a section 1297(e) PI	FIC, within th	ne meaning of
	Regulations section 1.1291-9(j)(2)(v), elect to make a deemed dividend ele the stock of the Section 1297(e) PFIC includes the CFC qualification date,	ction with respect to the Section 1297 as defined in Regulations section 1.11	′(e) PFIC. M 29 7- 3/d\	ly holding period in
н 🗍	Deemed Dividend Election With Respect to a Former PFIC. 1, a shareh	older of a former PFIC, within the me	aning of Red	gulations section
	1.1291-9(j)(2)(iv), elect to make a deemed dividend election with respect to	the former PFIC. My holding period	in the stock	of the former PFIC
	includes the termination date, as defined in Regulations section 1.1298-3(d	,		
Part	Income From a Qualified Electing Fund (QEF). All QE Election D, also complete lines 3a through 4c. (See instructions.)	:F shareholders complete lines 1a thr	ough 2c. If y	ou are making
10		14-1		
1a	Enter your pro rata share of the ordinary earnings of the QEF	<u>[1a]</u>	- 1	
b	Enter the portion of line 1a that is included in income under section 951 or may be excluded under section 1293(g)	tnat 1b		
С	Subtract line 1b from line 1a. Enter this amount on your tax return as ordinated the state of th	<u> </u>	1c	
2a	Enter your pro rata share of the total net capital gain of the QEF	2a	10	
b	Enter the portion of line 2a that is included in income under section 951 or	<u> </u>	\dashv	
b	may be excluded under section 1293(g)	2b		
С	Subtract line 2b from line 2a. This amount is a net long-term capital gain. E		1	
_			2c	
3a	Add lines 1c and 2c		3a	
b	Enter the total amount of cash and the fair market value of other property distribu	ted		
	or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b		
•	Enter the portion of line 3a not already included in line 3b that is attributable	- t-		
С	shares in the QEF that you disposed of, pledged, or otherwise transferred	e to		
	during the tax year	Зс		
d	Add lines 3b and 3c		3d	
е	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter	amount in brackets)	3e	
	Important: If line 3e is greater than zero, and no portion of line 1a or 2a is	includible in income under section		
	951, you may make Election D with respect to the amount on line 3e.			
4a	Enter the total tax for the tax year (See instructions.)	4a		
b	Enter the total tax for the tax year determined without regard to the amount	t		
	entered on line 3e	4b		
С	Subtract line 4b from line 4a. This is the deferred tax, the time for paym	nent of which is extended by		
	making Flection D. See instructions	•	10	

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rait	Gain of (Loss) From Mark-to-Market Election (See Instructions.)		
5a	Enter the fair market value of your PFIC stock at the end of the tax year	5a	
b	Enter your adjusted basis in the stock at the end of the tax year	5b	
С	Subtract line 5b from line 5a. If a gain, do not complete lines 6 and 7. Include this amount as ordinary income		
	on your tax return. If a loss, go to line 6	5c	
6	Enter any unreversed inclusions (as defined in section 1296(d))	6	
7	Enter the loss from line 5c, but only to the extent of unreversed inclusions on line 6. Include this amount as an ordinary loss on your tax return	7	
8	If you sold or otherwise disposed of any section 1296 stock (see instructions) during the tax year:		
а	Enter the fair market value of the stock on the date of sale or disposition	8a	
b	Enter the adjusted basis of the stock on the date of sale or disposition	8b	
С	Subtract line 8b from line 8a. If a gain, do not complete line 9. Include this amount as ordinary income on your tax return. If a loss, go to line 9	8c	
9a	Enter any unreversed inclusions (as defined in section 1296(d))	9a	
b	Enter the loss from line 8c, but only to the extent of unreversed inclusions on line 9a. Include this amount as an ordinary loss on your tax return. If the loss on line 8c exceeds unreversed inclusions on line 9a, complete line 9c	9b	
c	Enter the amount by which the loss on line 8c exceeds unreversed inclusions on line 9a. Include this amount on your tax return according to the rules generally applicable for losses provided elsewhere in the Code and		
	regulations	9c	
Part		ctions)	
r all.	Complete a separate Part IV for each excess distribution (see instructions).		
10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	63
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	63
С	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	15
d	Multiply line 10c by 125% (1.25)	10d	18.75
е	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	44.25
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and do not complete line 11	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.	, and the second	EE STATEMENT
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	20
С	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	. 8
d	Foreign tax credit. (See instructions.)	11d	
е	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional" tax." (See instructions.)	11e	8
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	11f	n
			8621 (Pay 40 2014)

Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections

Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates .						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election .						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election .	F (98.8)					
10	Interest accrued after partial termination of election						

Form **8621** (Rev. 12-2011)



SUPPLEMENT TO FORM 8621

*	TOT	AL 44.
CRAFT 2005-3, LTD.	11/03/2009	44.
DESCRIPTION	ACQUIRED	SOLD AMOUNT
PART IV, LINE 11A - DIST AND	DISP OF STOCK IN	SECTION 1291 FUND

The PFIC is held indirectly through Solamere Founders Fund I-B, LP. The number of shares is unknown.

Tax & Interest under §1291

PFICS STILL HELD

			FFICSSIN	L NELD			
Craft 2005-3, Ltd.						35%	4%
		2009	2010	2011	Total	TAX	INTEREST
Holding Period		11/3/2009	12/31/2010	12/31/2011	Days	8621	8621
		59.00	365.00	365.00	789	PT IV 11c	PT IV 11f
Line 10E							
44	2009		3.31			8	0
	2010		20.47				
	2011		20.47				

(Rev. December 2011) Department of the Treasury Internal Revenue Service

Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

► See separate instructions.

OMB No. 1545-1002

Attachment Sequence No. **69**

Name	of shareholder	Identifying number (see instructions)	
THE .	ANN D. ROMNEY BLIND TRUST		
Numbe	er, street, and room or suite no. (If a P.O. box, see instructions.)	Shareholder tax year: calendar year 20 1 1	or other tax year
ROPE	S & GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST	[ending , 20
	town, state, and ZIP code or country		,20
BOSTO	ON, MA 02199		
	type of shareholder filing the return.	4	
	of passive foreign investment company (PFIC) or qualified electing fund (QEF)	rtnership S Corporation No No Employer identification number (if any	ongrantor Trust
		,	7
	If 2007-1, LTD. ss (Enter number, street, city or town, and country.)	N/A	
	, , , , , , , , , , , , , , , , , , , ,	Tax year of company or fund: calendar y	
	MAPLES FINANCE LTD., P.O. BOX 10393GT, QUEENSGATE HOUSE	tax year beginning	, 20 and
S. CI	HURCH ST, GEORGETOWN, GRAND CAYMAN KY1-1102, CAYMAN ISLANI	_{)S} ending , 20	
Par			
A [2 - 10 - 11 - 11 - 11 - 11 - 11 - 11 - 1	treat the PFIC as a QEF. Complete li	nes 1a through 2c of Part II.
В	Deemed Sale Election. I, a shareholder on the first day of a PFIC's first ta interest in the PFIC. Enter gain or loss on line 10f of Part IV.	x year as a QEF, elect to recognize ga	ain on the deemed sale of my
СГ	m	irst tay waar as a OEE that is a control	liad foreign somewhite (OFO)
-	elect to treat an amount equal to my share of the post-1986 earnings and p	profits of the CFC as an excess distrib	nution. Enter this amount on
	line Tue of Part IV.		
D [Blection To Extend Time For Payment of Tax. I, a shareholder of a QEF,	elect to extend the time for payment of	f tax on the undistributed
	earnings and profits of the QEF until this election is terminated. Complete lin	nes 3a through 4c of Part II to calculate	the tax that may be deferred.
	Note: If any portion of line 1a or line 2a of Part II is includible under section Also, see sections 1294(c) and 1294(f) and the related regulations for event	951, you may not make this election.	
E	Election To Recognize Gain on Deemed Sale of PFIC. I, a shareholder of	is that terminate this election. a former PEIC or a PEIC to which soot	ion 1207(d) applies starts
I	treat as an excess distribution the dain recognized on the deemed sale of my	interest in the PEIC or if Laughty my	chare of the DEIC's post 1000
	earnings and profits deemed distributed, on the last day of its last tax year as	a PFIC under section 1297(d). Enter	gain on line 10f of Part IV
F _	Election To Mark-to-Market PFIC Stock. I, a shareholder of a PFIC, election and personal section 1296(e). Complete Part III.	ct to mark-to-market the PFIC stock th	nat is marketable within the
G [Deemed Dividend Election With Respect to a Section 1297(e) PFIC. I, a	shareholder of a cootion 1207(a) BEI	C within the many in the
	Regulations section 1.1291-9(I)(2)(V), elect to make a deemed dividend elec	tion with respect to the Section 1207/	a) DEIC My holding posied in
	the stock of the Section 1297(e) PFIC includes the CFC qualification date, a	is defined in Regulations section 1.129	97-3(d)
н [older of a former PFIC, within the mea	ning of Regulations section
	1.1291-9(j)(2)(iv), elect to make a deemed dividend election with respect to includes the termination date, as defined in Regulations section 1.1298-3(d)	the former PFIC. My holding period in	the stock of the former PFIC
Part			1.0 15
	Election D, also complete lines 3a through 4c. (See instructions.)	anareholders complete lines Ta tillot	agri 2c. ir you are making
1a	Enter your pro rata share of the ordinary earnings of the QEF	1a	(100 min)
b	Enter the portion of line 1a that is included in income under section 951 or t	<u> </u>	
-	may be excluded under section 1293(g)	1b	
С	Subtract line 1b from line 1a. Enter this amount on your tax return as ordinal		
2a	Enter your pro rata share of the total net capital gain of the QEF	1 1	1c
b		<u>2a</u>	
IJ	Enter the portion of line 2a that is included in income under section 951 or to may be excluded under section 1293(g)	1 1	
^		2b	
С	Subtract line 2b from line 2a. This amount is a net long-term capital gain. En Schedule D used for your income tax return. (See instructions.)	ter this amount in Part II of the	
20	Add lines 1c and 2c		2c
3a			3a
b	Enter the total amount of cash and the fair market value of other property distribute		
	or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b	
С	Enter the portion of line 3a not already included in line 3b that is attributable	to	
	shares in the QEF that you disposed of, pledged, or otherwise transferred		
	during the tax year	Зс	
d	Add lines 3b and 3c		3d
е	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter a		3e
	Important: If line 3e is greater than zero, and no portion of line 1a or 2a is in	ncludible in income under section	44
	951, you may make Election D with respect to the amount on line 3e.		
4a	Enter the total tax for the tax year (See instructions.)	4a	
b	Enter the total tax for the tax year determined without regard to the amount		
	entered on line 3e	4b	
С	Subtract line 4b from line 4a. This is the deferred tax, the time for payme		
	making Election D. See instructions		4c

_				
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Page 2

Part	Gain or (Loss) From Mark-to-Market Election (See instructions.)		
5a	Enter the fair market value of your PFIC stock at the end of the tax year	5a	
b	Enter your adjusted basis in the stock at the end of the tax year	5b	
С	Subtract line 5b from line 5a. If a gain, do not complete lines 6 and 7. Include this amount as ordinary income on your tax return. If a loss, go to line 6	5c	
6	Enter any unreversed inclusions (as defined in section 1296(d))	6	
7	Enter the loss from line 5c, but only to the extent of unreversed inclusions on line 6. Include this amount as an ordinary loss on your tax return	7	
8	If you sold or otherwise disposed of any section 1296 stock (see instructions) during the tax year:		
а	Enter the fair market value of the stock on the date of sale or disposition	8a	
b	Enter the adjusted basis of the stock on the date of sale or disposition	8b	
С	Subtract line 8b from line 8a. If a gain, do not complete line 9. Include this amount as ordinary income on your tax return. If a loss, go to line 9	8c	
9a	Enter any unreversed inclusions (as defined in section 1296(d))	9a	
þ	Enter the loss from line 8c, but only to the extent of unreversed inclusions on line 9a. Include this amount as an ordinary loss on your tax return. If the loss on line 8c exceeds unreversed inclusions on line 9a, complete line 9c	9b	
c	Enter the amount by which the loss on line 8c exceeds unreversed inclusions on line 9a. Include this amount on your tax return according to the rules generally applicable for losses provided elsewhere in the Code and		
	regulations	9c	
D4		ations	1
Part	Complete a separate Part IV for each excess distribution (see instructions).	cuons	-)
10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	93
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	76
С	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	45
d	Multiply line 10c by 125% (1.25)	10d	56.25
e	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	36.75
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11, If a loss, show it in brackets and do not complete line 11.	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.	1887	SEE STATEMENT
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	17
c	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	7
d	Foreign tax credit. (See instructions.)	11d	
е	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e	7
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	11f	n
			8621 (B 46 6044)

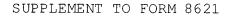
Part V

Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections

Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election .						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election.						
10	Interest accrued after partial termination of election						

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PART IV, LINE 11A - DIST AND	DISP OF STOCK IN	SECTION 1291 FUND
DESCRIPTION	ACQUIRED	SOLD AMOUNT
CRAFT 2007-1, LTD.	11/03/2009	37
	TC	OTAL 37.

The PFIC is held indirectly through Solamere Founders Fund I-B, LP. The number of shares is unknown.

Tax & Interest under §1291

			PFICS STI	L HELD			
Craft 2007-1, Ltd.						35%	4%
		2009	2010	2011	Total	TAX	INTEREST
Holding Period		11/3/2009	12/31/2010	12/31/2011	Days	8621	8621
		59.00	365.00	365.00	789	PT IV 11c	PT IV 11f
Line 10E							
37	2009		2.75			7	0
	2010		17.00				_
	2011		17.00				

(Rev. December 2011) Department of the Treasury Internal Revenue Service

Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

► See separate instructions.

OMB No. 1545-1002

Sequence No. **69**

Name o	shareholder	Identifying number (see instructions)	
THE A	NN D. ROMNEY BLIND TRUST		
	, street, and room or suite no. (If a P.O. box, see instructions.)	Shareholder tax year: calendar year 20 1 1	or other tax year
ROPES	& GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST	beginning , 20 and 6	ending , 20 .
	own, state, and ZIP code or country		
BOSTO	N, MA 02199		
		rtnership S Corporation No	ongrantor Trust
Name o	passive foreign investment company (PFIC) or qualified electing fund (QEF)	Employer identification number (if any	>
AIRPL	ANES REPACKAGED TRANSFERRED SECURITIES, LTD.	N/A	
	(Enter number, street, city or town, and country.)	Tax year of company or fund: calendar ye	ear 20 _{1.7} or other
C/O M	APLES FINANCE LTD., P.O. BOX 10393GT, QUEENSGATE HOUSE	tax year beginning	, 20 and
S. CH	JRCH ST, GEORGETOWN, GRAND CAYMAN KY1-1102, CAYMAN ISLAN	Sending , 20	•
Part	Elections (See instructions.)		
A 🗌	Election To Treat the PFIC as a QEF. I, a shareholder of a PFIC, elect to	treat the PFIC as a QEF. Complete li.	nes 1a through 2c of Part II.
В	Deemed Sale Election. I, a shareholder on the first day of a PFIC's first ta	ax year as a QEF, elect to recognize ga	ain on the deemed sale of my
сП	interest in the PFIC. Enter gain or loss on line 10f of Part IV. Deemed Dividend Election. I, a shareholder on the first day of a PFIC's to	firet tay year as a OEE that is a control	lod foreign corneration (CEC)
٠	elect to treat an amount equal to my share of the post-1986 earnings and		
	line 10e of Part IV.	•	
D 🗌	Election To Extend Time For Payment of Tax. I, a shareholder of a QEF,		
	earnings and profits of the QEF until this election is terminated. Complete li. Note: If any portion of line 1a or line 2a of Part II is includible under section		
	Also, see sections 1294(c) and 1294(f) and the related regulations for even		
E [Election To Recognize Gain on Deemed Sale of PFIC. I, a shareholder of	f a former PFIC or a PFIC to which sect	
	treat as an excess distribution the gain recognized on the deemed sale of m earnings and profits deemed distributed, on the last day of its last tax year a		
FΠ	Election To Mark-to-Market PFIC Stock. I, a shareholder of a PFIC, ele		
	meaning of section 1296(e). Complete Part III.		
G 🗌	Deemed Dividend Election With Respect to a Section 1297(e) PFIC. I, Regulations section 1.1291-9(j)(2)(v), elect to make a deemed dividend ele		
	the stock of the Section 1297(e) PFIC includes the CFC qualification date,		
Н 🗌	Deemed Dividend Election With Respect to a Former PFIC. I, a shareh	older of a former PFIC, within the mea	ning of Regulations section
	1.1291-9(j)(2)(iv), elect to make a deemed dividend election with respect to includes the termination date, as defined in Regulations section 1.1298-3(d		the stock of the former PFIC
Part		·	On Marine and the second
بسنهي	Election D, also complete lines 3a through 4c. (See instructions.)	i shareholders complete lines ta tillo	ugii 20. ii you are making
1a	Enter your pro rata share of the ordinary earnings of the QEF	1a	
b	Enter the portion of line 1a that is included in income under section 951 or		-
	may be excluded under section 1293(g)	1b	
С	Subtract line 1b from line 1a. Enter this amount on your tax return as ordina	arv income	1c
2a	Enter your pro rata share of the total net capital gain of the QEF	2a	
b	Enter the portion of line 2a that is included in income under section 951 or	that	
	may be excluded under section 1293(g)	2b	
С	Subtract line 2b from line 2a. This amount is a net long-term capital gain. E		1
	Schedule D used for your income tax return. (See instructions.)		2c
3a	Add lines 1c and 2c		3a
b	Enter the total amount of cash and the fair market value of other property distribu	ted	
	or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b	
С	Enter the portion of line 3a not already included in line 3b that is attributable	eto	
ŭ	shares in the QEF that you disposed of, pledged, or otherwise transferred		
	during the tax year	3c	
d	Add lines 3b and 3c		3d
е	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter	•	3e
	Important: If line 3e is greater than zero, and no portion of line 1a or 2a is	includible in income under section	
	951, you may make Election D with respect to the amount on line 3e.	į i	
4a	Enter the total tax for the tax year (See instructions.)	4a	
b	Enter the total tax for the tax year determined without regard to the amoun	t	
	entered on line 3e	4b	
С	Subtract line 4b from line 4a. This is the deferred tax, the time for paym		
	making Election D. See instructions		4c

Form 8621 (Rev. 12-20	111

Part	Gain or (Loss) From Mark-to-Market Election (See instructions.)		
5a	Enter the fair market value of your PFIC stock at the end of the tax year	5a	
b	Enter your adjusted basis in the stock at the end of the tax year	5b	
С	Subtract line 5b from line 5a. If a gain, do not complete lines 6 and 7. Include this amount as ordinary income		
	on your tax return. If a loss, go to line 6	5c	
6	Enter any unreversed inclusions (as defined in section 1296(d))	6	
7	Enter the loss from line 5c, but only to the extent of unreversed inclusions on line 6. Include this amount as an ordinary loss on your tax return	7	
8	If you sold or otherwise disposed of any section 1296 stock (see instructions) during the tax year:		
а	Enter the fair market value of the stock on the date of sale or disposition	8a	
b	Enter the adjusted basis of the stock on the date of sale or disposition	8b	
С	Subtract line 8b from line 8a. If a gain, do not complete line 9. Include this amount as ordinary income on your tax return. If a loss, go to line 9	8c	
9a	Enter any unreversed inclusions (as defined in section 1296(d))	9a	
b	Enter the loss from line 8c, but only to the extent of unreversed inclusions on line 9a. Include this amount as an ordinary loss on your tax return. If the loss on line 8c exceeds unreversed inclusions on line 9a, complete line 9c	9b	
С	Enter the amount by which the loss on line 8c exceeds unreversed inclusions on line 9a. Include this amount on your tax return according to the rules generally applicable for losses provided elsewhere in the Code and		
	regulations	9c	
2277	Note. See instructions in case of multiple dispositions.		
Part	Distributions From and Dispositions of Stock of a Section 1291 Fund (See instru Complete a separate Part IV for each excess distribution (see instructions).	ctions.)
10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	2
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	2
c	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	
d	Multiply line 10c by 125% (1.25)	10d	1.25
ę	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	0.75
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and do not complete line 11	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		SEE STATEMENT
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	0
С	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	0
ď	Foreign tax credit. (See instructions.)	11d	
е	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e	0
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section		
	6621. Enter the aggregate amount of interest here. (See instructions.)	11f	0
		For	m 8621 (Rev 12-2011)

Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections

Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates .						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election .						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election.			an pan			Ŧ
10	Interest accrued after partial termination of election						

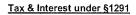
Form **8621** (Rev. 12-2011)

NAME OF PFIC OR QEF:

AIRPLANES REPACKAGED TRANSFERRED SECURITIES, LTD.

PART IV, LINE 11A - DIST AND	DISP OF STOCK	IN SECTION	1291 FUND
DESCRIPTION	ACQUIRED	SOLD	AMOUNT
AIRPLANES REPACKAGED TRANS	11/03/2009	· 	1.
		TOTAL	1.

The PFIC is held indirectly through Solamere Founders Fund I-B, LP. The number of shares is unknown.



PFICS S	TILL.	HELD)
---------	-------	------	---

			11100011	!!			
Airplanes Repackaged Tr	ansferre	d Securities	s, Ltd.			35%	4%
		2009	2010	2011	Total	TAX	INTEREST
Holding Period		11/3/2009	12/31/2010	12/31/2011	Days	8621	8621
		59.00	365.00	365.00	789	PT IV 11c	PT IV 11f
Line 10E							
1	2009		0.06			0	0
	2010		0.35				
	2011		0.35				

5884

Work Opportunity Credit

OMB No. 1545-0219

Department of the Treasury Internal Revenue Service Name(s) shown on return

Attach to your tax return.

Attachment Sequence No. 77

Identifying number

WILLARD M ROMNEY & ANN D ROMNEY Enter on the applicable line below the total qualified first- or second-year wages paid or incurred during the tax year, and multiply by the percentage shown, for services of employees who are certified as members of a targeted group. a Qualified first-year wages of employees who worked for you at least 120 hours but fewer than 400 hours \$ ____ x 25% (.25) 1a b Qualified first-year wages of employees who worked c Qualified second-year wages of employees certified as Add lines 1a, 1b, and 1c. See instructions for the adjustment you must make to salaries Work opportunity credit from partnerships, S corporations, cooperatives, estates, and 3 114. Add lines 2 and 3. Cooperatives, estates, and trusts, go to line 5. Partnerships and S corporations, stop here and report this amount on Schedule K. All others, stop here 4 114. Amount allocated to patrons of the cooperative or beneficiaries of the estate or trust 5 Cooperatives, estates, and trusts, subtract line 5 from line 4. Report this amount on

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

What's New

- The work opportunity credit expired for employees not certified as qualified veterans who began work after 2011. Do not report wages paid or incurred to these employees on Form 5884 unless the credit is extended. See www.irs.gov/form5884 for the latest information about this credit.
- The VOW to Hire Heroes Act of 2011 (a) expanded the definition of "qualified veteran" to include certain unemployed qualified veterans who begin work after November 21, 2011, and before 2013, (b) increased the amount of qualified first-year wages used to figure the credit for certain qualified veterans, and (c) extended the credit to cover all employees certified as qualified veterans who begin work after 2011 and before 2013.
- The Act also allows qualified tax-exempt organizations to claim the credit against certain employment taxes for qualified veterans who begin work after November 21, 2011, and before 2013 (see Form 5884-C, Work Opportunity Credit for Qualified Tax-Exempt Organizations Hiring Qualified Veterans).
- Renewal community designations expired at the end of 2009. Wages paid or incurred for services performed after

2009 by a designated community resident or summer youth employee who lived in a renewal community may no longer qualify for the work opportunity credit unless the designation is extended.

• The carryforwards, carrybacks, and passive activity limitations for this credit are no longer reported on this form; instead, they must be reported on Form 3800, General Business Credit.

Purpose of Form

Use Form 5884 to claim the work opportunity credit for qualified first- or second-year wages you paid to or incurred for targeted group employees during the tax year. Your business does not have to be located in an empowerment zone or rural renewal county to qualify for this credit.

You can claim or elect not to claim the work opportunity credit any time within 3 years from the due date of your return on either your original return or an amended return.

Taxpayers, other than partnerships, S corporations, cooperatives, estates, or trusts, whose only source of this credit is from those pass-through entities, are not required to complete or file this form. Instead, they can report this credit directly on Form 3800.

Installment Sale Income

Attach to your tax return.
 Use a separate form for each sale or other disposition of property on the installment method.

OMB No. 1545-0228

2011

Attachment
Sequence No. 79

Department of the Treasury Internal Revenue Service

Name(s) shown on return

Identifying number

TAT T	TIADD M DOMNEY C ANN D DOMNEY				
	LLARD M ROMNEY & ANN D ROMNEY				
	Description of property				
_	a Date acquired (mm/dd/yyyy) ► b Date sold (mm/dd/yyyy) ►				1 1 -
3	Was the property sold to a related party (see instructions) after May 14, 1980? If "No," skip line 4		L	Yes	X No
4	Was the property you sold to a related party a marketable security? If "Yes," complete Part III. If "No,"				
	complete Part III for the year of sale and the 2 years after the year of sale		L	Yes	No
_	Gross Profit and Contract Price. Complete this part for the year of sale only.	T			
5	Selling price including mortgages and other debts. Do not include interest, whether stated or unstated	5			
6	Mortgages, debts, and other liabilities the buyer assumed or took the				
_	property subject to (see instructions)				
7		-			
8	Cost or other basis of property sold				
9	Depreciation allowed or allowable	-			
10	Adjusted basis. Subtract line 9 from line 8	ļ			
11	Commissions and other expenses of sale	-			
12	Income recapture from Form 4797, Part III (see instructions)				
13	Add lines 10, 11, and 12	13			
14	Subtract line 13 from line 5. If zero or less, do not complete the rest of this form (see instructions)	14			
15	If the property described on line 1 above was your main home, enter the amount of your excluded				
	gain (see instructions). Otherwise, enter -0	15			
16	Gross profit. Subtract line 15 from line 14	16			
17	Subtract line 13 from line 6. If zero or less, enter -0-	17			
100	Contract price. Add line 7 and line 17	18			
Fe	Installment Sale Income. Complete this part for the year of sale and any year you recertain debts you must treat as a payment on installment obligations.	eceiv	e a pay	ment	or have
19	Gross profit percentage (expressed as a decimal amount). Divide line 16 by line 18. For years after		_		
	the year of sale, see instructions	19	<u> </u>	9101	1429
20	If this is the year of sale, enter the amount from line 17. Otherwise, enter -0-	20			
21	Payments received during year (see instructions). Do not include interest, whether stated or unstated	21			223.
22	Add lines 20 and 21	22			223.
23	Payments received in prior years (see instructions). Do not include				
24	interest, whether stated or unstated				
24	Installment sale income. Multiply line 22 by line 19	24		1,	113.
	Enter the part of line 24 that is ordinary income under the recapture rules (see instructions) Subtract line 25 from line 24. Enter here and on Schedule D or Form 4797 (see instructions)	25			
20	rt III Related Party Installment Sale Income. Do not complete if you received the final payr	26	thic tox	1,000	<u>113.</u>
		пеп	uns tax	year.	
21	Name, address, and taxpayer identifying number of related party				
28	Did the related party resell or dispose of the property ("second disposition") during this tax year?				TT
	If the answer to question 28 is "Yes," complete lines 30 through 37 below unless one of the following conditions is me			Yes	∐ No
a	1 1	t. Chec	K the box	that ap	plies.
<u> </u>	marketable securities). If this box is checked, enter the date of disposition (mm/dd/yyyy)				
b					
c	The second disposition was an involuntary conversion and the threat of conversion occurred after	tha fi	at diana	ilia m	
d	1	HIE III	st dispos	sidon.	
e	It can be established to the satisfaction of the IRS that tax avoidance was not a principal	l pur	ooso for	aithai	- af tha
Ŭ	dispositions. If this box is checked, attach an explanation (see instructions).	ı pur	Juse IUI	emier	or the
30	Selling price of property sold by related party (see instructions).	30			
31	Enter contract price from line 18 for year of first sale				
32	Enter the smaller of line 30 or line 31	31			
33	Total payments received by the end of your 2011 tax year (see instructions).	33			
34	Subtract line 33 from line 32. If zero or less, enter -0-				
35	Multiply line 34 by the gross profit percentage on line 19 for year of first sale	34			
36	Enter the part of line 35 that is ordinary income under the recapture rules (see instructions)	35			
37	Subtract line 36 from line 35. Enter here and on Schedule D or Form 4797 (see instructions)	36			
For	Paperwork Reduction Act Notice, see page 4.	37		m 625	2 (2011)
JSA 1X49	00 1.0		1.01	U.L.U	~ (2011)

Credit for Increasing Research Activities

► Attach to your tax return.

OMB No. 1545-0619

Attachment Sequence No. 81

Department of the Treasury Internal Revenue Service

Vame	e(s) shown on return				Identifying number
WIL	LARD M ROMNEY & ANN D ROMNEY				
Sec	tion A - Regular Credit. Skip this section and go to Section B if	you	are electing or previously el	ecte	d (and are not revoking) the
alter	native simplified credit.				
1	Certain amounts paid or incurred to energy consortia (see instruc	tions)		1	
	Basic research payments to qualified organizations (see instructions)				
	Qualified organization base period amount				
	Subtract line 3 from line 2. If zero or less, enter -0			4	
	Wages for qualified services (do not include wages used in				
	figuring the work opportunity credit)	5			
6	Cost of supplies	6			
7	Rental or lease costs of computers (see instructions)	7			
	Enter the applicable percentage of contract research expenses				
	(see instructions)	8			
9	Total qualified research expenses. Add lines 5 through 8	9			
	Enter fixed-base percentage, but not more than 16% (see instructions)	10	%		
	Enter average annual gross receipts (see instructions)	11			
	Multiply line 11 by the percentage on line 10	12			
	Subtract line 12 from line 9. If zero or less, enter -0-	13			
	Multiply line 9 by 50% (.50)				
15	Enter the smaller of line 13 or line 14			15	
	Add lines 1, 4, and 15			16	
	Are you electing the reduced credit under section 280C? ► Yes				
	If "Yes," multiply line 16 by 13% (.13). If "No," multiply line	16 b	y 20% (.20) and see the		
	instructions for the schedule that must be attached. Members of o	contr	olled groups or businesses		
	under common control: see instructions for the schedule that must	st be	attached	17	
600	tion B - Alternative Simplified Credit. Skip this section if you a	ro co	ampleting Section A		
sec	tion B - Arternative Simplined Credit. Skip this section is you a		mpleting Section A.		
18	Certain amounts paid or incurred to energy consortia (see the lin	e 1 ir	nstructions)	18	
	Basic research payments to qualified organizations (see the line				
	2 instructions)	19			
20	Qualified organization base period amount (see the line 3 instructions)				
	Subtract line 20 from line 19. If zero or less, enter -0			21	
22	Add lines 18 and 21			22	
23	Multiply line 22 by 20% (.20)	· · ·		23	
	Wages for qualified services (do not include wages used in				
	figuring the work opportunity credit)	24			
25	Cost of supplies	25			
26	Rental or lease costs of computers (see the line 7 instructions)	26			
	Enter the applicable percentage of contract research expenses				
	(see the line 8 instructions)	27			
28	Total qualified research expenses. Add lines 24 through 27	28			
	Enter your total qualified research expenses for the prior 3 tax				
	years. If you had no qualified research expenses in any one of				
	those years, skip lines 30 and 31	29			
30	Divide line 29 by 6.0	30			
	Subtract line 30 from line 28. If zero or less, enter -0-	31			
32	Multiply line 31 by 14% (.14). If you skipped lines 30 and 31, mul	tiply	line 28 by 6% (.06)	32	

For Paperwork Reduction Act Notice, see instructions.

Form **6765** (2011)

Sec	ction B - Alternative Simplified Credit (continued)		
33 34	Add lines 23 and 32	33	
Sec	ction C - Summary		
35	Enter the portion of the credit from Form 8932, line 2, that is attributable to wages that were also used to figure the credit on line 17 or line 34 (whichever applies)	35	
36	Subtract line 35 from line 17 or line 34 (whichever applies). If zero or less, enter -0-	36	
37	Credit for increasing research activities from partnerships, S corporations, estates, and trusts	37	25.
38	Add lines 36 and 37. Estates and trusts go to line 39. Partnerships and S corporations, stop here and report this amount on Schedule K. All others, stop here and report this amount on line 1c of		
	Form 3800	38	25 .
39	Amount allocated to beneficiaries of the estate or trust (see instructions)	39	
40	Estates and trusts, subtract line 39 from line 38. Report the amount on line 1c of Form 3800	40	

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

What's New

- The IRS has created a page on IRS.gov for information about Form 6765 and its instructions at www.irs.gov/form6765. Information about any future developments affecting Form 6765 (such as legislation enacted after we release it) will be posted on that page.
- The credit for increasing research activities is scheduled to expire for research expenses paid or incurred after 2011. Do not include research expenses paid or incurred after 2011 on this form unless these credits are extended. If they are extended, the change will be highlighted under Highlights of Recent Tax Changes at www.irs.gov/formspubs and at www.irs.gov/form6765.
- If you are claiming the reduced credit under section 280C, you must use Form 6765 to clearly indicate an intent to make the election.

Purpose of Form

Use Form 6765 to figure and claim the credit for increasing research activities or to elect the reduced credit under section 280C.

Who Must File

An individual, estate, trust, organization, or corporation claiming a credit for increasing research activities; or any S corporation, partnership, estate, or trust that allocates the credit to its shareholders, partners, or beneficiaries must complete this form and attach it to its income tax return. If you are a taxpayer that is not a partnership or S corporation, and your only source of this credit is from a partnership. S corporation. estate, or trust, you are not required to complete or file this form, with the following exception: you are a taxpayer that is an estate or trust and the credit can be allocated to beneficiaries. For more details, see the Instructions for Form 1041, Schedule K-1, box 13.

Note. Corporations filing an amended return to claim a credit or refund of the research credit, see Notice 2008-39, I.R.B. 2008-13 684, available at http://www.irs.gov/irb/2008-13_IRB/index.html for information on where to file.

Qualified Research

The research credit is generally allowed for expenses paid or incurred for qualified research. Qualified research means research for which expenses may be treated as section 174 expenses. This research must be undertaken for discovering information that is technological in nature, and its application must be intended for use in developing a new or improved business component of the taxpayer. In addition, substantially all of the activities of the research must be elements of a process of experimentation relating to a new or improved function. performance, reliability, or quality. The research credit generally is not allowed for the following types of activities.

- Research conducted after the beginning of commercial production.
- Research adapting an existing product or process to a particular customer's need.
- Duplication of an existing product or process.
- Surveys or studies.
- Research relating to certain internal-use computer software.
- Research conducted outside the United States, Puerto Rico, or a U.S. possession.
- Research in the social sciences, arts, or humanities.
- Research funded by another person (or governmental entity).

If you incur qualified clinical testing expenses relating to drugs for certain rare diseases, you can elect to claim the orphan drug credit for these expenses instead of the research credit. See Form 8820, Orphan Drug Credit.

See section 41 and Regulations sections 1.41-2 and 1.41-4 for other definitions and special rules.

Special Rules

See section 41(f) and Regulations sections 1.41-6 and 1.41-7 for special rules related to:

- Aggregation of expenses for members of controlled groups and businesses under common control;
- Allocation of the credit by partnerships, estates, and trusts;
- Adjustments, if a major portion of a business is acquired or disposed of; and
- Short tax years.

For special rules concerning the allocation and apportionment of research and experimental expenses between U.S. and foreign source income, see sections 861 through 864.

Member of Controlled Group or Business Under Common Control

For purposes of figuring the credit, all members of a controlled group of corporations (as defined in section 41(f)(1) (A) and (f)(5)) and all members of a group of businesses under common control (as defined in section 41(f)(1)(B)), are treated as a single taxpayer. Use Section A or B to figure the credit for the entire group, but enter only your share of the credit on line 17 or line 34, whichever applies. Attach a statement showing how your share of the credit was figured, the name and employer identification number or taxpayer identification number of the other members of the group, and the designated member. Write "See Attached" next to the entry space for line 17 or line 34.

If a member of a controlled group of corporations or businesses under common control has filed its return using a method different from that of the designated member, then that member should file an amended return to conform to the designated member's method.

6781

Department of the Treasury

Internal Revenue Service Name(s) shown on tax return Gains and Losses From Section 1256 **Contracts and Straddles**

► Attach to your tax return.

OMB No. 1545-0644

Form **6781** (2011)

Attachment Sequence No. 82 Identifying number

	LLARD M ROMNEY & AI		ROMNE	Υ						
Ch	eck all applicable boxes (see instruction	•	·	xed straddle ele			С	Mixed st	raddle	account election
Б	art I Section 1256 Contract	В	St	raddle-by-strado	lle identificati	on electio	n D	Net sect	ion 12	256 contracts loss election
	art I Section 1256 Contract	s Marke	ed to Ma	arket			·			
***************************************			n of acco					(b) (Loss)		(c) Gain
_1	THE ANN AND MITT RO	OMNEY	1995	FAMILY	TRUS			32,3	79.	
	THE W. MITT ROMNEY							28,6		
•	THE ANN D. ROMNEY E	BLIND	TRUS	Γ						89,084.
2	Add the amounts on line 1 in column	s (b) and ((c)			. 2	(61,05	50.)	89,084.
3	Net gain or (loss). Combine line 2, co	lumns (b) a	and (c)						3	28,034.
4	Form 1099-B adjustments. See instr	uctions an	d attach so	hedule					4	
5	Combine lines 3 and 4								5	28,034.
	Note: If line 5 shows a net gain, sk	ip line 6 a	and enter	the gain on line	7. Partnershi	ps and S	cor	orations see		
	instructions.									
6	If you have a net section 1256 co	ntracts lo	ss and ch	necked box D a	above, enter	the amo	unt c	of loss to be		
	carried back. Enter the loss as a positi	ve numbe	r					[6	
7	Combine lines 5 and 6							[7	28,034.
8	Short-term capital gain or (loss). M	ultiply line	e 7 by 40°	% (.40). Enter h	ere and inclu	de on th	e app	propriate line	l	
	of Schedule D (see instructions)								8	11,214.
9	Long-term capital gain or (loss). Mu	Iltiply line	7 by 60%	6 (.60). Enter he	ere and inclu	de on th	e app	propriate line	1	·····
Pa	of Schedule D (see instructions) rt Gains and Losses From	Straddl	oc Atto	<u> </u>					9	16,820.
Sec	ction A - Losses From Straddle	ou addi	cs. Alla	ura separate	schedule ils	ting eac	n str	addle and its c	ompo	onents.
					T	(f) Los	~	T		
	(a) Description of property	(b) Date entered into or acquired	(c) Date closed out or sold	(d) Gross sales price	(e) Cost or other basis plus expense of sale	If column is more to (d), enter of the column is more to the column is colum	n (e) han er ce. se,	(g) Unrecognize gain on offsetting positions	ed	(h) Recognized loss, If column (f) is more than (g), enter difference. Otherwise, enter -0-
10						Citter				
						-				
11 a	Enter the short-term portion of loss	es from I	line 10, c	olumn (h), here	and include	on the	appr	opriate line of		
	Schedule D (see instructions)								11a	(
b	Enter the long-term portion of loss	es from li	ine 10, co	olumn (h), here	and include	on the	appro	opriate line of		
	Schedule D (see instructions)								11b	(
Sec	tion B - Gains From Straddles		,	,						
	(a) Description of property	(b) Date entered into or acquired	(c) Date closed out or sold		Gross s price		b	Cost or other asis plus ense of sale		(f) Gain. If column (d) is more than (e), enter difference. Otherwise, enter -0-
12										
13a	Enter the short-term portion of gain Schedule D (see instructions)								120	
b	Enter the long-term portion of gain	S HOIT III	ne 12, co	lumn (f), here	and include	on the a	appro	poriate line of	13a	
	Schedule D (see instructions)								13b	
Par	t III Unrecognized Gains From	Position	s Held on	Last Day of T	ax Year. Me	mo Ent	rv Oi	nly (see instru	'fions'	\
	(a) Description of property		(b) Date acquired	(c) Fa	air market value iness day of tax	on last		Cost or other basis	,	(e) Unrecognized gain. If column (c) is more than (d), enter difference.
14										Otherwise, enter -0-
			·			-+	w.			
									\dashv	
For P	aperwork Reduction Act Notice, see i	nstruction	ıs.							Form 6791 (2044)

Passive Activity Loss Limitations

➤ See separate instructions. ► Attach to Form 1040 or Form 1041. Attachment Sequence No. 88

OMB No. 1545-1008

Department of the Treasury Internal Revenue Service (99) Name(s) shown on return

Identifying number

WILLARD M ROMNEY & ANN D ROMNEY

Par	2011 Passive Activity Loss Caution: Complete Worksheets 1, 2, and 3 before completing Part I.		
Rent	al Real Estate Activities With Active Participation (For the definition of active participation, see ital Allowance for Rental Real Estate Activities in the instructions.)		
	Activities with net income (enter the amount from Worksheet 1,		14 September 1
	column (a))		
b	Activities with net loss (enter the amount from Worksheet 1, column	-	
	(b))		
С	(b))	<u>'</u>	
d	column (c)) 1c (Combine lines 1a, 1b, and 1c	4	
Comi	mercial Revitalization Deductions From Rental Real Estate Activities	1 d	
2a			
b	Prior year unallowed commercial revitalization deductions from	4	
	Worksheet 2, column (b)		
С	Add lines 2a and 2b		
All O	ther Passive Activities	2c)
3a	Activities with net income (enter the amount from Worksheet 3,		
b	Activities with net loss (enter the amount from Worksheet 3, column	+	
-	(6.1)		
С	Prior years unallowed losses (enter the amount from Worksheet 3,	4	
•	== former (4 N		
d	Combine lines 3a, 3b, and 3c	7	000 551
4	Combine lines 1d, 2a, and 3d. If this line is never a second seco	3d	838,651.
7	Combine lines 1d, 2c, and 3d. If this line is zero or more, stop here and include this form with		
	your return; all losses are allowed, including any prior year unallowed losses entered on line 1c,		000 0
	2b, or 3c. Report the losses on the forms and schedules normally used. If line 4 is a loss and: • Line 1d is a loss go to Part II	4	838,651.
	and the state of t		
	• Line 2c is a loss (and line 1d is zero or more), skip Part II and go to Part III.		
Cautio	• Line 3d is a loss (and lines 1d and 2c are zero or more), skip Parts II and III	and g	go to line 15.
Part II	on: If your filing status is married filing separately and you lived with your spouse at any time during or Part III. Instead, go to line 15.	the y	rear, do not complete
Part			
	Note: Enter all numbers in Part II as positive amounts. See instructions for an example.		
5	Enter the smaller of the loss on line 1d or the loss on line 4	5	
6	Enter \$150,000. If married filing separately, see instructions	,	
7	Enter modified adjusted gross income, but not less than zero (see instructions)		
•	Note: If line 7 is greater than or equal to line 6, skip lines 8 and 9,		
	enter -0- on line 10. Otherwise, go to line 8.		
8			
9	Subtract line 7 from line 6		
10	Enter the smaller of line 5 or line 0	9	
10	If line 2c is a loss, go to Part III. Otherwise, go to line 15.	10	
Part			
	Note: Enter all numbers in Part III as positive amounts. See the example for Part II in the instructions.	ACti	√ities
11	Enter \$25,000 reduced by the amount, if any, on line 10. If married filing separately, see instructions	44	
12	Enter the loss from line 4	11	
13	Reduce line 12 by the amount on line 10	12	
14	Enter the smallest of line 2c (treated as a positive amount), line 11, or line 13	13	
Part	V Total Losses Allowed	14	
15		4.5	1 700 000
16	Add the income, if any, on lines 1a and 3a and enter the total	15	1,793,987.
10	Total losses allowed from all passive activities for 2011. Add lines 10, 14, and 15. See instructions to find out how to report the losses on your tax return	4.5	0.5.5
D	Appropriate Pediatrian Act Notice are instruction	16	<u>955,336.</u>

Caution: The worksheets must Worksheet 1 - For Form 8582	be filed with your to	ax return. i	Keep a	copy for you	ır recoi	rds.		Pa
		nt year	isti ucto	Prior y	ears)verall n	ain or loss
Name of activity	(a) Net income (b) Net los (line 1a) (line 1b)			(c) Unallowed loss (line 1c)		(d) Gain		(e) Loss
				1000 (111)	- 10,			
Total. Enter on Form 8582, lines								
1a, 1b, and 1c ▶								
Worksheet 2 - For Form 8582,	Lines 2a and 2b (See instru	ctions.)		······································			
Name of activity	(a) Curre deductions	nt year		(b) Pi nallowed de	rior yea duction	r s (line 2b)	(c) Overall loss
40								·
otal. Enter on Form 8582, lines					-			
Vorksheet 3 - For Form 8582,	Lines 3a, 3b, and	3c (See in	struction	ns.)		lii		
Name of activity	Currer	nt year		Prior ye	ears	0	Overall gain or los	
	(a) Net income (line 3a)	(b) Net (line :		(c) Unallo		(d) Gain		(e) Loss
MITT ROMNEY 1996				\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \				
HE ANN AND MITT RO		474,	082.	308,	299.			782,38
NTERCONTINENTAL RE	1,005.					1,	005.	
HE W. MITT ROMNEY	1 500 000				999.			3,99
HE ANN D. ROMNEY B otal. Enter on Form 8582, lines	1,792,982.	<u>161,</u>	524.	7,	432.	1,624,	026.	
a, 3b, and 3c	1,793,987.	635,	606.	319,	730			
Vorksheet 4 - Use this worksh	eet if an amount i	s shown	on Forr	n 8582, line	10 or	14 (See ins	truction	s.)
Name of activity	Form or schedule and line number to be reported on (see instructions)	(a) Lo		(b) Ratio		(c) Spec allowan	ial	(d) Subtract column (c) from column (a)
otal				1.00				
orksheet 5 - Allocation of Una	llowed Losses (Se	e instruction	ons.)					
Name of activity	Form or sche and line nun to be reporte (see instructi	nber d on	(a) I	Loss	,	(b) Ratio	(0) Unallowed loss
HE ANN AND MITT ROM		3	783	2,381.	0 0	10/01/05	7	
HE W. MITT ROMNEY BI		3		3,999.		949146 050853		
otal			700	300		4.0.0		
	 		/ 86	380.		1.00		

	T				
Name of activity		Form or schedule and line number to be reported on (see instructions)	(a) Loss	(b) Unallowed loss	(c) Allowed loss
THE W. MITT ROMNEY	BLIND	SCH E, 33	3,999.		3,999.
					<u> </u>
	J				
Total	Losses Report		3, 999.	as (Socianteustions	3,999.
Name of activity: SEE STATEMENT 46	(a)	(b)	(c) Ratio	(d) Unallowed loss	(e) Allowed loss
Form or schedule and line number to be reported on (see instructions):					
1a Net loss plus prior year unallowed loss from form or schedule b b Net income from form or schedule b					
c Subtract line 1b from line 1a. If zer	ro or less, enter -0-	>	r		
Form or schedule and line number to be reported on (see instructions):					
1a Net loss plus prior year unallowed loss from form or schedule b Net income from form or schedule b					
c Subtract line 1b from line 1a. If zer	o or less, enter -0-				
Form or schedule and line number o be reported on (see nstructions):					
1a Net loss plus prior year unallowed loss from form or schedule • •					
b Net income from form or schedule					
c Subtract line 1b from line 1a. If zero	o or less, enter -0-	•			
Total	<u></u>	782,381.	1.00		782,381. Form 8582 (201

Passive Activity Loss Limitations

See separate instructions.

► Attach to Form 1040 or Form 1041.

OMB No. 1545-1008

Attachment Sequence No. 88 Identifying number

Department of the Treasury Internal Revenue Service (99) Name(s) shown on return

WILLARD M ROMNEY & ANN D ROMNEY Part I 2011 Passive Activity Loss Caution: Complete Worksheets 1, 2, and 3 before completing Part I. Rental Real Estate Activities With Active Participation (For the definition of active participation, see Special Allowance for Rental Real Estate Activities in the instructions.) 1a Activities with net income (enter the amount from Worksheet 1. column (a)) 1a b Activities with net loss (enter the amount from Worksheet 1, column 1_b c Prior years unallowed losses (enter the amount from Worksheet 1, column (c)) 1c 1d Commercial Revitalization Deductions From Rental Real Estate Activities 2a Commercial revitalization deductions from Worksheet 2, column (a). . . . b Prior year unallowed commercial revitalization deductions from Worksheet 2, column (b) 2b 20 All Other Passive Activities 3a Activities with net income (enter the amount from Worksheet 3, column (a)) 3a 784,393. b Activities with net loss (enter the amount from Worksheet 3, column (b))............. 3b 648,500.) c Prior years unallowed losses (enter the amount from Worksheet 3, 3с 320,992. 814,901 Combine lines 1d, 2c, and 3d. If this line is zero or more, stop here and include this form with your return; all losses are allowed, including any prior year unallowed losses entered on line 1c, 814,901. If line 4 is a loss and: • Line 1d is a loss, go to Part II. Line 2c is a loss (and line 1d is zero or more), skip Part II and go to Part III. Line 3d is a loss (and lines 1d and 2c are zero or more), skip Parts II and III and go to line 15. Caution: If your filling status is married filling separately and you lived with your spouse at any time during the year, do not complete Part II or Part III. Instead, go to line 15. Part II Special Allowance for Rental Real Estate Activities With Active Participation Note: Enter all numbers in Part II as positive amounts. See instructions for an example. Enter the smaller of the loss on line 1d or the loss on line 4 5 Enter \$150,000. If married filling separately, see instructions Enter modified adjusted gross income, but not less than zero (see instructions) Note: If line 7 is greater than or equal to line 6, skip lines 8 and 9, enter -0- on line 10. Otherwise, go to line 8. Multiply line 8 by 50% (.5). Do not enter more than \$25,000. If married filing separately, see instructions 9 Enter the smaller of line 5 or line 9 If line 2c is a loss, go to Part III. Otherwise, go to line 15. 10 Part III Special Allowance for Commercial Revitalization Deductions From Rental Real Estate Activities Note: Enter all numbers in Part III as positive amounts. See the example for Part II in the instructions. Enter \$25,000 reduced by the amount, if any, on line 10. If married filing separately, see instructions 11 11 Enter the loss from line 4..... 12 12 13 13 Enter the smallest of line 2c (treated as a positive amount), line 11, or line 13...... 14 Part IV Total Losses Allowed 15 15 784,393. Total losses allowed from all passive activities for 2011. Add lines 10, 14, and 15. See

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Caution: The worksheets must Worksheet 1 - For Form 8582,	be filed with your t	ax returr	n. Кеер a	copy for you	ır recoi	rds.		Page
		ent year	z manacuc	Prior y	ears	C	Overali g	ain or loss
Name of activity	(a) Net income (line 1a)	, , , , , , , , , , , , , , , , , , , ,			nallowed (line 1c)		ain	(e) Loss
Total. Enter on Form 8582, lines 1a, 1b, and 1c ▶								
Worksheet 2 - For Form 8582,			ructions.)					
Name of activity	(a) Curre deductions) t	(b) P inallowed de	rior yea duction		(c	c) Overall loss
Total. Enter on Form 8582, lines 2a and 2b ▶	**************************************					***************************************		
Worksheet 3 - For Form 8582,	Lines 3a, 3b, and	3c (See	instructio	ns.)		T		
Name of activity	Curre	nt year		Prior y	ears	o	verall ga	ain or loss
Name of activity	(a) Net income (b) Net loss (c) Unallowed (line 3a) (line 3b) loss (line 3c)		(d) Gain		(e) Loss			
W MITT ROMNEY 1996	(11.75 - 12.7	(10 00)	ioss (iiii	301			· ·
THE ANN AND MITT RO		48	6,976.	309,	521.			796,497
INTERCONTINENTAL RE	1,008.					1,	008.	
THE W. MITT ROMNEY	1 702 205	1.0	1 504	4,	002.			4,002
<u>THE ANN D. ROMNEY B</u> Total. Enter on Form 8582, lines	1,783,385.	10	1,524.	1/1	469.	1,614,	<u> 392.</u>	
3a, 3b, and 3c ⋅ ⋅ ⋅ ⋅ ⋅ ▶	1,784,393.	64	8,500.	320,	992.			
Worksheet 4 - Use this worksh	neet if an amount	is show	n on For	m 8582, line	e 10 or	14 (See ins	struction	ns.)
Name of activity	Form or schedule and line number to be reported on (see instructions)	(a)	Loss	(b) Rat	io	(c) Spe allowar	3	(d) Subtract column (c) from column (a)
Fotal				1.00				
Worksheet 5 - Allocation of Una		ee instru	ictions.)	1.00				
Name of activity	Form or sch and line nu to be report (see instruc	mber ed on	(a)	Loss		(b) Ratio	(c) Unallowed loss
THE ANN AND MITT ROM		33		6,497.		995000		
THE W. MITT ROMNEY B	LI SCH E,	33		4,002.	0.	.004999	4	
「otal	. 	▶	R 0	0,499.		1.00		
		· · F	0.0	U, = 2 2 3 .		1.00		

Worksheet 6 - Allowed Loss	ses (See instruction	ons.)			r age i
Name of activi	ty	Form or schedule and line number to be reported on (see instructions)	(a) Loss	(b) Unallowed loss	(c) Allowed loss
THE W. MITT ROMNE	Y BLIND	SCH E, 33	4,002.		4,002.
Total			4,002.		4 000
Worksheet 7 - Activities Wi	th Losses Repor	ted on Two or More	Forms or Schedule	s (See instructions)	4,002.
name or activity:	(a)	(b)	(c) Ratio	(d) Unallowed	
SEE STATEMENT 47	(4)	(6)	(c) Ratio	loss	(e) Allowed loss
Form or schedule and line number to be reported on (see instructions):					
1a Net loss plus prior year unallowed					
loss from form or schedule					
b Net income from form or					
schedule ▶					
c Subtract line 1b from line 1a. If a	zero or less, enter -0-	>			
Form or schedule and line number to be reported on (see instructions):					
1a Net loss plus prior year unallowed					
loss from form or schedule					
b Net income from form or					
schedule					
c Subtract line 1b from line 1a. If z	ero or less, enter -0-	>			
Form or schedule and line number to be reported on (see instructions):					
1a Net loss plus prior year unallowed loss from form or schedule					
b Net income from form or					
schedule					
c Subtract line 1b from line 1a. If zo	ero or less, enter -0-	>			
Total		796: 497			
	<u> </u>	796,497.	1.00		796.497

Form 8582-CR

Passive Activity Credit Limitations

(Rev. December 2010) Department of the Treasury Internal Revenue Service

► See separate instructions.

► Attach to Form 1040 or 1041.

OMB No. 1545-1034

Sequence No. 89

Name(s) shown on return Identifying number WILLARD M ROMNEY & ANN D ROMNEY Part I **Passive Activity Credits** Caution: If you have credits from a publicly traded partnership, see Publicly Traded Partnerships (PTPs) on page 14 of the instructions. Credits From Rental Real Estate Activities With Active Participation (Other Than Rehabilitation Credits and Low-Income Housing Credits) (See Lines 1a through 1c on page 9.) 1a Credits from Worksheet 1, column (a) 1a b Prior year unallowed credits from Worksheet 1, column (b) c Add lines 1a and 1b Rehabilitation Credits From Rental Real Estate Activities and Low-Income Housing Credits for Property Placed in Service Before 1990 (or From Pass-Through Interests Acquired Before 1990) (See Lines 2a through 2c on page 9.) b Prior year unallowed credits from Worksheet 2, column (b) 2b Low-Income Housing Credits for Property Placed in Service After 1989 (See Lines 3a through **3c** on page 9.) 3с All Other Passive Activity Credits (See Lines 4a through 4c on page 10.) 4a Credits from Worksheet 4, column (a)............ **b** Prior year unallowed credits from Worksheet 4, column (b) 5 6 Subtract line 6 from line 5. If line 6 is more than or equal to line 5, enter -0- and see page 10 7 Note: If your filing status is married filing separately and you lived with your spouse at any time during the year, do not complete Part II, III, or IV. Instead, go to line 37. Special Allowance for Rental Real Estate Activities With Active Participation Note: Complete this part only if you have an amount on line 1c. Otherwise, go to Part III. Enter the smaller of line 1c or line 7..... 8 Enter \$150,000. If married filing separately, see page 10 Enter modified adjusted gross income, but not less than zero (see page 10). If line 10 is equal to or more than line 9, skip lines 11 through 10 11 Multiply line 11 by 50% (.50). Do not enter more than \$25,000. If married filing separately, see page 10.............. 13a Enter the amount, if any, from line 10 of 13a b Enter the amount, if any, from line 14 of 13c Enter the tax attributable to the amount on line 14 (see page 10)

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Form 8582-CR (Rev. 12-2010)	WILLARD	Μ	ROMNEY	۲,	ZVIVI	\Box	DOMNEY

Pa	Special Allowance for Rehabilitation Credits From Rental Real Estate Activities and Credits for Property Placed in Service Before 1990 (or From Pass-Through Interests Note: Complete this part only if you have an amount on line 2c. Otherwise, go to Part IV.	Page 2 nd Low-Income Housing S Acquired Before 1990					
17 18	Enter the amount from line 7	17					
19	Enter the amount from line 16. Subtract line 18 from line 17. If zero, enter -0- here and on lines 30 and 36, and then go to Part V	18					
20	Part V	19					
21	Enter \$250,000. If married filing separately, see page 13. (See page 13 to find out if you can skip lines 21 through 26.)	20					
22	Enter modified adjusted gross income, but not less than zero. (See						
	instructions for line 10 on page 10.) If line 22 is equal to or more than						
	line 21, skip lines 23 through 29 and enter -0- on line 30						
23	Subtract line 22 from line 21						
24	Multiply line 23 by 50% (.50). Do not enter more than \$25,000. If married						
250	filing separately, see page 13						
	Enter the amount, if any, from line 10 of Form 8582						
h	Enter the amount, if any, from line 14 of						
~	50500						
С	Add lines OF and OF						
26	Subtract line 25c from line 24 Enter the tay attribute by 4.						
27	Enter the tax attributable to the amount on line 26 (see page 13)						
28	Enter the amount, if any, from line 18						
29	Subtract line 28 from line 27	29					
30	Enter the smaller of line 20 or line 29	30					
Par	Special Allowance for Low-Income Housing Credits for Property Placed in Service A Note: Complete this part only if you have an amount on line 3c. Otherwise, go to Part V.	fter 1989					
31	If you completed Dort III, enter the control of the						
32	If you completed Part III, enter the amount from line 19. Otherwise, subtract line 16 from line 7	31					
33	Subtract line 32 from line 31. If zoro, ontor, 0, here and an illustration of	32					
34	Line de sitale di me ac di me as	33					
35	Tax attributable to the remaining special allowance (see page 42)	34					
36		35					
Pari	Passive Activity Credit Allowed	36					
37 F	Passive Activity Credit Allowed. Add lines 6, 16, 30, and 36. See page 13 to find out how to						
r	eport the allowed credit on your tax return and how to allocate allowed and unallowed credits						
- 11	you have more than one credit or credits from more than one activity. If you have one are dis-						
f	Office a DUDICIV traded partnership, see Publicity Traded Partnerships (DTDs) 4	37 872					
Part		872.					
8	If you disposed of your entire interest in a passive activity or former passive activity in a fully taxable to	transaction and					
	cled to increase your basis in credit property used in that activity by the unallowed credit that reduce	ووالكا والمستحدد المم					
	broperty, check this box. See page 15	your basis in the					
9	Name of passive activity disposed of						
0 1	sees space of the credit property for which the election is being made •						
	Amount of unallowed credit that reduced your basis in the property						
	and a more property or a continuous and	3					

8846

Credit for Employer Social Security and Medicare Taxes Paid on Certain Employee Tips

Department of the Treasury Internal Revenue Service

► Information on Form 8846 and its instructions is available at www.irs.gov/form8846.

OMB No. 1545-1414 Attachment Sequence No. 98

Form 8846 (2011)

Name(s) shown on return ldentifying number WILLARD M ROMNEY & ANN D ROMNEY Note. Claim this credit only for social security and Medicare taxes paid by a food or beverage establishment where tipping is customary for providing food or beverages. See the instructions for line 1. Tips received by employees for services on which you paid or incurred employer social security 1 2 3 3 Multiply line 3 by 7.65% (.0765). If you had any tipped employees whose wages (including tips) 4 STMT 49 Credit for employer social security and Medicare taxes paid on certain employee tips from 5 604. Add lines 4 and 5. Partnerships and S corporations, report this amount on Schedule K. All others, 604 For Paperwork Reduction Act Notice, see instructions.

Form **8844**

Empowerment Zone and Renewal Community Employment Credit

Department of the Treasury Internal Revenue Service Name(s) shown on return

► Attach to your tax return.

OMB No. 1545-1444 2011 Attachment Sequence No. 99

Name(s) snown on return	Identifying number
WILLARD M ROMNEY & ANN D ROMNEY	
1 Enter the total qualified wages paid or incurred during calendar year 2011 only (see instructions)	
a Qualified empowerment zone wages \$ X 20% (.20)) 1a
b Skip line 1b (see instructions)) 1b
2 Enter the amount from line 1a. See instructions for the adjustment you must make to salaries and wages	d 2
3 Empowerment zone and renewal community employment credit from partnerships, corporations, cooperatives, estates, and trusts	s <u>3</u> 27.
4 Add lines 2 and 3. Cooperatives, estates, and trusts, go to line 5. Partnerships and S corporations stop here and report this amount on Schedule K. All others, stop here and report this amount or Form 3800, Part III, line 3	n
5 Amount allocated to patrons of the cooperative or beneficiaries of the estate or trust (see instructions)	5
6 Cooperatives, estates, and trusts, subtract line 5 from line 4. Report this amount on Form 3800 Part III, line 3	. 6
For Paperwork Reduction Act Notice, see instructions.	Form 8844 (2011)

Form **8865**

Return of U.S. Persons With Respect to Certain Foreign Partnerships Attach to your tax return. See separate instructions.

OMB No. 1545-1668

Department of the Treasury Internal Revenue Service Information furnished for the foreign partnership's tax year beginning 1/1, 2011 and ending 12/31

, 20 1 1 Sequence No. 118

Attachment

Name of person filing this	erson filing this return				Filer's identifying number				
THE ANN D.	ROMNEY BLIND	TRUST							
Filer's address (if you are	not filing this form with your ta Y, PRUDENTIAL	x return)	1		r (see Categories of 2 3 1	X 4	4 🔲		,
BOSTON, MA			B Filer's	s tax year	beginning 1/	, 20	$\perp \perp$, and e	nding $12/$	31 .2011
	abilities: Nonrecourse \$	962 461	Ovelifies		ourse financing S				
	er of a consolidated group	but not the parent	Qualified	followin	ourse financing	\$	O1	her\$	41,892
Name	a. a. a concondated group	but not the parent,	enter the	TOROWIN		out the pa	arent:		
Address					EIN				
E Information abou	t certain other partners (s	ee instructions)							
(1) Nar				·····			(4) Ch	eck applicable	how(on)
(1)1121		(2) Addres	S		. (3) Identifying	number	Category 1	1	Constructive owner
									Solicitative Syrier
F1 Name and addre	ss of foreign partnership				2(a) EIN (if any	')			
BCIP ASSOCIAT					2(b) Reference II	D number (s	ee instr.)		
BOSTON, MA 02		ENDON STREE	T FL	41	3 Country unde			·d	
4 Date of organization	5 Principal place of business	6 Principal busin activity code no		7 Prir	cipal business		nctional curre	- 1	xchange rate see instr.)
12/20/2001	US	52390	0	TNVF	ESTING	USD		(oo mou.,
G Provide the follow	ving information for the for	eign partnership's ta	ax year:	1 = = 1 = 1	2011110	TOOD			
United States	and identifying number of a	,		Se	heck if the foreig Form 1042 ervice Center wher LLED	Form	8804 🗓	Form 1065	or 1065-B
3 Name and address organization, if ar	ss of foreign partnership's y	agent in country of		l re	ame and addres	eian narfn	ershin and H	a location o	fough harden
C/O WALKERS HOUS	E CORPORATE SERVI	CES LIMITED		ar	nd records, if diff	erent BC	TP ASSOC	ATES TT	r 30011 000K3
WALKER HOUSE, 87	MARY STREET			C/0	BAIN CAPIT	AL, 20	0 CLAREND	ON STREE	T FT. 41
GEORGE TOWN, GRA	ND CAYMAN KY1-900	5, CAYMAN ISL	ANDS		ON, MA 021				
	allocations made by the fo	·						▶ ☐ Ye	s X No
attached to this re-	of Forms 8858, Informa urn (see instructions) ship classified under the l							ties,	
7 How is this partner	ship classified under the l	aw of the country in	which it is	s organiz	zed? ▶ E	XEMPTI	ED LIMIT	ED PART	NERSHIP
8 Did the partnership	o own any separate units v	within the meaning o	f Regulat	tions sec	tion 1 1503-2(c)	(3), (4), o	г		s 🗆 No N/
9 Does this partners	nip meet both of the follow	wing requirements?						16	S LINO N/
 The partnership's 	total receipts for the tax y	ear were less than !	\$250,000	and)			_
If "Yes," do not co	oartnership's total assets a mplete Schedules L, M-1,	and M-2.				} .		▶ ☐ Ye	
re Filing informatio his Form eparately nd Not With	alties of perjury, I declare tha it is true, correct, and comple n of which preparer has any k	nowledge.	arer (Otrier	duding action	companying sched eral partner or limit	lules and s ted liability	tatements, and company me	to the best of mber) is based	my knowledge d on all
teturn. Signa	ture of general partner or limi	ted liability company m	ember			Date	;		
Print/Type Preparer	preparer's name	Preparer's sign	nature			Date		if PTI	N
Jse Only							Firm's		
Firm's addr	ess >						Phone		

Page 2

Sc	nedul	box b , enter the name, addressinterest you constructively ow	ess, and U.S. taxpayer ide	ntifying number (if an	y) of the persor	ou check (s) whose
		a 🖾 Owns a direct interest		b U Owns a constructi		Chook if
		Name	Address	ldentifying number ((if any) foreign	Check if direct partner
						partito
Sch	edule	A-1 Certain Partners of Foreign	Dartnarchin (ann instruction			
3.01			r artifership (see instruction	1115)		Check if
		Name	Address	Identifying nu	mber (if any)	foreign
						person
D	- 4l- :					
Doe	s tne p					☐ No
Ser	eaule	- minimum of the delication which can	partnerships (foreign or dor	nestic) in which the fo	reign partnershi	p owns a
***************************************		direct interest or indirectly own	is a 10% interest.			Check if
		Name	Address			foreign
				(1 (11))	income of loss	partnership
SEE	AT	TACHED SCHEDULE				
		B Income Statement—Trade or	r Business Income			
Caut	ion. In	clude only trade or business income and ex	nenses on lines 1a through 22 h	alance O a a March 1 1	f	
	1		penece cirimes la tillough 22 b	elow. See the instructions	for more information	on.
				elow. See the instructions	for more information	on.
	1a	Gross receipts or sales		1a		on.
	1a b	Gross receipts or sales		1a	1c	on.
	1a b 2	Gross receipts or sales Less returns and allowances Cost of goods sold		1a 1b	1c 2	on.
	1a b	Gross receipts or sales		1a 1b	1c 2 3	on.
Income	1a b 2	Gross receipts or sales Less returns and allowances Cost of goods sold Gross profit. Subtract line 2 from line 1c Ordinary income (loss) from other partner	erships, estates, and trusts (att	1a 1b	1c 2 3 4	on.
	1 a b 2 3 4	Gross receipts or sales Less returns and allowances Cost of goods sold Gross profit. Subtract line 2 from line 1c Ordinary income (loss) from other partner Net farm profit (loss) (attach Schedule F	erships, estates, and trusts (att	1a 1b	1c 2 3 4 5	on.
	1 a b 2 3 4 5	Gross receipts or sales Less returns and allowances. Cost of goods sold. Gross profit. Subtract line 2 from line 1c Ordinary income (loss) from other partne Net farm profit (loss) (attach Schedule F Net gain (loss) from Form 4797, Part II, I	erships, estates, and trusts (att (Form 1040))	1a 1b	1c 2 3 4	on.
	1 a b 2 3 4 5 6	Gross receipts or sales Less returns and allowances. Cost of goods sold. Gross profit. Subtract line 2 from line 1c Ordinary income (loss) from other partne Net farm profit (loss) (attach Schedule F Net gain (loss) from Form 4797, Part II, I Other income (loss) (attach statement)	erships, estates, and trusts (att (Form 1040))	1a 1b	1c 2 3 4 5 6	on.
	1 a b 2 3 4 5 6 7 8	Gross receipts or sales Less returns and allowances. Cost of goods sold. Gross profit. Subtract line 2 from line 1c Ordinary income (loss) from other partne Net farm profit (loss) (attach Schedule F Net gain (loss) from Form 4797, Part II, I Other income (loss) (attach statement) Total income (loss). Combine lines 3 th	erships, estates, and trusts (att (Form 1040))	1a 1b	1c 2 3 4 5 6	on.
	1 a b 2 3 4 5 6 7 8 9	Gross receipts or sales Less returns and allowances Cost of goods sold Gross profit. Subtract line 2 from line 1c Ordinary income (loss) from other partne Net farm profit (loss) (attach Schedule F Net gain (loss) from Form 4797, Part II, I Other income (loss) (attach statement) Total income (loss). Combine lines 3 th Salaries and wages (other than to partne	erships, estates, and trusts (att (Form 1040))	1a 1b	1c 2 3 4 5 6 7	on.
Income	1 a b 2 3 4 5 6 7 8 9 10	Gross receipts or sales Less returns and allowances Cost of goods sold Gross profit. Subtract line 2 from line 1c Ordinary income (loss) from other partner Net farm profit (loss) (attach Schedule F Net gain (loss) from Form 4797, Part II, I Other income (loss) (attach statement) Total income (loss). Combine lines 3 th Salaries and wages (other than to partner Guaranteed payments to partners	erships, estates, and trusts (att (Form 1040))	1a 1b	1c 2 3 4 5 6 7 7 8 9 10	on.
Income	1a b 2 3 4 5 6 7 8	Gross receipts or sales Less returns and allowances Cost of goods sold Gross profit. Subtract line 2 from line 1c Ordinary income (loss) from other partner Net farm profit (loss) (attach Schedule F Net gain (loss) from Form 4797, Part II, I Other income (loss) (attach statement) Total income (loss). Combine lines 3 th Salaries and wages (other than to partner Guaranteed payments to partners Repairs and maintenance	erships, estates, and trusts (att (Form 1040))	1a 1b	1c 2 3 4 5 6 7 7 8 9 10 11	on.
Income	1 a b 2 3 4 5 6 7 8 9 10 11 12	Gross receipts or sales Less returns and allowances. Cost of goods sold. Gross profit. Subtract line 2 from line 1c Ordinary income (loss) from other partner Net farm profit (loss) (attach Schedule F Net gain (loss) from Form 4797, Part II, I Other income (loss) (attach statement) Total income (loss). Combine lines 3 th Salaries and wages (other than to partner Guaranteed payments to partners Repairs and maintenance. Bad debts.	erships, estates, and trusts (att (Form 1040)) ine 17 (attach Form 4797) rough 7 ers) (less employment credits)	1a 1b	1c 2 3 4 5 6 7 8 9 10 11 12	on.
Income	1 a b 2 3 4 5 6 7 8 9 10 11 12 13	Gross receipts or sales Less returns and allowances. Cost of goods sold. Gross profit. Subtract line 2 from line 1c Ordinary income (loss) from other partner Net farm profit (loss) (attach Schedule F Net gain (loss) from Form 4797, Part II, I Other income (loss) (attach statement) Total income (loss). Combine lines 3 th Salaries and wages (other than to partner Guaranteed payments to partners Repairs and maintenance. Bad debts. Rent.	erships, estates, and trusts (att (Form 1040)) ine 17 (attach Form 4797) rough 7 ers) (less employment credits)	1a 1b	1c 2 3 4 5 6 7 8 9 10 11 12 13	on.
Income	1 a b 2 3 4 5 6 7 8 9 10 11 12 13 14	Gross receipts or sales Less returns and allowances. Cost of goods sold. Gross profit. Subtract line 2 from line 1c Ordinary income (loss) from other partne Net farm profit (loss) (attach Schedule F Net gain (loss) from Form 4797, Part II, I Other income (loss) (attach statement) Total income (loss). Combine lines 3 th Salaries and wages (other than to partne Guaranteed payments to partners Repairs and maintenance. Bad debts. Rent. Taxes and licenses.	erships, estates, and trusts (att (Form 1040)) ine 17 (attach Form 4797) rough 7 ers) (less employment credits)	1a 1b	1c 2 3 4 5 6 7 8 9 10 11 12 13 14	on.
Income	1 a b 2 3 4 5 6 7 8 9 10 11 12 13 14 15	Gross receipts or sales Less returns and allowances. Cost of goods sold. Gross profit. Subtract line 2 from line 1c Ordinary income (loss) from other partne Net farm profit (loss) (attach Schedule F Net gain (loss) from Form 4797, Part II, I Other income (loss) (attach statement) Total income (loss). Combine lines 3 th Salaries and wages (other than to partne Guaranteed payments to partners. Repairs and maintenance. Bad debts. Rent. Taxes and licenses. Interest.	erships, estates, and trusts (att (Form 1040)) ine 17 (attach Form 4797) rough 7 ers) (less employment credits)	1a 1b	1c 2 3 4 5 6 7 8 9 10 11 12 13 14 15	on.
Income	1 a b 2 3 4 5 6 7 8 9 10 11 12 13 14	Gross receipts or sales Less returns and allowances. Cost of goods sold. Gross profit. Subtract line 2 from line 1c Ordinary income (loss) from other partner Net farm profit (loss) (attach Schedule F Net gain (loss) from Form 4797, Part II, I Other income (loss) (attach statement) Total income (loss). Combine lines 3 th Salaries and wages (other than to partner Guaranteed payments to partners. Repairs and maintenance. Bad debts. Rent. Taxes and licenses Interest. Depreciation (if required, attach Form 45	erships, estates, and trusts (att (Form 1040)) ine 17 (attach Form 4797) rough 7 ers) (less employment credits)	1a 1b	1c 2 3 4 5 6 7 8 9 10 11 12 13 14 15	on.
Income	1 a b 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 a	Gross receipts or sales Less returns and allowances. Cost of goods sold. Gross profit. Subtract line 2 from line 1c Ordinary income (loss) from other partne Net farm profit (loss) (attach Schedule F Net gain (loss) from Form 4797, Part II, I Other income (loss) (attach statement) Total income (loss). Combine lines 3 th Salaries and wages (other than to partne Guaranteed payments to partners. Repairs and maintenance. Bad debts. Rent. Taxes and licenses Interest. Depreciation (if required, attach Form 45 Less depreciation reported elsewhere on	erships, estates, and trusts (att (Form 1040)) ine 17 (attach Form 4797) ers) (less employment credits) 62)	1a 1b	1c 2 3 4 5 6 7 8 9 10 11 12 13 14 15	on.
Schedule A-1 Certain Partners of Foreign Partnership (see instructions) Name Address Identifying number (if any) Does the partnership have any other foreign person as a direct partner? Schedule A-2 Affiliation Schedule. List all partnerships (foreign or domestic) in which the foreign partnership direct interest or indirectly owns a 10% interest. Name Address EIN Total ordinary income or loss SEE ATTACHED SCHEDULE Schedule B Income Statement—Trade or Business Income Caution. Include only trade or business income and expenses on lines 1a through 22 below. See the instructions for more information and account of the partnership of the partnership set of	on.					
Income	1 a b 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 a b	Gross receipts or sales Less returns and allowances. Cost of goods sold. Gross profit. Subtract line 2 from line 1c Ordinary income (loss) from other partner Net farm profit (loss) (attach Schedule F Net gain (loss) from Form 4797, Part II, I Other income (loss) (attach statement) Total income (loss). Combine lines 3 th Salaries and wages (other than to partner Guaranteed payments to partners. Repairs and maintenance. Bad debts. Rent. Taxes and licenses Interest. Depreciation (if required, attach Form 45 Less depreciation reported elsewhere on Depletion (Do not deduct oil and gas dep Retirement plans, etc. Employee benefit programs	erships, estates, and trusts (att (Form 1040)) ine 17 (attach Form 4797) ers) (less employment credits) 62)	1a 1b	1c 2 3 4 5 6 7 8 9 10 11 12 13 14 15	on.
Income	1 a b 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 a b 17 18	Gross receipts or sales Less returns and allowances. Cost of goods sold. Gross profit. Subtract line 2 from line 1c Ordinary income (loss) from other partner Net farm profit (loss) (attach Schedule F Net gain (loss) from Form 4797, Part II, I Other income (loss) (attach statement) Total income (loss). Combine lines 3 th Salaries and wages (other than to partner Guaranteed payments to partners. Repairs and maintenance. Bad debts. Rent. Taxes and licenses Interest. Depreciation (if required, attach Form 45 Less depreciation reported elsewhere on Depletion (Do not deduct oil and gas dep Retirement plans, etc. Employee benefit programs	erships, estates, and trusts (att (Form 1040)) ine 17 (attach Form 4797) ers) (less employment credits) 62)	1a 1b	1c 2 3 4 5 6 7 8 9 10 11 12 13 14 15	on.
Income	1 a b 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 a b 17 18 19 20	Gross receipts or sales Less returns and allowances. Cost of goods sold. Gross profit. Subtract line 2 from line 1c Ordinary income (loss) from other partner Net farm profit (loss) (attach Schedule F Net gain (loss) from Form 4797, Part II, I Other income (loss) (attach statement) Total income (loss). Combine lines 3 th Salaries and wages (other than to partner Guaranteed payments to partners. Repairs and maintenance. Bad debts. Rent. Taxes and licenses Interest. Depreciation (if required, attach Form 45 Less depreciation reported elsewhere on Depletion (Do not deduct oil and gas dep Retirement plans, etc. Employee benefit programs Other deductions (attach statement)	erships, estates, and trusts (att (Form 1040)) ine 17 (attach Form 4797) rough 7 ers) (less employment credits) 62) 1 return 1 pletion.)	1a 1b	1c 2 3 4 5 6 7 8 9 10 11 12 13 14 15	on.
	1 a b 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 a b 17 18 19	Gross receipts or sales Less returns and allowances. Cost of goods sold. Gross profit. Subtract line 2 from line 1c Ordinary income (loss) from other partner Net farm profit (loss) (attach Schedule F Net gain (loss) from Form 4797, Part II, I Other income (loss) (attach statement) Total income (loss). Combine lines 3 th Salaries and wages (other than to partner Guaranteed payments to partners. Repairs and maintenance. Bad debts. Rent. Taxes and licenses Interest. Depreciation (if required, attach Form 45 Less depreciation reported elsewhere on Depletion (Do not deduct oil and gas dep Retirement plans, etc. Employee benefit programs	erships, estates, and trusts (att (Form 1040)) ine 17 (attach Form 4797) rough 7 ers) (less employment credits) 62) 1 return 1 pletion.)	1a 1b	1c 2 3 4 5 6 7 8 9 10 11 12 13 14 15	on.

SCHEDULE A-2 - AFFILIATION SCHEDULE:

BAIN CAPITAL ASIA INTEGRAL INVESTORS, L.P.

EIN:

JOHN HANCOCK TOWER 200 CLARENDON STREET FL 41 BOSTON, MA 02116-5016

MARK THE BOX FOR FOREIGN PARTNERSHIP

BAIN CAPITAL BRENNTAG CAYMAN, L.P.

EIN:

JOHN HANCOCK TOWER 200 CLARENDON STREET FL 41 BOSTON, MA 02116-5016

MARK THE BOX FOR FOREIGN PARTNERSHIP

BAIN CAPITAL CC INVESTORS, L.P.

EIN: JOHN HANCOCK TOWER

200 CLARENDON STREET FL 41 BOSTON, MA 02116-5016

BAIN CAPITAL CCD INVESTORS, L.P.

EIN:

JOHN HANCOCK TOWER 200 CLARENDON STREET FL 41 BOSTON, MA 02116-5016

BAIN CAPITAL CTVGB HOLDINGS, L.P.

EIN:

JOHN HANCOCK TOWER

200 CLARENDON STREET FL 41

BOSTON, MA 02116-5016

MARK THE BOX FOR FOREIGN PARTNERSHIP

BAIN CAPITAL DECO HOLDINGS, L.P.

EIN:

JOHN HANCOCK TOWER

200 CLARENDON STREET FL 41

BOSTON, MA 02116-5016

MARK THE BOX FOR FOREIGN PARTNERSHIP

BAIN CAPITAL HOLDINGS (LOEWS) I, L.P.

EIN:

JOHN HANCOCK TOWER

200 CLARENDON STREET FL 41

BOSTON, MA 02116-5016

BAIN CAPITAL IDEAL STANDARD, L.P.

EIN:

C/O WALKERS HOUSE CORPORATE SERVICES LIMITED

WALKER HOUSE, 87 MARY STREET

GEORGE TOWN, GRAND CAYMAN KY1-9005, CAYMAN ISLANDS

MARK THE BOX FOR FOREIGN PARTNERSHIP

BAIN CAPITAL INTEGRAL INVESTORS 2006, LLC

EIN:

JOHN HANCOCK TOWER

200 CLARENDON STREET FL 41

BOSTON, MA 02116-5016

BAIN CAPITAL INTEGRAL INVESTORS 2008, L.P.

EIN:

JOHN HANCOCK TOWER

200 CLARENDON STREET FL 41

BOSTON, MA 02116-5016

MARK THE BOX FOR FOREIGN PARTNERSHIP

BAIN CAPITAL INTEGRAL INVESTORS A, L.P.

EIN:

JOHN HANCOCK TOWER

200 CLARENDON STREET FL 41

BOSTON, MA 02116-5016

MARK THE BOX FOR FOREIGN PARTNERSHIP

BAIN CAPITAL INTEGRAL INVESTORS L, L.P.

EIN:

JOHN HANCOCK TOWER

200 CLARENDON STREET FL 41

BOSTON, MA 02116-5016

MARK THE BOX FOR FOREIGN PARTNERSHIP

BAIN CAPITAL INTEGRAL INVESTORS II, L.P.

EIN:

JOHN HANCOCK TOWER

200 CLARENDON STREET FL 41

BOSTON, MA 02116-5016

MARK THE BOX FOR FOREIGN PARTNERSHIP

BAIN CAPITAL INTEGRAL INVESTORS, LLC

EIN:

JOHN HANCOCK TOWER 200 CLARENDON STREET FL 41

BOSTON, MA 02116-5016

BAIN CAPITAL LION HOLDINGS, L.P.

EIN:

JOHN HANCOCK TOWER

200 CLARENDON STREET FL 41

BOSTON, MA 02116-5016

MARK THE BOX FOR FOREIGN PARTNERSHIP

BAIN CAPITAL MEI (CAYMAN), L.P.

EIN:

JOHN HANCOCK TOWER

200 CLARENDON STREET FL 41

BOSTON, MA 02116-5016

MARK THE BOX FOR FOREIGN PARTNERSHIP

BAIN CAPITAL TP HOLDINGS, L.P.

EIN:

JOHN HANCOCK TOWER

200 CLARENDON STREET FL 41

BOSTON, MA 02116-5016

MARK THE BOX FOR FOREIGN PARTNERSHIP

BAIN CAPITAL VENTURE INTEGRAL INVESTORS, LLC

EIN:

JOHN HANCOCK TOWER

200 CLARENDON STREET FL 41

BOSTON, MA 02116-5016

BCIP BB INTEGRAL, L.P.

EIN:

C/O BAIN CAPITAL

200 CLARENDON STREET FL 41

BOSTON, MA 02116-5016

BCIP CR INTEGRAL, L.P.

EIN:

C/O BAIN CAPITAL

200 CLARENDON STREET FL 41

BOSTON, MA 02116-5016

BCIP HDS INTEGRAL, L.P.

EIN:

C/O BAIN CAPITAL

200 CLARENDON STREET FL 41

BOSTON, MA 02116-5016

BCIP ST INTEGRAL, L.P.

EIN:

C/O BAIN CAPITAL

200 CLARENDON STREET FL 41

BOSTON, MA 02116-5016

BELL HOLDINGS (CAYMAN), L.P.

EIN:

C/O BAIN CAPITAL

200 CLARENDON STREET FL 41

BOSTON, MA 02116-5016

MARK THE BOX FOR FOREIGN PARTNERSHIP

CUCINA (BC) LUXCO SARL
EIN:
C/O BAIN CAPITAL
200 CLARENDON STREET FL 41
BOSTON, MA 02116-5016
MARK THE BOX FOR FOREIGN PARTNERSHIP

FIDJI LUXCO (BC) SCA

EIN:

5 PARC D'ACTIVITE AM SYRDALL L-5365 MUNSBACH, LUXEMBOURG MARK THE BOX FOR FOREIGN PARTNERSHIP

NOVACAP LUXEMBOURG (PARTICIPATION 1) SCA

EIN:

5 PARC D'ACTIVITE SYRDALL, UNIT 8 L-5365 MUNSBACH, LUXEMBOURG MARK THE BOX FOR FOREIGN PARTNERSHIP

SENSATA INVESTMENT COMPANY S.C.A.

EIN:

C/O BAIN CAPITAL LUXEMBOURG SARL 9A RUE GABRIEL LIPPMANN L-5365 MUNSBACH, LUXEMBOURG MARK THE BOX FOR FOREIGN PARTNERSHIP

SUNFLOWER HOLDINGS (CAYMAN), L.P.

EIN:

C/O BAIN CAPITAL 200 CLARENDON STREET FL 41 BOSTON, MA 02116-5016

MARK THE BOX FOR FOREIGN PARTNERSHIP

TEAMSYSTEM INTEGRAL INVESTORS SARL

EIN:

C/O BAIN CAPITAL LUXEMBOURG SARL 9A RUE GABRIEL LIPPMANN L-5365 MUNSBACH, LUXEMBOURG MARK THE BOX FOR FOREIGN PARTNERSHIP

Capital Gains and Losses (Use Schedule D-1 (Form 1065) to list additional transactions for lines 1 and 7)
t-Term Capital Gains and Losses. Assets Use 2 Schedule D

	(a) Description of property (Example: 100 shares of "Z" Co.)	(b) Date acquired (month, day, year)	(c) Date sold (month, day, year)	(d) Sales price (see instructions)	(e) Cost or other (see instruction		(f) Gain or (loss) Subtract (e) from (d
1							
!	Enter short-term gain or (loss), i	f any, from Schedule D)-1 (Form 1065), line	e 2		2	
3	Short-term capital gain from inst	allment sales from For	m 6252, line 26 or 3	37		3	
	Short-term capital gain (loss) fro					4	
							· · · · · · · · · · · · · · · · · · ·
	Partnership's share of net sho capital gains (losses), from other	rt-term capital gain (r partnerships, estates	loss), including sp , and trusts	ecially allocated	short-term	5	
	Net short-term capital gain or Form 8865, Schedule K, line 8 o	(loss). Combine line	es 1 through 5 in co	olumn (f). Enter h	ere and on	6	
T	II Long-Term Capital Gai						
	(a) Description of property (Example: 100 shares	(b) Date acquired	(c) Date sold	(d) Sales price	(e) Cost or other	hasis	(f) Gain or (loss)
	of "Z" Co.)	(month, day, year)	(month, day, year)	(see instructions)	(see instructio		Subtract (e) from (c
						- 1	
			-				
_							
	Enter long-term gain or (loss), if	any, from Schedule D-	1 (Form 1065), line	8		8	
					ľ		
	Long-term capital gain from insta	illment sales from Forr	n 6252, line 26 or 3		ľ	8 9	
		illment sales from Forr	n 6252, line 26 or 3				
	Long-term capital gain from insta	Illment sales from Forr n like-kind exchanges erm capital gain (loss)	n 6252, line 26 or 3 from Form 8824 , including specially	7	· · · · · _	9	
	Long-term capital gain from insta Long-term capital gain (loss) from Partnership's share of net long-to	illment sales from Forr n like-kind exchanges erm capital gain (loss) rships, estates, and tru	n 6252, line 26 or 3 from Form 8824 , including specially	7 allocated long-te	· · · · · · · · · · · · · · · · · · ·	9 10	

Sched	ule K	Partners' Distributive Share Items	Total amount
	1	Ordinary business income (loss) (page 2, line 22)	1
	2	Net rental real estate income (loss) (attach Form 8825)	2
	3 a		
	b	Expenses from other rental activities (attach statement) 3b	
	c	Other net rental income (loss). Subtract line 3b from line 3a	36
ŝ	4	Guaranteed payments	4
Income (Loss)	5	Interest income	5
<u>ٿ</u>	6	Dividends: a Ordinary dividends	
пе		b Qualified dividends 6b	6a
Š	7	Royalties	
<u>=</u>	8	Net short-term capital gain (loss)	7 8
	9a	Net long-term capital gain (loss)	
	b	Collectibles (28%) gain (loss)	9a
	c	Unrecaptured section 1250 gain (attach statement) 9c	-
	10	Net section 1231 gain (loss) (attach Form 4797)	100
	11	Other income (loss) (see instructions) Type ►	10
Ś	12	Section 179 deduction (attach Form 4562)	12
Ö	13a	Contributions	13a
<u>5</u>	b	Investment interest expense	13b
Deductions	С	Section 59(e)(2) expenditures: (1) Type ► (2) Amount ►	
ă	d	Other deductions (see instructions) Type▶	13c(2)
Self- Employ- ment	14a	Net earnings (loss) from self-employment	14a
Self- mploy ment	b	Gross farming or fishing income	14b
<u> </u>	С	Gross nonfarm income	14c
	15a	Low-income housing credit (section 42(j)(5))	15a
Ø	b	Low-income housing credit (other)	15b
Ē	С	Qualified rehabilitation expenditures (rental real estate) (attach Form 3468)	15c
Credits	d	Other rental real estate credits (see instructions) Other rental credits (see instructions) Type ► Type ►	15d
•	e		15e
	f 40	Other credits (see instructions) Type	15f
	16a	Name of country or 0.5. possession	
દ્ર	b	Gross income from all sources	16b
<u>.</u>	С	Gross income sourced at partner level	16c
SC.	d	Foreign gross income sourced at partnership level Passive category ► e General category ► f Other (attach statement) ►	
ÜŠ	u	o was folder or	16f
Transactions	q	Deductions allocated and apportioned at partner level Interest expense ► h Other	
	9	Interest expense • h Other	16h
Foreign	li	Passive category ► j General category ► k Other (attach statement) ►	401
Ö	1	Total foreign taxes (check one): ▶ ☐ Paid ☐ Accrued	16k
ഥ	m	Reduction in taxes available for credit (attach statement)	161
	n	Other foreign tax information (attach statement)	16m
~	17 a	Post-1986 depreciation adjustment	17a
Alternative Minimum Tax (AMT) Items	b	Adjusted gain or loss	17b
nati Im Ite	С	Depletion (other than oil and gas)	17c
Alternative linimum Tay AMT) Items	đ	Oil, gas, and geothermal properties—gross income	17d
A II A	е	Oil, gas, and geothermal properties—deductions	17e
	f	Other AMT items (attach statement)	17f
٦	18a	Tax-exempt interest income	18a
tio	b	Other tax-exempt income	18b
⊞a	С	Nondeductible expenses	18c
o l	19 a	Distributions of cash and marketable securities	19a
Ī	b	Distributions of other property	19b
Other Information		Investment income	20a
th	b	Investment expenses	20b
0	С	Other items and amounts (attach statement)	

OCHE	Balance Sheets per Books. (No	ot required it Item (39, page 1, is ans	wered "Yes.")	
		Beginning	of tax year	End of	tax year
	Assets	(a)	(b)	(c)	(d)
1	Cash				
2 a	Trade notes and accounts receivable			1 (New Action Control of Control	
b	Less allowance for bad debts				
3	Inventories				
4	U.S. government obligations				
5	Tax-exempt securities				
6	Other current assets (attach statement)				
7a	Loans to partners				
b	Mortgage and real estate loans				
8	Other investments (attach statement)				
9a	Buildings and other depreciable assets				
b	Less accumulated depreciation				
10a	Depletable assets				
b	Less accumulated depletion				
11	Land (net of any amortization)				
12a	Intangible assets (amortizable only)				
b	Less accumulated amortization				
13	Other assets (attach statement)				
14	Total assets				
	Liabilities and Capital				
15	Accounts payable		*		
16	Mortgages, notes, bonds payable in less than 1 year				
17	Other current liabilities (attach statement) .			E 23	
18	All nonrecourse loans			1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
	Mortgages, notes, bonds payable in 1 year or more				
	Other liabilities (attach statement)				
	Partners' capital accounts			350	
	Total liabilities and capital				

Form **8865** (2011)

Sch	edule M Balance Sheets for Interest A	Mocation		Page t
1	Total U.S. assets		(a) Beginning of tax year	(b) End of tax year
2	Total foreign assets:			
a				
b	· · · · · · · · · · · · · · · · · ·			
C		· · · · · · · · · · · · · · · · · · ·		
SCI	edule M-1 Reconciliation of Income (Loss) 1, is answered "Yes.")	per Books With I	ncome (Loss) per Return.(Not red	quired if Item G9, page
_	N. C.	6	Income recorded on books this	
1	Net income (loss) per books		year not included on Schedule K	,
2	Income included on Schedule K, lines 1, 2, 3c, 5, 6a, 7, 8, 9a, 10, and 11 not recorded on books this year (itemize):	а	lines 1 through 11 (itemize): Tax-exempt interest \$	-
3	Guaranteed payments (other	7	Deductions included on Schedule	
•	than health insurance)		K, lines 1 through 13d, and 16l not	
4	Expenses recorded on books this year not included on Schedule K, lines 1 through 13d, and 16l (itemize):	a	charged against book income this year (itemize): Depreciation \$	
a	Depreciation \$			•
b	Travel and entertainment \$	8	Add lines 6 and 7	
. 5	Add lines 1 through 4	9	Income (loss). Subtract line 8 from line 5	1
Sch	edule M-2 Analysis of Partners' Capital	Accounts. (Not r	equired if Item G9_page 1_is a	nswered "Voc ")
1	Balance at beginning of year	6	Distributions: a Cash	10110100 103.)
2	Capital contributed:		b Property	
	a Cash	7	Other decreases (itemize):	
	b Property			i
3	Net income (loss) per books .			
4	Other increases (itemize):			·
		8	Add lines 6 and 7	
5	Add lines 1 through 4	9	Balance at end of year. Subtract	
	THE MICO THROUGHT		line 8 from line 5	
				Form 8865 (2011)

Schedule N Transactions Between Controlled Foreign Partnership and Partners or Other Related Entities
Important: Complete a separate Form 8865 and Schedule N for each controlled foreign partnership. Enter the totals for each type of transaction that occurred between the foreign partnership and the persons listed in columns (a) through (d).

	Transactions of foreign partnership	(a) U.S. person filing this return	(b) Any domestic corporation or partnership controlling or controlled by the U.S. person filing this return	(c) Any other foreign corporation or partnership controlling or controlled by the U.S. person filing this return	(d) Any U.S. person with a 10% or more direct interest in the controlled foreign partnership (other than the U.S. person filing this return)
1 2	Sales of inventory Sales of property rights (patents, trademarks, etc.)				
3	Compensation received for technical, managerial, engineering, construction, or like services				
4 5	Commissions received Rents, royalties, and license fees received				
6 7	Distributions received Interest received				
8	Other				
9	Add lines 1 through 8				
10	Purchases of inventory .				
11	Purchases of tangible property other than inventory				
12	Purchases of property rights (patents, trademarks, etc.)				
13 14	Compensation paid for technical, managerial, engineering, construction, or like services				
15	Rents, royalties, and license fees paid				
16 17	Distributions paid Interest paid				
18	Other				
19	Add lines 10 through 18 .				
20	Amounts borrowed (enter the maximum loan balance during the year). See instructions				
21	Amounts loaned (enter the maximum loan balance during the year). See instructions				For 9965 (00.00)

SCHEDULE 0 (Form 8865)

Transfer of Property to a Foreign Partnership

(under section 6038B)

Department of the Treasury Internal Revenue Service

Name of transferor

► Attach to Form 8865. See Instructions for Form 8865.

OMB No. 1545-1668

Filer's identifying number

☐ Yes

Schedule O (Form 8865) 2011

Name of foreign partner BCIP ASSOC	•						
	sfers Reportable	Under Section	on 6038B				
Type of property	(a) Date of transfer	(b) Number of items transferred	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Section 704(c) allocation method	(f) Gain recognized on transfer	(g) Percentage interest in partnership after transfer
Cash	VARIOUS		111,081		177		3.336600
Marketable securities							
Inventory							
Tangible property used in trade or business							
Intangible property							
Other property							
Supplemental Inf	ormation Require	ed To Be Rep	orted (see instru	uctions):			
Part II Dispo	ositions Reportat	ole Under Sec	tion 6038B				w
(a) Type of property	(b) Date of original transfer	(c) Date of disposition	(d) Manner of disposition	(e) Gain recognized by partnership	(f) Depreciation recapture recognized by partnership	(g) Gain allocated to partner	(h) Depreciation recapture allocated to partner
Part III is any	/ transfer reported	d on this sche	edule subject to	gain recognition un	der section	904(f)(3) or	

For Paperwork Reduction Act Notice, see the Instructions for Form 8865.

Form **8865**

Department of the Treasury

Internal Revenue Service

beginning

Return of U.S. Persons With Respect to **Certain Foreign Partnerships**

► Attach to your tax return. See separate instructions.

Information furnished for the foreign partnership's tax year , 2011 and ending

, 20 1 1 12/31

OMB No. 1545-1668

Sequence No. 118

Attachment

Name of person filing this return Filer's identifying number THE ANN D. ROMNEY BLIND TRUST Filer's address (if you are not filing this form with your tax return) A Category of filer (see Categories of Filers in the instructions and check applicable box(es)): ROPES & GRAY, PRUDENTIAL TOWER 4 2 3 🛛 800 BOYLSTON ST B Filer's tax year beginning 1/1 ,2011 , and ending 12/31 ,2011BOSTON, MA 02199 Filer's share of liabilities: Nonrecourse \$ 27,584 Qualified nonrecourse financing \$ Other \$ If filer is a member of a consolidated group but not the parent, enter the following information about the parent: Name EIN Address Information about certain other partners (see instructions) (4) Check applicable box(es) (1) Name (2) Address (3) Identifying number Category 1 Category 2 Constructive owner Name and address of foreign partnership 2(a) EIN (if anv) 2(b) Reference ID number (see instr.) GOLDEN GATE CAPITAL OPPORTUNITY FUND, LP ONE EMBARCADERO CENTER, 39TH FLOOR 3 Country under whose laws organized SAN FRANCISCO, CA 94111 CAYMAN ISLANDS Date of 5 Principal place 6 Principal business Principal business 8a Functional currency 8b Exchange rate organization of business activity code number activity (see instr.) 7/23/2007 525990 INVESTMENT USD Provide the following information for the foreign partnership's tax year: Name, address, and identifying number of agent (if any) in the 2 Check if the foreign partnership must file: United States ☐ Form 1042 ☐ Form 8804 ☐ Form 1065 or 1065-B Service Center where Form 1065 or 1065-B is filed: OGDEN, UT Name and address of foreign partnership's agent in country of 4 Name and address of person(s) with custody of the books and organization, if any records of the foreign partnership, and the location of such books and records, if different $_{
m GOLDEN}$ GATE CAPITAL OPP FUND, LP WALKERS WALKER HOUSE, 87 MARY STREET ONE EMBARCADERO CENTER, 39TH FLOOR GEORGE TOWN, GRAND CAYMAN, KY1-9001, CAYMAN ISLANDS SAN FRANCISCO, CA 94111 6 Enter the number of Forms 8858, Information Return of U.S. Persons With Respect To Foreign Disregarded Entities, How is this partnership classified under the law of the country in which it is organized? . . . <u>INFORMATION NOT PROVIDED</u> 8 Did the partnership own any separate units within the meaning of Regulations section 1.1503-2(c)(3), (4), or ☐ Yes ☐ No N/A 9 Does this partnership meet both of the following requirements? • The partnership's total receipts for the tax year were less than \$250,000 and ☐ Yes ☐ No N/A • The value of the partnership's total assets at the end of the tax year was less than \$1 million. If "Yes," do not complete Schedules L, M-1, and M-2. Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than general partner or limited liability company member) is based on all information of which preparer has any knowledge. Sian Here Only If You Are Filing This Form Separately and Not With Your Tax Signature of general partner or limited liability company member Date Return. Print/Type preparer's name Preparer's signature Date Paid Check | if PTIN self-employed Preparer Firm's name Firm's EIN ▶ Use Only Firm's address

Phone no.

Sc	hedu	box b , enter the name, add interest you constructively over	f Partnership Interest. Check ress, and U.S. taxpayer identifiend. See instructions.	the boxes that apply fying number (if any	to the f	iler. If y persor	ou chool
		a 🛛 Owns a direct interest	b	Owns a constructive			
		Name	Address	Identifying number (if		Check if foreign person	Check if direct partner
Sci	redul	e A-1 Certain Partners of Foreign	Partnership (see instructions)			<u> </u>
		Name	Address	Identifying num	ber (if any	')	Check if foreign person
Doe	s the r	partnership have any other foreign person	as a direct partner?		[T7]		
	edul	Affiliation Schedule. List al	l partnerships (foreign or dome	stic) in which the for	Yes eign par	tnershi	<u>⊔ No</u> pownsa
		direct interest or indirectly ow Name	Address	EIN (if any)	Total o income	-	Check if foreign partnership
SEE	E AT	TACHED SCHEDULE					
Sch	edul	B Income Statement—Trade of	or Business Income				
		clude only trade or business income and ex	xpenses on lines 1a through 22 belo	w. See the instructions f	or more in	oformatio	n.
						Torrida	
	1 a		1 <u>a</u>				
	b	Less returns and allowances			1c		
æ	2	Cost of goods sold			2		
Income	3	Gross profit. Subtract line 2 from line 10			3		
ၓၟ	5	Ordinary income (loss) from other partn		· ·	4		
*****	6	Net farm profit (loss) (attach Schedule I	- (FORM 1040))		5		
	7	Net gain (loss) from Form 4797, Part II, Other income (loss) (attach statement)	ine 17 (attach Form 4/97)		7		
		,			-		
	9	Total income (loss). Combine lines 3 t Salaries and wages (other than to partn	hrough 7	· · · · · · ·	8	···	
_	10	Guaranteed payments to partners	ers/ (less employment credits) .		9		
(suc	11	Repairs and maintenance			10		
itati	12	Bad debts			11		
Ē	13	Rent			12		
s fo	14	Taxes and licenses			13		
tion	15	Interest			14		
truc	16a	Depreciation (if required, attach Form 4	562)		15		
e ins	b	Less depreciation reported elsewhere o	in return		46-		
es)	17	Depletion (Do not deduct oil and gas de	enletion)		16c		
S L	18	Retirement plans, etc	rpionoffi,	· · · · · · ·	17		
Ö	19	Employee benefit programs			18		eck if Check if direct rson Partner Check if foreign person No ership Owns a Check if foreign person Check if foreign person
Deductions (see instructions for limitations)	20	Other deductions (attach statement) .			19 20		
De	21	Total deductions. Add the amounts sho		T T	21		
	22	Ordinary business income (loss) from			22		

GGCOF Affiliations

Direct Interest

	Name	EIN	Address	Foreign
1	Devcon Holdings LLC		One Embarcadero Ctr, Ste 3900 San Francisco, CA 94111	
2	EPMC Topco LLC		One Embarcadero Ctr, Ste 3900 San Francisco, CA 94111	
3	Geospatial Topco LLC		One Embarcadero Ctr, Ste 3900 San Francisco, CA 94111	
4	GGC 2020 Holdings LLC		One Embarcadero Ctr, Ste 3900 San Francisco, CA 94111	
5	GGC BP Holdings LLC		One Embarcadero Ctr, Ste 3900 San Francisco, CA 94111	
6	GGC Clover Holdings, LLC		One Embarcadero Ctr, Ste 3900 San Francisco, CA 94111	
7	GGC Grandpoint Holdings, LLC		One Embarcadero Ctr, Ste 3900 San Francisco, CA 94111	
8	GGC Liquid Securities SPC Ltd (GGC Credit Opportunities Portfolio)		One Embarcadero Ctr, Ste 3900 San Francisco, CA 94111	Yes
9	GGC Pinnacle Aggregation LLC		One Embarcadero Ctr, Ste 3900 San Francisco, CA 94111	

10	GGC Public Equities Opportunities Partnership, LP	One Embarcadero Ctr, Ste 3900 San Francisco, CA 94111	Yes
11	GGC Rocket Dog Holdings LLC	One Embarcadero Ctr, Ste 3900 San Francisco, CA 94111	
12	GGC USS Holdings, LLC	One Embarcadero Ctr, Ste 3900 San Francisco, CA 94111	
13	Lantiq Topco, LP	One Embarcadero Ctr, Ste 3900 San Francisco, CA 94111	Yes
14	Lexicon Marketing Holdings, LLC	One Embarcadero Ctr, Ste 3900 San Francisco, CA 94111	
15	Multi-Channel Opportunity Holdings, LLC	One Embarcadero Ctr, Ste 3900 San Francisco, CA 94111	
16	Multi-Channel Opportunity Holdings, LLC - Series B	One Embarcadero Ctr, Ste 3900 San Francisco, CA 94111	
17	PS Holdings of Delaware, LLC- Series A	One Embarcadero Ctr, Ste 3900 San Francisco, CA 94111	
18	Restaurant Holdings LLC - Series A	One Embarcadero Ctr, Ste 3900 San Francisco, CA 94111	
19	Restaurant Holdings LLC - Series B	One Embarcadero Ctr, Ste 3900 San Francisco, CA 94111	
20	Restaurant Holdings LLC - Series C	One Embarcadero Ctr, Ste 3900 San Francisco, CA 94111	
21	Softbrands Holdings LLC	One Embarcadero Ctr, Ste 3900 San Francisco, CA 94111	
22	Williston Holdings LLC	One Embarcadero Ctr, Ste 3900 San Francisco, CA 94111	
23	Wizard Parent LLC	One Letterman Dr, Bldg C, Ste 410 San Francisco, CA 94129	
24	Z Investment Holdings, LLC	One Embarcadero Ctr, Ste 3900 San Francisco, CA 94111	

Indirect Interest greater than 10%

	Name	EIN	Address	Foreign
1	Atrium Window Holdings LLC		One Embarcadero Ctr, Ste 3900 San Francisco, CA 94111	
2	Atrium Window Parent, LLC		One Embarcadero Ctr, Ste 3900 San Francisco, CA 94111	
3	Clover Investment Holdings LLC		2700 W Higgins Road, Suite 100 Hoffman Estates, IL 60169	
4	CPK Topco LLC		6053 W. Century Blvd., Suite 1100 Los Angeles, CA 90045	
5	EPMC Parent LLC		9785 Gateway Dr., Suite 1000 Reno, NV 89521	
6	Everest Topco LLC		10401 NE 8th Street, Suite 500 Bellevue, WA 98004	
7	GGC Atrium Window Holdings, LLC		One Embarcadero Ctr, Ste 3900 San Francisco, CA 94111	
8	GGC Finance Partnership, LP		One Embarcadero Ctr, Ste 3900 San Francisco, CA 94111	Yes

9 GGC Pinnacle Holdings LLC	One Embarcadero Ctr, Ste 3900 San Francisco, CA 94111
10 JP Capital Fund II (2008), LLC	9601 Wilshire Blvd., Penthouse Beverly Hills, CA 90210
11 JP Capital Fund IV LLC	9601 Wilshire Blvd., Penthouse Beverly Hills, CA 90210
12 JP Capital III, LLC	9601 Wilshire Blvd., Penthouse Beverly Hills, CA 90210
13 Mac Parent LLC	6750 LBJ Freeway Dallas, TX 75240
14 OTB Parent LLC	6750 LBJ Freeway Dallas, TX 75240
15 Pinnacle Security Holdings LLC	1290 Sandhill Road Orem, UT 84058

Page 3

Capital Gains and Losses (Use Schedule D-1 (Form 1065) to list additional transactions for lines 1 and 7) Schedule D

	(a) Description of property	(b) Date acquired	(c) Date sold	(d) Sales price	(e) Cost or othe	r hoei-	(6) C-: " ·
	(Example: 100 shares of "Z" Co.)	(month, day, year)	(month, day, year)	(see instructions)	(see instructi		(f) Gain or (loss) Subtract (e) from (d)

2	Enter short term gain or (leas)	famir form Calcadal F) d (F 4005) !!	0			
2	Enter short-term gain or (loss), i	r any, from Schedule L	D-1 (Form 1065), line	e2		2	
3	Short-term capital gain from inst	allment sales from For	rm 6252, line 26 or 3	37		3	
	21						
4	Short-term capital gain (loss) fro	m like-kind exchanges	from Form 8824			4	
5	Partnership's share of net sho	rt-term capital gain ((loss) including sp	ecially allocated	short-term		
	capital gains (losses), from othe	r partnerships, estates	, and trusts			5	
_	Mark all and a second						
6	Net short-term capital gain or Form 8865, Schedule K, line 8 c	' (Ioss). Combine line r 11	es 1 through 5 in c	olumn (f). Enter h	ere and on	6	
-2-1	t II Long-Term Capital Gai					0	
- G.	(a) Description of property	TIS AND LUSSES—A	ssets Held Mole	Than One Year			
	(Example: 100 shares	(b) Date acquired	(c) Date sold	(d) Sales price	(e) Cost or other	!	(f) Gain or (loss)
	of "7" Co \	(month, day, year)	(month, day, year)				
	of "Z" Co.)	(month, day, year)	(month, day, year)	(see instructions)	(see instruction		
7	of "Z" Co.)	(month, day, year)	(month, day, year)				
7	of "Z" Co.)	(month, day, year)	(month, day, year)				
7	of "Z" Co.)	(month, day, year)	(month, day, year)				
7	of "Z" Co.)	(month, day, year)	(month, day, year)				
7	of "Z" Co.)	(month, day, year)	(month, day, year)				
7	of "Z" Co.)	(month, day, year)	(month, day, year)				
7	of "Z" Co.)	(month, day, year)	(month, day, year)				
7				(see instructions)	(see instruction		
8	of "Z" Co.) Enter long-term gain or (loss), if			(see instructions)	(see instruction		
8	Enter long-term gain or (loss), if	any, from Schedule D-	.1 (Form 1065), line	(see instructions)	(see instruction	8	
8		any, from Schedule D-	.1 (Form 1065), line	(see instructions)	(see instruction	ons)	
8 9	Enter long-term gain or (loss), if	any, from Schedule D-	1 (Form 1065), line m 6252, line 26 or 3	(see instructions)	(see instruction	8	
8 9	Enter long-term gain or (loss), if Long-term capital gain from insta	any, from Schedule D- Illment sales from Form	1 (Form 1065), line m 6252, line 26 or 3 from Form 8824	8	(see instruction	8 9	
8 9	Enter long-term gain or (loss), if Long-term capital gain from insta Long-term capital gain (loss) from Partnership's share of net long-terms.	any, from Schedule D- Illment sales from Form Ilike-kind exchanges erm capital gain (loss)	.1 (Form 1065), line m 6252, line 26 or 3 from Form 8824	8	(see instruction	8 9	
8 9	Enter long-term gain or (loss), if Long-term capital gain from insta	any, from Schedule D- Illment sales from Form Ilike-kind exchanges erm capital gain (loss)	.1 (Form 1065), line m 6252, line 26 or 3 from Form 8824	8	(see instruction	8 9	
8	Enter long-term gain or (loss), if Long-term capital gain from insta Long-term capital gain (loss) from Partnership's share of net long-terms.	any, from Schedule D- Illment sales from Form I like-kind exchanges erm capital gain (loss) rships, estates, and tru	1 (Form 1065), line m 6252, line 26 or 3 from Form 8824 , including specially usts	8	· · · · · · · · · · · · · · · · · · ·	8 9	Subtract (e) from (d)
8 9 10	Enter long-term gain or (loss), if Long-term capital gain from instated Long-term capital gain (loss) from Partnership's share of net long-tegains (losses), from other partnership capital gain distributions	any, from Schedule D- illment sales from Form I like-kind exchanges erm capital gain (loss) rships, estates, and tru	1 (Form 1065), line m 6252, line 26 or 37 from Form 8824 , including specially usts	8	(see instruction	8 9 10	
8 9 10	Enter long-term gain or (loss), if Long-term capital gain from insta Long-term capital gain (loss) from Partnership's share of net long-t gains (losses), from other partne	any, from Schedule D- Illment sales from Form Ilike-kind exchanges erm capital gain (loss) rships, estates, and tru	1 (Form 1065), line m 6252, line 26 or 37 from Form 8824 , including specially usts	8	(see instruction	8 9 10	

Form 8865	, ,		Page 4
Sched	ule K	Partners' Distributive Share Items	Total amount
	1	Ordinary business income (loss) (page 2, line 22)	1
	2	Net rental real estate income (loss) (attach Form 8825)	2
(se	3 a	Other gross rental income (loss)	
	b	Expenses from other rental activities (attach statement) 3b	
	С	Other net rental income (loss). Subtract line 3b from line 3a	3c
	4	Guaranteed payments	4
Income (Loss)	5	Interest income	5
j	6	Dividends: a Ordinary dividends	
ဉ	"	1 - 1	6a
υo	7		
nc	1	Royalties	7
-	8	Net short-term capital gain (loss)	8
	9 a	Net long-term capital gain (loss)	9a
	b	Collectibles (28%) gain (loss) 9b	
	C	Unrecaptured section 1250 gain (attach statement) 9c	
	10	Net section 1231 gain (loss) (attach Form 4797)	10
	11	Other income (loss) (see instructions) Type ►	11
Deductions	12	Section 179 deduction (attach Form 4562)	12
ţ;	13 a	Contributions	13a
Š	b	Investment interest expense	13b
ed	C	Section 59(e)(2) expenditures: (1) Type ► (2) Amount ►	13c(2)
	d	Other deductions (see instructions) Type ▶	13d
Self- Employ- ment	14 a	Net earnings (loss) from self-employment	14a
Setf nen	b	Gross farming or fishing income	14b
о <u>п</u> г	С	Gross nonfarm income	14c
	15a	Low-income housing credit (section 42(j)(5))	15a
10	b	Low-income housing credit (other)	15b
₩	С	Qualified rehabilitation expenditures (rental real estate) (attach Form 3468)	15c
Credits	d	Other rental real estate credits (see instructions) Type	15d
S	е		15e
	f	Other credits (see instructions) Type	15f
	16 a	Name of country or U.S. possession ▶	
	b	Gross income from all sources	16b
ПS	c	Gross income sourced at partner level	16c
ţį		Foreign gross income sourced at partnership level	100
Transactions	d	Passive category ► e General category ► f Other (attach statement) ►	405
มร	"	Deductions allocated and apportioned at partner level	16f
ធ	g	Interest expense h Other	401
	9	Deductions allocated and apportioned at partnership level to foreign source income	16h
Foreign			
ore	;		16k
ıĽ		Total foreign taxes (check one): ► ☐ Paid ☐ Accrued	161
	m	Reduction in taxes available for credit (attach statement)	16m
	17 n	Other foreign tax information (attach statement)	
s x	17 a	Post-1986 depreciation adjustment	17a
native um Tax Items	b	Adjusted gain or loss	17b
un Et	С	Depletion (other than oil and gas)	17c
Alternative linimum Ta: AMT) Items	d	Oil, gas, and geothermal properties—gross income	17d
Alternative Minimum Tax (AMT) Items	е	Oil, gas, and geothermal properties—deductions	17e
	f	Other AMT items (attach statement)	17f
چ	18 a	Tax-exempt interest income	18a
Other Information	b	Other tax-exempt income	18b
щ	С	Nondeductible expenses	18c
rr.	19 a	Distributions of cash and marketable securities	19a
nf.		Distributions of other property	19b
<u> </u>		Investment income	20a
he		Investment expenses	
ŏΙ		Other items and amounts (attach statement)	20b
		Sana mana man 60000003 1600000 3160EUEUU	Taken, A., 194, 1997 B. Christian, Brough Charles Construction, D. S. Christian, Phys. Centr. 81, 507 (1998).

Sch	edule L Balance Sheets per Books. (No	ot required if Item (39, page 1, is ans	wered "Yes.")	Page 3
			of tax year		tax year
	Assets	(a)	(b)	(c)	(d)
1	Cash				
2a	Trade notes and accounts receivable				
b	Less allowance for bad debts		, and a second s		SECRETARY CONTRACTOR STATES SHEET SHEET STATES
3	Inventories				
4	U.S. government obligations				
5	Tax-exempt securities				
6	Other current assets (attach statement)				
7a	Loans to partners				
b	Mortgage and real estate loans				
8	Other investments (attach statement)				
9a	Buildings and other depreciable assets				
b	Less accumulated depreciation				
10a	Depletable assets				
b	Less accumulated depletion				
11	Land (net of any amortization)				
12a	Intangible assets (amortizable only)				
b	Less accumulated amortization				
13	Other assets (attach statement)				
14	Total assets				
	Liabilities and Capital				
15	Accounts payable		***************************************		
16	Mortgages, notes, bonds payable in less than 1 year				
17	Other current liabilities (attach statement) .				
18	All nonrecourse loans				
19	Mortgages, notes, bonds payable in 1 year or more				
20	Other liabilities (attach statement)				
21	Partners' capital accounts				
22	Total liabilities and capital				

Form **8865** (2011)

Sche	edule M Balance Sheets for	nterest Allocation		
4	Table	E	(a) Beginning of tax year	(b) End of tax year
1	Total U.S. assets			
2	Total foreign assets:			
a	Passive category			2000 - 100 -
b	General category			
С	Other (attach statement)	· · · · · · · · · · · · · · · · · · ·		
Sch	edule M-1 Reconciliation of In 1, is answered "Yes."	ne (Loss) per Books With Income (Loss) per Return. (Not requ	lired if Item G9, page
1	Net income (loss) per books		orded on books this	
	, ,,		uded on Schedule K,	
2	Income included on Schedule K, lines 1, 2, 3c, 5, 6a, 7, 8, 9a, 10,	lines 1 throug a Tax-exempt	gh 11 (itemize): interest \$	
	and 11 not recorded on books			
	this year (itemize):			
3	Guaranteed payments (other		ncluded on Schedule	
	than health insurance)	K, lines 1 thro	ough 13d, and 16l not	
4	Expenses recorded on books	vear (itemize)	inst book income this	
•	this year not included on	a Depreciation	\$	
	Schedule K, lines 1 through			
	13d, and 16l (itemize):	· · · · · · · · · · · · · · · · · · ·		
а	Depreciation \$			
b	Travel and entertainment \$	8 Add lines 6 a	nd 7	
_	A. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.	9 Income (los	s). Subtract line 8	
5	Add lines 1 through 4	from line 5		
Sche	dule M-2 Analysis of Partne	Capital Accounts. (Not required if Ite	m G9, page 1, is ans	swered "Yes.")
1	Balance at beginning of year	6 Distributions:	a Cash	
2	Capital contributed:		b Property	
	a Cash	7 Other decrease	ses (itemize):	
_	b Property			
3	Net income (loss) per books .			
4	Other increases (itemize):			
		8 Add lines 6 a	nd 7	
_		9 Balance at e	nd of year. Subtract	
5	Add lines 1 through 4	line 8 from lin	e5	

Form **8865** (2011)

Schedule N Transactions Between Controlled Foreign Partnership and Partners or Other Related Entities

Important: Complete a separate Form 8865 and Schedule N for each controlled foreign partnership. Enter the totals for each type of transaction that occurred between the foreign partnership and the persons listed in columns (a) through (d).

				, 0 ()	
	Transactions of foreign partnership	(a) U.S. person filing this return	(b) Any domestic corporation or partnership controlling or controlled by the U.S. person filing this return	(c) Any other foreign corporation or partnership controlling or controlled by the U.S. person filing this return	(d) Any U.S. person with a 10% or more direct interest in the controlled foreign partnership (other than the U.S. person filing this return)
1	Sales of inventory				
2	Sales of property rights (patents, trademarks, etc.)				
3	Compensation received for technical, managerial, engineering, construction, or like services				
4	Commissions received .				
5	Rents, royalties, and license fees received				
6	Distributions received				
7	Interest received				
•	micrest received				
8	Other				
9	Add lines 1 through 8				
10	Purchases of inventory .				
11	Purchases of tangible property other than inventory				
12	Purchases of property rights (patents, trademarks, etc.)				
13	Compensation paid for technical, managerial, engineering, construction, or like services				
14	Commissions paid				
15	Rents, royalties, and license fees paid				
16	Distributions paid				
17	Interest paid				
18	Other				
19	Add lines 10 through 18 .				
20	Amounts borrowed (enter the maximum loan balance during the year). See instructions				
21	Amounts loaned (enter the maximum loan balance during the year). See instructions				
		···			Form 9965 (0044)

SCHEDULE 0 (Form 8865)

Transfer of Property to a Foreign Partnership

(under section 6038B)

OMB No. 1545-1668

Department of the Treasury Internal Revenue Service Name of transferor

► Attach to Form 8865. See Instructions for Form 8865.

Filer's identifying number

	. ROMNEY BI	IND TRU	ST			included and the second	
Name of foreign part	•	ODDODAN					
	TE CAPITAL			T.B.			
Part I Tra	nsfers Reportable	Under Section	on 6038B				
Type of property	(a) Date of transfer	(b) Number of items transferred	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Section 704(c) allocation method	(f) Gain recognized on transfer	(g) Percentage interes in partnership after transfer
Cash	VARIOUS		296,471				.038280
Marketable securities							
Inventory							·
Tangible property used in trade or business							
ntangible property							
Other property							
Supplemental Ir	nformation Require	ed To Be Rep	orted (see instru	uctions):			
Part II Disp	ositions Reportab	le Under Sec	tion 6038B				
(a) Type of property	(b) Date of original transfer	(c) Date of disposition	(d) Manner of disposition	(e) Gain recognized by partnership	(f) Depreciation recapture recognized by partnership	(g) Gain allocated to partner	(h) Depreciation recapture allocated to partner
Part III ls ar	ny transfer reported on 904(f)(5)(F)?.	I on this sche	edule subject to	gain recognition un	der section	904(f)(3) or ▶ □ Y	
	duction Act Notice, s	ee the Instruct	tions for Form 886	5.	· · · · · ·		es

(Rev. December 2011)

Department of the Treasury

Information Return of U.S. Persons With Respect To Certain Foreign Corporations

► See separate instructions.

Information furnished for the foreign corporation's annual accounting period (tax year required by section 898) (see instructions) beginning 01/01/2011, and ending 12/31/201Internal Revenue Service 01/01/2011, and ending 12/31/2011 OMB No. 1545-0704

Attachment Sequence No. 121

Name of person filing this return			0 2 / 0 1 / 2	011,		2/31/2	-0 - 1 -	-4	
-		S MATH DOD	E0 6 0D7			A Iden	tifying numbe	F	
Number, street, and room or su	Y BLIND TRUST, BRAI uite no. (or P.O. box number if mail is	not delivered to street	ES & GRA				s. Check applic		- 11
	, 800 BOYLSTON ST.	The delitered to succ	t address)	D Calego			J		
City or town, state, and ZIP code				05.		aled) 2] 3	4 X	5 X
BOSTON, MA 02199							ne foreign corpo		-
Filer's tax year beginning	01/01/2011 ,an	d ending 12/	/21 /2011	you ov	viied at the e	nd of its ann	ual accounting	period 1	.00. 0000%
D Person(s) on whose behalf		12/	/31/2011						
							(4) Chec	k applicable	a hoy(es)
(1) Name		(2) Address			(3) Identify	ing number	Shareholder	Officer	Director
WILLARD M. ROMNEY							Х		
	BELMONT, MA	02478	* .h						
ANN D. ROMNEY							Х		
	BELMONT, MA	02478							
Important: Fill in all a	applicable lines and sched	dules. All inforn	nation mus	t be in	English.	All amou	nts must b	e stated	d in
U.S. dollar	's unless otherwise indica	ited.							
1a Name and address of fo	reign corporation					b(1) Emp	loyer identifica	ition numbe	r, if any
	LD ASSET INVESTORS					N/A			
C/O QUORUM INTERN	NATIONAL LTD. 31 CH	HURCH ST				b(2) Refe	rence ID numb	er (see inst	ructions)
HAMILTON, HM BD						BERMUDA			
						c Cou	ntry under who	se laws inc	orporated
d Date of incorporation	La Deinainal ataux after (
u Date of incorporation	e Principal place of business	t Principal busi code nu	ness activity Imber	g Princ	ipal busine	ss activity	h Function	al currenc	У
10/00/100m				INVES	TMENT HOLD				
10/09/1997	BD BD	5511					USD		
Name address and ide	formation for the foreign corpo ntifying number of branch office	ration's accounting				eu .			
in the United States	narying number of brailer office	s or agent (ir arry)	b If a U.S.	income	tax return w	as filed, ent			
			(i) Taxa	able incor	ne or (loss)		(ii) U.S. ind	come tax p all credits)	
							(anter a	an credits)	
Name and address of for	eign corporation's statutory or r	esident agent in	d Name an	nd addres	s (including	corporate	e department	if applica	hle) of
country of incorporation		Ū	person (or persor	is) with cus	tody of the	books and re	ecords of t	he foreian
			corporati	on, and	ine location	of such b	ooks and reco	ords, if diffe	erent
Schedule A Stock of	of the Foreign Corporation	on							
				(b) Nu	mber of sha	ares issued	and outstand	ding	
(a) Descript	tion of each class of stock			ginning o			(ii) End	of annual	
			ace	counting	period		account	ing period	
COMMON	· · · · · · · · · · · · · · · · · · ·		***		12,00	0.		12	,000.
or Paperwork Reduction A	ct Notice, see instructions.						Form 54	71 (Rev.	12-2011)

(a) Name, address, and identifying number of shareholder	of Foreign Corporation (see instructions) (b) Description of each class of stock held by shareholder. Note: This description should match the corresponding description entered in Schedule A, column (a).	(c) Number of shares held at beginning of annual accounting period	(d) Number of shares held at end of annual accounting period	(e) Pro rata shar of subpart F income (enter a a percentage)
THE ANN D. ROMNEY BLIND TRUST PRUDENTIAL TOWER, 800 BOYLSTON ST BOSTON, MA 02199	COMMON	12,000.	12,000.	Forentage)
				100.0000
	·			

Schedule C Income Statement (see instructions)
Important: Report all information in functional currency in accordance with U.S. GAAP. Also, report each amount in U.S. dollars translated from functional currency (using GAAP translation rules). However, if the functional currency is the U.S. dollar, complete only the U.S. Dollars column. See instructions for special rules for DASTM corporations.

				Functional Currency	U.S. Dollars
	1 a	Gross receipts or sales	1a		
	b	Returns and allowances	1b		
	С	Subtract line 1b from line 1a	1 c		
ø	2	Cost of goods sold	2		
Income	3	Gross profit (subtract line 2 from line 1c)	3		
ဋ	4	Dividends	4		16.
-	5	Interest	5		125.
	6 a	Gross rents	6a		
	b	Gross royalties and license fees	6b		
	7	Net gain or (loss) on sale of capital assets	7		2,261.
	8	Other income (attach schedule)	8		320.
	9	Total income (add lines 3 through 8)	9		2,722.
	10	Compensation not deducted elsewhere	10		2,124,
	11a	Rents	11a		
	b	Royalties and license fees	11b		
S	12	Interest	12		
Deductions	13	Depreciation not deducted elsewhere	13		
Š	14	Depletion	14		
ed	15	Taxes (exclude provision for income, war profits, and excess profits taxes)	15		
Ω	16	Other deductions (attach schedule - exclude provision for income, war			
		profits, and excess profits taxes)	16		
	17	Total deductions (add lines 10 through 16)	17		
ø	18	Net income or (loss) before extraordinary items, prior period		L.	
Net Income		adjustments, and the provision for income, war profits, and excess			
ည		profits taxes (subtract line 17 from line 9)	18		2,722.
-	19	Extraordinary items and prior period adjustments (see instructions)	19		2,122.
Ne	20	Provision for income, war profits, and excess profits taxes (see instructions)	20	·	
	21	Current year net income or (loss) per books (combine lines 18 through 20)	21		2,722.

Schedule E	Income, War Profits, and Excess Profits Taxes Paid or Accrued (see instructions)						
	(a)	Amount of tax					
	Name of country or U.S. possession	(b) In foreign currency	(c) Conversion rale	(d) In U.S. dollars			
1 U.S.							
2 US				NONE			
3				110112			
4							
5							
6							
7							
8 Total				NONE			
Schedule F	Balance Sheet			NONE_			

Important: Report all amounts in U.S. dollars prepared and translated in accordance with U.S. GAAP. See instructions for an exception for DASTM corporations.

	Assets		(a) Beginning of annual accounting period	(b) End of annual accounting period
1	Cash	1		
2 a	Trade notes and accounts receivable	2a		
b	Less allowance for bad debts	2b	()	(
3	Inventories	3		
4	Other current assets (attach schedule)	4		
5	Loans to shareholders and other related persons	5		
6	Investment in subsidiaries (attach schedule)	6		
7	Other investments (attach schedule)	7	10,432.	13,154.
8 a	Buildings and other depreciable assets	8a		
b	Less accumulated depreciation	8b	()	(
	Depletable assets	9a		<u> </u>
	Less accumulated depletion	9ь	()	(
10	Land (net of any amortization)	10		
11	Intangible assets:			
а	Goodwill	11a		
	Organization costs			
	Patents, trademarks, and other intangible assets			
	Less accumulated amortization for lines 11a, b, and c		((
12	Other assets (attach schedule)			
3	Total assets	13	10,432.	13,154.
	Liabilities and Shareholders' Equity			
4	Accounts payable			
5	Other current liabilities (attach schedule)	15		
6	Loans from shareholders and other related persons	16		
7	Other liabilities (attach schedule)	17		
8	Capital stock:			
а	Preferred stock	18a		
	Common stock		12,000.	12,000.
9	Paid-in or capital surplus (attach reconciliation)	19		
20	Retained earnings	20	-1,568.	1,154.
21	Less cost of treasury stock)	(
2	Total liabilities and shareholders' equity	22	10,432.	13,154.
				Form 5471 (Rev. 12-20

	n 5471 (Rev. 12-2011)			Page 4
Sc	hedule G Other Information			
1	During the tax year, did the foreign corporation own at least a 10% interest, directly or indirectly, in any foreign partnership?		Г	'es No
•	If "Yes," see the instructions for required attachment.		Г	
2	During the tax year, did the foreign corporation own an interest in any trust?		L	
Ū	from their owners under Regulations sections 301.7701-2 and 301.7701-3 (see instructions)?		Γ	
	If "Yes," you are generally required to attach Form 8858 for each entity (see instructions).		L	
4	During the tax year, was the foreign corporation a participant in any cost sharing arrangement?		Г	X
5	During the course of the tax year, did the foreign corporation become a participant in any cost sharing arrangement.			X
		•		
	hedule H Current Earnings and Profits (see instructions) portant: Enter the amounts on lines 1 through 5c in functional currency.			
1	Current year net income or (loss) per foreign books of account	1		2,722.
2	Net adjustments made to line 1 to determine current earnings and profits according to U.S. financial and tax Additions Net Net Subtractions			
	accounting standards (see instructions):			
	Capital gains or losses			
	Depreciation and amortization			
	Depletion			
	Charges to statutory reserves			
f				
g	Taxes			
h	Other (attach schedule)	[
3	Total net additions			
4	Total net subtractions ,			
	Current earnings and profits (line 1 plus line 3 minus line 4)	5a		2,722.
	DASTM gain or (loss) for foreign corporations that use DASTM (see instructions)	5b		
	Combine lines 5a and 5b	5c		2,722.
u	Current earnings and profits in U.S. dollars (line 5c translated at the appropriate exchange rate as defined in section 989(b) and the related regulations (see instructions))			
	Enter exchange rate used for line 5d	5d		
Sc	hedule I Summary of Shareholder's Income From Foreign Corporation (see instruct	ions)		·
	· · · · · · · · · · · · · · · · · · ·			
1	Subpart F income (line 38b, Worksheet A in the instructions)	1		2,722.
2	Earnings invested in U.S. property (line 17, Worksheet B in the instructions)	2		
3	Previously excluded subpart F income withdrawn from qualified investments (line 6b, Worksheet C in			
•	the instructions)	3		NONE
4	Previously excluded export trade income withdrawn from investment in export trade assets (line 7b.			TVOTVE
	Worksheet D in the instructions)	4		
5	Factoring income	5		
6	Total of lines 1 through 5. Enter here and on your income tax return. See instructions	6		2,722.
7	Dividends received (translated at spot rate on payment date under section 989(b)(1))	7		
8	Exchange gain or (loss) on a distribution of previously taxed income	8		
	Vas any income of the foreign corporation blocked? Did any such income become unblocked during the tax year (see section 964(b))?			Yes No

Form **5471** (Rev. 12-2011)

SCHEDULE J Form 5471)

Department of the Treasury Internal Revenue Service (Rev. December 2005)

Name of person filing Form 5471

Name of foreign corporation

THE ANN D.

ROMNEY BLIND TRUST

Accumulated Earnings and Profits (E&P) of Controlled Foreign Corporation

► Attach to Form 5471. See Instructions for Form 5471.

OMB No. 1545-0704

Identifying number

(combine columns -1,568.(a), (b), and (c)) (d) Total Section 964(a) E&P (iii) Subpart F Income 13, 366. 16,088. 2,722 16,088 (c) Previously Taxed E&P (see instructions) (sections 959(c)(1) and (2) balances) (ii) Earnings Invested in Excess Passive Assets Earnings Invested in U.S. Property 3 Not Previously Taxed 959(c)(3) balance) (b) Pre-1987 E&P (pre-87 section Undistributed Earnings 959(c)(3) balance) 2, 722. 2, 722. (post-86 section -14,934. -12,212.-14,934. (a) Post-1986 INVESTORS SANKATY HIGH YIELD ASSET plus line 2a or line 1 minus line 2b) Amounts included under section Important. Enter amounts in E&P not previously taxed (line 1 Balance at end of year. (Enter amount from line 6a or line 6b, Total current and accumulated E&P at end of year (line 1 plus section 959(c) in current year Balance of E&P not previously Balance at beginning of year 951(a) or reclassified under Balance of previously taxed minus line 4, minus line 5b) taxed at end of year (line 3 b Current year deficit in E&P nonpreviously taxed E&P whichever is applicable.) 5a Actual distributions or Actual distributions of functional currency. previously taxed E&P line 4, minus line 5a) reclassifications of 2a Current year E&P

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4

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6a

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For Paperwork Reduction Act Notice, see the Instructions for Form 5471.

JSA 1X1665 1.000

Schedule J (Form 5471) (Rev. 12-2005)

SCHEDULE M (Form 5471) (Rev. December 2010) Department of the Treasury Internal Revenue Service

Transactions Between Controlled Foreign Corporation and Shareholders or Other Related Persons

► Attach to Form 5471. See Instructions for Form 5471.

OMB No. 1545-0704

Name of person filing Form 5471

THE ANN D. ROMNEY BLIND TRUST,

Identifying number

Name of foreign corporation

SANKATY HIGH YIELD ASSET INVESTORS

Important: Complete a separate Schedule M for each controlled foreign corporation. Enter the totals for each type of transaction that occurred during the annual accounting period between the foreign corporation and the persons listed in columns (b) through (f). All amounts must be stated in U.S. dollars translated from functional currency at the average exchange rate for the foreign corporation's tax year. See instructions.

Enter the relevant functional currency and the exchange rate used throughout this schedule

(e) 10% or more U.S. (c) Any domestic (d) Any other foreign (f) 10% or more U.S. (a) Transactions shareholder of corporation or corporation or (b) U.S. person shareholder of any controlled foreign partnership controlled partnership controlled corporation filing this return corporation (other than foreign corporation by U.S. person filing by U.S. person filing controlling the the U.S. person filing this return this return foreign corporation this return) 1 Sales of stock in trade (inventory) 2 Sales of tangible property other than stock in trade 3 Sales of property rights (patents, trademarks, etc.) . . . 4 Platform contribution transaction payments received 5 Cost sharing transaction payments received 6 Compensation received for technical, managerial, engineering, construction, or like services . . 7 Commissions received 8 Rents, royalties, and license fees received 9 Dividends received (exclude deemed distributions under subpart F and distributions of previously taxed income). . . . 10 Interest received. 11 Premiums received for insurance or reinsurance...... 12 Add lines 1 through 11 13 Purchases of stock in trade (inventory) 14 Purchases of tangible property other than stock in trade. . . . 15 Purchases of property rights (patents, trademarks, etc.) . . . 16 Platform contribution transaction payments paid 17 Cost sharing transaction payments paid . 18 Compensation paid for technical, managerial, engineering, construction, or like services . . 19 Commissions paid 20 Rents, royalties, and license fees paid 21 Dividends paid 22 Interest paid 23 Premiums paid for insurance or reinsurance 24 Add lines 13 through 23. . . . 25 Amounts borrowed (enter the maximum loan balance during the year) - see instructions . . . 26 Amounts loaned (enter the maximum loan balance during the year) - see instructions.

For Paperwork Reduction Act Notice, see the Instructions for Form 5471.

(Rev. December 2011)

Return by a U.S. Transferor of Property to a Foreign Corporation

Department of the Treasury
Internal Revenue Service

Attach to your income tax return f

Part I U.S. Transferor Information (see instructions) ► Attach to your income tax return for the year of the transfer or distribution. OMB No. 1545-0026

Attachment Sequence No. 128

Form **926** (Rev. 12-2011)

Name of transferor	Identifying number (see instructions)
THE ANN D. ROMNEY BLIND TRUST	
1 If the transferor was a corporation, complete questio	ons 1a through 1d.
	was the transferor controlled (under section 368(c)) by 5
or fewer domestic corporations?	Yes No
b Did the transferor remain in existence after the trans	fer?
If not, list the controlling shareholder(s) and their ide	ntifying number(s):
Controlling shareholder	Identifying number
c If the transferor was a member of an affiliated good corporation?	group filing a consolidated return, was it the parent
If not, list the name and employer identification numb	
Name of parent corporation	EIN of parent corporation
d Have basis adjustments under section 367(a)(5) been	n made?
2 If the transferor was a partner in a partnership that complete questions 2a through 2d.a List the name and EIN of the transferor's partnership:	was the actual transferor (but is not treated as such under section 367),
Name of partnership	EIN of partnership
BROOKSIDE CAPITAL INVESTORS, L.P.	
b Did the partner pick up its pro rata share of gain on the	ne transfer of partnership assets? Yes 🗌 No N/
c Is the partner disposing of its entire interest in the partner.	artnership?
d Is the partner disposing of an interest in a limited p	partnership that is regularly traded on an established
Port II. Transferoe Foreign Corneration Informa-	· · · · · · · · · · · · · · · · · · ·
Part II Transferee Foreign Corporation Informa 3 Name of transferee (foreign corporation)	
MICHAEL KORS HLDG LTD	
5 Address (including country)	
BRITISH VIRGIN ISLANDS 6 Country code of country of incorporation or organizati	(on /ooo instructions)
VI	on (see instructions)
7 Foreign law characterization (see instructions) CORPORATION	
8 Is the transferee foreign corporation a controlled foreign	gn corporation?
For Paperwork Reduction Act Notice, see separate instructions.	

Part III	Information Regardia	ig Transfer of	f Property (see instructions)
----------	----------------------	----------------	--------------	-------------------

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	VARIOUS		114,009		
Stock and securities					
Installment obligations, account receivables or similar property					
Foreign currency or other property denominated in foreign currency					
Inventory					
Assets subject to depreciation recapture (see Temp. Regs. sec. 1.367(a)-4T(b))					
Tangible property used in trade or business not listed under another category					
Intangible property					
Property to be leased (as described in final and temp. Regs. sec. 1.367(a)-4(c))					
Property to be sold (as described in Femp. Regs. sec. 1.367(a)-4T(d))					
Transfers of oil and gas working interests as described in Temp. Regs. sec. I .367(a)-4T(e))					
Other property					
Supplemental Info	ormation Required	To Be Reported (see instru	actions):		

Form **926** (Rev. 12-2011)

Part	Additional Information Regarding Transfer of Property (see instructions)
9	Enter the transferor's interest in the foreign transferee corporation before and after the transfer:
	(a) Before <u>VARIOUS</u> % (b) After <u>VARIOUS</u> %
10	Type of nonrecognition transaction (see instructions) ► SECTION 351
11 a b c d	Indicate whether any transfer reported in Part III is subject to any of the following: Gain recognition under section 904(f)(3)
12 13	Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? Yes No Indicate whether the transferor was required to recognize income under final and temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following:
a b c d	Tainted property
14	Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)?
15a	Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations section 1.367(a)-1T(d)(5)(iii)?
b	If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ▶ \$
16	Was cash the only property transferred?
17a	Was intangible property (within the meaning of section $936(h)(3)(B)$) transferred as a result of the transaction?
b	If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

Form **8283**

(Rev. December 2006)

Department of the Treasury

Internal Revenue Service

Noncash Charitable Contributions

► Attach to your tax return if you claimed a total deduction of over \$500 for all contributed property.

➤ See separate instructions.

OMB No. 1545-0908

Attachment Sequence No. **155**

Identifying number

Name(s) shown on your income tax return

WILLARD M ROMNEY & ANN D ROMNEY

Note. Figure the amount of your contribution deduction before completing this form. See your tax return instructions.

Section A. Donated Property of \$5,000 or Less and Certain Publicly Traded Securities - List in this section only items (or groups of similar items) for which you claimed a deduction of \$5,000 or less. Also, list certain publicly traded securities even if the deduction is more than \$5,000 (see instructions).

Pa	11	intormation	on Donated P	roperty - If you ne	ed more space, a	<u>attach a stateme</u>	ent.		
			(a) Name and address of	of the		(b) Description of done	ated properly		
1	donee organization		(For a donated vehicle, enter the year, make, model, condition, and mileage,						
						and attach Form 1098-	C if required.)	•	
		THE TYLER	FOUNDATIO	N					
A	١.	BOSTON, M			7,243 SHS SI	ENSATA STOC	יסוומיי בדגז אי	Ti	
		THE TYLER	FOUNDATIO	N		<u> </u>	IL VIII INOS	1	
В			IA 02199		19,799 SHS 1	WARNER CHIL	ייי א דע ייייירי	סווכיו	1
		THE TYLER FOUNDATION		137 733 8118 1	WYNTENDIA CITT	COII VIA I	7021	-	
С		BOSTON, M			8,600 SHS D	UNKIN BRAND	יסוומית גדוני פ	TI	
					D, OOO BIIB BO	OTATE DIVAMO	D VIA IRUS.	<u> </u>	
D									
			<u> </u>						
E									
Note	 ≥. If	the amount you o	laimed as a deduc	ction for an item is \$5	nn or less you do no	at have to complete	solumno (d) (a) and	J (£)	
	1	(c) Date of the	(d) Date acquired	(e) How acquired	-				
	İ	contribution	by donor (mo., yr.)	by donor	(f) Donor's cost or adjusted basis	(g) Fair market value (see instructions)	(h) Method used to the fair market		ine
A		02/17/2011	VARTOUS	PSHIP DIST					
В		03/10/2011		PSHIP DIST			TR REG #20.		
c		1/16/2011		PSHIP DIST			TR REG #20-		
D		11/10/2011	VAICEOUS	TOUTE DIST		218,870.	TR REG #20-	<u>-203</u>	1-2
<u>E</u>	$\overline{}$								
Par		Partial Into	rocte and Pag	stricted Use Pro					
			t in a property I	isted in Part I. Co	nplete lines 3a thr	ough 3c if the c	ze ii you gave ie conditions were n	laced	an an on a
		contribution lis	sted in Part I; also a	ttach the required sta	itement (see instructio	ons).	типина пото р	luoou	011 4
2 a	Ent	er the letter from	Part I that identifie	s the property for wh	ich vou gave less tha	n an entire interest	>		······································
	lf P	art II applies to m	ore than one prop	erty, attach a separate	statement.				
b	Tot	al amount claimed	d as a deduction fo	or the property listed in	Part I: (1) For this ta	x vear	>		
					(2) For any pr	•	-		•
c	Naı	ne and address o	of each organizatio	n to which any such o			mplete only if differe	nt.	······································
	fror	n the donee orgai	nization above):	The transit day swort s	on batton was made	o in a prior year (ee	impiete only it differe	ян	
Ī	Nam	e of charitable organiz	ation (donee)						
			_						
	Add	ress (number, street, ar	nd room or suite no.)						
(City	or town, state, and ZIP	code						
_									
d i	For	tangible property, e	nter the place where	the property is located o	r kept 🕨				
				organization, having actu		erty >			
_									
3 a	s th	nere a restriction.	either temporary o	or permanent, on the	donee's right to use o	or dispose of the don	estad	Yes	No
	oro	perty?			donoo o ngni to doc c	or dispose of the dor	lated	163	140
וטו	JIÜ JIÜ	you give to any anization in coop	one (omer man ti arativa fundraisiaa	he donee organization) the right to the inc	on or another organi	ization participating	with the donee		
i	he he	property includi	na the right to vo	te donated securities	one non the donat	eu property or to	the possession of		
t	o d	esignate the pers	on having such inc	ome, possession, or r	ight to acquire?	beith by haicilase	or otherwise, or		
c i	s th	nere a restriction !	imiting the donated	property for a partic	ular use?		• • • • • • • • • • • • • • • • • • • •	\vdash	
			g and donated	- p. oporty for a partic	andr 400:		· · · · · · · · · · · · · · · · · · ·		

	n 8283 (Rev. 12-2006) e(s) shown on your incor							Page 2
		MEY & ANN D) DOMNIEV					Identifying number
Sec	ction B. Donated	Property Over \$5	000 (Excen	t Cert	ain Publicly Traded Se	curities) - List in	this postion	
	similar item	s) for which you clair	ned a deduction	of mo	re than \$5,000 per item or	group (except cor	tributions	of certain publicly trade
	securities re	eported in Section A). A	n appraisal is ge	nerally r	equired for property listed in	Section B (see instr	uctions).	- February Wasse
Pa	rt i Informa	ition on Donated	l Property -	To be	completed by the ta	xpayer and/or	the app	raiser.
4	Check the box that	t describes the type	of property dor	nated:				
		on of \$20,000 or more	·	Q:	ualified Conservation Contrib	ution	Equ	ipment
		on of less than \$20,00	0)	Ot	her Real Estate		Sec	urities
	Collectibles**		Į		tellectual Property		Oth	
other	includes paintings, scul similar objects.	ptures, watercolors, print	s, drawings, cerar	mics, ant	iques, decorative arts, textiles,	carpets, silver, rare	manuscripts,	historical memorabilia, and
**Col	lectibles include coins, sta	amps, books, gems, jewelr	y, sports memorabi	ilia, dolls,	etc., but not art as defined above			
5		must attach a qualifie		T				
3		on of donated property (if ce, attach a separate state		(b) If tar	ngible property was donated, giv physical condition of the proper			(c) Appraised fair
A		oo, attack a ooptilato olato			physical condition of the proper	ty at the time of the gir	-	market value
B								
D					1 1111 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			
	(d) Date acquired	(e) How acquired	(f) Donor's cos	t or	(g) For bargain sales, enter	<u> </u>	See instr	uctions
	by donor (mo., yr.)	by donor	adjusted bas		amount received	(h) Amount claime deduction	ed as a	(i) Average trading price
A						dedddion		of securities
В								
<u> </u>								
D								
Pai		er (Donor) State	ment - List	each it	tem included in Part I	above that the	appraisal	identifies as having
	a value o	T \$500 or less. Se	e instructions	i.				_
(per	item). Enter identifyin	ig letter from Part I and	d describe the spe	ecific iter	ne best of my knowledge a n. See instructions. ▶	nd beller att appra	alsed value	or not more than \$500
	ature of taxpayer (done of taxpayer (done						Date ▶	
i dec foreg trans	clare that I am not the poing persons, or man action, I performed the	e majority of my apprai	party to the tra no is related to a sals during my ta	any or t ax vear f	n in which the donor acquire he foregoing persons. And, or other persons.	if regularly used b	y the dono	r, donee, or party to the
appra this f a sub in co evide	e appraisal, i am quail aised property value. I Form 8283 may subje estantial or gross value innection with a retur ence or testimony by the	Furthermore, I underst tet me to the penalty u ation misstatement res	s of the type of p and that a false nder section 670 ulting from the a may subject me	roperty or fraud 01(a) (ai	orm appraisals on a regular by being valued. I certify that the lulent overstatement of the p iding and abetting the under of the value of the property, penalty under section 6695A	e appraisal fees we roperty value as de statement of tax lia	ere not base escribed in ability). In ac	ed on a percentage of the the qualified appraisal or ddition, I understand that
Sig								
	'C Signature ► ess address (including ro	om or quito no \			Title >	Date >	γ	
busin	ess address (including ro	om or suite no.)					1	dentifying number
City o	r town, state, and ZIP cod	le						
					I by the charitable orgai		· · · · · · · · · · · · · · · · · · ·	
This	charitable organizati	on acknowledges tha	it it is a qualif	ied orga	anization under section 17	0(c) and that it	received th	ne donated property as
		t I, above on the follow						
portic	on thereof) within 3 y	ation affirms that in the rears after the date of t does not represent ag	receipt, it will fil	e Form	ges, or otherwise disposes on 8282, Donee Information Red fair market value.	of the property des eturn, with the IRS	scribed in S and give t	Section B, Part I (or any the donor a copy of that
Does	the organization inter	nd to use the property f	or an unrelated u	se?				Yes No
	of charitable organization				Employer identification nu			
Addre	ss (number, street, and ro	oom or suite no.)			City or town, state, and ZIP	code		
Autho	rized signature				Title			Date
								1

JSA 1X6410 1.000 Form **8283** (Rev. 12-2006)

Form **8948**(Rev. December 2011) Department of the Treasury Internal Revenue Service

Preparer Explanation for Not Filing Electronically

► Attach to taxpayer's Form 1040, 1040A, 1040EZ, or Form 1041.

OMB No. 1545-2200

Attachment Sequence No. 173

Name(s) on tax return

Taxpayer's identifying number

MTT	LLARD M ROMNEY & AN	N D ROMNEY			1
Thre	ee out of four taxpayers now use	IRS e-file. Go to www	w.irs.gov/efile for det	ails on using IRS e-file. The I	benefits of
	tronic filing include the following				
	aster refunds	Secure transmis		 E-payment options 	
• M	ore accurate returns	 Easier filing met 	hod	 Receipt acknowledged 	
Chec	k the applicable box to indicate the re	eason this return is not	being filed electronically	. Do not check more than one box.	
1	X Taxpayer chose to file this retu	rn on paper.			
2	The preparer received a waive	r from the requirement	to electronically file the ta	ax return.	
	Waiver Reference Number		Apı	proval Letter Date	
3	The preparer is a member of a	recognized religious g	roup that is conscientiou	rsly opposed to filing electronically.	
4	This return was rejected by IRS	e-file and the reject cor	ndition could not be reso	olved.	
	Reject code:		Number of attempts	s to resolve reject:	
5	The preparer's e-file software pattached to this return.	oackage does not suppor	t Form	or Schedule	
6	Check the box that applies and prov	ride additional information	on if requested.		
а	The preparer is ineligible to numbers who live and work abr		ecause IRS e-file does	not accept foreign preparers	without social security
b	The preparer is ineligible to par	ticipate in IRS e-file.			
c	Other: Describe below the circle	umstances that prevent	ted the preparer from fili	ng this return electronically.	
			* 		
					·
		• • • • • • • • • • • • • • • • • • •			

Form **8938**(November 2011) Department of the Treasury Internal Revenue Service

Statement of Specified Foreign Financial Assets

► See separate instructions

► Attach to your tax return

OMB No. 1545-2195

Attachment Sequence No. 175

		If yo	u have attached add	itional sheet	s, check	here 🛛	
Name(s) sh	own on return				lde	ntifying number	
WILLARD	M ROMNEY &	ANN D	ROMNEY				
PART			D. box, see instruction	s)			
				-,			
City or town	, province or state, a	and country (in	ncluding postal code)				
BELMONT	, MA 02478						
	beginning JANUAR		2011 , and ending	DECEMBER	31	, 20 11	
Note. All inf Part II, line 6	ormation must be in 6(2).	English. Sho	w all amounts in U.S. o	dollars. Show	currency	conversion rates in F	Part I, line 6(2), or
Type of filer							
a Specified				(2) ☐ Other i	ndividual		
		1) Partners		(2) Corpor		(3)	(4) ☐ Estate
Check this b	ox if this is an origin	al, amended,	or supplemental Form	1 8938 for atta	achment t	to a previously filed re	eturn 🗌
Part I	oreign Deposit a	ind Custodi	al Accounts (see in	istructions)			
instructions)	•		attach a continuation s	sheet with the	same in	formation for each ad	Iditional account (see
1 Type	of account	☐ Deposit	☐ Custodial		2 Acco	ount number or other	designation
3 Chec			t opened during tax ye			closed during tax yea	
			jointly owned with spor		No tax ite	em reported in Part III	with respect to this asset
4 Maxi	mum value of accou	nt during tax	year		<u> </u>	<u> </u>	<u>. \$</u>
			ge rate to convert the	value of the a	account in	nto U.S. dollars?	. 🗌 Yes 🗌 No
	answered "Yes" to oreign currency in w			ovahanaa rat	a used to	(2) Carrage of a section	
	unt is maintained	(MIGH	convert to U.S. dollars	exchange ran	e useu to		nge rate used if not from cial Management Service
7 Nam	e of financial instituti	on in which a	ccount is maintained				
8 Mailir	ng address of financ	ial institution i	n which account is ma	intained. Nur	nber, stre	et, and room or suite	no.
9 City	or town, province or	state, and cou	untry (including postal	code)			
Part II C	ther Foreign Ass	sets (see ins	tructions)	·····			
Note. If you	reported specified fo	oreign financia	al assets on Forms 35.	20, 3520-A, 5	471, 862	1, or 8865, you do no	ot have to include the
assets on Fo	orm 8938. You must	complete Par	t IV. See instructions.				
If you have r instructions).		to report, atta	ch a continuation she	et with the sa	me inforn	nation for each addition	onal asset (see
1 Desc	ription of asset			2 Identifyir	g numbe	r or other designation]
SEE ATT	ACHED STATE	MENT		SEE AT	TACHE	D STATEMENT	
	lete all that apply						,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
	asset acquired durin						
			, if applicable				
	neck if asset jointly o			Check if no	tax item re	eported in Part III with	n respect to this asset
			r (check box that appl	•			
		□ \$50,001 -		\$100,001 - \$		d □ \$150	0,001 - \$200,000
			ge rate to convert the				
	k Reduction Act Noti		ge rate to convert the	value of the a	เจรยเ เกเด	U.S. dollars?	Yes No Form 8938 (11-2011)
. J apo. 1101		, 30	ourate mondellumo.				FOID (71-2011)

Form	8938	(11-2011)	

Page	

	If you answered "Yes"	to line 5, comp						
	(1) Foreign currency in is denominated	which asset	(2) Foreign convert to U	currency exchange rate J.S. dollars	used to	(3) Source of exch U.S. Treasury Fina	ange rate used if not incial Management S	from ervice
7	If asset reported in Par	t II, line 1, is st	tock of a fore	ign entity or an interest in	n a foreid	an entity, report the	e following information	
а	Name of foreign entity	SEE ATTA	CHED ST	ATEMENT		5 5 5 , 15port 1110	renewing information) i i .
b	Type of foreign entity		Partnership	(2) Corporatio	on	(3) Trust	(4)☐ Es	tate
С	☐ Check if foreign ent						· ,—	
d	Mailing address of foreign	ign entity. Num	ber, street, a	nd room or suite no.				
е	Cíty or town, province o	or state, and co	ountry (includ	ng postal code)		788.		
8	for the asset.			foreign entity or an intere				
	additional issuer or cou	nterparty (see	issuer or cou instructions).	interparty, attach a contir	uation s	heet with the same	e information for eac	h
а	Name of issuer or coun Check if information is t	-	Issuer	П О				
b	Type of issuer or counter		ssuer	☐ Counterpa	irty			
~	(1)☐ Individual] Partnership	O (3) Corporatio	ın	(A) Truet	/EV	
С	Check if issuer or count	erparty is a	U.S. pe	• • • •		(4) □ Trust	(5) ☐ Est	ate
d				street, and room or suite	nn			
			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	owood and room of oak	, 110.			
е	City or town, province o	r state, and co	untry (includi	na nostal codo)				
-	, ,,		andy (moradi	ng postal code)				
art				Specified Foreign Fir	ancial	Assets (see insti	ructions)	
	II Summary of Ta			Specified Foreign Fir Amount reported on	ancial	Assets (see instr Where r	· · · · · · · · · · · · · · · · · · ·	
art	Summary of Ta Asset Category	x Items Attri	butable to	Specified Foreign Fir Amount reported on form or schedule			· · · · · · · · · · · · · · · · · · ·	ne*
art I	Summary of Ta Asset Category eign Deposit and	x Items Attri Tax a Interest	butable to	Specified Foreign Fire Amount reported on form or schedule		Where r	reported	ne*
art I	Summary of Ta Asset Category	x Items Attri Tax a Interest b Dividends	butable to	Specified Foreign Fire Amount reported on form or schedule \$		Where r	reported	ne*
art Fore	Summary of Ta Asset Category eign Deposit and	Tax a Interest b Dividends c Royalties	butable to	Specified Foreign Fire Amount reported on form or schedule \$ \$		Where r	reported	ne*
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Fore Cust	Asset Category eign Deposit and todial Accounts er Foreign Assets V Excepted Speci	Tax a Interest b Dividends c Royalties d Other ince e Gains (lose f Deduction g Credits a Interest b Dividends c Royalties d Other ince e Gains (lose f Deduction g Credits f Deduction g Credits f Deduction g Credits	butable to item s ome sses) ns s ome sses) ns Financial A ets on the fol	Specified Foreign Fire Amount reported on form or schedule \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	1040 LN 1040 LN 1040 LN 1040 LN 1040 LN 1116 LN S)	Where rorm and line N 8A N 9A N 8A, 9A, 13, 17, 21 N 13 N 17, 40 N 30	B LN 4 B LN 6 B LN 466, D LN 12 D LN 12 E LN 37, A LN 23	, E L
Fore Cust	Asset Category eign Deposit and todial Accounts er Foreign Assets Excepted Specified foreign on the need to include these	Tax a Interest b Dividends c Royalties d Other ince e Gains (lose f Deduction g Credits a Interest b Dividends c Royalties d Other ince e Gains (lose f Deduction g Credits f Deduction g Credits f Deduction g Credits	butable to item some sses) ns ome sses) ns Financial A ets on the follorm 8938 for	Specified Foreign Fire Amount reported on form or schedule \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	1040 LN 1040 LN 1040 LN 1040 LN 1040 LN 1116 LN S)	Where rorm and line N 8A N 9A N 8A, 9A, 13, 17, 21 N 13 N 17, 40 N 30 ate box(es). Indicar	B LN 4 B LN 6 B LN 4&6,D LN 12 D LN 12 E LN 37,A LN 23	,E L
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 $^{^{\}star}$ All references above related to Form 1040.

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No	BLIND GRANTOR TRUST													(OFFSHORE) IV, L.P.			C:O BAIN CAPITAL	MA
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X	ALIND GRANTOR TRIES																C/O BAIN CAPITAL	VSV
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S 366,622 No NA NA NA NA BANI CAPITAL PARTNEERS X, L.P. PARTNEERS HP 200 CANEADON STREET FL 41 COG BAN CAPITAL X	BLIND GRANTOR TRUST																C/O BAIN CAPITAL	MA
S 368,622 No NA NU NA NA NA BAIN CAPITAL PARTNERS X. L.P. PARTNERS HP JOHN HANCOCK TOWER X																	200 CLARENDON STREET FL 41	02116-5016
NA NA NA OCCONVESTABILISBY, LP PARTHERSHIP COCONDER CAPITAL	PARTMERSHIP OWNER							65	368,632		Ϋ́		V/V	BAIN CAPITAL PARTNERS X, L.P.	PARTNERSHIP		JOHN HANGOCK TOWER	BOSTON
NIA NIA NIA NIA NIA CCC INVESTIMENTS BULLP' PARTINERSHIP 200 CARREADONS STREET FL. 11	BLIND GRANTOR TRUST																C/O BAIN CAPITAL	MA
X																	200 CLARENDON STREET FL 41	02116-5016
AND NA NA NA GOLDEN GATE CAPTALINVESTMENTS ((BAY); LP') PARTNERSHIP ONE ENBARCADERO CENTER 39TH FLOOR STEP CAPTALINVESTMENTS ((BAY); LP') PARTNERSHIP ONE ENBARCADERO CENTER 39TH FLOOR ADDRESSMENTS ((BAY); LP') PARTNERSHIP ONE ENBARCADERO CENTER ADJINCT) ((BAY); LP') PARTNERSHIP ONE ENBARCADERO CENTER ADJINCT) ((BAY); LP') PARTNERSHIP ONE ENBARCADERO CENTER ADJINCT) ((BAY); LP') PARTNERSHIP ONE ENBARCADERO CENTER ADJINCT) ((BAY); LP') PARTNERSHIP ONE ENBARCADERO CENTER ADJINCT) ((BAY); LP') PARTNERSHIP ONE ENBARCADERO CENTER ADJINCT) ((BAY); LP') PARTNERSHIP ONE ENBARCADERO CENTER ADJINCT) ((BAY); LP') PARTNERSHIP ONE ENBARCADERO CENTER ADJINCT) ((BAY); LP') PARTNERSHIP ONE ENBARCADERO CENTER ADJINCT) ((BAY); LP') PARTNERSHIP ONE ENBARCADERO CENTER ADJINCT) ((BAY); LP') PARTNERSHIP ONE ENBARCADERO CENTER ADJINCT) ((BAY); LP') PARTNERSHIP ONE ENBARCADERO CENTER ADJINCT) ((BAY); LP') PARTNERSHIP ONE ENBARCADERO CENTER ADJINCT) ((BAY); LP') ((B	Alt Calendo Citadadario Co					×				원	ΑN		N/A	CCG INVESTMENTS BVI, LP *	PARTNERSHIP		C/O GOLDEN GATE CAPITAL	SAN FRANCISCO
A NO NA NA NA NA GOLDEN GATE CAPITALINESSTRIENTS IF (BATLLE). PARTINERSHIP ONE EMBARCADERO CENTER 38TH FLOOR 3	RUND GRANTOR TRUST														50456		ONE EMBARCADERO CENTER	5
X No NIA NIA NIA NIA GOLDER GATE CAPITALI NIVESTINIENTS IF (BA)1.1-P.* PARTINERSHIP ONE EMBARCADERO CENTER SITH FLOOR SITH FLOOR ADJINICTI (BA)1.1-P.* PARTINERSHIP ONE EMBARCADERO CENTER SITH FLOOR SITH FLO	2001												859		2013		39TH FLOOR	94111
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X NO NA NA GOLDEN GATE CAPITALINI ESTABLITIS PARTNERSHIP ONE EMBARCADERO CENTER SALUNCIT (BNI), LP** SALUNCI	BLIND GRANTOR TRUST												SE		i de cit		39TH FLOOR	Š
X NO NA NA GOLDEN GATE CAPITALINIVESTINAM PARTNERSHIP ONE EMBARCADERO CENTER ADJUNCI (BN), EP: (ADJUNCI (BN)													- 3					94111
ADUNKU (WILET: 39TH FLOOR	PARTNERSHIP OWNERS						×			Š	Ϋ́			GOLDEN GATE CAPITAL INVESTMENTS II.A			ONE EMBARCADERO CENTER	SAN FRANCI
	BUND GRANTOR TRUST												3	ADJUNCT (BVI), LP 7			SOTU EL COD	ć

REFER TO FORM 8938

"The highest capital balance during the tax year was used as a reasonable estimate of maximum value based on readily accessible information.

Form **4562**

Depreciation and Amortization

(Including Information on Listed Property)

► Attach to your tax return.

OMB No. 1545-0172

Attachment Sequence No. 179

Identifying number

Department of the Treasury Internal Revenue Service Name(s) shown on return

➤ See separate instructions.

	VILLARD M ROMNEY & A	ANN D ROMNE	ΣY								
	•										
Ί	HE ANN D. ROMNEY B										
Pa	ert I Election To Expense C										
	Note: If you have any lis		nplete Part	V before	you com	plete	Part I.				
1									1	50	0,000.
2	Total cost of section 179 property pl	aced in service (see in	nstructions)						2		2.
3	The second secon	rty before reduction i	n limitation (se	e instructio	ns)				3	2,00	0,000.
5	Reduction in limitation. Subtract line Dollar limitation for tax year. Subtract line 4 from separately, see instructions	3 from line 2. If zero on line 1. If zero or less, enter	or less, enter -(-0 If married filing)- 	· · · · · · · ·				<u>4</u> 5	500	0,000.
6	(a) Description				ısiness use o		(c) Elect				
	FROM SCHEDULE K-1								2.]	
7	Listed property. Enter the amount from					7					
8	Total elected cost of section 179 pro	perty. Add amounts	in column (c), l	ines 6 and	7				8]	2.
9	Tentative deduction. Enter the smalle	er of line 5 or line 8							9		2.
10	Carryover of disallowed deduction fr	om line 13 of your 20	10 Form 4562						10		
11	Business income limitation. Enter the	e smaller of busines	s income (no	t less than	zero) or li	ine 5	(see instruc	tions)	11	33!	5,470.
12	Section 179 expense deduction. Add	l lines 9 and 10, but	do not enter m	ore than lir	ne 11				12		2.
13	Carryover of disallowed deduction to	2012. Add lines 9 a	nd 10, less line	12	. ▶ 1	13			·		
Not	te: Do not use Part II or Part III below fo										
Pa	art II Special Depreciation A	Allowance and Ot	her Deprec	iation (D	o not inclu	ude li	sted prope	rty.) (See i	nstructions.)	
14	Special depreciation allowance for	or qualified propert	y (other tha	n listed	property) į	placed	d in servic	e			
	during the tax year (see instructions)								14		
15	Property subject to section 168(f)(1)	election							15		
16	Other depreciation (including ACRS)								16		
Pa	rt III MACRS Depreciation (I	Do not include liste	d property.)	(See insti	ructions.)						
			Sect	ion A							
17	MACRS deductions for assets place	d in service in tax yea	rs beginning b	efore 2011					17		····
18	If you are electing to group any a	assets placed in ser	vice during th	ne tax yea	ar into one	e or i	nore genera	al			
	asset accounts, check here				<u></u> .		▶				
	Section B - Assets				r Using th	he Ge	neral Dep	reciati	ion Sy	ystem	
	(a) Classification of property	(b) Month and year placed in service	(c) Basis for d (business/inve only - see ins	stment use	(d) Recovery	y (e)	Convention	(f) Me	ethod	(g) Depreciation	n deduction
19a	3-year property						*****				***************************************
b	5-year property										······································
С	7-year property							-			
d	I 10-year property										
е	15-year property										
f	20-year property										
g	25-year property				25 yrs.			S/	'L		
h	Residential rental				27.5 yrs.		ММ	S/	L		
	property				27.5 yrs.		MM	S/	'L		
i	Nonresidential real				39 yrs.		ММ	S/	L L		
	property						мм	S/	L		
	Section C - Assets P	laced in Service D	uring 2011	Tax Year	Using the	Alte	rnative De	precia	tion \$	Svstem	
20a	Class life							S/			
b	12-year				12 yrs.			S/	L		
С	40-year				40 yrs.		ММ	S/			
Рa	rt IV Summary (See instruction	ons.)									
	Listed property. Enter amount from lin								21		
	Total. Add amounts from line 12, lin							here			
	and on the appropriate lines of your re								22		2
23	For assets shown above and place						• • • • • •	1			<u>2.</u>
	nortion of the basis attributable to see		and during	Just, Citt	2. 11.0						

SUPPLE	MENT TO FORM 1040				
	OF COMPENSATION				
OWNER-	DESCRIPTION	WAGES	WITHHELD) WITHHE	EC. MEDICARE LD WITHHELD
WI 	THHOLDING - BACKUP FRO		7		
	GRAND TOTAL		7	•	
	D DIVIDENDS =========				
	FIED DIVIDENDS FROM FO				
	OTT LABORATORIES			188.	
	TOTAL FORM 1099	QUALIFIED DIVI	DENDS		188.
PSHIP.	, S CORP. & ESTATE/TRU	ST QUALIFIED I	OI VI DENDS		
THE	ANN AND MITT ROMNEY 19 W. MITT ROMNEY BLIND 19 ANN D. ROMNEY BLIND T	TRUST	1	,154,175. 214,986. 852,607.	
	TOTAL PASS THROUG	GH QUALIFIED I	OI VI DENDS		2,221,768.
	TOTAL TO 10	40, LINE 9B		- -	2,221,956.

SUPPLEMENT TO FORM 1040

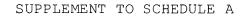
SOURCES OF OTHER INCOME

MISC.	OTHER	INCOME	NOT	SUBJECT	TO	S.E.	TAX

STATE TAX REFUND WITH NO TAX BENEFIT IN P/Y LEASE PAYMENT FROM AGUA CALIENTE, LLC TRAVEL GRANT	-352,905. 25. 1,136.
SUBTOTAL	-351,744.
CANCELLATION OF DEBT FROM SCHEDULE K-1	149,386.
TOTAL TO 1040, LINE 21	-202,358.

SUPPLEMENT TO FORM 1040

BREAKDOWN OF TAX	
TAX FROM FORM 1040	1,340,806.
TAX FROM FORM 1040NR	_, ,
TAX FROM FORM 8814	
TAX FROM FORM 4972	
TAX FROM RECAPTURE OF EDUCATION CREDIT	
TAX FROM FORM 8621 SEC 1291	
TAX DUE TO MAKING A SECTION 962 ELECTION	
TOTAL TAX	1,340,834.



MEDICAL AND DENTAL EXPENSES	
HEALTH INSURANCE PREMIUMS	15,211.
TOTAL TO SCHEDULE A, LINE 1	15,211.
INVESTMENT INTEREST EXPENSE	
THE ANN AND MITT ROMNEY 1995 FAMILY INTERCONTINENTAL REAL ESTATE INVEST THE ANN D. ROMNEY BLIND TRUST	15,938. 524. 40,442.
SUBTOTAL OF INVESTMENT INTEREST EXPENSE	56,904.
LESS: DISALLOWED INVESTMENT INTEREST EXP./FORM 4952	NONE
TOTAL TO SCHEDULE A, LINE 14	56,904.
PARTNERSHIP/S CORPORATION/ESTATE AND TRUST 50% ORGANIZATION(S) THE ANN AND MITT ROMNEY 1995 THE ANN D. ROMNEY BLIND TRUS	36. 163.
OTHER CASH CONTRIBUTIONS	
50% ORGANIZATION(S) THE CHURCH OF LATTER-DAY SAINTS 30% ORGANIZATION(S)	1,115,484.
THE TYLER FOUNDATION	214,516.
TOTAL CASH CONTRIBUTIONS BEFORE LIMITATION	1,330,199.
CASH CONTRIBUTION LIMITATION	NONE
TOTAL TO SCHEDULE A, LINE 16	1,330,199.

NONCASH CHARITABLE CONTRIBUTIONS

NONCASH CONTRIBUTIONS FROM FORM 8283	920,573.
TOTAL NONCASH CONTRIBUTIONS BEFORE LIMITATION	920,573.
NONCASH CONTRIBUTION LIMITATION	NONE
TOTAL TO SCHEDULE A, LINE 17	920,573.
OTHER MISC. DEDUCTIONS SUBJECT TO 2% LIMIT PARTNERSHIP, S CORPORATION AND ESTATE AND TRUST	1,106,200.
TOTAL TO SCHEDULE A, LINE 23	1,106,200.

SUPPLEMENT TO SCHEDULE B		
INTEREST INCOME FROM SELLER-FINANCED MORTGAGES		
SELLER FINANCED MORT INT	2,177.	
TOTAL INT. INC. FROM SELLER-FINANCED MORTGAGES		2,1
OTHER INTEREST INCOME		
MISCELLANEOUS INTEREST INCOME		
ACR ENTERPRISES, INC LOAN (ADR) BANK OF AMERICA - BANK OF AMERICA - BANK OF AMERICA - BANK OF AMERICA - DEPARTMENT OF THE TREASURY	12,334. 863. 6. 6. 205. 66.	
TOTAL		13,4
PART., S CORP., EST. AND TRUST INTEREST INCOME		
THE ANN AND MITT ROMNEY 1995 FAMILY INTERCONTINENTAL REAL ESTATE INVEST THE W. MITT ROMNEY BLIND TRUST THE ANN D. ROMNEY BLIND TRUST	418,891. 20. 9,529. 633,199.	
TOTAL		1,061,6
	EREST INCOME	
U.S. GOVERNMENT BONDS AND OTHER OBLIGATION INTE		
U.S. GOVERNMENT BONDS AND OTHER OBLIGATION INTE THE ANN AND MITT ROMNEY 1995 FAMILY THE W. MITT ROMNEY BLIND TRUST THE ANN D. ROMNEY BLIND TRUST	752,576. 664,045. 518,858.	

TAX-EXEMPT INTEREST FROM PART., S CORP., ESTATE AND TRUST THE ANN AND MITT ROMNEY 1995 FAMILY 848. THE ANN D. ROMNEY BLIND TRUST 481. TOTAL 1,329. _____ TOTAL GROSS INTEREST INCOME 3,014,104. LESS: ADJUSTMENTS TO INTEREST INCOME 1,329.) TAX-EXEMPT INTEREST SUBTOTAL (1,329.) NET INTEREST INCOME TO LINE 2 3,012,775. _____

GROSS RECEIPTS OR SALES - SCHEDULE C, LINE 1 ______ BUSINESS NAME: AUTHOR/SPEAKING FEES

HOLTZBRINCK PUBLISHING HOLDINGS LP AMERICAN TALENT GROUP LLC THE NEW YORK TIMES SYNDICATION SALES

TOTAL TO SCHEDULE C, LINE 1

11,475. 178,500. 375.

190,350. ===========

GROSS RECEIPTS OR SALES - SCHEDULE C, LINE 1

BUSINESS NAME: DIRECTOR'S FEES

MARRIOTT INTERNATIONAL

260,390.

260,390. _____

TOTAL TO SCHEDULE C, LINE 1

PART I SHORT-TERM CAPITAL GAINS AND LOSSES - ASSETS HELD ONE YEAR OR LESS LINE 5 - SHORT-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS, AND FIDUCIARIES

THE ANN AND MITT ROMNEY 1995 FAMILY	GAIN/LOSS
W. FILL ROWNEL BLIND IROSI ANN D. ROMNEY BLIND TRUST TOTAL SHORT-TERM GAINS AND LOSSES FROM K-1'S	-2,292,120.
TOTAL TO SCHEDULE D, LINE 5	-2,292,120.

PART II LONG-TERM CAPITAL GAINS AND LOSSES - ASSETS HELD MORE THAN ONE YEAR LINE 12 - LONG-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS, AND FIDUCIARIES

PART	ΙI	LONG-	TERM	CAPITAL	GAI NS	AND	LOSSES

LINE 13 CAPITAL GAIN DISTRIBUTIONS

NAME OF PAYER	CAPITAL GAINS
THE ANN AND MITT ROMNEY 95 FAMILY TRUST THE ANN D. ROMNEY BLIND TRUST THE W. MITT ROMNEY BLIND TRUST	12,851. 11,811. 14,554.
SUBTOTAL FROM 1099-DIV	39,216.
TOTAL TO SCHEDULE D, LINE 13	39,216. =========



PART II, INCOME OR LOSS FROM PARTNERSHIPS AND S CORPORATIONS ______ COLUMNS (F) & (G) - PASSIVE INCOME OR LOSS

K-1 NAME: ID NUMBER: INTERCONTINENTAL REAL ESTATE INVESTMENT FUND I, LLC

DESCRIPTION	INCOME/LOSS
RENTAL REAL ESTATE INCOME OR LOSS	1,005.
ALLOWABLE INCOME/LOSS	1,005.

INCOME OR LOSS FROM ESTATES AND TRUSTS

(F) OTHER INCOME FROM K-1	 	
(E) DEDUCTION OR LOSS FROM K-1	-643,331. -516,873. -44,610.	
(D) PASSIVE INCOME EROM K-1	NONE 1,785,550.	1,785,550.
(C) PASSIVE LOSS OR DEDUCT FROM 8582	-459, 294 -3, 999	-4 ==
. (B) EIN		TOTAL
(A) NAME	96 CRUT (R BRADFORD MALT, TR ROMNEY 1995 FAMILY TRUST EY BLIND TRUST Y BLIND TRUST Y BLIND TRUST ROMNEY 1995 FAMILY TRUST EY BLIND TRUST	

PART III, INCOME OR LOSS FROM ESTATES AND TRUSTS

COLUMNS (C) & (D) - PASSIVE INCOME OR LOSS

K-1	NAME:	THE	ANN	AND	MITT	ROMNEY	1995	FAMILY	TRUST
ID	NUMBER:								

DESCRIPTION	INCOME/LOSS
ORDINARY INCOME OR LOSS PLUS:	-292 , 868.
OTHER INCOME/(LOSS) SELF-CHARGED INTEREST	-25. 26,589.
NET INCOME/LOSS BEFORE LIMITATIONS	-266,304.
LESS: SUSPENDED LOSS CARRYOVER	192,990.
ALLOWABLE INCOME/LOSS	-459,294. =========
K-1 NAME: THE W. MITT ROMNEY BLIND TRUST ID NUMBER: DESCRIPTION	INCOME/LOSS
LESS:	
SUSPENDED LOSS CARRYOVER	3,999.
ALLOWABLE INCOME/LOSS	-3,999. ========
K-1 NAME: THE ANN D. ROMNEY BLIND TRUST ID NUMBER:	
DESCRIPTION	INCOME/LOSS
ORDINARY INCOME OR LOSS PLUS:	1,766,393.
SELF-CHARGED INTEREST	26,589.
NET INCOME/LOSS BEFORE LIMITATIONS	1,792,982.
LESS: SUSPENDED LOSS CARRYOVER	7,432.

PART III, INCOME OR LOSS FROM ESTATES AND TRUSTS (CONT'D) ______ COLUMNS (C) & (D) - PASSIVE INCOME OR LOSS

ALLOWABLE INCOME/LOSS

______ 1,785,550. ______

PART III, INCOME OR LOSS FROM ESTATES AND TRUSTS _____

COLUMNS (E) & (F) - NON PASSIVE INCOME OR LOSS

K-1 NAME; ID NUMBER: THE ANN D. ROMNEY BLIND TRUST

DESCRIPTION	INCOME/LOSS
ORDINARY INCOME OR LOSS PLUS:	-655 , 537.
SECTION 988 GAIN/(LOSS)	4,129.
SECTION 987 GAIN/(LOSS)	32,677.
SWAP INCOME/(LOSS)	128,021.
PFIC MARK TO MARKET INCOME	180,638.
FEE INCOME/(LOSS)	15.
OTHER INCOME/(LOSS)	2,334.
OTHER ORDINARY INCOME/(LOSS)	-8,497.
SUBPART F INCOME/(LOSS)	8,422.
SECTION 1244 STOCK	-711.
DEPLETION	-260.
INVOLUNTARY CONVERSIONS	29.
OTHER PORTFOLIO INCOME/(LOSS)	5,378.
FORWARD CONTRACT GAIN/(LOSS)	108.
LESS:	
INVESTMENT INTEREST EXPENSE	333,735.
SECTION 59(E)(2) EXPENDITURES	6,342.
ALLOWABLE INCOME/LOSS	-643,331.

K-1 NAME; THE_ANN AND MITT ROMNEY 1995 FAMILY TRUST ID NUMBER:

DESCRIPTION	INCOME/LOSS
ORDINARY INCOME OR LOSS	-278 , 832.
PLUS:	
SECTION 988 GAIN/(LOSS)	-13,301.
SECTION 987 GAIN/(LOSS)	28,770.
SWAP INCOME/(LOSS)	-4,373.
OTHER INCOME/(LOSS)	16,232.
SUBPART F INCOME/(LOSS)	2,896.
OTHER ORDINARY INCOME/(LOSS)	-17,647.
FEE INCOME/(LOSS)	18.
INVOLUNTARY CONVERSIONS	10.
OTHER PORTFOLIO INCOME/(LOSS)	-1,084.
LESS:	

PART III, INCOME OR LOSS FROM ESTATES AND TRUSTS (CONT'D) ______

COLUMNS (E) & (F) - NON PASSIVE INCOME OR LOSS

INVESTMENT INTEREST EXPENSE	248,831.
SECTION 59(E)(2) EXPENDITURES	731.
ALLOWABLE INCOME/LOSS	-516,873.

THE W. MITT ROMNEY BLIND TRUST K-1 NAME; ID NUMBER:

DESCRIPTION	INCOME/LOSS
ORDINARY INCOME OR LOSS	-31,284.
PLUS:	
SECTION 988 GAIN/(LOSS)	-2,111.
OTHER ORDINARY INCOME/(LOSS)	-5,948.
OTHER INCOME/(LOSS)	1,250.
OTHER PORTFOLIO INCOME/(LOSS)	-4,822.
LESS:	
INVESTMENT INTEREST EXPENSE	1,406.
SECTION 59(E)(2) EXPENDITURES	289.
ALLOWABLE INCOME/LOSS	-44,610.

WILLARD M ROMNEY & ANN D ROMNEY



TAXPAYER'S NET SELF-EMPLOYMENT INCOME

NET NONFARM PROFIT OR (LOSS) _____

SCHEDULE C

450,740. ______

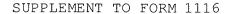
TOTAL NET NONFARM PROFIT OR (LOSS), SECTION A, LINE 2

450,740. _____

SUPPLEMENT TO FORM 1116

ITEMIZED DEDUCTIONS NOT DIRECTLY ALLOCABLE TO FOREIGN SOURCE INCOME

TOTAL ITEMIZED DEDUCTIONS	4,681,842.
LESS: ITEMIZED DEDUCTIONS DIRECTLY ALLOCABLE TO U.S. SOURCES SCHEDULE A INTEREST EXPENSE	3,083,033. 56,904.
ITEMIZED DEDUCTIONS NOT DIRECTLY ALLOCABLE	1,541,905.



SCHEDULE FOR FOREIGN TAXES PAID (ACCRUED)

NAME OF FOREIGN COUNTRY: VARIOUS COUNTRIES TYPE OF INCOME: PASSIVE INCOME

TOTAL FOREIGN TAXES

TAXES WITHHELD ON:	IN FOREIGN CURRENCY	CONVERSION RATE	IN U.S. DOLLARS	DATE PAID OR ACCRUED
OTHER OTHER OTHER			26,884. 20,570. 36,399.	12/31/2011
TOTAL			83,853.	



SUPPLEMENT TO FORM 1116

SCHEDULE FOR FOREIGN TAXES PAID (ACCRUED)

NAME OF FOREIGN COUNTRY: VARIOUS COUNTRIES

TYPE OF INCOME: OTHER INCOME

TOTAL FOREIGN TAXES

TAXES WITHHELD ON:	IN FOREIGN CURRENCY	CONVERSION RATE	IN U.S. DOLLARS	DATE PAID OR ACCRUED
OTHER			303.	12/31/2011
TOTÁL			303.	
				



SUPPLEMENT TO FORM 1116

FOREIGN TAX CREDIT CARRYBACK/CARRYOVER - PASSIVE CATEGORY INCOME

YEAR CREDIT AROSE	TTL. FOREIGN TAXES PAID	FOREIGN TAX CREDIT USED	ADJUSTMENT FOR REFUND	BALANCE
2001	25,771.	25,771.		
2002	28,875.	28,875.		
2003	11,173.	11,173.		
2004	87,550.	87,550.		
2005	333,149.	333,149.		
2006	276,386.	276,386.		
2007	275,488.	275,488.		
2008	151,015.	151,015.		
2009	81,461.	62,524.		18,937.
2010	67,173.	67,173.		·
TOTAL CARRYBA	CK/CARRYOVER T	0 2011		18,937.

ADJUSTMENTS TO LINE 15 - PASSIVE CATEGORY INCOME

ALLOCATION OF LOSSES	FROM OTHER CATEGORIES	-10,364
TOTAL ADJUSTMENTS		-10,364



FOREIGN TAX CREDIT CARRYBACK/CARRYOVER - GENERAL CATEGORY INCOME

YEAR CREDIT AROSE	TTL. FOREIGN TAXES PAID	FOREIGN TAX CREDIT USED	ADJUSTMENT FOR REFUND	BALANCE
2007	148,510.	125,879.		22,631.
2008	636,440.	559,061.		77,379.
2009	56,891.	56,891.		
2010	690.			690.
TOTAL CARRYBA	.CK/CARRYOVER T	0 2011		100,700.

SUPPLEMENT TO FORM 1116

FOREIGN TAX CREDIT CARRYOVERS TO 2012 - GENERAL CATEGORY INCOME

CARRYOVER YEAR	TTL. FOREIGN TAXES PAID	FOREIGN TAX CREDIT USED	CARRYBACK TO PRIOR YR	BALANCE
2001			- N/A -	
2002 2003				
2004				
2005				
2006				
2007	148,510.	125,879.		22,631.
2008	636,440.	559,061.		77,379.
2009	56,891.	56,891.		
2010	690.			690.
2011	303.			303.
TOTAL GENE	RAL CATEGORY I	NCOME		
CARRYOVE	RS TO 2012			101,003.



SUPPLEMENT TO FORM 1116 - ALTERNATIVE MINIMUM TAX

ADJUSTMENTS TO LINE 15 - PASSIVE CATEGORY INCOME

ALLOCATION OF LOSSES FROM OTHER CATEGORIES -10,364 _____ TOTAL ADJUSTMENTS -10,364 =========



FOREIGN TAX CREDIT CARRYBACK/CARRYOVER - GENERAL CATEGORY INCOME

YEAR CREDIT AROSE	TTL. FOREIGN TAXES PAID	FOREIGN TAX CREDIT USED	ADJUSTMENT FOR REFUND	BALANCE
2007	148,510.	131,372.		17,138.
2008 2009	636,440. 56,891.	534,332. 56,891.		102,108.
2010	690.	00,001.		690.
TOTAL CARRYBA	.CK/CARRYOVER T	0 2011		119,936.

SUPPLEMENT TO FORM 1116 - ALTERNATIVE MINIMUM TAX

FOREIGN TAX CREDIT CARRYOVERS TO 2012 - GENERAL CATEGORY INCOME

CARRYOVER YEAR	TTL. FOREIGN TAXES PAID	FOREIGN TAX CREDIT USED	CARRYBACK TO PRIOR YR	BALANCE
2001			 - N/A -	
2002			14/ 13	
2003				
2004				
2005				
2006				
2007	148,510.	131,372.		17,138.
2008	636,440.	534,332.		102,108.
2009	56,891.	56,891.		
2010	690.			690.
2011	303.			303.
TOTAL GENE	RAL CATEGORY I	NCOME		
CARRYOVE	RS TO 2012			120,239.



WORKSHEET FOR LINE 18

1.	AMOUNT FROM FORM 6251, LINE 28	11372887.
2.	N/A	
3.	N/A	
4.	WORLDWIDE 25% GAINS (FORM 6251, LINE 50)	
5.	MULTIPLY LINE 4 BY .1071	
6.	WORLDWIDE 15% GAINS (FORM 6251, LINE 48)8,963,132.	
7.	MULTIPLY LINE 6 BY .4643	
8.	WORLDWIDE 0% GAINS (FORM 6251, LINE 47) 69,000.	
9.	ADD LINES 5, 7 AND 8	4,230,582.
10.	SUBTRACT LINE 9 FROM LINE 1	7,142,305.

SUPPLEMENT TO FORM 1116 - ALTERNATIVE MINIMUM TAX

RATABLY ALLOCABLE ITEMIZED DEDUCTIONS

ITEMIZED DEDUCTIONS BEFORE PHASE-OUT	2,307,676.
LESS: ITEMIZED DEDUCTIONS DIRECTLY ALLOCABLE TO U.S. SOURCES ITEMIZED DEDUCTIONS DIRECTLY ALLOCABLE TO FOREIGN SOURCES INTEREST EXPENSE	2,250,772. NONE 56,904.
TOTAL DIRECTLY ALLOCABLE ITEMIZED DEDUCTIONS	2,307,676.
RATABLY ALLOCABLE ITEMIZED DEDUCTIONS	NONE

GROSS INCOME RECOMPUTED FOR ALTERNATIVE MINIMUM TAX

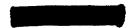
GROSS INCOME FROM ALL SOURCES FOR ALLOCATION OF ITEMIZED DEDUCTIONS (REGULAR TAX) PLUS ADUSTMENTS AND PREFERENCES RELATED TO INCOME: ADJUSTED GAIN OR LOSS	18,215,457. -341.
GROSS INCOME FROM ALL SOURCES FOR ALLOCATION OF ITEMIZED DEDUCTIONS (ALTERNATIVE MINIMUM TAX) LESS EXCLUDED AND EXEMPT INCOME PLUS AMOUNT FROM FORM 6251, LINE 12	
GROSS INCOME FROM ALL SOURCES FOR ALLOCATION OF INTEREST DEDUCTION (ALTERNATIVE MINIMUM TAX)	18,215,116.

WILLARD M ROMNEY & ANN D ROMNEY

FORM 4797 - PART I: SALES OR EXCHANGES OF PROPERTY USED IN A TRADE OR BUSINESS AND INVOLUNTARY CONVERSIONS FROM OTHER THAN CASUALTY OR THEFTS

	(B)	(C)	(D)	(E)	BASIS PLUS		
(A)	DATE	DATE	GROSS	DEPRECIATION	IMPROVEMENTS &	(G)	
DESCRIP. OF PROPERTY	ACQUI RED	SOLD	SALES PRICE	ALLOWED	EXPENSE OF SALE	LOSS/GAIN	
THE ANN AND MITT ROMNEY	 (1995 FAMIL)	· í				-115,309.	PAL
THE ANN AND MITT ROMNEY	(1995 FAMIL)	(-207,778.	
THE ANN D. ROMNEY BLINE	TRUST					-161,524.	
PART I SEC. 1231 GAIN A	AND LOSS					-484,611.	

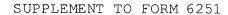
WILLARD M ROMNEY & ANN D ROMNEY



========

FORM 4797 - PART I: SALES OR EXCHANGES OF PROPERTY USED IN A TRADE OR BUSINESS AND INVOLUNTARY CONVERSIONS FROM OTHER THAN CASUALTY OR THEFTS - ALT. MINIMUM TAX

(A) DESCRIP. OF PROPERTY	(B) DATE ACQUI RED	(C) DATE SOLD	(D) GROSS SALES PRICE	(E) DEPRECIATION ALLOWED	(F) COST OR OTHER BASIS PLUS IMPROVEMENTS & EXPENSE OF SALE	(G) LOSS/GAIN	
THE ANN AND MITT RO	 NEY 1995 FAMIL	 Y		• • • • • • • • • • • • • • • • • • •		-115,650.	PA
						207 770	
THE ANN AND MITT RO	NEY 1995 FAMIL	ĭ				-207,778.	



DISPOSITION OF PROPERTY

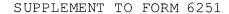
		===	
TOTAL TO FORM 6251, LINE 17			-341.
FORM 4797	-484,572.	-484,913.	-341.
SOURCE:	GAIN/LOSS	GAIN/LOSS	ADJUSTMENT
	REGULAR	AMT	011111/ 1000

PASSIVE ACTIVITY LOSS

DESCRIPTION	REGULAR	AMT	PASSIVE
	INC./LOSS	INC./LOSS	ADJUSTMENT
THE ANN AND MITT ROMNEY 1995 FAMILY INTERCONTINENTAL REAL ESTATE INVEST THE W. MITT ROMNEY BLIND TRUST THE ANN D. ROMNEY BLIND TRUST	-459,294.	-473,069.	-13,775.
	1,005.	1,008.	3.
	-3,999.	-4,002.	-3.
	1,785,550.	1,775,916.	-9,634.
TOTAL TO FORM 6251, LINE 19		===	-23 , 409 .

PASSIVE ACTIVITY - INCOME AND LOSS DETAIL		
	REGULAR INC./LOSS	AMT INC./LOSS
ACTIVITY - THE ANN AND MITT ROMNEY 1995 FAMILY		
ORDINARY INCOME OR LOSS PLUS: OTHER INCOME	-292,868. 26,564.	
REGULAR INCOME OR LOSS BEFORE LIMITATIONS PLUS: POST-86 DEPRECIATION ADJUSTMENT POST-86 DISPOSITION GAIN OR LOSS	-266,304.	-266, 304. -8, 011. -4, 883.
AMT INCOME OR LOSS BEFORE LIMITATIONS LESS: PRIOR YEAR SUSPENDED LOSS	192,990.	-279,198. 193,871.
INCOME OR LOSS AFTER PASSIVE	-459,294.	-473,069.
ALLOWABLE INCOME OR LOSS	-459, 294.	-473,069.
ACTIVITY - INTERCONTINENTAL REAL ESTATE INVEST		
RENTAL REAL ESTATE INCOME OR LOSS	1,005.	
REGULAR INCOME OR LOSS BEFORE LIMITATIONS PLUS: POST-86 DEPRECIATION ADJUSTMENT	1,005.	1,005. 3.
AMT INCOME OR LOSS BEFORE LIMITATIONS		1,008.
ALLOWABLE INCOME OR LOSS	1,005.	,

PASSIVE ACTIVITY - INCOME AND LOSS DETAIL (CONT'D)		
	REGULAR INC./LOSS	AMT INC./LOSS
ACTIVITY - THE W. MITT ROMNEY BLIND TRUST		
INCOME OR LOSS	NONE	
REGULAR INCOME OR LOSS BEFORE LIMITATIONS LESS: PRIOR YEAR SUSPENDED LOSS	3,999.	4,002.
INCOME OR LOSS AFTER PASSIVE	-3,999.	-4,002.
ALLOWABLE INCOME OR LOSS	-3 , 999.	-4,002.
ACTIVITY - THE ANN D. ROMNEY BLIND TRUST ORDINARY INCOME OR LOSS	1,766,393.	
PLUS: OTHER INCOME	26,589.	
REGULAR INCOME OR LOSS BEFORE LIMITATIONS PLUS: POST-86 DEPRECIATION ADJUSTMENT POST-86 DISPOSITION GAIN OR LOSS	1,792,982.	1,792,982. -4,573. -5,024.
AMT INCOME OR LOSS BEFORE LIMITATIONS LESS: PRIOR YEAR SUSPENDED LOSS	7,432.	1,783,385. 7,469.
INCOME OR LOSS AFTER PASSIVE	1,785,550.	1,775,916.
ALLOWABLE INCOME OR LOSS	1,785,550.	1,775,916.



LINE 29 - EXEMPTION WORKSHEET ______

\$48,450. IF SINGLE OR HEAD OF HOUSEHOLD \$74,450. IF MARRIED FILING JT. OR QUAL. WIDOW(ER) \$37,225. IF MARRIED FILING SEPARATELY

74,450.

2,805,722.

- 2. ALTERNATIVE MINIMUM TAXABLE INCOME, LINE 28 11,372,887.
- 3. \$112,500. IF SINGLE OR HEAD OF HOUSEHOLD \$150,000. IF MFJ OR QUAL. WIDOW(ER) 150,000. \$ 75,000. IF MARRIED FILING SEPARATELY
- 4. LINE 2 LESS LINE 3 11,222,887. 5. MULTIPLY LINE 4 BY 25%
- 6. EXEMPTION AMOUNT (LINE 1 LESS LINE 5) NONE =========

LINE 42 - WORKSHEET	
1. AMOUNT FROM FORM 6251, LINE 41 2. LINE 1 MULTIPLIED BY 28% 3. \$3,500 OR \$1,750 IF MARRIED FILING SEPARATELY	2,340,755. 655,411. 3,500.
4. TOTAL TO FORM 6251, LINE 42 (LINE 2 LESS LINE 3)	651,911.
	=========
LINE 53 - WORKSHEET	
1. AMOUNT FROM FORM 6251, LINE 36 2. LINE 1 MULTIPLIED BY 28%	11,372,887. 3,184,408.
3. \$3,500 OR \$1,750 IF MARRIED FILING SEPARATELY	3,500.
4. TOTAL TO FORM 6251, LINE 53 (LINE 2 LESS LINE 3)	3,180,908.

	DETAIL	OF	INVESTMENT	INTEREST	EXPENSE
--	--------	----	------------	----------	---------

	CURRENT YEAR	PRIOR YEAR
		DISALLOWED
DESCRIPTION	INV. INT.	INV. INT.
THE ANN AND MITT ROMNEY 1995 FAMILY	15,938.	
INTERCONTINENTAL REAL ESTATE INVEST	524.	
THE ANN D. ROMNEY BLIND TRUST	40,442.	
THE ANN D. ROMNEY BLIND TRUST	333,735.	
THE ANN AND MITT ROMNEY 1995 FAMILY	248,831.	
THE W. MITT ROMNEY BLIND TRUST	1,406.	
TOTAL INVESTMENT INTEREST EXPENSE	640,876.	



GAIN FROM INVESTMENT PROPERTIES

		SHORT LOSS	TERM GAI N	LONG T	
CAP. GAIN DIST SCHEDULE D FORM 6781		2,292,120.	11,214.		39,216. 9,033,933. 16,820.
TOTAL		2,292,120.	11,214.		9,089,969.
NET GAIN - PROE	PERTY HELD FO	R INVESTMENT	- FORM 4952 L	INE 4D	6,809,063. =======
			CAP. GAIN AS I		
GROSS INCOME EXORDINARY GAIN -	CLUDING QUAL PROPERTY HE	. DIV FORN LD FOR INVEST	4 4952 LINE 4C	3, 235, 572.	
TOTAL INCOM	E BEFORE CAP	ITAL GAIN			3, 235, 572.
TOTAL INVESTMENINVESTMENT EXPE			RM 4952 LN. 3	640,876. 832,261.	
TOTAL EXPEN	ISES				1,473,137.
EXCESS TOTAL EX	PENSES OVER '	TOTAL INCOME			NONE
QUALIFIED DIVID	ENDS				2,221,956.
NET LONG-TERM C				9,089,969. 2,280,906.	
NET CAPITAL GAI	N				6,809,063.
NET CAPITAL GAI	N YOU MAY ELI	ECT TO REPORT	'AS ORDINARY		NONE

4	

ELECTION TO INCLUDE QUAL. DIV. & NET CAP. GAIN AS INV. INCOME (CONT'D)

QUALIFIED DIVIDENDS YOU MAY ELECT TO INCLUDE IN INV. INC.	NONE
NET CAPITAL GAIN ELECTED TO BE REPORTED AS ORDINARY QUALIFIED DIVIDENDS ELECTED TO BE INCLUDED IN INV. INC.	NONE NONE
TOTAL ELECTION TO BE INCLUDED IN INVESTMENT INCOME - FORM 4952 LINE 4G	NONE

DETAIL OF INVESTMENT INCOME MINUS EXPENSES

1. 2. 3. 4. 5.	CHILD'S INCOME FROM FORM 8814 INTEREST INCOME DIVIDEND INCOME ANNUITIES ROYALTY INCOME. K-1 SOURCES INVESTMENT INCOME	188.	
	_		E 457 500
7. 8.	GROSS INVESTMENT INCOME		5, 457, 528. 2, 221, 956.
9.	GROSS INVESTMENT INCOME EXCLUDING QUALIFIED DIV.		3, 235, 572.
10. 11. 12. 13. 14.	ORDINARY SECTION 1245, 1250 & 1254 INCOME NET CAPITAL GAIN FROM INVESTMENT PROPERTY NET GAIN FROM INVESTMENT PROPERTY LINE 12 LESS LINE 11 INVESTMENT INCOME ELECTION		NONE
15.	TOTAL INVESTMENT INCOME		3, 235, 572.
16. 17.	ROYALTY EXPENSES	832,261.	
18.	TOTAL INVESTMENT EXPENSES		832,261.
19.	TOTAL NET INVESTMENT INCOME		2,403,311.

SUPPLEMENT TO FORM 4952 - AMT

GAIN FROM INVESTMENT PROPERTIES - AMT

	ORDI NARY GAI N	SHORT LOSS	TERM GAIN	LONG T LOSS	'ERM GAIN
CAP. GAIN DIST SCHEDULE D FORM 6781		2,292,120.	11,214.		39,216. 9,033,933. 16,820.
TOTAL		2,292,120.	11,214.		9,089,969.
NET GAIN - PROI	PERTY HELD FOR	INVESTMENT	- FORM 4952 L	INE 4D	6,809,063. =======
ELEC. TO INCLU	UDE QUAL. DIV. &	NET CAP. GAI		- AMT	
GROSS INCOME EX				3, 235, 572.	
TOTAL INCOM	ME BEFORE CAPI	TAL GAIN			3, 235, 572.
TOTAL INVESTMENT INTEREST EXPENSES - FORM 4952 LINE 3 640,876. INVESTMENT EXPENSES - FORM 4952 LINE 5					
TOTAL EXPE	NSES				640,876.
EXCESS TOTAL EX	XPENSES OVER T	OTAL INCOME			NONE
QUALIFIED DIVI	DENDS				2,221,956.
NET LONG-TERM (NET SHORT-TERM					
NET CAPITAL GAI	[N				6,809,063.
NET CAPITAL GAIN YOU MAY ELECT TO REPORT AS ORDINARY QUALIFIED DIVIDENDS YOU MAY ELECT TO INCLUDE IN INV. INC.				NONE NONE	
NET CAPITAL GAIN ELECTED TO BE REPORTED AS ORDINARY QUALIFIED DIVIDENDS ELECTED TO BE INCLUDED IN INV. INC.				NONE NONE	

SUPPLEMENT TO FORM 4952 - AMT _______

ELEC. TO INCLUDE QUAL. DIV. & NET CAP. GAIN AS INV. INC. - AMT (CONT'D)

TOTAL ELECTION TO BE INCLUDED IN INVESTMENT INCOME - FORM 4952 AMT LINE 4G

NONE _____



SUPPLEMENT TO FORM 4952 - AMT

DET	AIL OF INVESTMENT INCOME MINUS EXPENSES FOR ALT.	MIN. TAX	
2.	CHILD'S INCOME FROM FORM 8814 INTEREST INCOME PRIVATE ACTIVITY BONDS DIVIDEND INCOME ANNUITIES ROYALTY INCOME K-1 SOURCES INVESTMENT INCOME	188.	
8. 9.	GROSS INVESTMENT INCOME		5,457,528. 2,221,956.
10.	GROSS INVESTMENT INCOME EXCLUDING QUALIFIED DIV	•	3, 235, 572.
11. 12. 13. 14. 15.	ORDINARY SECTION 1245, 1250, & 1254 INCOME NET CAPITAL GAIN FROM INVESTMENT PROPERTY NET GAIN FROM INVESTMENT PROPERTY LINE 13 LESS LINE 12 INVESTMENT INCOME ELECTION		NONE
16.	TOTAL INVESTMENT INCOME	-	3, 235, 572.
17. 18. 19.	ROYALTY EXPENSES		
20.	TOTAL INVESTMENT EXPENSES	_	
21.	TOTAL NET INVESTMENT INCOME		3, 235, 572.

WILLARD M ROMNEY & ANN D ROMNEY

SUPPLEMENT TO FORM 5884

PASS-THROUGH WORK OPPORTUNITY CREDITS

THE ANN AND MITT ROMNEY 1995 FAMILY THE ANN D. ROMNEY BLIND TRUST

57. -----114.

57.

TOTAL TO LINE 3 OF FORM 5884

STATEMENT 45

WILLARD M ROMNEY & ANN D ROMNEY BELMONT, MA 02478

	 1 1 1 1 1	(E) ALLOWED LOSS	459,29 323,08	782,381.	782,381.
		IO (D)UNALLOWED LOSS	l		
		(C) RA	0.587	1.00000000	1.00000000
SUPPLEMENT TO 8582 WORKSHEET 7	PORTED ON TWO OR MORE FORMS	(B)	459, 294 323, 087	782,381.	782, 381.
		RELIMI A) LOSS	459, 294. 323, 087.	782,381.	782, 381.
	IIH LOSSES	FORM OR SCHEDULE	SCH E, 33 FORM 4797		
	3	NAME OF ACTI	THE ANN AND MITT RO		TOTAL

WILLARD M ROMNEY & ANN D ROMNEY BELMONT, MA 02478

SUPPLEMENT TO FORM 8582-CR

TAX ATTRIBUTABLE TO PASSIVE INCOME - LINE 6		
TOTAL TAX LIABILITY TAXABLE INCOME INCLUDING PASSIVE INCOME LESS: NET PASSIVE INCOME FROM FORM 8582	9,007,709. 838,651.	1,340,806.
PLUS: LOSSES FROM DISPOSITION INCOME WITHOUT PASSIVE INCOME LESS: TAX ON NON-PASSIVE INCOME	8,169,058.	1,215,009.
TAX ATTRIBUTABLE TO PASSIVE INCOME, LINE 6		125,797.

FLOW-THROUGH TIP CREDIT	
=======================================	
THE ANN AND MITT ROMNEY 1995 FAMILY	302.
THE ANN D. ROMNEY BLIND TRUST	302.
THE ANN D. NOTIVET BUIND INOST	502.
MODAT MO ITAID E DODM 0046	604
TOTAL TO LINE 5, FORM 8846	604.

WILLARD M ROMNEY & ANN D ROMNEY

SUPPLEMENT TO FORM 8844

FLOW-THROUGH EMPOWERMENT ZONE EMPLOYMENT CREDIT

THE ANN D. ROMNEY BLIND TRUST 27.

TOTAL TO LINE 3 OF FORM 8844 27.